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Community Foundation of Orange and Sullivan
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What is the Community Foundation of Orange and Sullivan?

It is really quite simple. We are the community's charitable savings bank, established 14 years ago to help philanthropic-minded people leave their mark. As one of just 700 such organizations across the United States and in 50 countries throughout the world, we have built a solid reputation based on trust and performance. Our mission is to *enable charitable individuals and organizations to become meaningful donors by providing trusted support and expertise for their contributions to make a difference in our community, now and forever.*

Over the years, community foundations have gained recognition as an efficient and effective alternative to private foundations and trusts. Community foundations offer professional oversight of investments, as well as grant making and administration, freeing the donor from the expense and burden of dealing with governmental regulation and reporting.

Our motto is connecting people who care with causes that matter. We help you channel your charitable dreams into reality, whether we help you establish a new charitable fund to benefit our community, or assist you in contributing to an existing fund.

Getting started is easy. A simple fund agreement establishes your fund and we can have your fund established in as little as an hour. There is no cost to start a charitable fund, and only a very modest annual fee of approximately 1 to 2 percent based on the assets in the fund to administer the fund.

The benefits are many. We handle all administrative and reporting requirements. It's like a having a private foundation without all of the set-up and ongoing costs and responsibilities of a private foundation. Donors' contributions benefit from being part of an over \$10 million pool of charitable assets.

What are your charitable dreams? Ever wish there were a way to channel your charitable intentions to the best use and be sure you improve the quality of life in your community? **There is. We can help.**

Call us at 769-9393 to find out how you can leave a legacy for your community.

Donor Services and Investment Strategy

The Community Foundation is committed to prudent investment management strategies and policies that will lead to the long-term growth of each fund. Our goal is to maximize total return through a diversified investment strategy using both income and equity investments. This approach provides the best opportunity for funds under our administration to achieve the best possible return with the least amount of risk. The Finance and Investment Committee meets regularly to review investment policies and strategies and to evaluate the performance of the portfolio.

While a fund's individual identity is maintained at all times, the assets in a donor fund are typically combined for investment purposes into a single investment pool. As a share participant in the single investment pool, each fund shares in the investment results of the pool. This pooling generally results in better investment performance, particularly for small funds, and also lowers investment expense.

Fund holders receive quarterly statements which reflect changes in market value, fund additions, fees, and grants made from their fund.

MEMORIAL - HONORARIUM GIFTS

Jay and Carol Anthony Foundation for Autism Support
In memory of Patrick Newkirk
Mr. and Mrs. Richard J. Lutz Jr.

Ashley & Sierra Memorial Scholarship Fund
In memory of Ashley and Sierra
Ms. Carol Anne Reiszal

ATB Legacy Fund (Alexander Thomas Blazeski)
In memory of Alexander Thomas Blazeski
Mr. and Mrs. Fred Schaffner

Lieutenant Gregg Atlas Foundation
In memory of Lt. Gregg Atlas
Mr. and Mrs. David R. Homer

Michelle Renee Bratton Memorial Scholarship Fund
In memory of Michelle Renee Bratton
Mr. James T. Gordon III
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Deerpark Heritage Fund
In memory of Ara Anoushian and Fred Stoll
In memory of Ross Decker
Mr. and Mrs. Willard Schadt

Corinne Feller Memorial Fund
In memory of Theima Schmeelk and Ellen Johnson
Mr. and Mrs. Thomas Schmeelk

FF Thomas J. Foley Foundation
In memory of Thomas J. Foley
Ms. Kathleen L. Treanor

Susan Gunther Memorial Scholarship Fund
In honor of Barbara Howard
Mr. Timothy R. Gunther
In memory of Ed Keahon
Ms. Barbara Howard

Caitlin M. Hammaren Memorial Foundation and Arts Institute Fund
In memory of Caitlin Hammaren
Mr. and Mrs. Anthony J. Durante
Mr. and Mrs. Jose M. Simon

