



COMMUNITY
FOUNDATION
of
ORANGE and SULLIVAN

INSPIRED GIVING

CREATING LEGACIES, ENRICHING LOCAL LIVES

2016 ANNUAL REPORT TO THE COMMUNITY

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Elizabeth Rowley
Michelle Hathaway
Stacey Muller
Cindy Paris
Sarah Pruschki

DESIGN:

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& Public Relations

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Greetings friends, neighbors and colleagues,

What an exciting year it has been at the Community Foundation of Orange and Sullivan! The generosity and philanthropic spirit of our many donor fund representatives enabled the Foundation to distribute a record number of grants and scholarships totaling **\$782,210** throughout 2015-2016. These distributions represent grants to valuable nonprofit organizations, educational scholarships and support of other essential charitable projects. Through the generosity of many thoughtful individuals and forward thinking nonprofits from throughout the region, **33** new charitable funds were established at CFOS this year. This is in addition to the over 200 funds that have been created since our founding in 1999.

This year, CFOS staff and the Board of Directors completed our 3-year Strategic Plan, achieving all goals ahead of schedule and within budget. However, our work is never-ending and the 2016-2019 Strategic Plan is already underway to ensure smart growth into the future as we continue to meet the needs of our many funds and donors.

This year, we bid farewell to Karen Minogue, CFOS President & CEO from 2005-2015, who grew the organization with strength and vigor while planting many seeds along the way. Derrik Wynkoop, Chairman from 2013-2016, completed his term this past July. His professionalism, attention to detail and broad network were and continue to be a tremendous asset to this organization. We thank the dynamic leadership that came before us and laid the strong foundation that we will continue to build upon for years to come.

We look forward to continuing to serve as a trusted resource to make our communities a stronger, healthier, more vibrant place for all. Your gift of money, resources and time is an opportunity to make a difference in the world, and we thank you for that!

Yours in service,

Elizabeth Rowley
President & CEO

Josh Sommers
Chairman, Board of Directors

MISSION STATEMENT

Our mission is to enable charitable individuals and organizations to become meaningful donors by providing trusted support and expertise for their contributions to make a difference in our community, now and forever.

OUR CORE VALUES

1. Excellence in achieving the highest standard in all aspects of the organization.
2. Stewardship by ensuring the planned legacy of donors through sound financial management.
3. Strategic partnerships to understand and address the needs of individuals and organizations in our region.



Josh Sommers, Elizabeth Rowley and Derrik Wynkoop

TO DATE

DOLLARS GIVEN BACK:
\$8,481,321

FUNDS ESTABLISHED:
247

ASSETS:
\$19,075,474



NOTHING IS BETTER THAN THE HEART OF A VOLUNTEER



BOARD OF DIRECTORS

OFFICERS

Josh Sommers, Chairman
President and CEO
Focus Media

Timothy S. McCausland, Esq., Chair Elect
Senior VP, Chief Administrative Officer
Orange Bank & Trust Company

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Principal
Bonura Hospitality Group

Dr. Michelle Koury, 2nd Vice Chair*
Chief Operating Officer
Crystal Run Healthcare

Christopher Corallo, Treasurer
Senior VP & CFO
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President
First Federal Savings of Middletown

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Partner
Judelson, Giordano & Siegel, CPA, P.C.

Derrick Wynkoop, Immediate Past Chair
President and CEO
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Partner
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Manager - Public Affairs
Orange & Rockland Utilities, Inc.

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Vice President
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CFO
Focus Media

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Regional President &
Chief Lending Officer,
Riverside Bank - A Division
of Salisbury Bank New York

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Community Volunteer

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Chief Executive Officer
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Times Herald-Record

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Goldstein, Karlewicz &
Goldstein, LLP

Susan D. Najork
Community Volunteer

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Partner
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William Quackenbush
Managing Director
Advent Valuation Advisors, LLC

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CD Trips, LLC

Gerald J. Skoda*
Skoda Enterprises, Inc.

R.J. Smith*
Commercial Real Estate Broker
Rand Commercial

Amanda Ward
Sr. Director of Training and
Workforce Development
The Center for Discovery

Valerie K. Zammitti, JD, MBA, LLM*
Partner
Zammitti Law, PLLC

BOARD OF DIRECTORS EMERITUS

David T. Cocks (deceased)
Ruth B. Kassel
James H. Ottaway, Jr.

*not pictured

OFFICE VOLUNTEER:

Ginny Hughes, Community Volunteer

FINANCE AND INVESTMENT COMMITTEE: Oversees the finances and professional investment oversight.

Christopher Corallo, Mid-Hudson Valley Federal Credit Union (Chair 2016); David Apps, Lakeland Bank; Fuat Bagsever, Eagle Strategies; Michael Bonura, Bonura Hospitality Group; Kevin DeHond, Wilmington Trust, N.A.; Damiane Doyle, Greater Hudson Bank; Cedric Glasper, Mechanical Rubber; Donald Karlewicz, Goldstein, Karlewicz & Goldstein, LLP; Michael Martucci, Quality Bus Service, LLC.; Craig Pesce, CFP®, Marshall & Sterling Wealth Management; Robert Quinlan, Quinlan Care LLC; Maggie Smith, First Federal Savings of Middletown; Josh Sommers, Focus Media Inc.; Valerie K. Zammitti, JD, MBA, LLM., Zammitti Law, PLLC

PROFESSIONAL ADVISORS COUNCIL: Develops and presents high-level professional education seminars.

Richard Shapiro, Esq., Blustein, Shapiro, Rich & Barone, LLP. (Chair 2016); Don Badgley, Northwestern Mutual; Maureen Crush, Esq., Crush & Varma Law Group PC; Todd Goldstein, The Misner Agency, Inc.; Thomas Gorman, CFP, CRPC; Sadler Hayes, II, CLU Sadler Hayes Associates, Inc.; Edie Haughney, CIMA®, Ameriprise Financial Services, Inc.; Gerald N. Jacobowitz, Esq., Jacobowitz and Gubits, LLP; Mark A. Krohn, Esq., CPA, Jacobowitz and Gubits, LLP; Kate Maloney, Orange Bank & Trust Company; Wayne Martin, CPA, Goldstein, Karlewicz & Goldstein; Benjamin Mills, CPA, Goldstein Lieberman & Company LLC; Bonnie J. Orr, CPA, Judelson, Giordano, & Siegel, CPA, P.C.; Gary M. Schuster, Esq., Jacobowitz and Gubits, LLP; Matthew Watkins, US Wealth Management, LLC

PROFESSIONAL ADVISORS SOCIETY: Committed to encouraging charitable giving in our community.

Tracy L. Badgley, CPA, Goldstein, Karlewicz & Goldstein, LLP; James Biagi, Esq., Retired Attorney, Professor; Jacob Brett, Focused Wealth Management; Susan Brown Otto, CPA, International Tax Advisory Services, LLC; James Bufalo, Northwestern Mutual; Grace Caporale, Harness Advisors; Corinne Cody, CPA, Judelson, Giordano & Siegel CPA, PC; Steven DeMundo, New York Life; Austin DuBois, Esq., Blustein, Shapiro, Rich & Barone, LLP; Frank Dwyer, New Horizons; Linda Hannigan, Sedore & Co.; Jeremy Havens, Esq., Havens & Lichtenberg, PLLC; Martin Hersh, Esq., Martin Hersh Law Offices; Scott Lask, The Scott Lask Wealth Management Group; Kevin Mulqueen, CLU, ChFC, CFP, New York Life; Jonathan Rouis, CPA, Rouis & Company, LLP; Tiombe Tallie Carter, Esq., Tallie Carter Law; Rob Unger, CPA, CFE, Judelson, Giordano & Siegel, CPA, PC; Deborah Weisman-Estis, Esq., Rider, Weiner & Frankel, PC

GOVERNANCE COMMITTEE:

*Oversees nominating process,
by-laws and board development*

Bonnie Orr (Chair), Eric Fuentes,
Gerald N. Jacobowitz, Esq., Susan
Najork, R.J. Smith, Josh Sommers,
Derrick R. Wynkoop

STRATEGIC PLANNING COMMITTEE:

Timothy McCausland, Esq., Dr.
Michelle Koury, Josh Sommers, Derrick
Wynkoop, William Quackenbush

AUDIT COMMITTEE:

Oversees audit process

Andrew Pavloff, CPA (Chair), John
Davies, William Quackenbush,
Amanda Ward

DISTRIBUTION COMMITTEE:

Oversees grant programs

Gerald Skoda (Chair), Molly Crist,
Ron Feller, Denise Frangipane,
Philip Guarnieri, Heather Howley,
Sandy Leonard, Scott Lerner,
Dali Levy, Dot Pinckney,
Norma Schadt, Ed Stoddard

DEVELOPMENT AND MARKETING COMMITTEE:

*Oversees marketing and
development program*

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Jean Campbell Galli, Gianna Franco,
Lynn Haskin, George Kinne, Dr. Michelle
Koury, Shannon McSweeney, June
Musollino, Gary Siegel, Josh Sommers,
Candace Varetoni, Derrick Wynkoop

SPECIAL EVENTS COMMITTEE:

Assists with fundraising and events

Sue Bliss, Michael Bonura, Whitney
Bowers, Molly Crist, Maria Ingrassia,
Kristin Jensen, Pamela LaLonde,
Barbara Malley, Timothy McCausland,
Esq., Joann Menendez, Bonnie Orr,
CPA, Ximena Soehner, Carmen
Vasquez, Allison Wynkoop, Derrick
Wynkoop, Patricia Zang-DeClue



2015-2016 MAJOR ACCOMPLISHMENTS



ESTABLISHED **33** NEW CHARITABLE FUNDS

DISTRIBUTED A TOTAL OF 

\$782,210


IN CHARITABLE GRANTS AND SCHOLARSHIPS

DISTRIBUTED  INAUGURAL GRANTS FROM THE HUDSON VALLEY ANIMAL FUND 

ACHIEVED **\$19.1M**  IN TOTAL ASSETS AS OF 6-30-16

COMPLETED **5TH**  PERFECT FINANCIAL AUDIT

 HELD 5TH ANNUAL SCHOLARSHIP RECEPTION FOR FUND REPRESENTATIVES, SCHOLARSHIP RECIPIENTS AND THEIR FAMILIES FOR GROWING CROWD OF 200 GUESTS

