



COMMUNITY  
FOUNDATION  
— of —  
ORANGE and SULLIVAN

# INSPIRED GIVING

CREATING LEGACIES, ENRICHING LOCAL LIVES

Annual Report to the Community 2014-2015



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OF ORANGE AND SULLIVAN  
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## MISSION STATEMENT

Our mission is to enable charitable individuals and organizations to become meaningful donors by providing trusted support and expertise for their contributions to make a difference in our community, now and for *ever*.

## OUR CORE VALUES

1. Excellence in achieving the highest standard in all aspects of the organization.
2. Stewardship by ensuring the planned legacy of donors through sound financial management.
3. Strategic partnerships to understand and address the needs of individuals and organizations in our region.



# GREETINGS TO OUR FRIENDS AND NEIGHBORS!

## *What a thrilling year at the Community Foundation!*

As we complete our 16th year of service in Orange and Sullivan County, and beyond, we are so mindful and appreciative of the tremendous generosity of our faithful donors and the commitment of time by our volunteers. We're honored to be building on the successes of the past, and look to the future with great anticipation for an increase in philanthropy in our region.

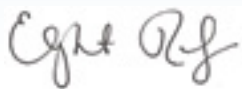
The Community Foundation's board and staff are grateful for the confidence our community has shown in our organization to provide stewardship of over 223 endowment funds (created since inception of the Foundation) that have provided financial support for current needs and for the dream of a better tomorrow, through academic scholarship assistance and grant making.

In the pages of this Annual Report, you'll discover that, over the past 12 months, a remarkable 33 new named funds were established at the Foundation for those purposes. Other milestones include the cumulative engagement of over 24,429 donors providing gifts; large and small; that have produced a re-investment of nearly \$7.7 million into our communities, since our founding in 1999. We have become the trusted resource and center for philanthropy in our region.

The theme of our Annual Report this year is "Inspired Giving." With your continued involvement and support, we continue to plant the seeds of philanthropy that strengthen our community and inspire giving by so many. If you are not already involved as a volunteer or donor, please join us on this exciting journey by getting involved on some level. *Anyone can be a philanthropist with the help of the Community Foundation.*

We look forward to working with you to create legacies and enrich local lives for the betterment of our community. Thank you for your confidence and continued support!

Sincerely,



Elizabeth Rowley  
President and CEO  
Effective October 2015



Derrik R. Wynkoop  
Chairman of the Board  
of Directors



Karen VanHouten Minogue  
President and CEO  
October 2005 - October 2015



TO DATE

DOLLARS  
GIVEN BACK:  
**\$7,699,111**

FUNDS  
ESTABLISHED:  
**223**

DONORS:  
**24,429**

ASSETS:  
**\$15,276,917**

## Community Foundation 2014 Annual Reception

Over 400 attended the November 19, 2014 Annual Reception to join us in honoring **Monticello Motor Club** and **Touro College of Osteopathic Medicine Middletown** with the 2014 *David T. Cocks Award for Commitment to Community*.

The evening celebrated the accomplishments of the two organizations as well as the Community Foundation's 15th Anniversary.

The Make a Difference Fund, the Foundation's discretionary grant fund that awards grants to organizations serving children and families at risk, awarded two grants of \$1,500 that evening. **United Way of Sullivan County** was awarded a grant for the Snack Pack Program which provides supplemental child-friendly, nutritional foods to children who are at risk of food instability. **Big Brothers Big Sisters of Orange County** was awarded a grant for their Site Based Mentoring Program with Mount Saint Mary College which matches youth facing adversity with one-to-one mentors.



Sponsors for this event were: Crystal Run Healthcare; The Kaplan Family Private Foundations; Resorts World Hudson Valley/Sterling Forest Resort; Northwestern Mutual; Alteva; Central Hudson Gas & Electric; Hudson Valley Investment Advisors; Orange County Trust Company; Walden Savings Bank; Orange and Rockland Utilities; Rose & Kiernan; Bonura Hospitality Group; Focus Media; Orange Regional Medical Center; Jacobowitz and Gubits, LLP; Empire Resorts; Empire State Bank; Jay and Carol Anthony Foundation for Autism Support; Jeff Bank; M&T Bank; Smith, Seamen & Quackenbush, Inc.; Susan D. Najork; TD Bank and Thunder 102.





# Major Accomplishments FY 2014-2015

Established 223 charitable funds in the 16-year history of the Foundation, and added 33 new funds this past fiscal year with dozens more in the pipeline.



Received accreditation with the nation's highest standard for philanthropic excellence: National Standards for U.S. Community Foundations,™ which establishes legal, ethical, and effective practices for community foundations.



Developed and hosted 4 educational seminars and workshops on a variety of topics, in addition to providing hundreds of presentations to individuals, organizations and professional advisors.



Initiated new giving option! Charitable giving with automatic electronic debit transactions made available through the Community Foundation.



Partnered with GiveGab, an online fundraising platform, to assist several charitable funds with online fundraising.



Hosted 4th annual Big Apple Circus "Thank you" event. Big Apple Circus provided an exclusive, complimentary special preview performance of its new 2014-2015 show to Community Foundation donors, volunteers, board members, staff – and their families.

Implemented all strategic objectives ahead of schedule, and within budget, in Year 2 (2014-2015) of the Foundation's 3-year comprehensive strategic plan (2013-2016).



Reached \$15.2 MM in charitable assets as of June 30, 2015 exceeding goal by more than \$600,000.



Received operating grants from the Warwick Savings Foundation and the Dyson Foundation in recognition of past performance, and our efforts to enhance the philanthropic capital of our region. Grateful thanks to the Dyson Foundation for funding the majority of the cost involved in developing the 2013-2016 comprehensive strategic plan.



Held 4th Annual Scholarship Reception. Joined together nearly 200 fund representatives, scholarship recipients and their families. Donors, board members, volunteers, and staff celebrated the generosity of many, and accomplishments of local students.



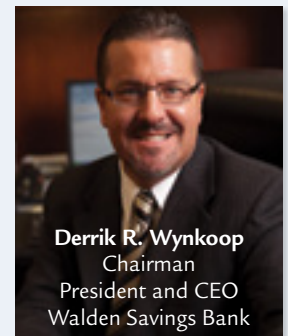
Hosted Greenleaf Legacy Society event at the Eagle's Nest in Bloomingburg, NY for current and prospective Greenleaf Legacy Society members. Event featured guest speaker Tom Rogerson, Managing Director and Family Wealth Strategist for Wilmington Trust, whose great grandfather founded The Boston (Community) Foundation in 1915.



# BOARD OF DIRECTORS

## DIRECTOR ROLES AND RESPONSIBILITIES

*The fundamental role of the Community Foundation of Orange and Sullivan (CFOS) Board of Directors is to represent the interests of the greater Orange and Sullivan County area. The ultimate decision-making authority of the Foundation rests in the hands of these individuals. The Board of Directors functions as both a policy-making body and working board. Together with professional staff, they form a strong team. All directors serve on one or more of the following committees: Audit, Development and Marketing, Distribution (Grants), Finance and Investment, and Governance. Subcommittees include Strategic Planning, Professional Advisors Council and Professional Advisors Society, Special Events, and Human Resources. The Board Chair is ex-officio on all committees. Officers of the Board serve on the Executive Committee.*



**Derrick R. Wynkoop**  
Chairman  
President and CEO  
Walden Savings Bank



**Josh Sommers**  
Chair Elect  
President and CEO  
Focus Media



**Timothy S. McCausland, Esq.**  
1st Vice Chair  
Chief Administrative Officer  
Orange County Trust Company



**Michael Bonura**  
2nd Vice Chair  
Founding Partner  
Bonura Hospitality Group



**William J. Bratton, Jr.**  
3rd Vice Chair  
CFO  
Focus Media



**Jack Berkowitz**  
Treasurer  
Principal  
Jack F. Berkowitz & Co.



**Christopher Corallo**  
Assistant Treasurer  
Senior VP and CFO  
Mid-Hudson Valley Federal  
Credit Union



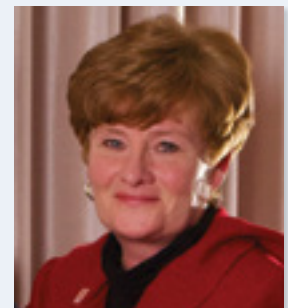
**Katharine Fitzgerald**  
Secretary  
Community Volunteer



**Gerald N. Jacobowitz, Esq.**  
Immediate Past President  
Partner  
Jacobowitz and Gubits, LLP



**Dr. Michelle Koury**  
Member-at-Large  
Chief Operating Officer  
Crystal Run Healthcare



**Maggie Smith**  
Member-at-Large  
President & CEO  
First Federal Savings  
of Middletown

## DIRECTORS

**John M. Davies**  
Regional President & Chief Lending Officer,  
Riverside Bank – A Division of Salisbury Bank  
New York

**Eric Fuentes**  
Manager-Public Affairs,  
Orange & Rockland Utilities, Inc.

**Philip Guarnieri**  
President & COO, Empire State Bank, N.A.

**Wayne Martin, CPA**  
Partner, Goldstein, Karlewicz & Goldstein, LLP

**Susan D. Najork**  
Community Volunteer

**Bonnie Orr, CPA**  
Partner, Judelson, Giordano & Siegel,  
CPA, P.C.

**Andrew Pavloff, CPA**  
Knack, Pavloff & Company, LLP

**William Quackenbush**  
Managing Director,  
Advent Valuation Advisors, LLC

**Richard Shapiro, Esq.**  
Blustein, Shapiro, Rich & Barone, LLP

**Gerald J. Skoda**  
Skoda Enterprises, Inc.

**R.J. Smith**  
President, R.J. Smith Realty/  
Rand Commercial

**Joe Vanderhoof**  
President and Publisher, Times Herald-Record

**Amanda Ward**  
Senior Director of Training and Workforce Development  
The Center for Discovery

**Dr. Michele Winchester-Vega**  
Principal, Dr. Michele Winchester-Vega  
Associates LLC

**Wayne Zanetti**  
President and CEO, Jeff Bank

### BOARD OF DIRECTORS EMERITUS

David T. Cocks (deceased)  
Ruth B. Kassel  
James H. Ottaway, Jr.

# NOTHING IS BIGGER

*than the heart of a volunteer*

## VOLUNTEER SUPPORT

CFOS's volunteer program engages people in a variety of ways – from routine office tasks to developing and hosting high level professional educational seminars. Joining the Board and staff, approximately 70 volunteers this past year assisted the Foundation in serving the community.

## OFFICE VOLUNTEERS

Mary Devitt, Community Volunteer  
Ginny Hughes, Community Volunteer

**FINANCE AND INVESTMENT COMMITTEE** – *oversees the finances and professional investment oversight.* William J. Bratton, Jr. (Chair 2014), Focus Media; **Jack Berkowitz** (Chair 2015), Jack F. Berkowitz & Co.; **David Apps**, Lakeland Bank; **Michael Bonura**, Bonura Hospitality Group; **Christopher Corallo**, Mid-Hudson Valley Federal Credit Union; **John Davies**, Riverside Bank, a subsidiary of Salisbury Bank; **Kevin DeHond**, Wilmington Trust, N.A.; **Damiane Doyle**, Greater Hudson Bank; **Cedric Glasper**, Mechanical Rubber; **Michael Martucci**, Quality Bus Service, Inc.; **Craig Pesce, CFP®**, Marshall & Sterling Wealth Management; **Robert Quinlan**, Quinlan Care LLC; **Maggie Smith**, First Federal Savings of Middletown; **Derrick R. Wynkoop**, Walden Savings Bank; **Valerie K. Zammitti, JD, MBA, LL.M.**, Zammitti Law, PLLC

**PROFESSIONAL ADVISORS COUNCIL** – *develops and presents high-level professional education seminars.* **Sarita Bhandarkar, Esq.**, (Co-chair) Catania, Mahon, Milligram & Rider, PLLC; **Matthew Watkins**, (Co-chair) US Wealth Management, LLC; **Don Badgley**, Northwestern Mutual; **Maureen Crush, Esq.**, Crush & Varma Law Group PC; **Todd Goldstein**, The Misner Agency, Inc.; **Thomas M. Gorman, CFP, CRPC**, Raymond James Financial Services; **J. Sadler Hayes, II, CLU** Sadler Hayes Associates, Inc.; **Edie Haughney, CIMA®**, Ameriprise Financial Services, Inc.; **Gerald N. Jacobowitz, Esq.**, Jacobowitz and Gubits, LLP; **Mark A. Krohn, Esq., CPA**, Jacobowitz and Gubits, LLP; **Wayne Martin, CPA**, Goldstein, Karlewicz & Goldstein; **Kate Maloney**, Orange County Trust Company; **Benjamin Mills, CPA**, Goldstein Lieberman & Company LLC; **Bonnie J. Orr, CPA**, Judelson, Giordano, & Siegel, CPA, P.C.; **Gary M. Schuster, Esq.**, Jacobowitz and Gubits, LLP; **Richard Shapiro, Esq.**, Blustein, Shapiro, Rich & Barone, LLP.