Keith B. Hayes Foundation
In memory of Keith B. Hayes
Mr. Scott Devens
Mr. Brian M. Hayes
Mr. and Mrs. J. Sadler Hayes II
In memory of Warren Wiener
Ms. Paula Masciulli
In memory of Shirley Neinstein
Mr. Howard M. Landa
Ms. Claire Neinstein
In memory of Kurt and Pamela Graetzer
In memory of Catherine Polera
In memory of Eleanore Rasenick
In memory of Anna Rubeo
In memory of Elliot Thalul
In memory of Sylvia Wolf
Mr. and Mrs. J. Sadler Hayes II

Jodi's Drive Scholarship Fund
In memory of Jodi Denmead
Mr. and Mrs. Andrew J. Fried
In memory of Mary Ann Denmead
Mr. and Mrs. Dana M. Benbow
Mr. Steven DeLuca
Ms. Lorraine Denmead
Mr. and Mrs. Charles D. Gamble
Mr. and Mrs. Jeffrey S. Lagasse

Kidz4Causes Fund
In honor of Felix Vega's 60th Birthday
Ms. Sarah L. Blackinton and Ms. Donna R. Celentano
Mr. John Bruno
Carib Mex Latin Products Inc.
Mr. and Mrs. Thomas A. Havercamp
Ms. Kim V. Knoblauch-Mapes
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Mr. and Mrs. Michael J. Vatter

Jacques and Florence Levine SubFund of the OCLT Endowment Fund
In memory and honor of Nancy B. McBride
Dr. Douglas F. McBride

Make A Difference Fund
In memory of Richard Wygant
Mr. Joseph A. Catania Jr.
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Mr. and Mrs. Willard Schadt

Community Foundation of Orange and Sullivan
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Ms. Jennifer L. Marino
In memory of Michael Landman
Mr. Andrew J. Pavloff CPA PC

Anthony C. Quinn Memorial Scholarship Fund
In memory of Anthony Costando & Ron Olsen
Ms. Kathy O. Dowden
Mr. and Mrs. James F. Mulrenan

David Racine Scholarship Fund
In memory of David Racine
Mr. and Mrs. Charles R. Ciccone
Something Sweet Dessert Café

The Irma Schwinger DeAngele Fund
In honor of Fred Schwinger's birthday
Ms. Dianne B. Minogue
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Fund for Senior Services
In memory of Rose Korn
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In memory of Bernard Brandt
In memory of David Goldberg
In memory of Elizabeth Sanza
In honor of Beverly Friedman's 90th Birthday
In honor of Polly Watson
Dr. and Mrs. Mark J. Stamm
In honor of the birth of Josie Eitana Stamm
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In honor of Josie Stamm's First Birthday
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Mr. Matthew Soffer
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Jane Unhjem Memorial Scholarship Fund
In memory of Jane Unhjem
Mr. and Mrs. Ritchie Barden
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In honor of Judy Zodda's birthday
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Up to \$100
992 donors contributed. Thank you for your generosity.

FROM THE DESK OF THE PRESIDENT AND CEO

Dear Friends,

It is an honor to serve as President and CEO. These last eight years have been some of the most rewarding years of my professional life. There is something tremendously satisfying about building an organization whose impact will endure long after we're gone.

Our success has been the result of a genuine team effort on the part of dedicated board members, a very capable staff, and donors who combine vision with generosity. The Community Foundation was proud to be recognized this past fiscal year with two awards, the 2012 Not-for-Profit Enterprise of the Year Award by the Orange County Chamber of Commerce, and the 2012 Flame of Excellence Award by Elant.