COMPLETED 3 YEAR COMPREHENSIVE STRATEGIC PLAN  ACHIEVING ALL OBJECTIVES AHEAD OF SCHEDULE AND WITHIN BUDGET

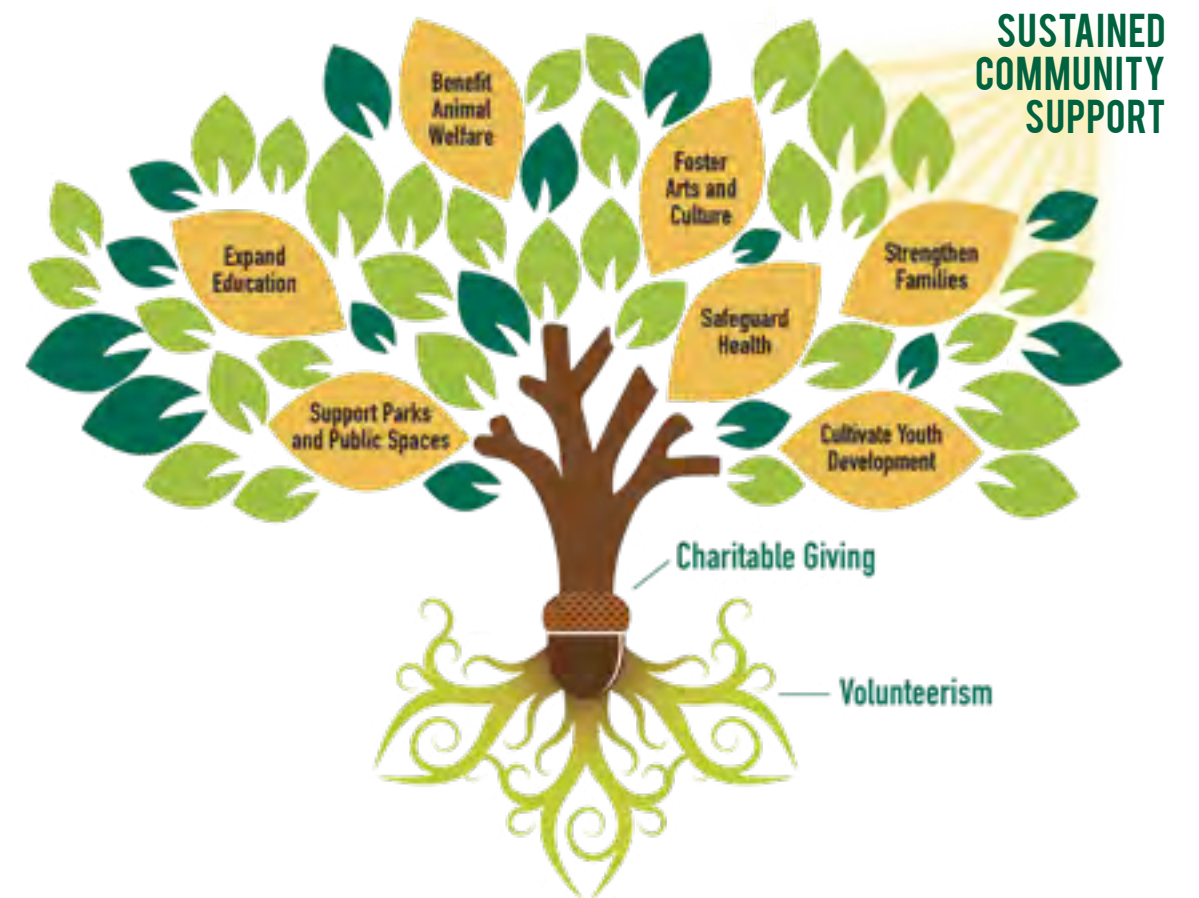
 SERVED AS LEAD PARTNER IN REGION'S FIRST-EVER DAY OF GIVING HUDSON VALLEY GIVES RAISING **\$145,000** FOR 201 NONPROFITS WITH COLLABORATING PARTNERS

 HELD **2** SUCCESSFUL SEMINARS FOR THE PROFESSIONAL ADVISOR COMMUNITY

BENEFITS OF WORKING WITH THE COMMUNITY FOUNDATION

5 REASONS PROFESSIONAL ADVISORS (AND THEIR CLIENTS) LIKE US

- 1 It's all about you.** Like your professional advisor, we want the best for you, period. We don't represent a particular cause or charity; we encourage philanthropy in our region and beyond for the causes you care about.
- 2 We specialize in philanthropy.** The laws – and opportunities – of charitable giving change daily. We are specialists your professional advisor can call on at any time for advice.
- 3 We're a great deal.** You never pay a start-up fee. Our low management costs are assessed on charitable funds only after they are established and you have received your full charitable deduction.
- 4 We're a stable and trusted partner.** Community Foundations are here for good, forever.
- 5 We provide continuing oversight.** Your charitable gift should have the same due diligence as any other investment you make. Your gift is placed into an endowment that is invested over time and the earnings are used to make grants to match your charitable interests.

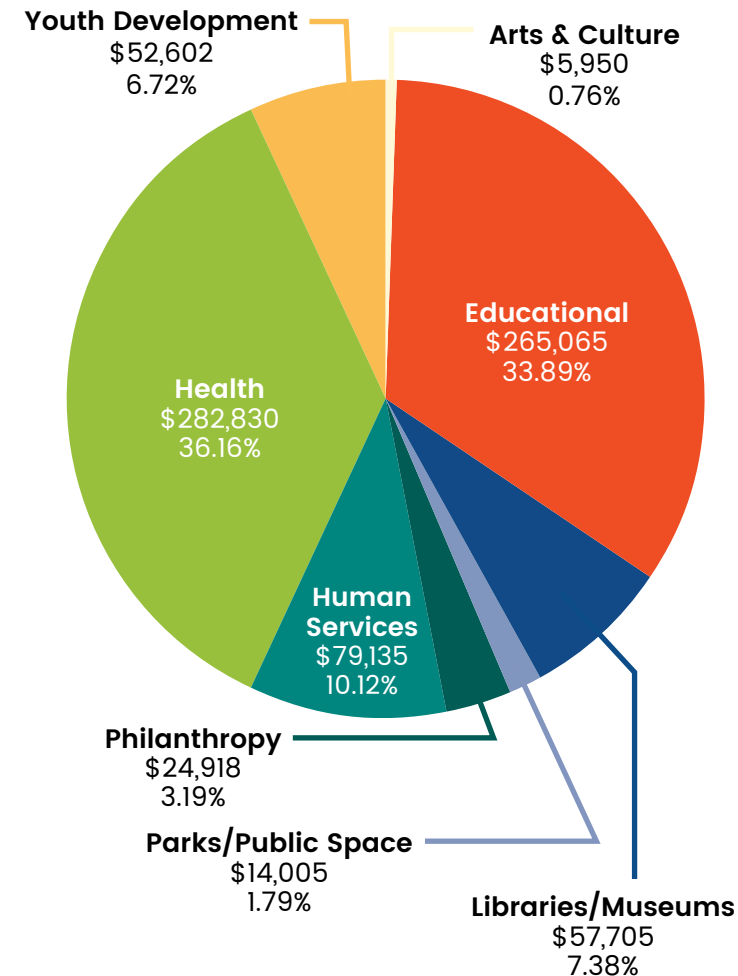


ASSETS

	2016	2015
Current Assets:		
Cash and Cash Equivalents	\$1,469,558	\$1,045,683
Prepaid Expenses	2,361	2,561
Investments	17,528,716	14,162,047
Total Current Assets	19,000,635	15,210,291
Fixed Assets, net	7,279	8,171
Intangible Assets, net	92	335
Other Assets:		
Student Loans Receivable	67,468	58,120
Total Assets	\$19,075,474	\$15,276,917

LIABILITIES AND NET ASSETS

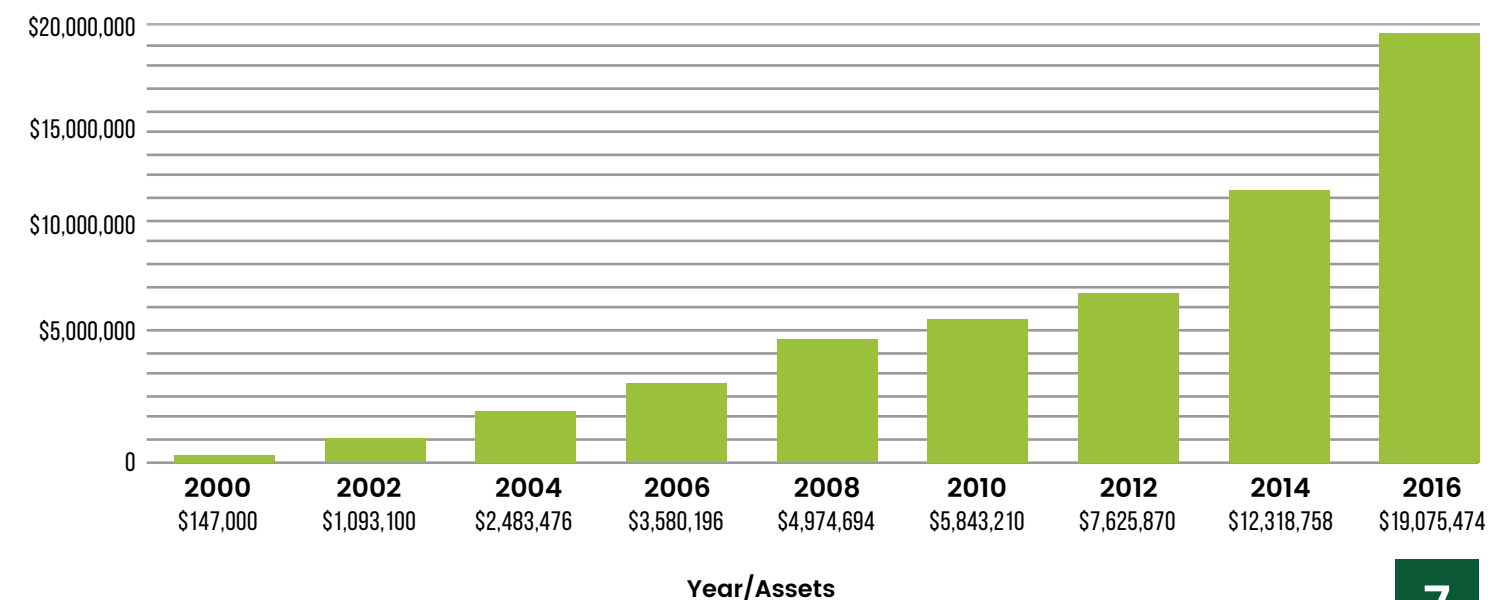
	2016	2015
Current Liabilities:		
Agency Endowments	\$3,459,276	\$3,501,862
Due to the Rockland Community Foundation	1,654,787	--
Accounts Payable and Accrued Expenses	11,965	8,597
Deferred Revenue	15,375	39,375
Total Current Liabilities	3,549,834	3,549,834
Liability under Split-Interest Agreement	22,875	22,875
Total Liabilities	3,572,709	3,572,709
Net Assets:		
Unrestricted	566,478	483,970
Temporarily Restricted	927,944	683,095
Permanently Restricted	10,209,786	8,697,250
Total Net Assets	11,704,208	9,864,315
Total Liabilities and Net Assets	\$15,276,917	\$12,318,758



Arts & Culture.....	\$5,950
Education.....	\$265,065
Health.....	\$282,830
Human Services.....	\$79,135
Libraries/Museums.....	\$57,705
Parks/Public Space.....	\$14,005
Philanthropy.....	\$24,918
Youth Development.....	\$52,602

TOTAL: \$782,210

ENDOWMENT GROWTH CHART



The report represents only the highlights of our financial activities. The Foundation's complete audited financial statements, and public inspection of our Form 990 may be obtained during regular business hours or on the Foundation's website at www.cfosny.org.



SCHOLARSHIPS AND GRANTS

AWARDED FISCAL YEAR I 2015-2016

SCHOLARSHIPS AWARDED

Anonymous Scholarship Fund #1
• The Storm King School

The Ashley & Sierra Memorial Scholarship Fund
• Dalvin Aboagye
• Christiana Poli

Lillian J. Bauer Scholarship Fund
• Victoria Blancato
• Eliza Garcia
• MacKenzye Leroy
• Tanner Sexton
• Austin Wilson

The Ian Bennett/Situation Cares Memorial Fund
• Alexis Zarow

The Matthew R. Bertholf Scholarship Fund
• Robert Totten

The Samuel Beytin Fallsburg Central Community Scholarship Fund

- Mandtasia Fields
- Candhace Forrest
- Charley Gips
- Carly Leventoff
- Madison Levine
- Ashlyn Nardi
- Alexis Shea
- Tiffani Suhm
- Natalie Tejada

Sheila Birkett Gift of Life Scholarship Fund
• Lauren Frey

Michelle Renee Bratton Memorial Scholarship Fund
• Samantha Smith

The Carly Fund
• Emma Hoarty
• Renato Meza

Chester Kiwanis Scholarship Fund
• Kiwanis Club of Chester NY Inc.