**PROFESSIONAL ADVISORS SOCIETY** – *committed to encouraging charitable giving in our community.* **Tracy L. Badgley, CPA**, Goldstein, Karlewicz & Goldstein, LLP; **James**

**Biagi, Esq.**, Retired Attorney, Professor; **Jacob Brett**, Focused Wealth Management; **Susan Brown Otto, CPA**, International Tax Advisory Services, LLC; **James Bufalo**, Northwestern Mutual; **Grace Caporale**, Harness Advisors; **Corinne Cody, CPA**, Judelson, Giordano & Siegel CPA, PC; **Steven DeMundo**, New York Life; **Austin DuBois, Esq.**, Blustein, Shapiro, Rich & Barone, LLP; **Linda Hannigan**, Sedore & Co.; **Jeremy Havens, Esq.**, Havens & Lichtenberg, PLLC; **Martin Hersh, Esq.**, Martin Hersh Law Offices; **Scott Lask**, The Scott Lask Wealth Management Group; **Kevin Mulqueen CLU, ChFC, CFP**, New York Life; **Jonathan Rouis, CPA**, Rouis & Company, LLP; **Peter Sukeena**, Mass Mutual; **Tiombe Tallie Carter, Esq.**, Tallie Carter Law; **Rob Unger, CPA, CFE**, Judelson, Giordano & Siegel, CPA, PC; **Deborah Weisman-Estis, Esq.**, Rider, Weiner & Frankel, PC

**GOVERNANCE COMMITTEE** – *oversees nominating process, by-laws and board development.* Katharine Fitzgerald (Chair), Eric Fuentes, Gerald N. Jacobowitz, Esq., Susan Najork, RJ Smith, Derrick R. Wynkoop, Wayne Zanetti

**STRATEGIC PLANNING COMMITTEE – DEVELOPMENT**  
Timothy McCausland, Esq., Dr. Michelle Koury, Josh Sommers, Derrick Wynkoop

**AUDIT COMMITTEE** – *oversees audit process.* Andrew Pavloff, CPA (Chair), John Davies, William Quackenbush (2015), Paul Rafanello, CPA, Amanda Ward (2015)

**DISTRIBUTION COMMITTEE** – *oversees grant programs.* Gerald Skoda (Chair), Ron Feller, Denise Frangipane, Phil Guarneri, Heather Howley, Erika Leal, Sandy Leonard, Scott Lerner, Sheila Nugent, Dot Pinckney, Norma Schadt, Ed Stoddard

**DEVELOPMENT AND MARKETING COMMITTEE** – *oversees marketing and development program.* Josh Sommers (Chair), Jean Campbell Galli, Gianna Franco, Lynn Haskin, Dr. Michelle Koury, Timothy McCausland, Esq., Shannon McSweeney, June Musollino, Derrick R. Wynkoop

**SPECIAL EVENTS COMMITTEE** – *assists with fundraising and events.* Carmen Babcock, Sue Bliss, Michael Bonura, Whitney Bowers, Maria Ingrassia, Kristin Jensen, Pamela LaLonde, Barbara Malley, Cathy Masztalics, Timothy McCausland, Esq., Joann Menendez, Bonnie Orr, CPA, Ximena Soehner, Julie Whitney, Dr. Michele Winchester-Vega, Allison Wynkoop, Derrick Wynkoop, Patricia Zang-DeClue



# 5 REASONS

## DONORS (AND THEIR PROFESSIONAL ADVISORS) LIKE US

- 1** It's all about you. Like your professional advisor, we want the best for you, period. We don't represent a particular cause or charity; we encourage philanthropy in Orange and Sullivan Counties and beyond for the causes you care about.
- 2** We specialize in philanthropy. The laws – and opportunities – of charitable giving change daily. We are specialists your professional advisor can call on at any time for advice.
- 3** We're a great deal. You never pay a start-up fee. Our low management costs are assessed on charitable funds only after they are established and you have received your full charitable deduction.
- 4** We're a stable and trusted partner. Community Foundations like ours, are here for good, for *ever*.
- 5** We provide continuing oversight. Your charitable gift should receive the same due diligence as any other investment you make. Your gift is placed into an endowment that is invested and over time, the earnings are used to make grants to match your charitable interests.

*"Working with the Community Foundation is a partnership that works – for my clients and for the community.*

*If I have a client that would like to make a tax-deductible gift before year end, but is not sure of a specific cause to support, I recommend opening a Donor Advised Fund.*

*My clients only make one initial transaction, they get a tax deduction, and they can take their time deciding which specific organizations to recommend for grants."*

*- Gerald N. Jacobowitz, Esq., Jacobowitz and Gubits, LLP*



**CFOS IS A PUBLIC FOUNDATION EMPOWERING HUNDREDS OF INDIVIDUALS AND ORGANIZATIONS TO ACHIEVE THEIR CHARITABLE DREAMS FOR GOOD, FOR *EVER*.**



# Good Stewards Today and Tomorrow

## THE MCTAMANEY FUND



*A primary reason that people create charitable funds with the Community Foundation of Orange and Sullivan (CFOS) is to leave a legacy. And that's exactly what Mary and David McTamaneys are doing.*

"We don't have children so starting a charitable fund, and becoming members of the Greenleaf Legacy Society at the Community Foundation made sense for us," said Mary, who added that it's an excellent tool for making a forever impact.

As lifelong Newburghers who truly love their community and have always supported worthy causes, Mary and David knew they could do more. So they created The McTamaneys

Fund, a CFOS field of interest fund. They wrote the mission for their fund so that it will give to nonprofits in the greater Newburgh area that strengthen local heritage appreciation and maintenance, or local homeownership opportunities. The McTamanes decided to open the fund with a contribution this year and add to it annually while they are living as well as directing assets there after death.

Mary McTamaneys is the current City of Newburgh Historian. After a long career as a librarian, her job now is to answer inquiries about the city's past; maintain, add to and facilitate access to historical records and promote the community's story, giving context to projects by government and students alike. David is a former high school English teacher who believes in the power of Newburgh's revitalization if all continue to work together. A combat photographer in the Vietnam War, he was instrumental in the design and construction of the Orange County Veterans Memorial on Leroy Place in Newburgh. David is also a founding member of Habitat for Humanity of Greater Newburgh, served as its second president and continues to work weekly on its construction of quality homes for partner families.

"So many funds are established as memorials after someone dies," said Mary. "We believe it is better to contribute sooner and let some of our savings work for good causes while we can direct their purpose and then continue benefiting projects after we are gone." David adds, "We trust the Community Foundation's investment record and know that together we can be good stewards of our community long into the future."

To become a Greenleaf Legacy Society member at CFOS requires no financial commitment while the donor is living. Donors name the Community Foundation as a beneficiary in their will, trust, insurance policy and/or retirement plan as a part of their estate planning.

*"We trust the Community Foundation's investment record and know that together we can be good stewards of our community long into the future."*

- David McTamaneys

## Greenleaf Legacy Society

The Community Foundation wishes to recognize the following members of our community who have chosen to support the charitable goals of the Foundation through planned giving. The name honors Oscar Benton Greenleaf, an ordinary person with extraordinary goals, who lived life to the fullest and gave so that others could learn. His bequest to the Community Foundation made it possible for students in Port Jervis to enjoy scholarships not only now, but in perpetuity.

Mr. Greenleaf's goodwill lives on forever because of his gift to the Community Foundation. Through the Greenleaf Legacy Society, such thoughtful and generous decisions can be duly recognized. In honor of those who have informed us of bequests, insurance policies, trusts and other planned gifts, we list their names for the purpose of encouraging others.

### MEMBERS

Anonymous (5 donors)  
Ann Barber Smith  
Lillian J. Bauer  
Michael Bertolini  
Mary Bratton  
William J. Bratton, Jr.  
Jerry Duane  
Joseph Dunwald  
Anita Feller  
Ron Feller  
Mark Fenton  
Katharine F. Fitzgerald

Nicholas Gerten  
Oscar B. Greenleaf  
Joanne Gross  
Kenneth I. Gumaer, Sr., DVM  
Christian M. Hammaren  
Marian Hammaren  
J. Sadler Hayes  
Sheila Hayes  
David L. Hawkins  
Nicole Lee  
Robert Lee  
Sandy Leonard

Harold Levine  
Nancy McBride  
David McTamaney  
Mary McTamaney  
Karen Minogue  
Edward Moulton  
Floranne Moulton  
Robert Onofry  
Anne Palmer  
James H. Ottaway, Jr.  
Jean A. Rowe  
Agnes C. Ringwood

Norma Schadt  
Willard Schadt  
Graham Skea  
Elizabeth Smith  
R.J. Smith  
Mary Williamson  
Allison Wynkoop  
Derrick Wynkoop

The Foundation hosted a Greenleaf Legacy Society event featuring the inspirational Thomas C. Rogerson at the picturesque Eagle's Nest on May 28, 2015. Rogerson's great grandfather helped found the Boston (Community) Foundation in 1915 with a legacy gift. Contact Elizabeth Rowley to start or continue the conversation, or to become a member of the Greenleaf Legacy Society.



*Norma and Willard Schadt,  
Gregory Giblin and Barry Plaxen*



*Kevin DeHond, Karen VanHouten Minogue,  
Tom Rogerson (Wilmington Trust Guest Speaker),  
Elizabeth Rowley and Derrick Wynkoop*



*Josh Sommers, Eunice Cunha,  
Katharine Fitzgerald, Susan Najork  
and David Hawkins*

# MESSAGE FROM THE OUTGOING AND INCOMING PRESIDENT AND CEO

Thank you for being a part of the Community Foundation's success. A decade ago, I was privileged to have been chosen to lead the Community Foundation of Orange and Sullivan. It has been the most rewarding endeavor I could ever have hoped for – thank you for the opportunity!

My husband, Mike, retired last year (September 2014). Since 2010, we have owned a vacation home in South Carolina. Our dream was to make our Southern home our full-time residence one day. That dream became a reality sooner than anticipated when Coastal Community Foundation of South Carolina identified me to lead their development efforts at its affiliate, The Waccamaw Community Foundation, located just 5 miles from our home.

Thanks to the generosity of many donors, large and small, together we have achieved enormous success. Today we are proud to illustrate in this annual report that our solid foundation is helping to build a stronger community. We have empowered hundreds of individuals and organizations to achieve their charitable dreams for good, for ever. This work is never-ending. Under Elizabeth Rowley's leadership, the Community Foundation of Orange and Sullivan will broaden its base even further to serve our community and connect people who care with causes that matter. It is particularly comforting to know that the Foundation's future is being steered by a committed board, dedicated staff, and a capable new President and CEO.

Thank you all for sharing. Thank you all for caring. Thank you for the opportunity to build a Foundation that will live on and last forever. It has truly been my honor and privilege to serve this community. It is with *happy tears* that I leave the area and you. You are in very good hands. I look forward to watching y'all from afar in the sunny South. God bless!



Karen VanHouten Minogue  
President and CEO, October 2005 - October 2015



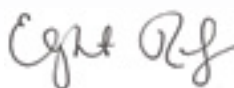
I am absolutely humbled to be named as Karen's successor as the President and CEO of the Community Foundation of Orange and Sullivan. Karen has served as a tremendous role model and mentor for me since I began my nonprofit career in Orange County and I'm honored to be following in her footsteps at the helm of this strong and vital organization. Under her leadership, this organization has impacted thousands of lives and developed a robust charitable savings bank that will continue to make a difference – for good, for ever.

When I joined this organization two years ago, I knew I had found my true calling. Led by an amazing Board of Directors, supported by so many fabulous volunteers, staffed by some of the finest people

with whom I have had the pleasure to work, and trusted by individuals, families and business for their charitable giving, the Community Foundation is a truly special organization.

For the past 16 years, the Foundation has benefited from exceptional leadership and strong ties with the community. My role, now, is to build upon that solid framework and expand our presence as the regional center for philanthropy. The Foundation is at a very pivotal point in its growth. We must increase our capacity to more effectively manage our growing number of charitable funds and expand the philanthropic services that this community has so enthusiastically embraced. We will continue to implement our ambitious strategic plan, and embrace new opportunities to connect people who care with causes that matter. We will identify every opportunity with confidence in the team we have in place, the partnerships we've already forged, and the relationships we've yet to build.

I look to you to help us broaden our base even further as we strive, together, to serve our community.



Elizabeth Rowley  
President and CEO, Appointed October 2015



# COMMUNITY FOUNDATION OF ORANGE AND SULLIVAN

## STATEMENTS OF FINANCIAL POSITION

### JUNE 30, 2015 AND 2014

#### ASSETS

<b>Current Assets:</b>	<b>2015</b>	<b>2014</b>
Cash and Cash Equivalents	\$1,045,683	\$1,801,777
Prepaid Expenses	2,561	1,242
Investments	14,162,047	10,419,751
Total Current Assets	15,210,291	12,222,770
<b>Fixed Assets, net</b>	<b>8,171</b>	<b>6,034</b>
<b>Intangible Assets, net</b>	<b>335</b>	<b>578</b>
<b>Other Assets:</b>		
Student Loans Receivable	58,120	89,376
<b>Total Assets</b>	<b>\$15,276,917</b>	<b>\$12,318,758</b>

#### LIABILITIES AND NET ASSETS

<b>Current Liabilities:</b>	<b>2015</b>	<b>2014</b>
Agency Endowments	\$3,501,862	\$2,385,401
Accounts Payable and Accrued Expenses	8,597	6,012
Deferred Revenue	39,375	40,530
Total Current Liabilities	3,549,834	2,431,943
<b>Liability under Split-Interest Agreement</b>	<b>22,875</b>	<b>22,500</b>
<b>Total Liabilities</b>	<b>3,572,709</b>	<b>2,454,443</b>
<b>Net Assets:</b>		
Unrestricted	566,478	483,970
Temporarily Restricted	927,944	683,095
Permanently Restricted	10,209,786	8,697,250
Total Net Assets	11,704,208	9,864,315
<b>Total Liabilities and Net Assets</b>	<b>\$15,276,917</b>	<b>\$12,318,758</b>

The report represents only the highlights of our financial activities. The Foundation's complete audited financial statements, and public inspection of our Form 990 may be obtained during regular business hours or on the Foundation's website at [www.cfosny.org](http://www.cfosny.org).