The Cornwall Central High School Scholar's Fund
• Megan Gagnon
• Christa Sidoti
• Kyle Sullivan

The David T. Cocks Walden Savings Bank Memorial Scholarship Fund
• Steven Branche

Scott F. Coen Memorial Scholarship Fund
• Nicole Montimurro

Edward C. Moulton, Jr.; Cornwall Alumni Scholarship Fund
• Portia Mannix

The Edward R. and J. Roscoe Crist Memorial Scholarship Fund
• Mary Sherman

Destinations of New York State Travel, Tourism, Hospitality & Culinary College Education Scholarship Fund
• Hayley Klein
• Russell Lowe
• Cynthia Prisco

The Justin T. Dimino Memorial Scholarship Fund
• Kurt Grimm
• Marc Meislahn

The Taylor and Kyle Doce Academic Scholarship Fund
• Elizabeth Pizzonia
• Kyle Wlodarczyk

Winifred Dunwald Memorial Scholarship Fund
• Robert Hayes
• Jennifer Hoffmann
• Shelby Hoovler
• Tanner Sexton

The Corinne Feller Memorial Scholarship Fund
• Casey Pritchard

FF Thomas J. Foley Memorial Scholarship Fund
• Caitlyn Genovese
• Emily Heghmann
• Shane Kennedy

John D. Garrison Memorial Scholarship Fund
• Michael Coppola
• Adam Kimelman

The FF Denis P. Germain Memorial Scholarship Fund
• Sean Meyer
• Marissa Weitzman

Oscar B. Greenleaf Memorial Scholarship Fund
• Sarah Kean
• Garrett Reichert
• Krushna Shah
• Alexander Smith

Susan Gunther Memorial Scholarship Fund
• Lisa Weissburg

Caitlin M. Hammaren Memorial Foundation and Arts Institute Fund
• Amanda Scialabba
• Kevin Oriol

Hoops For Hayes Fund
• Derek Deoul

The Meyer and Lillian Jacobowitz Memorial Fund

- Kylee Leonard (*The Morton I. Blackman Scholarship*)
- Nicholas Piaquadio (*Meyer & Lillian Jacobowitz Award*)
- Jesse Sheppard (*Meyer & Lillian Jacobowitz Business Award*)
- Samantha Valiando (*Edward Edsall Scholarship*)

The Jodi's Drive Scholarship Fund
• Katherine Krahulik
• Casey Magee
• Kyle Sarbak

Lazare and Charlotte Kaplan Foundation Fund

- Christine Babich
- Kyle Banks
- Rachel Barnhart
- William Brosius
- Maggi May Calo
- Toni Ann Chianese
- Andrew Cummings
- Jonathon Davis
- Victoria Davis
- Justin Dreher
- Morgan Edelglass
- Meagan Edwards
- Courtney Evans
- Rheanna Fiddle
- Liam Fogarty
- Joseph Fredenburg
- Brittany Fuller
- Ariel Galvez
- Andrea Griebel
- Philip Guzzo
- Matthew Heintz
- Robert Johananman
- Kelsey Kalin
- Brett Kiakis
- Everett Kunz
- Frank Kuttner
- Nicole Lair
- Jenna Lambrigger
- Terrance Lockhart
- Kyalin Lucena
- Travis Lunn
- Joseph McDoal
- Faith Mills
- Farrah Mills
- Imani Miranda
- Samantha Molinari-Mangus
- Heather Mustavs
- Tristen Perez
- Angelo Piscitelli
- Melanie Reisner
- Jessica Roser
- William Roser

The Richard G. McCoy Foundation
• Charmaine-Grace Barlaio
• Kory Borenkoff
• Aidan Gaffney

Spencer McLaughlin Fund
• Jordan Ohlmer

Middletown High School AoF/AoIT Scholarship Endowment Fund
• Triyanna Davoren
• Milton Dorceus
• Felipe Gonzalez-Rocha
• Daniel Mulick
• Kayla Quitola

Newburgh Basketball Program
• Jerren O'Neal

Jennifer Newton Memorial Scholarship Fund
• Kaylee Francois

- Tristin Sabatini
- Joseph Schwartz
- Samantha Scott
- Jordyne Shaver
- Brandon Sparkman
- Dillon Taggart
- Daniel VanEtten
- Ta-Shuanan West
- Jenna Zayas
- Cindy Zheng

The Alison Klepper Memorial Fund
• Alexis Zarow

Charlene Klieverik Memorial Scholarship Fund
• Colin Henkler
• Tara Jordan
• Samuel Young

Abraham and Judith Kopald and Jonathan R. Kopald Scholarship Fund
• Daniel Brunwasser
• Carly Lawless
• Jaidin Tonneson

Elissa Lippen/Matthew Helm Memorial Scholarship Fund
• Charley Gips
• Nyasia Harris

The David S. Mac Farland Scholarship Fund
• Deanna Mele

John Mazur Memorial Scholarship Fund
• Georgiana Crisci
• Mary Sherman
• Kyle Wlodarczyk
• Randy Wood

The Richard G. McCoy Foundation
• Charmaine-Grace Barlaio
• Kory Borenkoff
• Aidan Gaffney

Spencer McLaughlin Fund
• Jordan Ohlmer

Middletown High School AoF/AoIT Scholarship Endowment Fund
• Triyanna Davoren
• Milton Dorceus
• Felipe Gonzalez-Rocha
• Daniel Mulick
• Kayla Quitola

Newburgh Basketball Program
• Jerren O'Neal

Jennifer Newton Memorial Scholarship Fund
• Kaylee Francois

Orange County Youth Football and Cheerleading Scholarship Fund

- Joseph Sessa
- Brian Stickle
- Samantha Tornillo

Erin Ortiz Memorial Scholarship Fund
• Julia Episcopio
• Eugene Iozzino

The Pine Bush Alumni Scholarship Fund
• Shaneeka Fong

David E. Phillips Music Scholarship Fund
• James Cartwright

Michael Purcell Memorial Scholarship Fund
• Julia Provino
• Joseph Tecklenburg

Anthony C. Quinn Memorial Scholarship Fund
• Emile Kuyf
• Casey Magee

The David Racine Scholarship Fund
• Joseph Grasso

The Rotary Club of Middletown Golden Gear Educational Fund
• Rotary Club of Middletown

The Rotary Club of Walden Fund
• Rotary Club of Walden

Meghan Sager Memorial Fund
• Madison Heinrich

The Skoda Family Scholarship Fund at Cornell Cooperative Extension, Sullivan County
• Mary Sherman

John C. Smith Fund
• Tyler Schwacke

E. Bash Soderlund and Barbara Soderlund - Women's University Club Of Middletown Mentoring Fund
• Felicia Jackson

The Joshua Stamm Memorial Scholarship Fund
• Tara Jordan

The Archie Stewart Rotary Scholarship Fund
• Alleyah Force
• Maria Jaffari
• Jessica Newcomb

Sullivan Renaissance Scholarship Fund

- Nathaniel Bender
- Samantha Cohn
- Mark Garigliano
- Dayna Herling
- Victoria Merton
- Shivani Patel

The Jane Unhem Memorial Scholarship Fund
• Gina Felice

Rudolph Vallet Memorial Science and Education Scholarship Fund
• Adeenah Ahmed

Blake & Dorothy Washington Scholarship Fund
• Laura Doherty
• Lena Episalla

John P. Williamson Memorial Fund
• Adam Jannicelli

Isidore and Ethel Wittenberg Memorial Scholarship Fund
• Kyle DeGennaro

Women's University Club of Middletown End. Fund, A Sub-fund of Soderlund Mentoring Fund
• Rose Alexander

Washingtonville 5 WTC Firefighters Memorial Fund
• Ashley Foder
• Ryan Hammerton
• Kelli Nienstadt
• Jake Phillips
• Joseph Tecklenburg

EDUCATION LOANS

The Roy D. Parker Education Fund
• Amanda Alexander
• Alexandra Baldwin
• Raewyn Clayton
• Courtney Fuller
• John Lloyd
• Christianne Perez
• April Rosscup
• Samantha Sanchez
• Lauren Wiltse

AGENCY ENDOWMENT GRANTS

Charles Van I Cuddeback Fund - Neversink Valley Area Museum
• The Neversink Valley Area Museum

Temple Sinai Endowment Fund
• Temple Sinai

Leonard Weissman Education Endowment Fund
• The Neversink Valley Area Museum

DONOR ADVISED GRANTS AWARDED

Anne F. Bourne Memorial Fund
• Mount Saint Mary College

Anonymous Fund #2
• Sullivan County Historical Society

The Daniel and Jason Coffey Memorial Fund
• Friends of Newburgh Crew Inc.

Deerpark Heritage Fund
• Town of Deerpark Museum

Empire State Bank Charitable Trust
• Carve for a Cause
• Food Bank of the Hudson Valley
• Hoops Express, Inc.
• Independent Living, Inc.
• Legal Services of the Hudson Valley

- Make-a-Wish Foundation of the Hudson Valley, Inc.
- Meals on Wheels of Staten Island, Inc.
- New City Swarm Youth Sports
- On Your Mark
- Reaching-Out Community Services, Inc.
- Susie Reizod Foundation
- Rural Migrant Ministries
- Safe Harbor of the Hudson
- Staten Island Arts
- Staten Island Children's Museum

The Corinne Feller Memorial Fund
• Orange Regional Medical Center

FF Thomas J. Foley Foundation
• Tunnel to Towers Found

FF Thomas J. Foley Memorial Scholarship Fund
• Tunnel to Towers Found

The Meyer and Lillian Jacobowitz Memorial Fund
• The Newburgh Armory Unity Center, Inc.

The Bud and Ruth Kassel Fund
• Orange County Land Trust

Kidz4Causes Fund
• Big Brothers Big Sisters of Orange County, New York, Inc.
• CFOS - Brian Strommer II Fund
• Habitat For Humanity of Greater Newburgh, Inc.
• Nora Cronin Presentation Academy
• Safe Homes of Orange County, Inc.

Bhag Mall & Leela Wanti Kumar Foundation
• Alzheimer's Association

Richard P. O'Beime Memorial Foundation
• Greystone Programs, Inc.

The Irma Schwinger DeAngele Fund
• Assumption Church

John C. Smith Fund
• The Research Foundation of the State University of New York

The Wesley-Krueger Family Foundation
• Orange County Arts Council

DESIGNATED GRANTS AWARDED

Anonymous Designated Fund #1
• The Warwick Historical Society

Gumaer Cemetery/Pioneer Knoll Cemetery Fund
• Minisink Valley Historical Society

Hudson Valley Animal Shelter Fund
• The Friends of Green Chimneys
• Humane Society of Middletown
• Will Spay Pets Inc.

The Jacobowitz Family Trust Fund, a Charitable Lead Trust
• Community Foundation of Orange and Sullivan

Jacques and Florence Levin Sub-fund of the OCLT Endowment Fund
• Orange County Land Trust

The Harold and Carol Levine Sub-fund of the Orange County Land Trust
• Orange County Land Trust

Valley Central Education Foundation
• Valley Central Education Foundation

Robert Van Eften, Jr. Fund
• John Beaugard
• Morgan Mitchell

The Michael Ryan Zodda Foundation
• The University of California, San Francisco Foundation

SCHOLARSHIPS AND GRANTS AWARDED FISCAL YEAR | 2015-2016



OUR FAMILY OF FUNDS | ORANGE ESTABLISHED BY DONORS IN | COUNTY

FIELD OF INTEREST GRANTS AWARDED

Doug Ackermann and Brenna Darling Memorial Fund

- Jewish Family Service of Orange County, Inc. (to assist an individual with catastrophic illness)

The Jay and Carol Anthony Foundation for Autism Support

- Mental Health Association in Orange County, Inc.