#### COMMUNITY FOUNDATION ASSETS

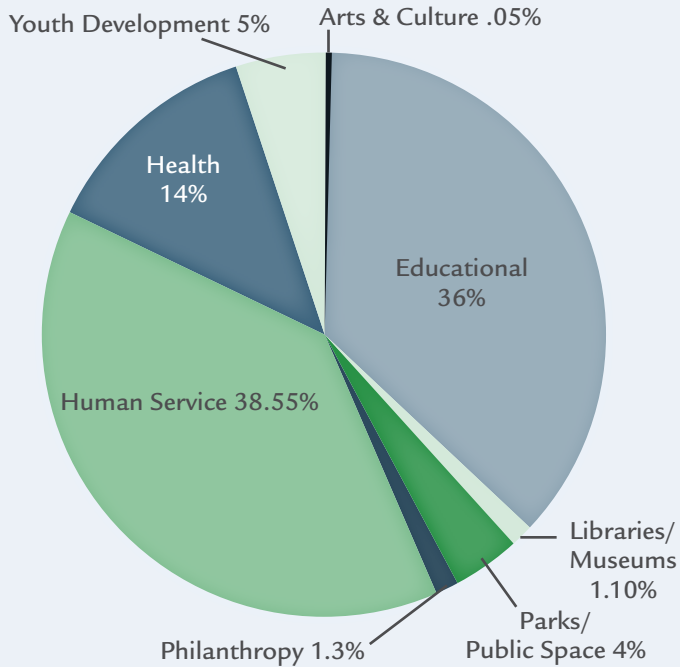
2000	\$147,000	2008	\$4,974,694
2001	\$297,100	2009	\$4,580,196
2002	\$1,093,000	2010	\$5,843,210
2003	\$1,407,475	2011	\$6,765,376
2004	\$2,483,476	2012	\$7,625,870
2005	\$3,255,292	2013	\$9,450,235
2006	\$3,580,196	2014	\$12,318,758
2007	\$4,600,794	2015	\$15,276,917



#### FAST FACT

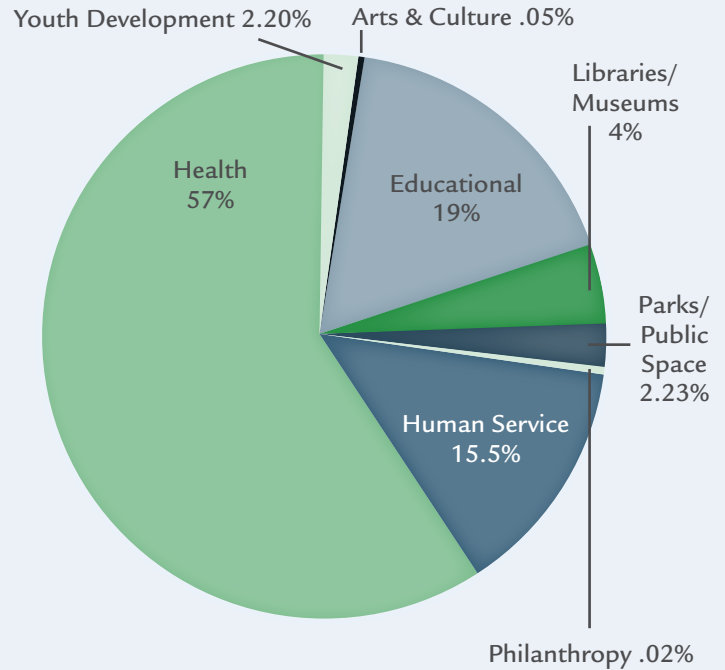
The Community Foundation was founded in 1999.

## FISCAL YEAR 2014-2015 GRANTS BY CATEGORY



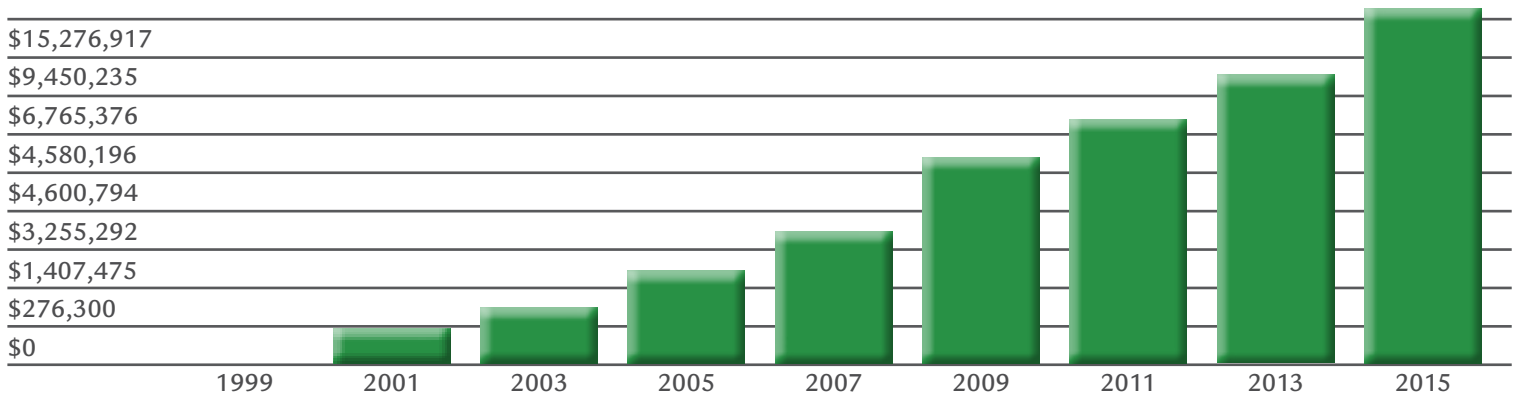
Arts & Culture	\$2,285
Educational	\$191,615
Libraries/Museums	\$5,781
Parks/Public Space	\$20,362
Philanthropy	\$6,850
Human Service	\$201,417
Health	\$67,265
Youth Development	\$26,622
<b>TOTAL</b>	<b>\$522,197</b>

## GRANTS BY CATEGORY SINCE INCEPTION



Arts & Culture	\$32,557
Educational	\$1,429,053
Libraries/Museums	\$307,991
Parks/Public Space	\$171,206
Philanthropy	\$6,850
Human Service	\$1,201,502
Health	\$4,386,304
Youth Development	\$163,648
<b>TOTAL</b>	<b>\$7,699,111</b>

## ENDOWMENT GROWTH CHART



# SCHOLARSHIPS AND GRANTS AWARDED FISCAL YEAR 2014-2015

## SCHOLARSHIPS AWARDED

**Anonymous Scholarship Fund #1**  
The Storm King School

**The Ashley & Sierra Memorial Scholarship Fund**  
Megan Owens  
Dustin Thomas

**Lillian J. Bauer Scholarship Fund**  
Victoria Blancato  
MacKenzye Leroy  
Joshua Ramos  
Tanner Sexton

**The Ian Bennett/Situation Cares Memorial Fund**  
Rachel Spall

**The Matthew R. Bertholf Scholarship Fund**  
Alberto Hernandez

**The Samuel Beytin Fallsburg Central Community Scholarship Fund**  
Adham Abohussien  
Adam Dohrenwend  
Arjun Malhotra  
Logan Mednick  
Rafael Olan  
Alexis Shea  
Courtney Stack  
Tiffani Suhm

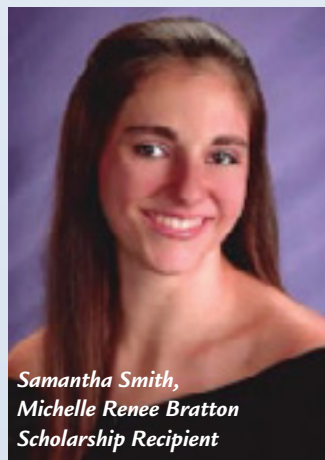
**Sheila Birkett Gift of Life Scholarship Fund**  
Christian D'Angelo

**Michelle Renee Bratton Memorial Scholarship Fund**  
Jacqueline Lang

**The Carly Fund**  
Ariel Mele

**Chester Kiwanis Scholarship Fund**  
Kiwanis Club of Chester NY Inc.

**The Cornwall Central High School Scholar's Fund**  
Rose Foody  
Marianna Frey  
Branton Toback



*Samantha Smith,  
Michelle Renee Bratton  
Scholarship Recipient*

**The David T. Cocks Walden Savings Bank Memorial Scholarship Fund**  
Thomas O'Connell

**Scott F. Coen Memorial Scholarship Fund**  
Laurn Ey

**Edward C. Moulton, Jr.; Cornwall Alumni Scholarship Fund**  
John Encke

**The Justin T. Dimino Memorial Scholarship Fund**  
Robert Kelly  
Myriam Moise

**Winifred Dunwald Memorial Scholarship Fund**  
Robert Hayes  
Tanner Sexton

**The Corinne Feller Memorial Scholarship Fund**  
Claudia Weiskittel

**FF Thomas J. Foley Memorial Scholarship Fund**  
Caitlyn Genovese  
Emily Heghmann  
Henry J. Schof  
John A. Schof

**John D. Garrison Memorial Scholarship Fund**  
Alexander Formato  
Khari Harris

**The FF Denis P. Germain Memorial Scholarship Fund**  
Wyatt Buchalter  
Chelsea Lambert

**Oscar B. Greenleaf Memorial Scholarship Fund**  
Krushna Shah  
Alexander Smith

**Susan Gunther Memorial Scholarship Fund**  
Nicole Palanza

**Caitlin M. Hammaren Memorial Foundation and Arts Institute Fund**  
Andrea Colman  
Jennifer Swaine  
Baileigh Wilson

**The Meyer and Lillian Jacobowitz Memorial Fund**  
Nicholas Catalfamo  
Amanda Depew  
Jonathan Mildner  
David Sager

**The Jodi's Drive Scholarship Fund**  
Alexa Petrassi

**The Alison Klepper Memorial Fund**  
Connor Davis

**Charlene Klieverik Memorial Scholarship Fund**  
Samuel DenDanto

Jason Grossman  
Clare Maloney

**Abraham and Judith Kopald and Jonathan R. Kopald Scholarship Fund**  
Michaela Cooper  
Alicia Santiago

**Elissa Lippen/Matthew Helm Memorial Scholarship Fund**  
Alexis Shea

**John Mazur Memorial Scholarship Fund**  
Faly D Dutcher  
Cassandra Frankel  
Kendra Palmieri  
Megan Presutti

**The Richard G. McCoy Foundation**  
Nicholas Imperato  
Katherine Landes  
Timothy Scully  
Emily Thatcher

**Middletown High School AoF/AoIT Scholarship Endowment Fund**  
Delani Cruz  
Jermaine Ervin  
Jonathan Gomez  
Amber LoFrese  
Jessica O'Connell  
Keli Sadler

**Newburgh Basketball Program**  
Erica-Lyn Russell

**Jennifer Newton Memorial Scholarship Fund**  
Tiffany Aguilera  
Margaret Damken

**Richard P. O'Beirne Memorial Foundation**  
Angelica Betz  
Monserat Herrera  
Thomas O'Connell

**Erin Ortiz Memorial Scholarship Fund**  
Charles Cerillo  
Emma Weiss

**The Pine Bush Alumni Scholarship Fund**  
Taylor Creagh

**David E. Phillips Music Scholarship Fund**  
Joel Amoakohene

**Michael Purcell Memorial Scholarship Fund**  
Jennifer Boerke  
Jessica Kurlander

**Anthony C. Quinn Memorial Scholarship Fund**  
Peter Moore

**The David Racine Scholarship Fund**  
Nicholas Nanakos

**The Rotary Club of Middletown Golden Gear Educational Fund**  
Rotary Club of Middletown

**The Skoda Family Scholarship Fund at Cornell Cooperative Extension, Sullivan County**  
Jaclyn Kimmes

**John C. Smith Fund**  
Maison Becker

**E. Bash Soderlund and Barbara Soderlund - Women's University Club Of Middletown Mentoring Fund**  
Andrea Colman

**The Joshua Stamm Memorial Scholarship Fund**  
Allison R. Smith

**The Archie Stewart Rotary Scholarship Fund**  
Maria Jaffari  
Jessica Newcomb  
Danielle Pacella  
Matthew Wersebe

**Sullivan Renaissance Scholarship Fund**  
Taylor Goudreau  
Andrea McKerrell  
Jordan Mirch  
Virginia O'Rourke  
Amanda Rosenberger  
Kane Sauchuk  
Peter Vorstadt  
Matthew Young

**The Jane Unhjem Memorial Scholarship Fund**  
April Fitzgerald

**Rudolph Vallet Memorial Science and Education Scholarship Fund**  
Owen Burke

**Blake & Dorothy Washington Scholarship Fund**  
Megan Owens  
Katrina Wegner

**Earle and Elizabeth Wilde/Cornell Cooperative Extension Sullivan County Scholarship Fund**  
Anthony Saravia

**John P. Williamson Memorial Fund**  
Sean Ginley

**Isidore and Ethel Wittenberg Memorial Scholarship Fund**  
Cynthia Quijano-Soto

**Women's University Club of Middletown End. Fund, A Sub-Fund of Soderlund Mentoring Fund**  
Moriah Martindale

**Washingtonville 5 WTC Firefighters Memorial Fund**  
Danielle Barillaro  
Samantha Besold  
Thomas Mack  
Ashley Polo  
Shayne Postiglione



## EDUCATION LOANS

### The Roy D. Parker Education Fund

Angela Brisotti  
Wendy Estavien  
Mariah Koczka  
Tracy Lawrence-Stevens  
Kelsie Lombardi  
Barbara Rybacki  
Cara Walsh

## AGENCY ENDOWMENT GRANTS

### Allegro Orchestra Fund

Allegro Chamber Orchestra

### Charles Van I Cuddeback Fund

- Neversink Valley Area Museum  
The Neversink Valley Area Museum

### Hudson Highlands Nature Museum Endowment Fund

Hudson Highlands Nature Museum

### Leonard Weissman Education Endowment Fund

The Neversink Valley Area Museum

### Orange County Citizens Foundation Fund

Orange County Citizens Foundation

### Temple Sinai Endowment Fund

Temple Sinai

### The Young Men's Christian Association of Dutchess and Eastern Orange Fund

(YMCA of Dutchess & Eastern Orange Fund)  
YMCA of Dutchess & Eastern Orange

### YWCA Orange County Endowment Fund

YWCA Orange County

### YWCA Orange County Endowment Fund

YWCA Orange County

## DONOR ADVISED GRANTS AWARDED

### Anonymous Donor Advised Fund #1

The Putney School

Rural & Migrant Ministries  
Social Tap, Inc.