Congregation Ahavath Israel Perpetual Care Fund

- Congregation Ahavath Israel

The Justin T. Dimino Memorial Scholarship Fund

- American Foundation for Suicide Prevention

The Gerry Health Services Fund

- Catskill Regional Medical Center

The Keith B. Hayes Foundation

- The Ralph Braun Foundation Inc.
- Chabad Jewish Center of Suffern
- The Children's Cardiomyopathy Foundation
- Rockland Independent Living Center
- Trustees of Columbia University
- Wheelchair Foundation

Ronald I. Jacobowitz Health/Educational Fund

- Kassandra Mochi

Lazare and Charlotte Kaplan Foundation Fund

- Catskill Arts Society
- Livingston Manor Free Library
- Livingston Manor Rotary Club
- Town of Walkill Boys and Girls Club, Inc.

Marcello's Miracle Foundation

- OHSU Foundation

Kathy McMichael Memorial Foundation

- Jewish Family Service of Orange County, Inc. (to assist an individual with catastrophic illness)

The Gerry Nevins Foundation Fund

- John Privitera
- John Walsh
- Wells Fargo Home Mortgage

The Joshua Stamm Memorial Scholarship Fund

- Alex's Lemonade Stand Foundation for Childhood Cancer
- AT Children's Project
- Camp Oakhurst
- Vermont Adaptive Ski and Sports

The Timothy J. Sweitzer Memorial Fund

- Alive And Kickin
- Daniel J. Edmonson Scholarship Fund
- Jewish Family Service of Orange County, Inc.
- Kevin Kless Athletic Scholarship Foundation
- Miles of Hope Breast Cancer Foundation
- Brian Nimmo Scholarship Fund
- S.S. Seward PTSA

UNRESTRICTED GRANTS AWARDED

Make A Difference Fund

- Big Apple Circus
- Boys & Girls Club of Newburgh, Inc.
- Girl Scouts Heart of the Hudson, Inc.
- Nana's House Child Care Center, Inc.
- Safe Homes of Orange County, Inc.



SCHOLARSHIP FUNDS

You can invest your gift in our community's future and show students you care, all with the guidance and personal services of the Community Foundation. You determine the criteria students must meet to receive a scholarship from your fund. With your assistance, students achieve their academic and career-oriented goals. It is because of the generosity of those who established the funds listed below that the Community Foundation is one of the largest providers of scholarships in Orange and Sullivan counties.

ANONYMOUS SCHOLARSHIP FUND #1 Grants from the Anonymous Scholarship Fund #1 are made to support students who demonstrate financial need, are in good academic standing and are identified and recommended by the educational institution.

LILLIAN J. BAUER MEMORIAL SCHOLARSHIP FUND Created through a bequest, this fund memorializes and celebrates the life of Port Jervis resident Lillian J. Bauer through scholarships awarded at Port Jervis High School.

IAN C. BENNETT/SITUATION CARES MEMORIAL SCHOLARSHIP FUND This fund was established in memory of Ian Bennett and awards a scholarship to an Orange County high school student who demonstrates a passion for the arts, in the form of design, music and/or performing arts.

MICHAEL BERTOLINI AND JERRY DUANE ARTS EDUCATION SCHOLARSHIP FUND This fund will distribute scholarships to students graduating from a school located in the Town of Warwick who are pursuing further education in the arts.

MICHELLE RENEE BRATTON MEMORIAL SCHOLARSHIP FUND Created to celebrate the life of Michelle Renee Bratton who tragically lost her life on September 11, 2001, this fund provides a scholarship to a graduating student from Pine Bush High School who, like Michelle, is a member of the National Honor Society and who is an athlete, and/or a member of the chorus.

NEW! ELENA BRODMERKEL SCHOLARSHIP FOR THE ARTS FUND Established in memory of Elena Brodmerkel, a talented artist from Cornwall, this fund will distribute grants and scholarships to students who demonstrate artistic talent and a desire to succeed.



DOROTHY BRONSON WICKER RE MEMORIAL ART SCHOLARSHIP FUND Created in memory of this beloved artist, writer, teacher and historian by her daughter, Sandy Leonard, this fund will award a scholarship to a graduating student with artistic talent at Monroe-Woodbury High School.

THE CARLY FUND Created to celebrate the life of Carly Marie Sigelbaum and to keep her love for others alive and vibrant, this fund provides scholarships to graduating students from Newburgh Free Academy where Carly would have graduated in 2017, as well as grants to schools or non-profit organizations that focus on "random acts of kindness."

ANTHONY CAVALIERE FOUNDATION Established in memory of Anthony Cavaliere, a popular teacher, soccer coach, and mentor in the Middletown School District and at John S. Burke Catholic High School, this fund distributes scholarships to students from those districts pursuing higher education.

CENTER FOR BUSINESS INNOVATION SCHOLARSHIP FUND This fund will distribute scholarships to students who have successfully completed an internship with the Center for Business Innovation.

CHESTER KIWANIS SCHOLARSHIP FUND Created by the Chester Kiwanis to provide scholarships to students attending Chester Academy who exhibit leadership qualities through community service.

DAVID T. COCKS WALDEN SAVINGS BANK MEMORIAL SCHOLARSHIP Established by the board of Walden Savings Bank in memory of David T. Cocks, former president who passed away suddenly in 2011, this fund distributes scholarships to deserving students from throughout the region.

OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN ORANGE COUNTY

SCOTT F. COEN MEMORIAL SCHOLARSHIP FUND

Created to celebrate the life of Scott F. Coen, this fund provides a scholarship to a graduating student from Pine Bush High School who has participated in athletics and is planning to attend a two- or four-year college course of study in criminal justice.

EDWARD C. MOULTON, JR.; CORNWALL ALUMNI

SCHOLARSHIP FUND Created by former Cornwall Mayor Edward Moulton to provide scholarships to graduating students of Cornwall High School who have by his or her conduct, exemplified community service.

CORNWALL CENTRAL HIGH SCHOOL SCHOLAR'S

FUND Created by Cornwall native Jim Duff, Class of 1966, to recognize three top scholars in the graduating class. The overall top scholar in the graduating class, along with two separately identified students, who are the top math and science scholars, receive the scholarships.

EDWARD R. AND J. ROSCOE CRIST MEMORIAL SCHOLARSHIP FUND

Created by the Crist family in honor of their parents and founders of Crist Brothers Orchards, this fund provides scholarships to graduates of Valley Central High School pursuing a major in a variety of fields related to agriculture.

NEW! ROSS B. DECKER MUSIC

SCHOLARSHIP FUND Scholarships are distributed in memory of Ross B. Decker to students graduating from Port Jervis High School who have participated in music activities.



JOSH DEPEW SCHOLARSHIP FUND Established in memory of Josh Depew, this fund will distribute scholarships to students graduating from Valley Central High School and attending SUNY Orange.

DESTINATIONS OF NEW YORK STATE TRAVEL, TOURISM, HOSPITALITY AND CULINARY COLLEGE EDUCATION SCHOLARSHIP FUND

This fund provides scholarships to students currently enrolled in college and pursuing a degree in the travel, tourism, hospitality and/or culinary field.

JUSTIN T. DIMINO MEMORIAL SCHOLARSHIP FUND

Created in memory of Justin T. Dimino, this fund distributes

scholarships annually to a graduating member of the varsity football team at Monroe-Woodbury High School and a graduating student of Sacred Heart School in Monroe, NY.

TAYLOR AND KYLE DOCE ACADEMIC SCHOLARSHIP FUND

This fund provides annual scholarships to students who rank #3 and #4 in the senior class at Valley Central High School.

WINIFRED DUNWALD MEMORIAL SCHOLARSHIP FUND

Established through a bequest from Joseph Dunwald, this fund was created to award scholarships to graduating seniors of the Port Jervis City School District, as well as children of graduates of Port Jervis City School District who have moved out of the Orange County area.

CORINNE FELLER MEMORIAL SCHOLARSHIP FUND

Created to celebrate the life of Corinne Feller who passed away at age 18 from ovarian cancer, this fund provides scholarships to graduating students of Valley Central High School who, like Corinne, are an active member of at least one interscholastic sports team through his/her senior year, have demonstrated leadership skills, and actively advocates concern for the less fortunate.

FF THOMAS J. FOLEY MEMORIAL SCHOLARSHIP FUND

Created to celebrate the life of Firefighter Thomas J. Foley who tragically lost his life on September 11, 2001, this fund provides scholarships to dependent children of either active or retired FDNY firefighters or officers.

JOHN D. GARRISON MEMORIAL SCHOLARSHIP FUND (WSB)

Established by Walden Savings Bank and friends of John D. Garrison as a lasting tribute to the former President of Walden Savings Bank, this fund distributes scholarships in the Valley Central and Wallkill Central School Districts to students who are of good character, exhibit community involvement, are service-oriented and plan to study Business, Finance, or Education.

FF DENIS P. GERMAIN MEMORIAL SCHOLARSHIP FUND

Created by the family of FF Denis P. Germain who perished on September 11, 2001, this fund provides an annual scholarship to a graduating male and female student of Suffern Senior High School who are also members of the Suffern Senior High School Ski Team.

OSCAR B. GREENLEAF MEMORIAL SCHOLARSHIP FUND

Created through a bequest, this fund honors the legacy of Oscar B. Greenleaf through scholarships that are awarded annually at Port Jervis High School.

SUSAN GUNTHER MEMORIAL SCHOLARSHIP FUND

Established to honor and memorialize Susan Gunther, who taught the Gifted and Talented Program in the Monroe-Woodbury School District, this fund provides an annual scholarship to a high-performing, college bound Monroe-Woodbury student.

CAITLIN M. HAMMAREN MEMORIAL FOUNDATION AND ARTS INSTITUTE FUND

Inspired by Caitlin's love of the arts and created following Caitlin's senseless death on the morning of April 16, 2007 at Virginia Tech, this fund awards grants in the areas of arts, arts education, and cultural programs.

HONIGSBAUM-CAPLAN-BENSLEY FUND Grants will be disbursed to area food pantries to support the purchase of cat food and supplies.

HOOPS FOR HAYES FUND Established in memory of Joseph Charles Hayes, this fund will support refurbishment of basketball courts at Mays Field in Washingtonville and will distribute scholarships to students graduating from Washingtonville High School.

HUDSON VALLEY BUILDERS AND REMODELERS ASSOCIATION SCHOLARSHIP FUND

This fund awards a scholarship for post-secondary education to Hudson Valley Builders and Remodelers Association Members, their employees and families in order to cultivate future leaders and dedicated employees for the building industry.

HUDSON VALLEY TUSKEGEE AIRMEN ENDOWMENT FUND

Created to celebrate the legacy of the Tuskegee Airmen who overcame many obstacles as black servicemen in their quest for equality during World War II and beyond, this fund provides scholarships to all students throughout the Hudson Valley who exhibit leadership, academic excellence, and an understanding, as expressed through a written essay, of the "Tuskegee Airmen story."

MARIUS IVASCU AVIATION FOUNDATION

Established in memory of Marius Ivascu who taught hundreds and hundreds of people how to face their fears, how to embrace the moment and spread their wings, this fund provides scholarships to individuals between the ages of 17-33 who are enrolled in an aviation program for flight or maintenance.

JODI'S DRIVE SCHOLARSHIP FUND

Established by family and friends of Jodi-Ann Denmead, who passed away in 2009 after a long and courageous battle with breast cancer, this fund awards scholarships to graduating students of Warwick Valley High School.

ALISON KLEPPER MEMORIAL FUND

Established in honor and celebration of Alison Klepper, this fund awards a scholarship each year to a Warwick Valley High School senior and/or an Orange-Ulster BOCES student who plans to pursue higher education and major in photography, equine studies, graphic or media arts.

CHARLENE KLIEVERIK MEMORIAL SCHOLARSHIP FUND

Established in memory of Charlene Klieverik, who played a major role in establishing the Goshen Science Olympiad Organization, this fund provides scholarships to graduating Goshen High School students who have participated in the Science Olympiad and are continuing their education.