### The ATB Legacy Fund (Alexander Thomas Blazeski)

Pine Bush Bombers

### Anne F. Bourne Memorial Fund

Mount Saint Mary College  
/ HEOP Program  
San Miguel Academy

### The Carly Fund

Hudson Highlands Nature Museum  
Newburgh Enlarged City School District

### Deerpark Heritage Fund

Town of Deerpark Museum

### Empire State Bank Charitable Trust

Carve for a Cause  
Food Bank of the Hudson Valley  
Girls on the Run Hudson Valley, Inc.  
GRACE Foundation  
Make-a-Wish Foundation  
New City Swarm Youth Sports  
New Paltz Community Foundation  
Newburgh Prep Charter School  
Nora Cronin Presentation Academy  
Reaching-Out Community Services, Inc.  
Rural Migrant Ministries  
Safe Harbor of the Hudson  
St. Francis Food Pantry  
Staten Island Children's Museum

### The Corinne Feller Memorial Fund

Memorial Sloan Kettering  
Cancer Center

### FF Thomas J. Foley Foundation

ATB Legacy Fund  
Tunnel to Towers Found

### FF Thomas J. Foley Memorial Scholarship Fund

ATB Legacy Fund  
Tunnel to Towers Found

### The Meyer and Lillian Jacobowitz Memorial Fund

Congregation Beth Hillel

### The Bud and Ruth Kassel Fund

Orange County Land Trust  
YMCA of Middletown

### Richard P. O'Beirne Memorial Foundation

Military Appreciation Day  
Picnic Fund

### The Irma Schwinger DeAngele Fund

Stringendo, Inc.

### John C. Smith Fund

The Research Foundation of the  
State University of New York

### Sullivan County Historical Preservation Fund

Sullivan County Historical Society

## DESIGNATED GRANTS AWARDED

### Anonymous Designated Fund #1

Christ Church

### Gumaer Cemetery/Pioneer Knoll Cemetery Fund

Minisink Valley Historical Society

### The Jacobowitz Family Trust Fund, a Charitable Lead Trust

Community Foundation of Orange  
and Sullivan

### Jacques and Florence Levine SubFund of the OCLT

Endowment Fund  
Orange County Land Trust

### The Harold and Carol Levine Subfund of the Orange County Land Trust

Orange County Land Trust

### Valley Central Education Foundation

Valley Central Education Foundation

### Robert Van Etten, Jr. Fund

Mackenzie Mitchell  
Sean O'Rourke

### The Michael Ryan Zodda Foundation

The University of California,  
San Francisco Foundation

## FIELD OF INTEREST GRANTS AWARDED

### Congregation Ahavath Israel Perpetual Care Fund

Congregation Ahavath Israel

### Entertainment Properties Trust/Empire Resorts Fund

The Phillipsport Community  
Center Association

### The Keith B. Hayes Foundation

The Children's Cardiomyopathy  
Foundation  
Rockland Independent Living Center  
Trustees of Columbia University  
Wheelchair Foundation

### Ronald I. Jacobowitz Health/Educational Fund

Morgan Deaver

### Marcello's Miracle Foundation

OHSU Foundation

### Monticello Motor Club-Cops for Kids Fund

Liberty D.A.R.E.  
New York State Sheriff  
NYS Troopers PBA Signal 30 Fund  
Town of Wallkill Boys & Girls Club  
Trevor Loughlin Foundation

### ND Pro Media Community Give Back Program Fund

March of Dimes

### The Gerry Nevins Foundation Fund

Chase Bank - Grant on behalf of  
recently widowed, financially  
distressed families  
Orange County Rural Development  
Advisory Corporation - Grant on  
behalf of recently widowed,  
financially distressed families

### The Joshua Stamm Memorial Scholarship Fund

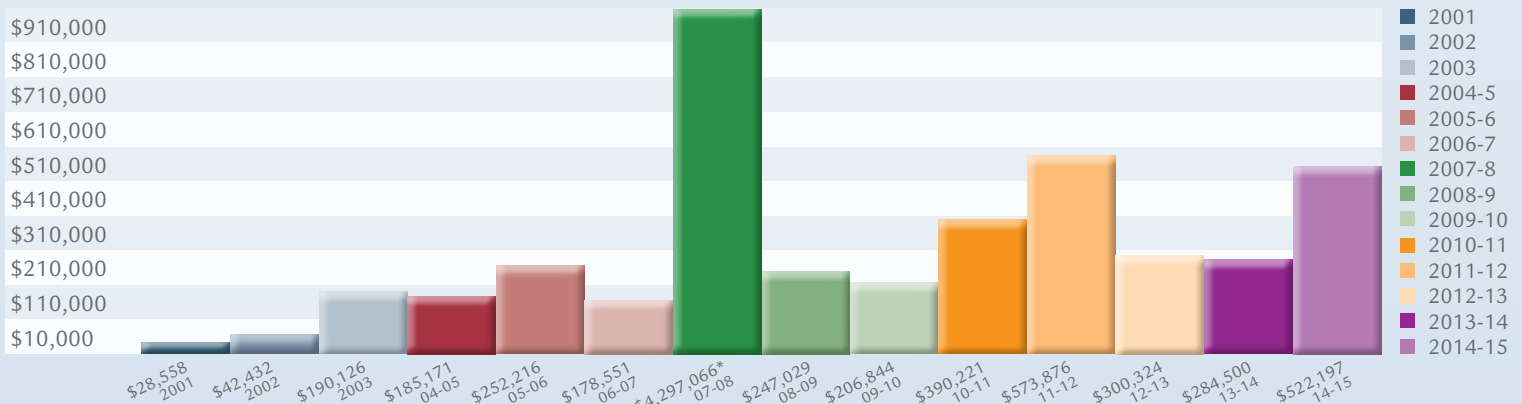
AT Children's Project  
Camp Oakhurst  
Vermont Adaptive Ski and Sports

## UNRESTRICTED GRANTS AWARDED

### Make A Difference Fund

Big Apple Circus  
Big Brothers Big Sisters of Orange  
County, New York, Inc.  
United Way of Sullivan County

## SCHOLARSHIPS & GRANTS AWARDED BY YEAR



YEARS LISTED HERE ARE FOR REFERENCE TO LEGEND \*INCLUDES A \$4MM PASS THROUGH GRANT

## *Spreading hope through education*

### MEGHAN SAGER MEMORIAL FUND



“When we lost Meghan so suddenly in 2013, our family wanted to find a way to do something positive that would honor and celebrate Meghan’s life. The Goshen community, family, and friends rallied around us with an outpouring of support and donations,” says Brian Sager, Meghan’s dad. “It made perfect sense to establish her memorial fund with the Community Foundation, a trusted and proven resource in our community.”

Brian beamed as he talked about his daughter. “Meghan was a truly inspirational student, friend, musician, and athlete. She was known to always strive for the best, and this attitude followed her everywhere; into academics, sports, school

activities, musicals, girl scouts and much more. Her personality was like no other, with her perfect smile and laughter that could light up a room.”

The Meghan Sager Memorial Fund supports and recognizes Meghan’s spirit of excellence and kindness in the Goshen community by granting scholarships and supporting community activities. This past June, the Meghan Sager Memorial Scholarship was awarded to Madison Heinrich and Carlin Rea, Class of 2015. Meghan would have graduated with Madison and Carlin in June.

Madison was selected because of the many similar traits which she shares with Meghan. She was a member of the National Honor Society, played soccer as well as several other sports, had an extensive history of volunteering in the community and showed exceptional kindness to her fellow students.

On July 22, 2015 Brian and Terri Sager, Meghan’s mom and dad; and Madison and her parents, attended the Community Foundation’s Scholarship Reception. At the end of the Reception, Madison surprised Meghan’s parents by quietly handing an envelope containing \$1,050 to them as a donation to the Meghan Sager Memorial Fund. Madison raised the funds by organizing and implementing a Powderpuff Football Charity Tournament among her peers. The tournament had 6 teams with about 60 players. Madison also designed and sold t-shirts along with hosting a bake sale that day. It was a fun day for all and a beautiful tribute to Meghan.

Madison truly exemplifies one aspect of the wonderful remarks delivered by Foundation Chairman Derrik Wynkoop at the Scholarship Reception when he encouraged all scholarship recipients and guests to “pay it forward.” That’s just what Madison has done at her young age --- what a great example for all of us!

*When we lost Meghan so suddenly in 2013, our family wanted to find a way to do something positive that would honor and celebrate Meghan’s life.*

*The Goshen community, family, and friends rallied around us with an outpouring of support and donations. It made perfect sense to establish her memorial fund with the Community Foundation,*

*a trusted and proven resource in our community.” - Brian Sager, Meghan’s Father*

# OUR FAMILY OF FUNDS ESTABLISHED IN ORANGE COUNTY

## SCHOLARSHIP FUNDS

*Helping someone achieve their potential is an experience you will treasure for your lifetime. Providing much needed scholarships to deserving students is a wonderful expression of your philanthropy, and it's because of the generosity of our donors that the Community Foundation is one of the largest providers of scholarship grants in Orange and Sullivan counties. We currently administer 86 scholarship funds, established by donors who are committed to education, and often named in the memory of a loved one.*

**ANONYMOUS SCHOLARSHIP FUND #1** Grants from the Anonymous Scholarship Fund #1 are made to support students who demonstrate financial need, are in good academic standing and are identified and recommended by the educational institution.

**LILLIAN J. BAUER MEMORIAL SCHOLARSHIP FUND** Created through a bequest, this fund memorializes and celebrates the life of Port Jervis resident Lillian J. Bauer through scholarships awarded at Port Jervis High School.

**IAN C. BENNETT/SITUATION CARES MEMORIAL SCHOLARSHIP FUND** This fund was created by the co-workers, friends and family of Ian Bennett who tragically lost his life in a pedestrian accident. This scholarship is awarded to an Orange County high school student who demonstrates a passion for the arts, in the form of design, music and/or performing arts.

**NEW! MICHAEL BERTOLINI AND JERRY DUANE ARTS EDUCATION SCHOLARSHIP FUND** This fund will distribute scholarships to students graduating from a school located in the Town of Warwick who plan to pursue further education in the arts.

**MICHELLE RENEE BRATTON MEMORIAL SCHOLARSHIP FUND** Created to celebrate the life of Michelle Renee Bratton who tragically lost her life on September 11, 2001. This fund provides a scholarship to a graduating student from Pine Bush High School who, like Michelle, is a member of the National Honor Society and who is also either an athlete, on the women's swimming and diving team, or a member of the chorus.

**DOROTHY BRONSON WICKER RE MEMORIAL ART SCHOLARSHIP FUND** Created in memory of this beloved artist, writer, teacher and historian by her daughter, Sandy Leonard, a former board member of the Community Foundation. This fund will award a scholarship to a graduating student with artistic talent at Monroe-Woodbury High School.

**THE CARLY FUND** Created to celebrate the life of Carly Marie Sigelbaum, who

tragically lost her life on October 17, 2008, and to keep Carly's love for others alive and vibrant. This fund provides scholarships to graduating students from Newburgh Free Academy where Carly would have graduated in 2017, and grants to schools or non-profit organizations that focus on "random acts of kindness."



### **NEW! ANTHONY CAVALIERE FOUNDATION**

Anthony Cavaliere was a popular teacher, soccer coach, and mentor who inspired all those around him. After 37 years in the Middletown School District and 11 years in John S. Burke Catholic High School, Coach Cavaliere truly left his mark on the world and this scholarship fund will give students an opportunity to pursue higher education.

**CENTER FOR BUSINESS INNOVATION SCHOLARSHIP FUND** This fund will distribute scholarships to students who have successfully completed an internship with the Center for Business Innovation.

**CHESTER KIWANIS SCHOLARSHIP FUND** Created by the Chester Kiwanis, a civic organization, to provide scholarships to students attending Chester Academy who exhibit leadership qualities through community service.

### **DAVID T. COCKS WALDEN SAVINGS BANK MEMORIAL SCHOLARSHIP**

Established by the board of Walden Savings Bank in memory of David T. Cocks, former president who passed away suddenly in 2011, this fund distributes scholarships to deserving students throughout the region. He was beloved by family and friends, left an indelible mark on his community, and a legacy of distinguished citizenship.



*Steven Branche,  
Scholarship Recipient*

**SCOTT F. COEN MEMORIAL SCHOLARSHIP FUND** Created to celebrate the life of Scott F. Coen who tragically lost his life in an automobile accident. This fund provides a scholarship to a graduating student from Pine Bush High School who is planning a two or four-year college course of study in criminal justice and has participated in an athletic program at Pine Bush High School.



# SCHOLARSHIPS & MEMORIAL FUNDS

## OUR FAMILY OF FUNDS ESTABLISHED IN ORANGE COUNTY

**EDWARD C. MOULTON, JR.; CORNWALL ALUMNI SCHOLARSHIP FUND** Created by former Cornwall Mayor Edward Moulton to provide scholarships to graduating students of Cornwall High School who has by his or her conduct exemplified community service.

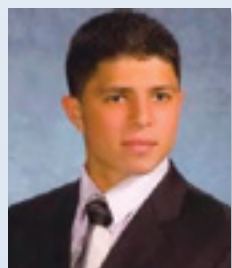
**CORNWALL CENTRAL HIGH SCHOOL SCHOLAR'S FUND** Created by Cornwall native, Jim Duff, Class of 1966, to recognize three top scholars in the graduating class. The overall top scholar in the graduating class, along with two separately identified students, who are the top math and science scholars, receive the scholarship.

**EDWARD R. AND J. ROSCOE CRIST MEMORIAL SCHOLARSHIP FUND** Created by the Crist family in honor of their parents and founders of Crist Brothers Orchards, this fund provides scholarships to graduates of Valley Central High School pursuing a major in the field of agriculture which can include horticulture, agricultural engineering, environmental engineering, forestry, agribusiness, botany, biology or other vocations that are related to agriculture.

**NEW! ROSS B. DECKER MUSIC SCHOLARSHIP FUND** Scholarships will be distributed in memory of Ross B. Decker, to students graduating from Port Jervis High School who have participated in music activities.



### NEW! JOSH DEPEW SCHOLARSHIP FUND



Josh's dream was to become a baseball coach so that he could share his love and passion for the game of baseball with others. This fund has been established in memory of Josh Depew and will distribute scholarships to students graduating from Valley Central High School attending SUNY Orange.

**DESTINATIONS OF NEW YORK STATE TRAVEL, TOURISM, HOSPITALITY AND CULINARY COLLEGE EDUCATION SCHOLARSHIP FUND** This fund provides scholarships to students currently enrolled in college and pursuing a degree in the travel, tourism, hospitality and/or culinary field.



### JUSTIN T. DIMINO MEMORIAL SCHOLARSHIP FUND

The Justin T. Dimino Memorial Scholarship Fund was created by Justin's family to honor and memorialize Justin who passed away suddenly on January 9, 2011 at the age of 16. A scholarship is awarded annually to a graduating member of the varsity football team at Monroe-Woodbury High School who has achieved a B average or better and is a graduating student of Sacred Heart School in Monroe.

**NEW! TAYLOR AND KYLE DOCE ACADEMIC SCHOLARSHIP FUND** This fund provides annual scholarships to students who rank #3 and #4 in the senior class at Valley Central High School.

**WINIFRED DUNWALD MEMORIAL SCHOLARSHIP FUND** Established through a bequest by her son Joseph Dunwald, in memory of Winifred Dunwald, a well-known teacher at Sparrowbush School, this fund was created to award scholarships to graduating seniors of the Port Jervis City School District, as well as children of graduates of Port Jervis City School District who have moved out of the Orange County area.

**CORINNE FELLER MEMORIAL SCHOLARSHIP FUND** Created by Corinne's parents, Ron and Anita Feller, to celebrate the life of Corinne, who passed away at age 18 from ovarian cancer. This fund provides a scholarship to a graduating student at Valley Central High School of high moral character who will be attending an institution of higher learning, and who, like Corinne, was an active member of at least one interscholastic sports team through his/her senior year, demonstrated leadership skills, and actively advocates concern for the less fortunate.

**FF THOMAS J. FOLEY MEMORIAL SCHOLARSHIP FUND** Created to celebrate the life of Firefighter Thomas J. Foley who tragically lost his life in the September 11th attacks. This fund provides scholarships to dependent children of either active or retired FDNY firefighters or officers.

**JOHN D. GARRISON MEMORIAL SCHOLARSHIP FUND (WSB)** Established by Walden Savings Bank and friends of John D. Garrison as a lasting tribute to the former President

of Walden Savings Bank. This scholarship is awarded in the Valley Central and Wallkill Central School Districts to students who are of good character, exhibit community involvement, service-oriented and plan to study Business, Finance, or Education.

**FF DENIS P. GERMAIN MEMORIAL SCHOLARSHIP FUND** This fund was created by the family of FF Denis P. Germain to honor the 33 year-old New York City Firefighter with Ladder Company 2 who perished on September 11, 2001. This fund provides an annual scholarship to a graduating male and female student at Suffern Senior High School who are also members of the Suffern Senior High School Ski Team.

**OSCAR B. GREENLEAF MEMORIAL SCHOLARSHIP FUND** Created through a bequest, this fund honors the legacy of Oscar B. Greenleaf forever through scholarships that are awarded annually at Port Jervis High School.

**SUSAN GUNTHER MEMORIAL SCHOLARSHIP FUND** Established to honor and memorialize Susan Gunther, who taught the Gifted and Talented Program in the Monroe-Woodbury School District. This fund provides an annual scholarship to a college bound Monroe-Woodbury student of good character, who has excelled academically, is a member of the National Honor Society, has a minimum GPA of 3.5, and has been involved in bringing some environmental issue to light or involvement in remediating an environmental issue.

**CAITLIN M. HAMMAREN MEMORIAL FOUNDATION AND ARTS INSTITUTE FUND** Inspired by Caitlin's love of the Arts and created following Caitlin's senseless death on the morning of April 16, 2007 at Virginia Tech, this fund awards grants in the areas of arts, arts education, and cultural programs.

**HONIGSBAUM-CAPLAN-BENSLEY FUND** The ultimate goal of the Honigsbaum-Caplan-Bensley Fund is that students who are recipients of grants from this fund will help perpetuate the Honigsbaum-Caplan-Bensley Fund by either striving to raise additional money for the fund or by making their own donations to it once they have achieved their education and financial independence.

**HOOPS FOR HAYES FUND** Established in memory of Joseph Charles Hayes, who passed away suddenly, and embodied the idea of living life to the fullest, this fund will support refurbishment of basketball courts at Mays Field, in Washingtonville, where Joseph created many memories. Scholarships to students graduating from Washingtonville High School are also awarded from this fund.

**HUDSON VALLEY BUILDERS AND REMODELERS ASSOCIATION SCHOLARSHIP FUND** This fund awards a scholarship for post-secondary education to Hudson

Valley Builders and Remodelers Association Members, their employees and families in order to cultivate future leaders and dedicated employees for the building industry.

**HUDSON VALLEY TUSKEGEE AIRMEN ENDOWMENT FUND** Created to celebrate the legacy of the Tuskegee Airmen who overcame many obstacles as black servicemen in their quest for equality during World War II and beyond. This fund provides scholarships to all students throughout the Hudson Valley who exhibit leadership, academic excellence, and an understanding, as expressed through a written essay, of the "Tuskegee Airmen story."

**MARIUS IVASCU AVIATION FOUNDATION** Marius taught hundreds and hundreds of people how to face their fears, how to embrace the moment and spread their wings. He was a teacher to all, not only in skydiving, but in so many areas of life, touching lives and hearts across the globe. This fund provides scholarships to individuals between the ages of 17-33 who are enrolled in an aviation program for flight or maintenance.

**JODI'S DRIVE SCHOLARSHIP FUND** This fund was established by family and friends of Jodi-Ann Denmead, a loving wife and proud mother, dedicated community volunteer, and an avid sports fan who passed away in 2009 at the age of 47 after a long and courageous battle with breast cancer. Jodi's "drive" to make the world a better place through her support of many community initiatives will be celebrated and honored through the scholarships awarded from this fund to graduating students of Warwick Valley High School.

**ALISON KLEPPER MEMORIAL FUND** This fund was established by Alison's parents as a way to honor and celebrate their daughter who passed away, at just 23 years old, in an accident caused by a drunk driver. Alison was a talented artist and photographer as well as an accomplished skier, snowboarder, surfer and equestrian. The fund awards a scholarship each year to a Warwick Valley High School senior or an Orange-Ulster BOCES student who plans to pursue higher education and major in photography, equine studies, graphic or media arts.

**CHARLENE KLIEVERIK MEMORIAL SCHOLARSHIP FUND** In 2002, with the assistance of many others, Charlene played a major role in establishing The Goshen Science Olympiad Organization and a scholarship fund to provide scholarships to graduating Goshen High School students who have participated in Science Olympiad and are continuing their education. Charlene's dedication to her work as a teaching assistant at the Goshen Middle School and her tireless efforts on behalf of the Goshen Science Olympiad teams will be celebrated through this scholarship fund.



Tara Jordan,  
Scholarship Recipient

**ABRAHAM, AND JUDITH, AND JONATHAN R. KOPALD SCHOLARSHIP FUND** Created by the Kopald family in memory of Abraham and Judith, and Jonathan R. Kopald, this fund awards a scholarship at James I. O'Neill High School in the Highland Falls School District.

### **DAVID S. MACFARLAND SCHOLARSHIP FUND**

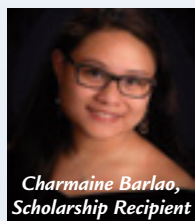
This fund was created by David MacFarland to provide scholarships to students graduating from Newburgh Free Academy who plan to attend SUNY Orange and pursue a degree in business, finance or accounting.

**THE JOHN MAHER FOUNDATION** Established in memory of John Maher, this fund will award scholarships to students who are employed at the Golf Club at Mansion Ridge and are in good standing, academically and professionally.

**JOHN MAZUR MEMORIAL SCHOLARSHIP FUND** This fund awards scholarships to students at Valley Central High School who are taking classes and pursuing an occupation or vocation in the field of agriculture; including horticulture, veterinary medicine, landscape architecture, environmental engineering, forestry, agribusiness, botany, or biology.

### **RICHARD G. MCCOY FOUNDATION**

The Richard G. McCoy Foundation has been established by his family and friends to celebrate the life and honor the memory of Richard G. McCoy, who passed away unexpectedly on April 26, 2012.



**SPENCER MCLAUGHLIN FUND** Created by family, friends, and colleagues of Orange County Legislator Spencer McLaughlin in honor of his long term commitment to community service in Orange County. This scholarship is awarded annually to a student attending or planning to attend SUNY Orange.

### **MIDDLETOWN HIGH SCHOOL AOF/AOIT**

**SCHOLARSHIP ENDOWMENT FUND** Created to support the Academies of Finance and Information Technology at Middletown High School, this fund awards scholarships to program participants and supports other expenses for students participating in these academy programs.

### **JENNIFER NEWTON MEMORIAL SCHOLARSHIP FUND**

Created to celebrate the life of Jennifer Newton, this fund awards a scholarship at Middletown High School to a student pursuing a career in creative writing at a part-time or full-time accredited college or university.

**ORANGE COUNTY YOUTH FOOTBALL AND CHEERLEADING SCHOLARSHIP FUND** This fund grants scholarships to students attending a two or four year college who have participated in Orange County Youth Football or Cheerleading for multiple years.

**ERIN ORTIZ MEMORIAL SCHOLARSHIP FUND** Created by the family and friends of Erin to honor and memorialize her, this fund will award a scholarship to a graduate of Goshen High School who plans to pursue higher education and has excelled both academically and athletically.

### **DAVID E. PHILLIPS MUSIC SCHOLARSHIP FUND**

Created by family and friends to honor the life of David Phillips, this fund provides a scholarship award annually to Music students in the Middletown Central School District.

**PINE BUSH ALUMNI SCHOLARSHIP FUND** Created by RJ Smith, an alumnus of Pine Bush High School, and former President of the Community Foundation, this fund provides an annual scholarship to a graduating student from Pine Bush High School.

**PINE BUSH YOUTH SOCCER CLUB FUND** Created to provide scholarships to seniors of Pine Bush Central School District who have participated in the Pine Bush Youth Soccer Club Program for at least one year in Grades K-12.

### **MICHAEL PURCELL MEMORIAL SCHOLARSHIP FUND**

Created by colleagues of Washingtonville teacher Mike Purcell who passed away after a courageous battle with cancer. This fund awards scholarships to graduating students at both Washingtonville High School and Valley Central High School who are ranked #9 and plan to pursue higher education.

**ANTHONY C. QUINN MEMORIAL FUND** Created by family and friends of Anthony C. Quinn, a beloved teacher, swim coach, and alum of the Warwick Valley High School who passed away tragically from injuries sustained in an automobile accident. This fund awards a scholarship to a graduating student from Warwick Valley High School who has demonstrated consistent, outstanding, high school achievements during his/her four consecutive years of high school.

**DAVID RACINE SCHOLARSHIP FUND** Created as a lasting way to honor David and to keep his memory alive and vibrant following his tragic death on December 27, 2011 as the result of a brain aneurysm. This fund awards scholarships annually to a graduate of John S. Burke Catholic High School who plays on the football team, is a leader, team player, and possesses the same characteristics and passion that David exhibited for family, faith, football, and John S. Burke Catholic High School.

### **RESCUE 3 FALLEN HEROES 9/11 SCHOLARSHIP FUND**

Created by September 11th widows and family members in honor and memory of FDNY firefighters Thomas Foley, Thomas Gambino, Ray Meisenheimer, Christopher Blackwell, Don Regan, Gerry Schrang, and Joseph Spor who tragically lost their lives on September 11, 2001. This fund awards a scholarship to children of any Rescue 3 firefighter who are



survivors of a qualified disaster, with special consideration given to children of firefighters who were assigned to Rescue 3 on September 11, 2001.