NEW! KIWANIS CLUB OF MIDDLETOWN SCHOLARSHIP FUND

Established by the Kiwanis Club of Middletown, this fund provides funds for scholarships to students from Middletown High School who have been an active member of Key Club and plan to attend college.



ABRAHAM, AND JUDITH, AND JONATHAN R. KOPALD SCHOLARSHIP FUND

Created by the Kopald family in memory of Abraham, Judith, and Jonathan R. Kopald, this fund awards a scholarship at James I. O'Neill High School in the Highland Falls School District.

NEW! TIMOTHY LUBITZ MEMORIAL FUND

Established in memory of Timothy Lubitz, this fund distributes scholarships to graduates of Valley Central High School, with a preference to students pursuing a career in science or mathematics.



DAVID S. MACFARLAND SCHOLARSHIP FUND This fund was created to provide scholarships to students graduating from Newburgh Free Academy who plan to attend SUNY Orange and pursue a degree in business, finance or accounting.

THE JOHN MAHER FOUNDATION Established in memory of John Maher, this fund will award scholarships to students who are employed at the Golf Club at Mansion Ridge and are in good standing, academically and professionally.

JOHN MAZUR MEMORIAL SCHOLARSHIP FUND

This fund awards scholarships to students at Valley Central High School who are taking classes and pursuing an occupation or vocation in various fields related to agriculture.

RICHARD G. MCCOY FOUNDATION

Established by family and friends in memory of Richard G. McCoy, this fund awards scholarships to Monroe-Woodbury High School and North Rockland student athletes who have made a strong commitment to community service, have displayed strong moral character and have met certain educational requirements.

SPENCER MCLAUGHLIN FUND

Created by family, friends, and colleagues of Orange County Legislator Spencer McLaughlin in honor of his long term commitment to community service in Orange County, this scholarship is awarded annually to a student attending or planning to attend SUNY Orange.

OUR FAMILY OF FUNDS | ESTABLISHED BY DONORS IN ORANGE COUNTY



NEW! ERIC MEIER MEMORIAL SCHOLARSHIP FUND Established in memory of Town of Crawford Police Sergeant Eric Meier, this fund will award scholarships to graduates of Pine Bush High School planning to attend a college or university to study criminal justice or pursue a major related to law enforcement.

MIDDLETOWN HIGH SCHOOL AOF/AOIT SCHOLARSHIP ENDOWMENT FUND Created to support the Academies of Finance and Information Technology at Middletown High School, this fund awards scholarships to program participants pursuing higher education.

JENNIFER NEWTON MEMORIAL SCHOLARSHIP FUND Created to celebrate the life of Jennifer Newton, this fund awards a scholarship at Middletown High School to a student pursuing a career in creative writing at a part-time or full-time accredited college or university.

ORANGE COUNTY YOUTH FOOTBALL AND CHEERLEADING SCHOLARSHIP FUND This fund grants scholarships to students attending a two or four year college who have participated in Orange County Youth Football or Cheerleading for multiple years.

ERIN ORTIZ MEMORIAL SCHOLARSHIP FUND Created by the family and friends of Erin Ortiz to honor her memory, this fund awards a scholarship to a graduate of Goshen High School who plans to pursue higher education and has excelled both academically and athletically.

DAVID E. PHILLIPS MUSIC SCHOLARSHIP FUND Created by family and friends to honor the life of David Phillips, this fund provides a scholarship award annually to music students in the Middletown Central School District.

PINE BUSH ALUMNI SCHOLARSHIP FUND Created by RJ Smith, an alumnus of Pine Bush High School, and former President of the Community Foundation, this fund provides an annual scholarship to a graduating student from Pine Bush High School.

PINE BUSH YOUTH SOCCER CLUB FUND Created to provide scholarships to seniors of Pine Bush Central School District who have participated in the Pine Bush Youth Soccer Club Program for at least one year in Grades K-12.

MICHAEL PURCELL MEMORIAL SCHOLARSHIP FUND Created by colleagues in memory of Washingtonville teacher Mike Purcell, this fund awards scholarships to graduating students at both Washingtonville High School and Valley Central High School who are ranked #9 and plan to pursue higher education.

ANTHONY C. QUINN MEMORIAL FUND Created by family and friends of Anthony C. Quinn, this fund awards a scholarship to a graduating student from Warwick Valley High School who has demonstrated consistent, outstanding, high school achievements during his/her four consecutive years of high school.

DAVID RACINE SCHOLARSHIP FUND Created as a lasting way to honor David Racine and to keep his memory alive and vibrant, this fund awards scholarships annually to a graduate of John S. Burke Catholic High School who plays on the football team, is a leader, and a team player.

RESCUE 3 FALLEN HEROES 9/11 SCHOLARSHIP FUND Created by September 11th widows and family members in honor and memory of FDNY firefighters Thomas Foley, Thomas Gambino, Ray Meisenheimer, Christopher Blackwell, Don Regan, Gerry Schrang, and Joseph Spor, this fund awards a scholarship to children of any Rescue 3 firefighter who are survivors of a qualified disaster.

NEW! RICHIE REYNOLDS MEMORIAL SCHOLARSHIP FUND Established by family and friends of Richie Reynolds, a beloved member of the Montgomery community, this fund will distribute scholarships to students graduating from Valley Central High School.



ROTARY CLUB OF MIDDLETOWN GOLDEN GEAR EDUCATION FUND Established by the Rotary Club of Middletown, this fund provides awards to students graduating from an area high school or college who have overcome a significant obstacle in their life and who have demonstrated progress in turning their life around.

ROTARY CLUB OF WALDEN FUND Created by Rotary Club of Walden to provide educational awards, Rotary Youth Leadership Awards and support other worthy community organizations.

JEAN A. ROWE SCHOLARSHIP FUND IN MEMORY OF JOHN AND ANNA CULIK Created through a bequest, this fund awards annual scholarships in memory of John and Anna Culik to deserving community-minded students graduating from Pine Bush High School.

JEAN A. ROWE SCHOLARSHIP FUND IN MEMORY OF THOMAS AND JEAN A. ROWE Created through a bequest, this fund will award annual scholarships in memory of Thomas and Jean Rowe to deserving students who have volunteered in an animal shelter and are graduating from Pine Bush High School.

JEAN A. ROWE SCHOLARSHIP FUND IN MEMORY OF THOMAS AND WINIFRED ROWE Created through a bequest, this fund awards annual scholarships in memory of Thomas and Winifred Rowe to deserving students graduating from Pine Bush High School pursuing a major in engineering.

MEGHAN SAGER MEMORIAL FUND Created by family and friends, this fund honors the memory of Meghan Sager and distributes annual scholarships to graduates of Goshen High School who demonstrate academic success with an interest in sports, languages, music, theater, or volunteerism, but above all, has consistently displayed exceptional kindness and caring for their fellow students and community.

NEW! ELIZABETH SHELDON MEMORIAL SCHOLARSHIP FUND Established in memory of Elizabeth Sheldon, this fund distributes scholarships to students in the Highland Falls – Fort Montgomery Central School District.

THE ISAAC AND RUTHE SILBERMAN LEGAL PROFESSION/AVRUTIS AND RUTHE SILBERMAN MEDICAL SCHOLARSHIP FUND Created through a bequest, this scholarship fund will provide tuition assistance to Monticello High School students involved in the district's "College in the Classroom" Program.

THE E. BASH SODERLUND AND BARBARA SODERLUND (WOMEN'S UNIVERSITY CLUB OF MIDDLETOWN) MENTORING FUND Established in memory of E. Bash Soderlund and Barbara Soderlund, this fund provides an annual mentoring grant to a woman 21 years of age or older returning to school for continuing education at SUNY Orange.

NEW! JUSTIN SPEIGHTS SCHOLARSHIP FUND Established in memory of Justin Speights, a 2014 graduate of Pine Bush High School and member of the Silver Lake Fire District, this fund will distribute scholarships to graduates of Pine Bush High School.



JOSHUA STAMM MEMORIAL SCHOLARSHIP FUND Created by family and friends to memorialize Joshua Stamm, this fund distributes charitable grants in the field of disabilities and medical research, as well as an annual scholarship to a graduating student of Goshen High School.

THE ARCHIE STEWART ROTARY SCHOLARSHIP FUND (NEWBURGH ROTARY CLUB) Created by the Rotary Club of Newburgh, this fund distributes scholarships to students graduating from Newburgh Free Academy who display a high degree of good moral character and community involvement.

THE TIMOTHY J. SWEITZER MEMORIAL FUND Created to honor the life of Timothy Sweitzer, this fund will offer a scholarship to an incoming freshman or transfer student at John S. Burke Catholic High School.

JIM TARAVELLA SCHOLARSHIP FUND Created to celebrate the life of beloved teacher and coach, Jim Taravella, this fund will distribute scholarships to students in need.

JANE UNHJEM MEMORIAL SCHOLARSHIP FUND Created to celebrate the life of Jane Unhjem, this fund provides scholarships to graduating Goshen High School students who wish to study abroad. Jane's love of life and her infectious energy will be celebrated and remembered through this scholarship fund.

RUDOLPH VALLET MEMORIAL SCIENCE AND EDUCATION SCHOLARSHIP FUND Created by the family of beloved Chester Union Free School District teacher, Rudolph Vallet, this fund awards a scholarship at Chester Academy to a student pursuing a degree in the field of Science or Education.

WALKKILL EAST ROTARY SCHOLARSHIP FUND Established by the Walkkill East Rotary, this fund provides scholarships to students who live in the Pine Bush, Middletown, Valley Central, Goshen or Minisink School Districts, who have been involved in community service during their school career and plan to attend an accredited two-year or four-year college or technical school.

WASHINGTONVILLE 5 WTC MEMORIAL SCHOLARSHIP FUND Created to honor the five FDNY firefighters who lived in Washingtonville (Dennis Devlin, Glenn Perry, Mark Whitford, Gerard Nevins, and Robert Hamilton), who tragically lost their lives on September 11, 2001, this fund awards scholarships to five students graduating from Washingtonville High School.

FREDERICK B. AND DOROTHY A. WILDFOERSTER FUND Created in memory of the Wildfoersters, this fund awards scholarships to local honorably discharged veterans interested in pursuing a degree in architecture or a related field.

JOHN P. WILLIAMSON MEMORIAL FUND Created to celebrate the life of John P. Williamson, who lost his life on September 11, 2001, this fund provides a scholarship to one male and one female graduating from Warwick Valley High School.

OUR FAMILY OF FUNDS | ESTABLISHED BY DONORS | ORANGE COUNTY

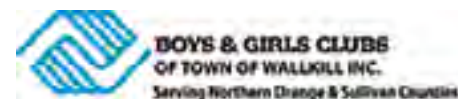
ISIDORE AND ETHEL WITTENBERG MEMORIAL SCHOLARSHIP FUND Created by the family of Isidore “Stitch” and Ethel Wittenberg, to honor their memory, this fund provides an award to a graduating student from Pine Bush High School who demonstrates civic duty and responsibility of the highest degree on and off the athletic field.

WOMEN’S UNIVERSITY CLUB OF MIDDLETOWN ENDOWMENT FUND, A SUB-FUND OF THE E. BASH SODERLUND AND BARBARA SODERLUND MENTORING FUND Grants from this fund support scholarships and/or Mentoring Grants to female students graduating from Middletown High School and/or attending SUNY Orange.

AGENCY FUNDS

Nonprofit organizations can establish an agency fund at the Community Foundation as a simple and efficient way to build an endowment and help create sustainability for the organization. The earnings on these funds can be an ongoing source of income for operations and programs. This type of endowment also provides the opportunity for the organization to receive planned gifts of various types, including cash, appreciated stock, real estate, bequests, and life insurance.

- Access: Support for Living, Inc. Endowment Fund
- Allegro Orchestra Fund
- Big Brothers Big Sisters of Orange County Fund
- Cornell Cooperative Extension of Orange County Fund
- Nora Cronin Presentation Academy Endowment Fund
- Crystal Run Village Foundation Fund
- Bill Devitt’s Dream for Inspire Fund
- Dispute Resolution Center Fund
- Firefighters Burn Fund (Firefighters Burn Treatment Fund Inc. of Orange Ulster and Sullivan)
- **NEW!** Great Futures Fund (Town of Wallkill Boys & Girls Club, Inc.)
- Greater Newburgh Symphony Orchestra Fund
- **NEW!** Friends of Hill Hold Inc., Fund
- Historical Society of Newburgh Bay and The Highlands Endowment Fund



- HONOR Endowment Fund
- Hudson Highlands Nature Museum Fund
- Independent Living Inc. Fund
- Jewish Family Service—Diane Finkelstein Families in Crisis Fund
- Literacy Orange Fund
- Neversink Valley Area Museum – Charles Van I Cuddeback Endowment Fund
- Neversink Valley Area Museum – Leonard Weissman Education Endowment Fund
- Orange County Arts Council Fund
- Orange County Firefighters Museum Fund
- Orange County Land Trust Endowment Fund
- The Record’s People for People Fund
- **NEW!** Rockland Community Foundation Fund
- Safe Homes of Orange County Endowment Fund
- Southwinds Eleanor T. Snow Heritage Club Endowment Fund
- Temple Sinai Endowment Fund
Sub-funds of the Temple Sinai Endowment Fund: Larry Adelstein Fund; Irving and Georgia Anderman Fund; Shirley Aronowsky Fund; David and Selkowitz Ashkenas Fund; Barney & Rose L. Cohen Fund; Ludwig Distelburger Fund; Jesse Dunitz Fund; Eisenberg/Ritterman Fund; Abe Ellman Fund; Joseph Falick Fund; Max & Emmie Fernich Fund; Martin & Meta Frank Fund; Dr. Louis Gillman Fund; Leonard R. Halpern Fund; I. & H. Hirsch Fund; H. Karoline & Manfred Joseph Fund; Jack Judelson Fund; Ruth Judelson Fund; Carol & Harold Levine Fund; Paul C. Lipschultz Fund; Adolph Millman Fund; Men’s Club Fund; William Neulander Fund; Sonia & Mayer Pasternack Fund; Shulamit & Joseph Rehns Fund; Barry Rosenberg Fund; Grace Roskin Fund; George & Martha Ross Fund; Louis Rosenstein Fund; J. & A. Schloss Fund; Libby & Matthias Schleifer Fund; Charlotte & Joseph Schulhof Fund; Rabbi Joel and Aviva Schwab Fund; Helene & Rubin Shafran Holocaust Studies Fund; Harriet Shapiro; Marianne & Bernd Solomon Fund; M. & D. Sommerstein Fund; Berthold & Kathi Speier Fund; H. & H. Suresky Fund; Max S. Weyl Fund; Ida Yegidis – Sisterhood Endowment Fund
- Touro College of Osteopathic Medicine Middletown Endowment Fund
- United Way of Orange County Endowment Fund in memory of Marion S. Murphy
- Wallkill River School of Art Fund
- Wallkill Valley Health Coalition Corp Fund
- YMCA of Dutchess & Eastern Orange Fund
- YWCA Orange County Endowment Fund



DESIGNATED FUNDS

You can direct your annual gift to one or more specific nonprofit organizations and maintain assets that help ensure sustainability over time. Distribution of investment income to the chosen organization(s) is made on an annual basis, creating a stable income stream.

ANONYMOUS DESIGNATED FUND #1 Created by an anonymous donor to provide an annual grant to the Christ Church in Warwick and the Historical Society of the Town of Warwick.

COMMUNITY FOUNDATION OF ORANGE AND SULLIVAN ENDOWMENT FUND Created to provide a modest annual grant as needed to support the operating needs of the Foundation.

NEW! ETHEL K. AND KENYON D. ETTINGER MEMORIAL FUND This fund will provide grants to the Northport Historical Society located in Suffolk County New York to preserve and promote pride in the heritage of Northport and its surrounding communities.

ROGER FERRIS AGRICULTURAL FUND Created in memory of Roger Ferris, who loved the outdoors and wanted to keep it protected, this fund provides grants to the Orange County Land Trust in support of annual lectures that support local farms, agricultural distribution and industries, and/or the protection of agricultural land.

NEW! FRIENDS OF VALLEY VIEW FOUNDATION Established by friends of Valley View, this fund will provide grants to Valley View Center to support programs and activities not supported by the budget.



NEW! GOSHEN LIBRARY FOUNDATION This fund will provide grants to the Goshen Library and Historical Society to support construction of their new library and programs.



GUMAER CEMETERY/PIONEER KNOLL CEMETERY FUND Created by Kenneth Gumaer, DVM, this fund provides an annual grant to the Minisink Historical Society to oversee the perpetual maintenance of Gumaer Cemetery/ Pioneer Knoll Cemetery in Cuddebackville.

HUDSON VALLEY ANIMAL SHELTER FUND Created by a bequest from Jean A. Rowe, this fund provides annual grants to nonprofit animal shelters in the Hudson Valley.

THE HAROLD AND CAROL LEVINE MEMORIAL FUND FOR THE BENEFIT OF ORANGE COUNTY LAND TRUST Created by the estate of Harold Levine, this fund makes annual grants to the Orange County Land Trust.

THE JACQUES AND FLORENCE LEVINE CHARITABLE FUND Created by Jacques Levine, in honor and memory of his late wife Florence, this fund makes annual grants to the Orange County Land Trust and is a sub-fund of the Orange County Land Trust Endowment Fund.

THE MIKE LEVINE JOURNALISM EDUCATIONAL FUND Created by the family and friends of beloved journalist Mike Levine, this fund supports an annual journalism workshop in Mike Levine’s name.

JOHN MAZUR ENDOWMENT FUND FOR THE BENEFIT OF THE ORANGE COUNTY ARBORETUM/ RUTH & JIM OTTAWAY EDUCATION CENTER Created to provide support for maintenance and continuation of gardens and arboretum-related projects at the Orange County Arboretum/Ruth & Jim Ottaway Education Center.

NEW! JOHN MAZUR ENDOWMENT FUND FOR CORNELL COOPERATIVE EXTENSION OF ORANGE COUNTY EDUCATION CENTER AND 4-H PARK



Created to provide grants to Cornell Cooperative Extension of Orange County to support the building and ongoing maintenance of the Education Center and 4-H Park located in Otisville, New York.

THE MCTAMANEY FUND Established by David and Mary McTamane, this fund will distribute grants to initiatives in the Newburgh area that strengthen local heritage appreciation and maintenance or local affordable homeownership opportunities.

MILITARY APPRECIATION DAY FUND Created by concerned citizens as a vehicle to which the wider community may contribute, this fund provides support for “Military Appreciation Day,” a community-wide day of complimentary activities, food, music and fun for local military personnel and their families.

NEW! THE ROWLEY FAMILY BIRTHING CENTER ENHANCEMENT FUND This fund will provide grants to Orange Regional Medical Center for equipment, projects, training and programs of the Rowley Family Birthing Center.



OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN | ORANGE COUNTY

THE SEPTEMBER 11TH ANNIVERSARY BENEFIT FUND

This fund provides grants to the Washingtonville 5 World Trade Center (WTC) Firefighters Memorial Fund, the FDNY VFW, and the New York Firefighters Burn Center Foundation.

GRAHAM SKEA ENDOWMENT FUND FOR THE BENEFIT OF THE ORANGE COUNTY ARBORETUM/ RUTH & JIM OTTAWAY EDUCATION CENTER

Established to commemorate the retirement of Orange County Commissioner of Parks and Recreation Graham Skea in 2005, this fund will distribute grants to support the Orange County Arboretum.

THE VALLEY CENTRAL EDUCATION FOUNDATION

Created by friends of the Valley Central School District, this Foundation was established to create new opportunities for children and provide a vehicle for giving by the Valley Central community, staff, and alumni.

DONOR ADVISED FUNDS

Donor advised funds are flexible and convenient, allowing donors to support a variety of charitable causes through their fund anytime they choose. These funds, established by individuals, families, businesses or organizations, offer a simple, powerful and highly personal approach to giving.

ADVANCE TESTING FUND This fund will distribute scholarships to students who have participated in the Advance Testing internship and mentoring program as well as grants to nonprofit organizations.

ANONYMOUS DONOR ADVISED FUND #1

This fund provides grants to local nonprofit organizations.

THE ATB LEGACY FUND Created in loving memory of Alexander Thomas Blazeski, this fund provides grants to nonprofit organizations that support or sponsor youth programs and projects.

ANNE F. BOURNE MEMORIAL FUND Created through a bequest of Anne F. Bourne, this fund provides grants to nonprofit organizations for programs for the spiritual, moral and general improvement of economically disadvantaged residents of the City of Newburgh.

CHRISTOPHER AND ELLEN BYRNE CHARITABLE FUND

Created by the Byrne Family to provide grants to local nonprofit organizations.

THE DANIEL AND JASON COFFEY MEMORIAL FUND

Created by the family of Daniel and Jason Coffey, this fund provides grants to nonprofit organizations.

DEERPARK HERITAGE FUND

Created by Norma and Willard Schadt to support art, music, history, and cultural programs in the Town of Deerpark that are offered or sponsored by the Town of Deerpark Museum.

EMPIRE STATE BANK CHARITABLE TRUST FUND

Created by trustees of Empire State Bank as a way to give back to the community through grants distributed on a regular basis to a wide variety of local nonprofits throughout the area.

CORINNE FELLER MEMORIAL FUND

Created to honor and memorialize Corinne Feller, who passed away at age 18 of ovarian cancer, this fund focuses on raising awareness about ovarian cancer by holding events and providing grants to organizations that conduct research focused on finding a cure for the disease.

THE FF THOMAS J. FOLEY FOUNDATION

Created to celebrate the life of Firefighter Thomas J. Foley who tragically lost his life on September 11, 2001, this fund provides grants to non-profit organizations.

FRIENDS OF CHRIS FARLEKAS FUND

This fund will distribute grants to various charitable projects in memory of Chris Farlekas, longtime Times Herald-Record reporter and columnist, and Port Jervis native.

THE MEYER AND LILLIAN JACOBOWITZ MEMORIAL FUND

This fund provides grants to nonprofit organizations as well as scholarships to Valley Central and Walkkill Central School Districts.

BUD & RUTH KASSEL FUND

Created by the Kassel Family to provide grants to local nonprofit organizations.

KIDZ4CAUSES FUND Organized by a group of high school students and young adults who give back by fundraising, this fund's mission is to make the world a better place by educating others about issues that affect children globally, and supporting nonprofit organizations that address those issues.

BHAG MALL & LEELA WANTI KUMAR FOUNDATION

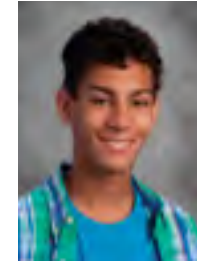
Created to provide grants to eligible charities as well as education scholarships for students attending SUNY Orange.

THE RICHARD P. O'BEIRNE MEMORIAL FOUNDATION

Created by family and friends to memorialize Richard O'Beirne, this fund distributes grants to nonprofit organizations that advance humanitarian need and economic growth in the Hudson Valley.

NEW! LUCAS O'CONNOR MEMORIAL FUND

Established in memory of Lucas O'Connor, this fund will distribute grants to nonprofit organizations with a focus on animal related agencies, science symposiums, or school-related clubs/activities, as well as nonprofit organizations that promote organ donor awareness.