**ROTARY CLUB OF MIDDLETOWN GOLDEN GEAR EDUCATION FUND** This fund provides awards to students graduating from an area high school or college who have overcome a significant obstacle in their life and who have demonstrated real progress in turning their life around.

**ROTARY CLUB OF WALDEN FUND** Created by Rotary Club of Walden to provide educational awards, Rotary Youth Leadership Awards and support other worthy community organizations.



### **NEW! THE JEAN A. ROWE SCHOLARSHIP FUND IN MEMORY OF JOHN CULIK AND ANNA CULIK**

Annual scholarships will be awarded to deserving students in memory of John and Anna Culik.

### **NEW! THE JEAN A. ROWE SCHOLARSHIP FUND IN MEMORY OF THOMAS ROWE AND WINIFRED ROWE**

Annual scholarships will be awarded to deserving students in memory of Thomas and Winifred Rowe.

### **NEW! THE JEAN A. ROWE AND THOMAS J. ROWE SCHOLARSHIP FUND**

Annual scholarships will be awarded to deserving students in memory of Thomas J. Rowe and Jean A. Rowe.

### **NEW! MEGHAN SAGER MEMORIAL FUND**

Created by family and friends, this fund honors the memory of Meghan Sager of Goshen, who passed away in 2013 at the age of sixteen. This scholarship is distributed annually to Goshen seniors who demonstrate several of the same traits Meghan had, such as academic achievement with an interest in sports, languages, music, theater, or volunteerism, but above all, has consistently displayed exceptional kindness and caring for their fellow students and community.

*See Meghan's story on page 14.*

**THE ISAAC AND RUTHE SILBERMAN LEGAL PROFESSION/AVRUTIS AND RUTHE SILBERMAN MEDICAL SCHOLARSHIP FUND** Created through a bequest, this scholarship fund will provide tuition assistance to Monticello High School students involved in the district's "College in the Classroom" Program.

**THE E. BASH SODERLUND AND BARBARA SODERLUND (WOMEN'S UNIVERSITY CLUB OF MIDDLETOWN) MENTORING FUND** Created by Sandra

Soons, Vassar College, Class of 1959, and Women's University Club of Middletown member, to provide an annual mentoring grant to a woman 21 years of age or older returning to the classroom at SUNY Orange. This fund was established to memorialize Sandra's mother, E. Bash Soderlund, and her step-mother, Barbara Soderlund, both of whom attended the University of Nebraska.

### **JOSHUA STAMM MEMORIAL SCHOLARSHIP FUND**

Created by family and friends to memorialize Joshua, who was an Eagle Scout with Troop 63 in Goshen, a member of the 105th Air National Guard's Young Champions, an avid skier, music fan and baseball player. In addition to charitable grants in the field of disabilities and medical research, this fund distributes an annual scholarship to a graduating student at Goshen High School who demonstrates qualities of determination, caring, compassion, and an independent spirit, and who, despite a disability, was able to excel and will attend college.

### **THE ARCHIE STEWART ROTARY SCHOLARSHIP FUND (NEWBURGH ROTARY CLUB)**

Created to provide scholarships to students graduating from Newburgh Free Academy, applicants must display a high degree of good moral character and community involvement, and must demonstrate an interest in improving the greater Newburgh area following graduation from college in accordance with the wishes of the late Archie Stewart.

### **THE TIMOTHY J. SWEITZER MEMORIAL FUND**

Created to honor the life of John S. Burke Catholic High School student Timothy Sweitzer who passed away in 1996 during his senior year, this fund will offer a scholarship to an incoming freshman or transfer student at John S. Burke Catholic High School.

### **JIM TARAVELLA SCHOLARSHIP FUND**

Created to celebrate the life of beloved teacher and coach, Jim Taravella, a Monroe-Woodbury teacher who passed away suddenly.

### **JANE UNHJEM MEMORIAL SCHOLARSHIP FUND**

Created to celebrate the life of Jane Unhjem, a vibrant educator, wife, mother, daughter, and esteemed community leader who passed away on August 19, 2012 from injuries sustained in the crash of a small airplane. Established by her loving husband and college sweetheart, Erik, this fund provides scholarships to graduating Goshen High School students who wish to study abroad. Jane's love of life and her infectious energy will be celebrated and remembered through this scholarship fund.

### **RUDOLPH VALLET MEMORIAL SCIENCE AND EDUCATION SCHOLARSHIP FUND**

Created by the family of beloved Chester Union Free School District teacher,

Rudolph Vallet, this fund awards a scholarship at Chester Academy to a student pursuing a degree in the field of Science or Education.

**WALLKILL EAST ROTARY SCHOLARSHIP FUND** Created to provide scholarships to students who live in the Pine Bush, Middletown, Valley Central, Goshen or Minisink School Districts, who have been involved in community service during the school career and plan to attend an accredited two-year or four-year college or technical school.

**WASHINGTONVILLE 5 WTC MEMORIAL SCHOLARSHIP FUND** Created by family, friends, neighbors, and fellow firefighters, to honor the five FDNY firefighters who lived in Washingtonville (Dennis Devlin, Glenn Perry, Mark Whitford, Gerald Nevins, and Robert Hamilton), who tragically lost their lives on September 11, 2001. This fund awards scholarships to five students graduating from Washingtonville High School.



**JOHN P. WILLIAMSON MEMORIAL FUND** Created to celebrate the life of John P. Williamson, an FDNY firefighter who tragically lost his life on September 11, 2001. This fund provides a scholarship to one young man and one young woman graduating from Warwick Valley High School.

**FREDERICK B. AND DOROTHY A. WILDFOERSTER FUND** Created in memory of the Wildfoerstes to award scholarships to local honorably discharged veterans interested in pursuing a degree in architecture or a related field.

**ISIDORE AND ETHEL WITTENBERG MEMORIAL SCHOLARSHIP FUND** Created by the family of Isidore "Stitch" and Ethel Wittenberg, to honor their memory, this fund provides an award to a graduating student from Pine Bush High School who demonstrates civic duty and responsibility of the highest degree on and off the athletic field.

**WOMEN'S UNIVERSITY CLUB OF MIDDLETOWN ENDOWMENT FUND, A SUB-FUND OF THE E. BASH SODERLUND AND BARBARA SODERLUND (WOMEN'S UNIVERSITY CLUB OF MIDDLETOWN) MENTORING FUND** Grants from this fund support scholarships and/or Mentoring Grants to female students graduating from Middletown High School and/or attending SUNY Orange.

## AGENCY FUNDS

*Nonprofit organizations can establish a type of donor designated fund at the Community Foundation called an "Agency Fund." The earnings on these funds - as they grow - can be an ongoing source of income for operations and programs.*

## AGENCY FUNDS CURRENTLY HELD AT THE COMMUNITY FOUNDATION:

- o Access: Support for Living, Inc. Endowment Fund
- o Allegro Orchestra Fund
- o Big Brothers Big Sisters of Orange County Fund
- o Cornell Cooperative Extension of Orange County Fund
- o **NEW! Nora Cronin Presentation Academy Endowment Fund**
- o Crystal Run Village Foundation Fund
- o Bill Devitt's Dream for Inspire Fund
- o Dispute Resolution Center Fund
- o Firefighters Burn Fund (Firefighters Burn Treatment Fund Inc. of Orange Ulster and Sullivan)
- o Greater Newburgh Symphony Orchestra Fund
- o Historical Society of Newburgh Bay and The Highlands Endowment Fund
- o **NEW! HONOR Endowment Fund**
- o Hudson Highlands Nature Museum Fund
- o Independent Living Inc. Fund
- o **NEW! Jewish Family Service – Diane Finkelstein Families in Crisis Fund**
- o Literacy Orange Fund
- o Neversink Valley Area Museum – Charles Van I Cuddeback Endowment Fund
- o Neversink Valley Area Museum – Leonard Weissman Education Endowment Fund
- o **NEW! Orange County Arts Council Fund**
- o Orange County Firefighters Museum Fund
- o Orange County Land Trust Endowment Fund
- o Pine Bush Area Public Library
- o Pine Bush Support and Enrichment Program Endowment Fund
- o **NEW! The Record's People for People Fund**
- o Safe Homes of Orange County Endowment Fund
- o Southwinds Eleanor T. Snow Heritage Club Endowment Fund
- o **NEW! Temple Sinai Endowment Fund**
  - Sub-funds of the Temple Sinai Endowment Fund:
    - Larry Adelstein Fund; Irving and Georgia Anderman Fund; Shirley Aronowsky Fund; David and Selkowitz Ashkenas Fund; Barney & Rose L. Cohen Fund; Ludwig Distelburger Fund; Jesse Dunitz Fund; Eisenberg/Ritterman Fund; Abe Ellman Fund; Joseph Falick Fund; Max & Emmie Fernich Fund; Martin & Meta Frank Fund; Dr. Louis Gillman Fund; Leonard R. Halpern Fund; I. & H. Hirsch Fund; H. Karoline & Manfred Joseph Fund; Jack Judelson Fund; Ruth Judelson Fund; Carol & Harold Levine Fund; Paul C. Lipschultz Fund; Adolph Millman Fund; Men's Club Fund; William Neulander Fund;



Sonia & Mayer Pasternack Fund; Shulamit & Joseph Rehns Fund; Barry Rosenberg Fund; Grace Roskin Fund; George & Martha Ross Fund; Louis Rosenstein Fund; J. & A. Schloss Fund; Libby & Matthias Schleifer Fund; Charlotte & Joseph Schulhof Fund; Rabbi Joel and Aviva Schwab Fund; Helene & Rubin Shafran Holocaust Studies Fund; Harriet Shapiro Fund; Marianne & Bernard Solomon Fund; M. & D. Sommerstein Fund; Berthold & Kathi Speier Fund; H. & H. Suresky Fund; Max S. Weyl Fund; Ida Yegidis – Sisterhood Endowment Fund

- o Touro College of Osteopathic Medicine Middletown Endowment Fund

- o United Way of Orange County Endowment Fund in memory of Marion S. Murphy

- o **NEW! Wallkill River School of Art Fund**



- o Wallkill Valley Health Coalition Corp Fund
- o Young Men's Christian Association of Dutchess & Eastern Orange Fund (YMCA of Dutchess & Eastern Orange Fund)
- o YWCA Orange County Endowment Fund

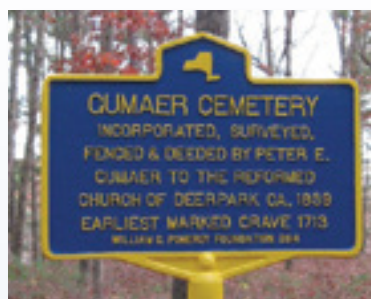
## DESIGNATED FUNDS

*Designated Funds are established by a donor to benefit a specific organizations that help ensure the sustainability of the organizations. Distribution of investment income to the chosen organizations can create a stable income stream for programs and/or operations.*

**ANONYMOUS DESIGNATED FUND #1** Created by an anonymous donor to provide an annual grant to the Christ Church in Warwick and the Historical Society of the Town of Warwick.

**COMMUNITY FOUNDATION OF ORANGE AND SULLIVAN ENDOWMENT FUND** Created to provide a modest annual grant to support the operating needs of the Foundation.

**ROGER FERRIS AGRICULTURAL FUND** This fund will provide grants to not-for-profit organizations that support local farms, farmers, agriculture, and or protection of agricultural land.



maintenance of Gumaer Cemetery/Pioneer Knoll Cemetery in Cuddebackville.

## GUMAER CEMETERY/ PIONEER KNOLL CEMETERY FUND

Created by Kenneth Gumaer, DVM, to provide a fund that awards an annual grant to the Minisink Historical Society to oversee the perpetual

## NEW! HUDSON VALLEY ANIMAL SHELTER FUND

Created by a bequest from Jean Rowe, this fund will provide annual grants to nonprofit animal shelters in the Hudson Valley.

## THE HAROLD AND CAROL LEVINE MEMORIAL FUND FOR THE BENEFIT OF ORANGE COUNTY LAND TRUST

Created by the estate of Harold Levine, this fund makes annual grants to the Orange County Land Trust.

## THE JACQUES AND FLORENCE LEVINE CHARITABLE FUND

Created by Jacques Levine, in honor and memory of his late wife Florence, this fund makes annual grants to the Orange County Land Trust and is a sub-fund of the Orange County Land Trust Endowment Fund.

## THE MIKE LEVINE JOURNALISM EDUCATIONAL FUND

Created by the family and friends of beloved journalist Mike Levine, this fund supports an annual journalism workshop in Mike Levine's name.

## JOHN MAZUR ENDOWMENT FUND FOR THE BENEFIT OF THE ORANGE COUNTY ARBORETUM/RUTH & JIM OTTAWAY EDUCATION CENTER

Created by an anonymous donor in honor and memory of her husband for the creation, maintenance and continuation of gardens and arboretum-related projects.

**NEW! THE McTAMANEY FUND** Established by David and Mary McTamaney, this fund will distribute grants to initiatives in the Newburgh area that strengthen local heritage appreciation and maintenance or local affordable homeownership opportunities. (See their story on page 7)

**MILITARY APPRECIATION DAY FUND** Created by concerned citizens as a vehicle to which the wider community may contribute, this fund provides support for "Military Appreciation Day," a community-wide day of complimentary activities, food, music and fun for local military personnel and their families.



## OUR FAMILY OF FUNDS ESTABLISHED IN ORANGE COUNTY *(continued)*

### THE SEPTEMBER 11TH ANNIVERSARY BENEFIT FUND

This fund provides grants to the Washingtonville World Trade Center (WTC) Firefighters Memorial Fund, the FDNY VFW, and the New York Firefighters Burn Center Foundation.