NEW! PLAIN FAMILY FOUNDATION

Grants will be recommended by donors to support charitable organizations that provide opportunities for youth of all abilities to reach their potential.

RJM SUPERSTAR FUND

Created by family and friends of Richard J. Mohl, a "superstar" of a teacher, to honor his life and legacy, this fund awards grants to non-profit organizations.

THE ROBERT ROWELL FOUNDATION

Created by family and friends of Robert "Bobby" Rowell, this fund distributes grants to nonprofit organizations.

ROWLEY FAMILY FOUNDATION

Created to provide grants to nonprofit organizations.

JOHN C. SMITH FUND

Created by the family of John Christopher Smith, this fund distributes scholarships to a graduating student from Pine Bush High School who plans to attend a four-year college to study Civil Engineering, Land Use Planning, Real Estate, Surveying or Business. This fund also awards grants for worthy community projects.

BRIAN STROMMER II FUND

Created in memory of Brian Strommer II, this fund awards grants to local nonprofit organizations and scholarships to students from Washingtonville High School.

NEW! THE WESLEY-KREUGER FAMILY FOUNDATION

Created to provide grants to nonprofit organizations and/or education programs.



FIELD OF INTEREST FUNDS

When you establish a Field of Interest Fund, you can focus your grants on an important area of community life, such as early childhood development, parks and recreation, education, the arts, or food security. We award grants on your behalf to community organizations and programs that are making a difference and your gift stays flexible enough to meet community needs in your interest area—even if they change over time.

105TH AIRLIFT WING ALUMNI ASSOCIATION FUND

This fund will support a variety of causes as stated in the group's charter including activities of the 105th Airlift Wing, programs and services offered by the Family Readiness Office, patriotic and veterans programs and events and more taking place in the Hudson Valley.

AMY ALEXANDER FOUNDATION

This fund will provide grants to organizations that provide services and programs for individuals with spinal cord injuries.

THE JAY AND CAROL ANTHONY FOUNDATION FOR AUTISM SUPPORT



Created by Jay and Carol Anthony to provide grants to nonprofit organizations that serve youth with autism spectrum disorders transitioning to adulthood.

ARTSLEAF

This fund provides grants to develop and maintain a website, ARTSleaf.org, to link artists, educators, students and organizations, and facilitate attendance of student groups at arts event, and identify and support the educational needs of future artists from all disciplines.

THE LIEUTENANT GREGG ATLAS FOUNDATION

Created to honor and celebrate the life of Lieutenant Gregg Atlas, a New York City Firefighter, who tragically lost his life on September 11, 2001, this fund provides grants to nonprofit organizations that support programs for adults with autism.

THE GERTRUDE AND SCOTT DROPKIN AIDS

TREATMENT AND CARE FUND This fund provides grants to nonprofit organizations delivering treatment and care to people afflicted by AIDS.

RONALD I. JACOBOWITZ HEALTH/EDUCATIONAL FUND

Created by the Jacobowitz family in memory of their son and brother Ronald, this fund's purpose is to provide grants to medical or health services, educational programs and/or scholarships to students for community service.

THE JACOBOWITZ FAMILY CHARITABLE TRUST

This fund provides an annual grant to the Community Foundation and to local nonprofit organizations that provide medical or health services or educational programs.

OUR FAMILY OF FUNDS | ORANGE COUNTY ESTABLISHED BY DONORS IN | COUNTY

THE LAKE FOUNDATION Created by Mike and Christine Lake as a way to provide support to nonprofit organizations that serve battered women, abused children, and disabled veterans.

MARCELLO'S MIRACLE FOUNDATION This fund is dedicated to supporting scientific research that will advance cures for pediatric-inherited eye disorders that cause blindness, while also providing a means of charitable support for families whose children are experiencing loss of vision as a result of their disorder.

THE GERRY NEVINS FOUNDATION This fund, created in honor and memory of Gerry Nevins, provides grants for housing support on behalf of widows/widowers of a recently deceased spouse who live in Orange and Rockland Counties and have dependent children under age 21.

ROY D. PARKER EDUCATION FUND Created by the Trustees of the Parker Educational Trust, this fund provides loans to worthy students who are enrolled at and attending, or are about to enroll at and attend, any college, university, two-year college or junior college in Orange County.

NEW! BILL PERRY MEMORIAL FUND FOR MUSIC EDUCATION AND APPRECIATION



Established in memory of blues musician William Sanford Perry, a Goshen native who toured with Richie Havens and Levon Helm, this fund will award scholarships annually to students pursuing music education with priority given to graduates of Chester Academy High School and/or Warwick Valley High School. Grants may also be distributed to nonprofit music-related organizations.

THE FUND FOR SENIOR SERVICES IN MEMORY OF ANNE COON

This fund provides grants to local nonprofit organizations that promote health and quality of life for senior citizens.

ST. PATS RAMBLE FUND Established to support projects in and around the Montgomery community through fundraising efforts of the St. Pats Ramble.

NEW! WE ARE JUST CHILDREN FUND This fund was established to distribute grants to 501(c)(3) organizations throughout the world who provide assistance to children and families.



UNRESTRICTED FUNDS

When you establish an unrestricted fund, your gift can address a broad range of community needs—including future needs that cannot be anticipated at the time your gift is made. CFOS evaluates all aspects of community well-being: arts and culture, economic development, education, environment, health and human services, neighborhood revitalization, and more. The flexibility of your unrestricted gift enables your Community Foundation to respond to the community's most pressing issues, now and in the future.

MAKE A DIFFERENCE FUND

Established by the Community Foundation of Orange and Sullivan, this fund currently distributes annual grants to nonprofits in Orange and Sullivan counties providing programs to underserved and disadvantaged children and families.

FISCAL SPONSORSHIPS AND PROJECT FUNDS

The Community Foundation of Orange and Sullivan helps community charitable projects without nonprofit status get off the ground by providing fiscal and administrative support in the form of Fiscal Sponsorships. CFOS maintains fiscal custody of the project account and provides disbursement and accounting services for which it assesses a fee to the project.

- **NEW!** Cornwall-on-Hudson Playground Project Fund
- Illuminate Goshen & Keys of Goshen Project Fund
- Mid-Hudson Valley Association of Fundraising Professionals
- Newburgh Arts + Industry Fund
- Newburgh Basketball Program Fund
- Newburgh Illuminated Fund
- Photographers for Hope
- Richie Reynolds Memorial Fund
- Safe Space America Fund



OUR FAMILY OF FUNDS | SULLIVAN COUNTY ESTABLISHED BY DONORS IN | COUNTY

SCHOLARSHIP FUNDS

You can invest your gift in our community's future and show students you care, all with the guidance and personal services of the Community Foundation. You determine the criteria students must meet to receive a scholarship from your fund. With your assistance, students achieve their academic and career-oriented goals. It is because of the generosity of those who established the funds listed below that the Community Foundation is one of the largest providers of scholarships in Orange and Sullivan counties.

THE ASHLEY AND SIERRA MEMORIAL SCHOLARSHIP FUND

Created by the families of Ashley Lynn Morgan and Sierra Lynn Cerrone to honor and celebrate the lives of two best friends who tragically lost their lives together in a car crash in 2004. This fund provides scholarships to graduating students who reside within the Monticello Central School District and exhibit well-rounded scholarship and vocational aptitude geared to the service of others and the ever-changing needs of society.

THE MATTHEW R. BERTHOLF SCHOLARSHIP FUND

Established to honor and remember Matthew "Matty" Bertholf, who was the epitome of what it meant to live in and embrace Sullivan County, this fund awards scholarships to graduating seniors of the Tri-Valley Central School District who plan to continue their education in the fields of trades or applied technology.

THE SAMUEL BEYTIM FALLSBURG CENTRAL COMMUNITY SCHOLARSHIP FUND

Scholarships from this fund are distributed to graduating students in the Fallsburg Central School District who have been accepted and ultimately matriculate as full-time students at any accredited college or university located in the United States. Scholarships are awarded based on character, potential for success, academic achievement, participation in school activities and community service.

SHEILA BIRKETT GIFT OF LIFE SCHOLARSHIP FUND

This fund was established in honor of Sheila Birkett, who donated her kidney to Joshua Glantz, a Social Studies teacher at Eldred High School. This fund awards scholarships to graduating seniors of the Eldred Central School District who plan to continue their education in a medical field.

PETER H. CAHALAN SCHOLARSHIP FUND

Created by family and friends in memory of Peter H. Cahalan, this fund awards scholarships to Sullivan County students who plan to attend a two or four-year college and are pursuing studies in finance or a sports related field and who demonstrate commitment to their community.

ASHLEY CAMPIGLIA MEMORIAL SCHOLARSHIP FUND

Created to celebrate the life of Ashely Campiglia, the fund will distribute scholarships to students of high moral character who are planning to major in a field relating to hospitality and/or tourism.

NEW! THE MARINE P.F.C. JERRY B. EVANS MEMORIAL SCHOLARSHIP FUND

Established in memory of Jerry Evans who was killed in the line of duty during the Vietnam War, this fund provides scholarships to students residing in the Town of Mamakating with consideration for scholastic standing, citizenship, leadership, potential, school spirit and need.



JOCELYN LEVNER-NISSENBAUM MEMORIAL SCHOLARSHIP FUND

Created in memory of Jocelyn Levner-Nissenbaum, a proud graduate of Fallsburg Jr./Sr. High School and SUNY Geneseo, this fund provides a scholarship to a Fallsburg graduate who intends on pursuing a career in speech pathology or another field dedicated to working with children.

NEW! LIBERTY ROTARY SCHOLARSHIP FUND

Established by the Liberty Rotary Club, this fund will provide scholarships to students for college, participation in Rotary Youth Leadership Exchange and other educational, charitable or humanitarian opportunities.



OUR FAMILY OF FUNDS | SULLIVAN COUNTY ESTABLISHED BY DONORS IN

ELISSA LIPPEN/MATTHEW HELM MEMORIAL SCHOLARSHIP FUND

Established as a legacy to honor and celebrate the memory of two close friends who lost their lives together in a fire in 1995, this fund distributes a scholarship to graduating seniors at Fallsburg Central High School.

NEW! THE HADDON C. PANTEL MEMORIAL SCHOLARSHIP FUND

Established in memory of Haddon Pantel, this fund will distribute scholarships annually to a graduating senior from Fallsburg Central School District who will attend a licensed or accredited school to pursue a trade or vocational degree.



SKODA FAMILY SCHOLARSHIP FUND AT CORNELL COOPERATIVE EXTENSION SULLIVAN COUNTY

This fund distributes annual scholarships to students who are residents of Sullivan County and attend Delaware Valley College in Doylestown, PA with a preference to students majoring in Agriculture.

SULLIVAN RENAISSANCE SCHOLARSHIP FUND

Created to provide scholarships to students who have volunteered in their communities on Sullivan Renaissance projects and who are currently attending college or planning to attend college.

BLAKE AND DOROTHY WASHINGTON SCHOLARSHIP

Established through the will of Dorothy Washington, this fund provides scholarships to graduating students at Monticello High School who plan to pursue studies at a recognized institute of higher learning and exhibit attributes of scholastic achievement, character, integrity and industriousness.

EARLE AND ELIZABETH WILDE/CORNELL COOPERATIVE EXTENSION SULLIVAN COUNTY SCHOLARSHIP FUND

This scholarship is awarded annually to graduating high school seniors from the Sullivan County area, who will continue their education in an agricultural related field at either of the State University of New York College of Agriculture and Technology at Cobleskill or Morrisville.

AGENCY FUNDS

Nonprofit organizations can establish an agency fund at the Community Foundation as a simple and efficient way to build an endowment and help create sustainability for the organization. The earnings on these funds can be an ongoing source of income for operations and programs. This type of endowment also provides the opportunity for the organization to receive planned gifts of various types, including cash, appreciated stock, real estate, bequests, and life insurance.