### GRAHAM SKEA ENDOWMENT FUND FOR THE BENEFIT OF THE ORANGE COUNTY ARBORETUM/ RUTH & JIM OTTAWAY EDUCATION CENTER

Established to commemorate the retirement of Orange County Commissioner of Parks and Recreation Graham Skea in 2005, this fund will distribute grants to support the Orange County Arboretum.

### THE VALLEY CENTRAL EDUCATION FOUNDATION

Created by friends of the Valley Central School District, this Foundation was established to create new opportunities for children and provide a vehicle for giving by the Valley Central community, staff, and alumni.

## DONOR ADVISED FUNDS

*Donor advised funds are a unique philanthropic tool that allows donors (individuals, families, businesses or organizations) to establish a charitable fund and remain involved in recommending grants to support the issues and causes they care about.*

**ADVANCE TESTING FUND** This fund will distribute scholarships to students who have participated in the Advance Testing internship and mentoring program as well as grants to nonprofit organizations.

**ANONYMOUS DONOR ADVISED FUND #1** This fund provides grants to local nonprofit organizations.

**THE ATB LEGACY FUND** Created in loving memory of Alexander Thomas Blazeski. This fund provides grants to nonprofit organizations that support or sponsor youth programs and projects.

**ANNE F. BOURNE MEMORIAL FUND** Originally created through a bequest of Anne F. Bourne, this fund provides grants to nonprofit organizations for programs for the spiritual, moral and general improvement of economically disadvantaged residents of the City of Newburgh.

**CHRISTOPHER AND ELLEN BYRNE CHARITABLE FUND** Created by the Byrne Family to provide grants to local nonprofit organizations.

**THE DANIEL AND JASON COFFEY MEMORIAL FUND** Created by the family of Daniel and Jason Coffey, this fund provides grants to nonprofit organizations.

**DEERPARK HERITAGE FUND** Created by former board member Norma Schadt and her husband Willard to support art, music, history, and cultural programs in the

Town of Deerpark that are offered or sponsored by the Town of Deerpark Museum.

### EMPIRE STATE BANK CHARITABLE TRUST FUND

Created by trustees of Empire State Bank as a way to give back to the community through grants distributed on a regular basis to a wide variety of local nonprofits throughout the area.

### NEW! FRIENDS OF CHRIS FARLEKAS

**FUND** This fund will distribute grants to various charitable projects in memory of Chris Farlekas, longtime Times Herald-Record reporter and columnist, and Port Jervis native.



**CORINNE FELLER MEMORIAL FUND** Created to honor and memorialize Corinne Feller, who passed away at age 18 of ovarian cancer, this fund focuses on raising awareness about ovarian cancer by holding events and providing grants to organizations that conduct research focused on finding a cure for the disease.

**THE FF THOMAS J. FOLEY FOUNDATION** Created to celebrate the life of Firefighter Tomas J. Foley who tragically lost his life on September 11, 2001, this fund provides grants to non-profit organizations.

### THE MEYER AND LILLIAN JACOBOWITZ MEMORIAL

**FUND** The purpose of this fund is to provide grants to nonprofit organizations as well as provide scholarships to Valley Central and Wallkill Central School Districts.

**BUD & RUTH KASSEL FUND** Created by the Kassel Family to provide grants to local nonprofit organizations.

**KIDZ4CAUSES FUND** The vision of Kidz4Causes is to make the world a better place by educating others about issues that affect children globally, and supporting nonprofit organizations that address those issues. Organized by a group of high school students and young adults who find ways to give back by fundraising for various charitable causes.

### BHAG MALL & LEELA WANTI KUMAR FOUNDATION

Created to provide grants to eligible charities or to students in the form of scholarships.

### NEW! JAMES A. MOSS MEMORIAL

**FUND** The James A. Moss Memorial Fund was established in memory of Jim Moss, publisher of the Times Herald-Record from 1996 to 2006. Jim was a man who also devoted much of his life to bettering the community the newspaper served. This fund will award grants to nonprofit organizations in his memory.



### THE RICHARD P. O'BEIRNE MEMORIAL FOUNDATION

Created by family and friends to honor and memorialize Richard O'Beirne, a leading businessman and philanthropist, this fund awards grants and scholarships in his name. Mr. O'Beirne was best known as Executive Director of the Construction Contractors Association of the Hudson Valley and also served on numerous boards including that of the Community Foundation.

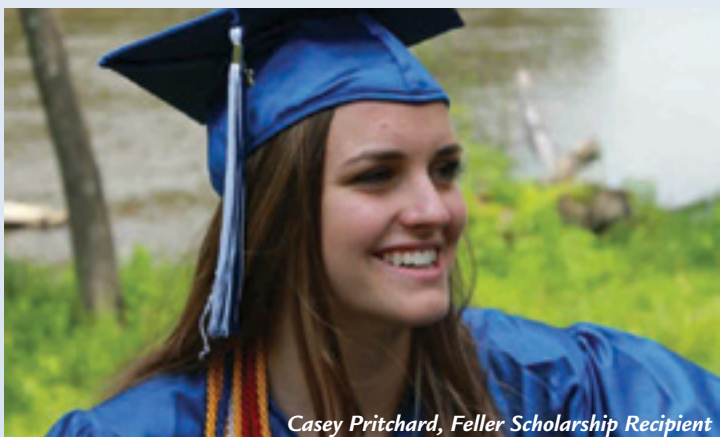
**RJM SUPERSTAR FUND** Created by family and friends of Richard J. Mohl, a "superstar" of a teacher, to honor his life and legacy, this fund awards grants to non-profit organizations.

**THE ROBERT ROWELL FOUNDATION** In 1994, Bobby was a dynamic, energetic teenager when a diving accident left him quadriplegic. Through many difficult situations related to his condition Bobby always remained brave, positive, loving and spirited. The Robert Rowell Foundation was created by family and friends of Bobby to honor his life and legacy by providing grants to nonprofit organizations.

**NEW! ROWLEY FAMILY FOUNDATION** Created to provide grants to nonprofit organizations.

**JOHN C. SMITH FUND** Created by the family of John Christopher Smith, who tragically lost his life in an automobile accident, as a way to celebrate his life and honor his memory. This fund awards grants for worthy community projects, and a scholarship to a graduating student from Pine Bush High School who plans to attend a four-year college, and who, like John, is planning a course of study in Civil Engineering, Land Use Planning, Real Estate, Surveying or Business.

**BRIAN STROMMER II FUND** Created in memory of Brian Strommer II who was killed in an accident caused by a drunk driver. This fund awards grants to local nonprofit organizations and scholarships to students from Washingtonville High School.



Casey Pritchard, Feller Scholarship Recipient

## FIELD OF INTEREST FUNDS

*When you establish a Field of Interest Fund, you can focus your grants on an important area of community life, such as early childhood development, parks and recreation, the arts, or autism. You identify your personal interest when you establish your fund. We award grants on your behalf to community organizations and programs that are making a difference in the area you select. Your gift stays flexible enough to meet community needs in your interest area—even if they change over time.*

### 105TH AIRLIFT WING ALUMNI ASSOCIATION FUND

This fund will support a variety of causes as stated in the group's charter including activities of the 105th Airlift Wing, programs and services offered by the Family Readiness Office, patriotic and veterans programs and events and more taking place in the Hudson Valley.

**AMY ALEXANDER FOUNDATION** This fund will provide grants to organizations that provide services and programs for individuals with spinal cord injuries.

**THE JAY AND CAROL ANTHONY FOUNDATION FOR AUTISM SUPPORT** Created by Jay and Carol Anthony to provide grants to nonprofit organizations that serve youth with autism spectrum disorders transitioning to adulthood.

**ARTSLEAF** This fund provides grants to develop and maintain a website ARTSleaf.org to link artists, educators, students and organizations, and facilitate attendance of student groups at arts event, and identify and support the educational needs of future artists from all disciplines.

**THE LIEUTENANT GREGG ATLAS FOUNDATION** Created to honor and celebrate the life of Lieutenant Gregg Atlas, a New York City Firefighter, who tragically lost his life on September 11, 2001 in the World Trade Center attacks, this fund provides grants to nonprofit organizations that support programs for adults with autism.

**THE GERTRUDE AND SCOTT DROPKIN AIDS TREATMENT AND CARE FUND** This fund provides grants to nonprofit organizations delivering treatment and care to people afflicted by AIDS.

**RONALD I. JACOBOWITZ HEALTH/EDUCATIONAL FUND** Created by the Jacobowitz family in memory of their son and brother Ronald, this fund's primary purpose is to provide grants to medical or health services or educational programs or scholarships to students for community service.

**THE JACOBOWITZ FAMILY CHARITABLE TRUST** This fund provides an annual grant to the Community Foundation and to local nonprofit organizations that provide medical or health services or educational programs.

# OUR FAMILY OF FUNDS ESTABLISHED IN ORANGE COUNTY *(continued)*

**THE LAKE FOUNDATION** Created by Mike and Christine Lake as a way to provide support to nonprofit organizations that serve battered women, abused children, and disabled veterans.

**MARCELLO'S MIRACLE FOUNDATION** This fund is dedicated to supporting scientific research that will advance cures for pediatric-inherited eye disorders that cause blindness, while also providing a means of charitable support to organizations on behalf of families whose children are experiencing loss of vision as a result of their disorder.

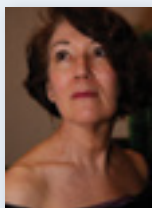
**THE GERRY NEVINS FOUNDATION (FUND)** This fund, created in honor and memory of Gerry Nevins, provides grants for housing support on behalf of widows/widowers of a recently deceased spouses who live in Orange and Rockland Counties and have dependent children under age 21.

## **ROY D. PARKER EDUCATION FUND**

Created by the Trustees of the Parker Educational Trust, this fund provides “loans to worthy students who are enrolled at and attending, or are about to enroll at and attend, any college, university, two-year college or junior college in Orange County.”

**NEW! ST. PATS RAMBLE FUND** Established to support projects in and around the Montgomery community through fundraising efforts of the St. Pats Ramble.

**THE FUND FOR SENIOR SERVICES IN MEMORY OF ANNE COON** This fund will eventually provide grants to local nonprofit organizations that promote health and quality of life for senior citizens.



## **UNRESTRICTED FUNDS**

**- MEETING EVER-CHANGING COMMUNITY NEEDS.**

*When you establish an unrestricted fund, your gift can address a*

### *Nora Cronin Presentation Academy*

*Established an agency fund in 2014-2015 and also received a grant from Empire State Bank Charitable Fund during the fiscal year.*

*Elizabeth Rowley, Principal Hernandez, students and Karen DeCrosta*



*broad range of local needs—including future needs that often cannot be anticipated at the time your gift is made. We evaluate all aspects of community well-being: arts and culture, economic development, education, environment, health and human services, neighborhood revitalization, and more. The flexibility of your unrestricted gift enables your Community Foundation to respond to the community's most pressing needs, today and tomorrow.*

**MAKE A DIFFERENCE FUND** This fund awards grants to local organizations that provide services and programs to children of disadvantaged families.

## **FISCAL SPONSORSHIPS AND PROJECT FUNDS**

*The Community Foundation of Orange and Sullivan helps new community charitable projects without nonprofit status get off the ground by providing fiscal and administrative support in the form of Fiscal Sponsorships. CFOS maintains fiscal custody of the project account and provides disbursement and accounting services for which it assesses a fee to the project.*

- o Angels' Love Foundation
- o Friends of Hill-Hold Museum Fund
- o **NEW! Honor Fest Fund**
- o **NEW! Illuminate Goshen**
- o Mid-Hudson Valley Association of Fundraising Professionals Fund
- o Friends of Town of Montgomery Parks Fund
- o **NEW! Newburgh Art + Industry Project Fund**
- o Newburgh Basketball Program Fund
- o Newburgh Illuminated Fund
- o **NEW! Nonprofit Leadership Summit**
- o **NEW! Photographers for Hope**
- o Richie Reynolds Memorial Fund
- o **NEW! Safe Space America**
- o Sage Arts Organization
- o **NEW! The VetEx Foundation, Inc.**



*Martin Harnick, Chairman of the HONOR Board of Directors, Elizabeth Rowley and Chris Molinelli, HONOR Executive Director*





# *Change the World* **BY CHANGING A LIFE**

**90 SCHOLARSHIPS  
TOTALING OVER  
\$190,000**

were awarded to students  
all across Orange and  
Sullivan County  
in 2015

Students pictured at the July 22, 2015 Scholarship Reception with Chairman Derrik R. Wynkoop (far left) and President & CEO Karen Minogue (far right) represent some of the many students who received scholarships through funds administered by CFOS in 2015. Special thanks to Jane Pinckney and Joel Crist (2nd row far right), past scholarship recipients and college graduates, who provided inspirational remarks during the Reception.