- **NEW!** Congregation Agudas Achim Endowment Fund

DONOR ADVISED FUNDS

Donor advised funds are flexible and convenient, allowing donors to support a variety of charitable causes through their fund anytime they choose. These funds, established by individuals, families, businesses or organizations, offer a simple, powerful and highly personal approach to giving.

ANONYMOUS FUND #2 This fund provides grants to 501(c)(3) nonprofit organizations in Sullivan County for local historic preservation, restoration and awareness.



NEW! CAN'T HURT STEEL COMMUNITY FOUNDATION

Established by JJ Hanson and his friends and family, this fund will distribute grants in the area of health, education, wellness and assistance for the general community.

NEW! DARREN FOSS MEMORIAL FUND

Established in memory of Darren Foss, this fund will distribute scholarships and grants to charitable organizations.



NEW! THE SIEGEL MUSIC AND ARTS ENDOWMENT FUND Established in honor of Lee and Marge Siegel who were lovers of the arts, this fund will provide grants to charitable projects and organizations that are committed to the promotion and sustainability of music and the arts.



ROBERT VAN ETEN, JR. FUND Created by the family of Robert Van Eten, Jr., this fund supports transportation costs associated with attending Lake Placid Soccer Camp for students from Sullivan County.

FIELD OF INTEREST FUNDS

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DOUG ACKERMANN AND BRENNA DARLING MEMORIAL FUND

Established in memory of Doug Ackermann and Brenna Darling, this fund awards grants to organizations on behalf of individuals suffering from a catastrophic illness, living in Sullivan County.

CONGREGATION AHAVATH ISRAEL PERPETUAL CARE FUND

Created to provide for the maintenance, repair and restoration of monuments, headstones and grave markers of historical or architectural significance to the community, and focusing on areas open to the public or to the public's view.

THE GERRY HEALTH SERVICES FUND This fund provides grants to nonprofit organizations providing health services.

NEW! LAZARE AND CHARLOTTE KAPLAN FOUNDATION

Established through the generosity of Lazare Kaplan, one of the world's best known diamond merchants, this fund distributes charitable grants to programs and initiatives impacting youth from the Town of Rockland. Educational scholarships to students pursuing higher education are also distributed.



THE KATHLEEN MCMICHAEL MEMORIAL FOUNDATION

Created by friends and colleagues as a tribute to Kathy McMichael who passed away in May 2009 after a courageous battle with breast cancer. Through this Foundation, grants are recommended for families dealing with a catastrophic illness.

SULLIVAN RENAISSANCE FUND Established in 2013 through a bequest of Timothy D. Stoddard, a good friend, and firm believer in the work of Sullivan Renaissance. This fund awards grants for beautification and community revitalization projects in Sullivan County.

FISCAL SPONSORSHIPS AND PROJECT FUNDS

The Community Foundation of Orange and Sullivan helps community charitable projects without nonprofit status get off the ground by providing fiscal and administrative support in the form of Fiscal Sponsorships. CFOS maintains fiscal custody of the project account and provides disbursement and accounting services for which it assesses a fee to the project.

- Entertainment Properties Trust/Empire Resorts Fund
- Monticello Motor Club – Cops for Kids Fund
- ND Pro Media Community Give Back Program Fund
- **NEW!** Sullivan County Nonprofit Leadership Summit





OUR FAMILY OF FUNDS ESTABLISHED BY DONORS FROM SURROUNDING AREAS

FIELD OF INTEREST FUNDS

When you establish a Field of Interest Fund, you can focus your grants on an important area of community life, such as early childhood development, parks and recreation, education, the arts, or food security. We award grants on your behalf to community organizations and programs that are making a difference and your gift stays flexible enough to meet community needs in your interest area—even if they change over time.

FORGOTTEN WOMEN AND CHILDREN'S RELIEF FUND

Westchester County

Created by the Schlossberg family to provide grants to nonprofit organizations that support projects, plans and programs which focus on educational, vocational and health services for women and children.

THE KEITH B. HAYES FOUNDATION

Rockland County

Created by Keith's family and many friends, The Keith B. Hayes Foundation awards grants to support the Rockland Independent Living Center, The Wheel Chair Foundation, the Children's Cardiomyopathy Foundation, the Ralph Braun Foundation and to research specific to Keith's condition by the Columbia University Medical Center in New York City.

DONOR ADVISED FUNDS

Donor advised funds are flexible and convenient, allowing donors to support a variety of charitable causes through their fund anytime they choose. These funds, established by individuals, families, businesses or organizations, offer a simple, powerful and highly personal approach to giving.

NEW! LOU BUCCI MEMORIAL FUND FOR ATHLETES AND THE ARTS

Ulster County

Established in memory of Lou Bucci, a beloved teacher and coach, this fund will distribute grants to nonprofit organizations and scholarships.



TED PETRILLO COMMUNITY FUND

Dutchess County

Established by family and friends with an interest in continuing Ted's lifelong interest of making a difference for others and in the community, this fund will make grants to organizations which most align with Ted's interests and will most greatly inspire growth.

IRMA SCHWINGER DEANGELE FUND

Dutchess County

Established to forever celebrate the life of a remarkable woman, a German immigrant who settled in the Hudson Valley in 1950. This fund provides grants to local nonprofit organizations.



TERWILLIGER FAMILY LEGACY FUND FOR CHARITABLE ENDEAVORS

Ulster County

Established in memory and honor of Fred, Frederica, Terry, and Bryan Terwilliger, this fund will distribute scholarships to Walkkill High School graduates pursuing a degree in banking/finance, teaching, or mental health/social work as well as grants to nonprofits that promote mental wellness, contribute to community enhancement, support cancer-related initiatives, or offer programs for people with disabilities.

NEW! SALVATORE & PATRICIA TROCINO FOUNDATION

Dutchess County

Established in memory of Salvatore and Patricia Trocino, this fund will distribute grants to nonprofit organizations or educational scholarships annually.



THE MICHAEL RYAN ZODDA FOUNDATION

Rockland County

The Michael Ryan Zodda Foundation was created to honor and memorialize Michael, who passed away on July 2, 2010, at the age of 25. This fund provides grants to support advance research and knowledge in the areas of arteriovenous malformation, cerebral vascular diseases and blood disorders.

GREENLEAF LEGACY SOCIETY

The Greenleaf Legacy Society recognizes thoughtful donors who have informed the Community Foundation of bequests, insurance policies, trusts and other planned gifts. The society's name honors Oscar Benton Greenleaf, an ordinary person with extraordinary goals, who lived life to the fullest and gave so that others could learn. Mr. Greenleaf's goodwill lives on forever through his gift, which makes it possible for students in Port Jervis to receive scholarships now and in perpetuity.

If you have made arrangements in your estate plan for a gift to CFOS or a named fund, please notify us to become a member. For those who have not yet incorporated a planned gift into their estate plan, please call the Community Foundation to discuss the many gift options available. Our process is simple, flexible and effective so that your gift lasts for good, for ever!

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More than 3,000 generous individuals and organizations gave to and through the Community Foundation throughout fiscal year 2015-2016. Space limitations in this report preclude our ability to list donors who contributed less than \$500, however, we are grateful and appreciative of every contribution, large and small. For a complete listing of Fiscal Year 2015-2016 donors, please visit our website. Let our office know of any errors in this report or in the report listed on our website at www.cfosny.org and please accept our apology.

*Includes donations made to Community Foundation Operating Account

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TESTIMONIALS



2016 | COMMUNITY FOUNDATION OF ORANGE AND SULLIVAN PRESIDENT'S CIRCLE MEMBERS

“ My good friend, Spencer McLaughlin was a true believer and a leader of our community. Following his passing at way too young an age, there was no better way to say thank you to Spencer for his leadership than establishing a charitable fund in his memory. I hope that continues to fund his commitment to our community for many years to come. ”

—Alan Seidman, Spencer McLaughlin Fund

“ The Greater Newburgh Symphony Orchestra believes that the Community Foundation provides a valuable service to the non-profits in the Hudson River Valley. During the past year, we increased our assets under management by the CFOS by approximately \$25,000, and were delighted that Elizabeth Rowley could deliver a short presentation at the luncheon that kicked off our Planned Giving Initiative. ”

—John Bliss, Greater Newburgh Symphony Orchestra Fund

“ We desired an ongoing memorial recognition for our fathers that provided help to young people considering a future in agriculture. CFOS gave us the opportunity to have professional guidance every step of the way and the peace of mind that the process would be perpetuated into the future. ”

—Jeff Crist, Edward R. and J. Roscoe Crist Memorial Scholarship Fund

“ We had a vision and a need to create a fund that would support adults with Autism. I was told that it would be a monumental task and a lot of money to get that vision created. I was advised to give CFOS a call and see if they can help. It took one meeting, about an hour and our fund was created! I was blown away by the ease, the support, and the oversight that CFOS provided and continues to provide. ”

—Jay Anthony, Jay & Carol Anthony Foundation for Autism Support

“ The Community Foundation provided a one stop shop to expedite the establishment of the legal, financial entities while providing the ongoing administrative services. A few months later, we were on stage presenting our first scholarship. It's been a rewarding 15 years, and we've never looked back. ”

—William J. Bratton, Michelle Renee Bratton Memorial Scholarship Fund

“ It has been almost six years since our family's tragedy. We began our unique relationship with the Community Foundation shortly after. How do we memorialize our beloved sixteen year old son, grandson, brother.....? With the guidance and support of CFOS we established a Memorial Scholarship Fund in Justin's memory. It fills our hearts to know we can share our annual fundraising effort - WALK FOR JUSTIN - with young students from the community who comforted and supported us - 8 scholarships have been awarded to date. Community Foundation paved the way and provided the support and expertise necessary for us to achieve our goal - all in memory of Justin! ”

—Camille Stack, Justin T. Dimino Memorial Scholarship Fund

“ When establishing the Corinne Feller Memorial Fund for Ovarian Cancer Research and Awareness, I chose to work with the Community Foundation because I wanted the peace of mind of knowing that administrative challenges would be professionally handled. ”

—Nicole Feller Lee, Corinne Feller Memorial Fund for Ovarian Cancer Research and Awareness

“ The Community Foundation has always been there to make sure our family's fund receives individualized attention, from guidance regarding the fund's creation & scholarship criteria, to helping us organize fundraising events, to providing opportunities for networking and growing our fund. The staff is attentive and responsive, and even though they administer countless other funds, they interact with us in a way that always makes us feel that our goals are top priority. ”

—The Stamm Family, Joshua Stamm Memorial Scholarship Fund

The President's Circle represents a group of committed individuals who pledge an annual amount of \$1,000 or more, to support the work of the Community Foundation in growing charitable funds that strengthen local nonprofits and provide scholarships to students.

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30 Scott's Corners Drive, Suite 203,
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"It is today that we must build the world of the future."
—Eleanor Roosevelt

Elizabeth Rowley, CFRE
President and CEO
Elizabeth@cfosny.org

Michelle Hathaway
Director of Development
Michelle@cfosny.org

Sarah Pruschki
Communications Associate
Sarah@cfosny.org

Stacey Muller
Finance Manager
Stacey@cfosny.org

Cindy Paris
Program Finance Assistant
Cindy@cfosny.org

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Whether you are interested in making a gift, establishing a fund or charitable trust, becoming a President's Circle Member, joining the Greenleaf Legacy Society, or learning more about all of the services we offer, we are here to help. We offer personal services and planned giving expertise to help you fulfill your charitable dreams, for good, for ever.

VISIT US ONLINE AT: WWW.CFOSNY.ORG
Office: (845) 769-9393 Fax: (845) 769-9391
30 Scott's Corners Drive, Suite 203
Montgomery, NY 12549