#### NEWEST SCHOLARSHIP FUNDS ESTABLISHED ARE:

- Michael Bertolini and Jerry Duane Arts Education Scholarship Fund
- Peter H. Cahalan Scholarship Fund
- Anthony Cavaliere Foundation
- Josh Depew Scholarship Fund
- Taylor and Kyle Doce Academic Scholarship Fund
- Jocelyn Levner-Nissenbaum Memorial Scholarship Fund
- The Jean A. Rowe Scholarship Fund in Memory of John Culik and Anna Culik
- The Jean A. Rowe Scholarship Fund in Memory of Thomas Rowe and Winifred Rowe
- The Jean A. Rowe and Thomas J. Rowe Scholarship Fund
- Meghan Sager Memorial Fund



2015 Scholarship Recipients

## OUR FAMILY OF FUNDS ESTABLISHED IN SULLIVAN COUNTY

### SCHOLARSHIP FUNDS

*Helping someone achieve their potential is an experience you will treasure for your lifetime. Providing much needed scholarships to deserving students is a wonderful expression of your philanthropy, and it's because of the generosity of our donors that the Community Foundation is one of the largest providers of scholarship grants in Orange and Sullivan counties. We currently administer 86 scholarship funds, established by donors who are committed to education, and often named in the memory of a loved one.*

#### ASHLEY AND SIERRA MEMORIAL SCHOLARSHIP

**FUND** Created by the families of Ashley Lynn Morgan and Sierra Lynn Cerrone to honor and celebrate the lives of two best friends who tragically lost their lives together in a car crash in 2004. This fund provides scholarships to graduating students who reside within the territorial limits of the Monticello Central School District and exhibit well-rounded scholarship and vocational aptitude geared to the service of others and the ever-changing needs of society.

#### THE MATTHEW R. BERTHOLF SCHOLARSHIP FUND

This fund was established to honor and remember a remarkable young man, Matthew "Matty" Bertholf, who was the epitome of what it meant to live in and embrace Sullivan County. This fund awards scholarships to graduating seniors of the Tri-Valley Central School District who plan to continue their education in the fields of trades or applied technology.

#### THE SAMUEL BEYTIN FALLSBURG CENTRAL COMMUNITY SCHOLARSHIP FUND

This fund provides scholarships to graduating students in the Fallsburg Central School District who have been accepted and ultimately matriculate as full-time students at any accredited college or university located in the United States. Scholarships are awarded based on character, potential for success, academic achievement, participation in school activities and community service.

#### SHEILA BIRKETT GIFT OF LIFE SCHOLARSHIP FUND

This fund was established in honor of Sheila Birkett, who donated her kidney to Joshua Glantz, a Social Studies teacher at Eldred High School. This fund awards scholarships to graduating seniors of the Eldred Central School District who plan to continue their education in a medical field.



### FAST FACT

The Community Foundation's total combined assets were \$15.2 million as of June 30, 2015.

### NEW! PETER H. CAHALAN SCHOLARSHIP FUND

Created by his family and friends to honor his memory and celebrate the life of Peter H. Cahalan. Peter was an avid sportsman since childhood whose commitment to his home of Monticello and Sullivan County residents was exemplified through his work as a banker and community volunteer. This fund will award scholarships to Sullivan County students who plan to attend a two or four year college and are pursuing studies in finance or a sports related field and who demonstrate commitment to their community.

### ASHLEY CAMPIGLIA MEMORIAL SCHOLARSHIP FUND



Created to celebrate the life of Ashely Campiglia, the fund will distribute scholarships to students of high moral character who are planning to major in a field related to hospitality and/or tourism.

### NEW! JOCELYN LEVNER-NISSENBAUM MEMORIAL SCHOLARSHIP FUND



This scholarship was created in memory of Jocelyn Levner-Nissenbaum who valiantly fought breast cancer with grace and dignity. Jocelyn, a proud graduate of Fallsburg Jr./Sr. High School and SUNY Geneseo, was a speech pathologist who dedicated her life to working with children. This fund provides a scholarship to a Fallsburg graduate who intends on pursuing a career in speech pathology or another field dedicated to working with children. This scholarship is made possible by the family and friends of Jocelyn, as well as the generous members of the Fallsburg community.

### ELISSA LIPPEN/MATTHEW HELM MEMORIAL SCHOLARSHIP FUND

This fund was originally created in 1995 within the Fallsburg School District as a legacy to honor and celebrate the lives of two close friends who lost their life together in a fire in 1995. This scholarship is available to graduating seniors at Fallsburg Central High School.



**SKODA FAMILY SCHOLARSHIP FUND AT CORNELL COOPERATIVE EXTENSION SULLIVAN COUNTY** This fund distributes annual scholarships to students who are residents of Sullivan County and attend Delaware Valley College in Doylestown, PA with a preference to students majoring in Agriculture.

**SULLIVAN RENAISSANCE SCHOLARSHIP FUND** Created to provide scholarships to students who have volunteered in their communities on Sullivan Renaissance projects and who are currently attending college or planning to attend college.

**BLAKE AND DOROTHY WASHINGTON SCHOLARSHIP** Established through the will of Dorothy Washington, this fund provides scholarships to graduating students at Monticello High School who plan to pursue studies at a recognized institute of higher learning and exhibit attributes of scholastic achievement, character, integrity and industriousness.

**EARLE AND ELIZABETH WILDE/CORNELL COOPERATIVE EXTENSION SULLIVAN COUNTY SCHOLARSHIP FUND** This scholarship is awarded annually to graduating high school seniors from the Sullivan County area, who will continue their education in an agricultural related field at either of the State University of New York College of Agriculture and Technology at Cobleskill or Morrisville.

## AGENCY FUNDS

*Nonprofit organizations can establish a type of donor designated fund at the Community Foundation called an “Agency Fund.” The earnings on these funds - as they grow - can be an ongoing source of income for operations and programs.*

**NEW! CONGREGATION AGUDAS ACHIM (AGENCY ENDOWMENT FUND)**

## DONOR ADVISED FUNDS

*Donor advised funds are a unique philanthropic tool that allows donors (individuals, families, businesses or organizations) to establish a charitable fund and remain involved in recommending grants to support the issues and causes they care about.*

**ANONYMOUS FUND #2** This fund provides grants to 501(c)(3) nonprofit organizations in Sullivan County for local historic preservation, restoration and awareness.

**NEW! CAN’T HURT STEEL FOUNDATION** Established by JJ Hanson and his friends and family, this fund will distribute grants in the area of health, education, wellness and assistance for the general community.

**ROBERT VAN ETEN, JR. FUND** Created by the family of Robert Van Etten, Jr., this fund supports transportation costs associated with attending Lake Placid Soccer Camp for students from Sullivan County.

## FIELD OF INTEREST FUNDS

*When you establish a Field of Interest Fund, you can focus your grants on an important area of community life, such as early childhood development, parks and recreation, the arts, or autism. You identify your personal interest when you establish your fund. We award grants on your behalf to community organizations and programs that are making a difference in the area you select. Your gift stays flexible enough to meet community needs in your interest area—even if they change over time.*

**DOUG ACKERMANN AND BRENNALYNN DARLING MEMORIAL FUND** Established in memory of Doug Ackermann and Brenna Darling, this fund awards grants to organizations on behalf of individuals suffering from a catastrophic illness, living in Sullivan County.

**CONGREGATION AHAVATH ISRAEL PERPETUAL CARE FUND** Created to provide for the maintenance, repair and restoration of monuments, headstones and grave markers of historical or architectural significance to the community, and focusing on areas open to the public or to the public’s view.

**THE GERRY HEALTH SERVICES FUND** This fund provides grants to nonprofit organizations providing health services.

**THE KATHLEEN McMICHAEL MEMORIAL FOUNDATION** Created by friends and colleagues as a tribute to Kathy McMichael who passed away in May 2009 after a courageous battle with breast cancer. Through this Foundation, grants are recommended and facilitated through the United Way of Sullivan County to families dealing with a catastrophic illness.

**SULLIVAN RENAISSANCE FUND** This fund was established in 2013 through a bequest of Timothy D. Stoddard, a good friend, and firm believer, in the work of Sullivan Renaissance. As a long-time judge of Sullivan Renaissance projects, he shared his talents and expertise in the areas of architecture, landscape design, and community beautification. This fund awards grants for beautification and community revitalization projects in Sullivan County.

## FISCAL SPONSORSHIPS AND PROJECT FUNDS

*The Community Foundation of Orange and Sullivan helps new community charitable projects without nonprofit status get off the ground by providing fiscal and administrative support in the form of Fiscal Sponsorships. CFOS maintains fiscal custody of the project account and provides disbursement and accounting services for which it assesses a fee to the project.*

- o Entertainment Properties Trust/Empire Resorts Fund
- o Monticello Motor Club – Cops for Kids Fund
- o ND Pro Media Community Give Back Program Fund



## *Her Generosity. Our Stewardship.*

### JEAN A. ROWE FUNDS



*One individual at a time, just like Mother Teresa, can make a difference in the lives of others.*

In the summer of 2011, after a golf outing with the Executive Women's Golf Association, Jean A. Rowe, former long-term Executive Director of the Builders Association of the Hudson Valley, told Community Foundation President and CEO Karen Minogue that she wanted to set up a charitable fund in honor and memory of her husband Tom who had passed away in 2009. She said the Community Foundation would be the "perfect entity" to ensure Tom's name lived on through a fund that could distribute a grant or scholarship forever.

When Jean became ill and lost her own courageous and valiant battle with cancer in September 2012, Karen assumed Jean did not have the opportunity to establish her fund before she became seriously ill, and passed.

In reality, Jean *did* make the time, even during her illness, to share her ideas and thoughts with her trusted advisor. With his assistance, Jean established a charitable bequest in her will to the Community Foundation. After Jean passed away 2012, her advisor notified the Community Foundation that Jean, did in fact, designate the bulk of her estate to the Community Foundation to establish three scholarship funds and a fourth charitable fund to provide annual grants to Hudson Valley nonprofit animal shelters. Established recently, as Jean intended, are the new:

- The Jean A. Rowe Scholarship Fund in Memory of John Culik and Anna Culik (Jean's parents)
- The Jean A. Rowe Scholarship Fund in Memory of Thomas Rowe and Winifred Rowe (her husband's parents)
- The Jean A. Rowe and Thomas J. Rowe Scholarship Fund
- The Hudson Valley Animal Shelter Fund in Memory of Jean A. Rowe

The total amount of Jean's bequest to establish these four funds was well over \$500,000 – a sizeable sum that will be invested and award scholarships and grants forever. "I only wish we could have thanked Jean in person for her generous heart, and for placing her trust in the work of the Community Foundation to carry out her charitable dreams, for good, for ever. She was a powerful woman with a soft heart who cared deeply about her community, education and animal welfare. She has memorialized the names of family members by creating three separate scholarships in their honors; and she has immortalized her love of animals and nonprofit animal shelters in our region who care for those animals," said Minogue. Thank you Jean! Anchored by the vision of our founders, scores of individuals have left a legacy through the Community Foundation that carries on those individual's charitable interest in perpetuity.

*I alone cannot  
change the world,  
but I can cast a stone  
across the waters to  
create many ripples.*

- Mother Teresa



### **FAST FACT**

Community Foundation FY 2014-2015  
Grant making and Scholarships: \$522,197

Please see page 8 for a listing of members of the Greenleaf Legacy Society. To become a member of the Greenleaf Legacy Society, simply advise the Community Foundation if you have made arrangements in your estate plan for a gift to the Community Foundation or a named fund administered by the Community Foundation. There is no need to tell us the amount or any specifics unless you desire.

# OUR FAMILY OF FUNDS ESTABLISHED BY DONORS FROM SURROUNDING AREAS *(who have chosen to work with us)*

## FIELD OF INTEREST FUNDS

*When you establish a Field of Interest Fund, you can focus your grants on an important area of community life, such as early childhood development, parks and recreation, the arts, or food security. You identify your personal interest when you establish your fund. We award grants on your behalf to community organizations and programs that are making a difference in the area you select. Your gift stays flexible enough to meet community needs in your interest area—even if they change over time.*

**FORGOTTEN WOMEN AND CHILDREN'S RELIEF FUND** (Westchester County) Created by the Schlossberg family to provide grants to nonprofit organizations that support projects, plans and programs which focus on educational, vocational and health services for women and children.

**THE KEITH B. HAYES FOUNDATION** (Rockland County) Created to honor and memorialize Keith and his spirit of giving to others in need, this fund provides grants to nonprofit organizations that conduct research related to muscular and skeletal myopathy, muscular dystrophy, as well as heart diseases.

## DONOR ADVISED FUNDS

*Donor advised funds are a unique philanthropic tool that allows donors (individuals, families, businesses or organizations) to establish a charitable fund and remain involved in supporting the issues and causes they care about.*

## NEW! TED PETRILLO

### COMMUNITY FUND (Dutchess County)

Established by family and friends with an interest in continuing Ted's lifelong interest of making a difference for others and in the community. Ted was an accomplished person, from military service, to that of a successful businessman in the Hudson Valley, as founding principal of Westgate Companies. He was an inspiration to his family, friends, business leaders, and the community. This fund will make grants to organizations throughout the region which most align with Ted's interests, and will most greatly inspire growth.



### IRMA SCHWINGER DEANGELE FUND (Dutchess County)

Established to forever celebrate the life of a remarkable woman, a German immigrant who settled in the Hudson Valley in 1950. Her death on January 20, 2010 was not an ending, but through this fund, a continuance of her thoughtfulness and generosity to others. This fund provides grants to local nonprofit organizations.

### THE MICHAEL RYAN ZODDA FOUNDATION (Rockland County)

The Michael Ryan Zodda Foundation was created to honor and memorialize Michael, who passed away on July 2, 2010, at the age of 25. This fund provides grants to support advance research and knowledge in the areas of arteriovenous malformation, cerebral vascular diseases and blood disorders.





## 2014-2015 HONOR ROLL OF DONORS

\*Includes donations made to Community Foundation Operating Account

\*\* Includes donations made to Community Foundation Endowment Fund

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The **President's Circle** represents a group of committed individuals who pledge an annual amount of \$1,000 or more, to support the work of the Community Foundation in growing charitable funds that strengthen local nonprofits and provide scholarships to students.



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**Margaret Mead**

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