Our work is never ending. The board of directors has developed an ambitious strategic plan after taking into consideration valuable feedback from stakeholders within the community. In the next three years (July 2013 through June 2016), and with clarity of vision, we will align and enhance the solid foundation on which the organization rests and the platform from which we will continue to grow and serve our community. Our strategic directions focus on increasing our visibility, enhancing fund development as well as board, volunteer, and staff development, enhancing our services and maximizing operations to ensure our solid financial condition continues into perpetuity. By the year 2020, with 20-20 vision, we anticipate we will administer a pool of over \$20 million in charitable capital that will support our region, for good, for ever.

This may be a good time of year, from a tax planning standpoint, to create your own charitable fund, to make a gift to a named fund, or to support our work with an unrestricted gift. A gift to the Community Foundation truly is a gift that keeps on giving. The Community Foundation of Orange and Sullivan is here to stay, and will be of increasing importance in helping to make our region a wonderful place to live. Thank you for helping us connect people who care with causes that matter.

With deep appreciation and respect,

Karen VanHouten Minogue

Karen VanHouten Minogue
President and CEO

REPORT FROM THE CHAIRMAN OF THE BOARD

It has been my privilege to serve as Chairman of the Board of Directors since January 1. This spring, with wonderful assistance from the Dyson Foundation and the New York Council on Nonprofits (NYCON), we developed a comprehensive three-year strategic plan, and began implementation in July. Our vision is clear. We will use and implement the strategic plan as a living, breathing road map. The Community Foundation has experienced solid growth and earned a high level of respect. With the clarity of direction achieved through this plan, we are poised to make an even stronger impact on our region over the next few years and beyond.

We have been blessed from the outset with outstanding volunteer leadership. The insight, dedication and commitment of founding board members and founding contributors, and their ability to foresee the possibilities of what could be, are the reasons your Foundation exists today.

Our donors are the true creators of this Community Foundation. The named funds described in this Annual Report were established by your thoughtful friends and neighbors, and are testaments of incredible generosity and a promise to make our community a better place. Think about the enormity of that action --- that someone you may never know has made a charitable gift to this Foundation, not thinking of personal gain but of the possibility of a better community now and for generations to come.

Wouldn't it be amazing if everyone in our community became engaged in identifying unlimited possibilities and fulfilling the promise as so many before us have done? We invite you to join us as an active participant in our journey. We continue our pledge to serve our community, its people, and to help you transform your charitable dreams into reality. Thank you for your support and trust.

The journey continues...

Derrick R. Wynkoop

Derrick R. Wynkoop

Chairman, Community Foundation Board of Directors
President and CEO, Walden Savings Bank



Everyone is all smiles as the Community Foundation receives the 2012 Not-for-Profit Enterprise of the Year Award from the Orange County Chamber of Commerce. Pictured are: (front) Josh Sommers (Vice Chair - Distribution) and William J. Bratton, Jr. (Vice Chair - Finance). (rear) RJ Smith (founding director and past Chair), Derrick Wynkoop (current Chair), Susan Najork (Director), Karen VanHouten Minogue (President and CEO), Mike Minogue (supporter), Stacey Muller (Finance/Administrative Manager).

2012 Elant Polo Picnic where Community Foundation received the Flame of Excellence Award. Left to right: Todd Whitney (President and CEO of Elant), Linda Muller (Greater Hudson Valley Family Health Center, and fellow award recipient), Gerald N. Jacobowitz (Community Foundation Chairman of the Board 2012), and Karen VanHouten Minogue (Community Foundation President and CEO).

COMMUNITY FOUNDATION OF ORANGE AND SULLIVAN STATEMENTS OF FINANCIAL POSITION JUNE 30, 2013 AND 2012

Assets

	2013	2012
Current Assets:		
Cash and Cash Equivalents	\$1,320,387	\$1,147,551
Prepaid Expenses	2,188	-
Investments	8,026,802	6,396,889
Total Current Assets	9,349,377	7,544,440
Fixed Assets, net	5,774	2,952
Intangible Assets, net	820	1,063
Other Assets:		
Student Loans Receivable	94,264	77,415
Total Assets	\$9,450,235	\$7,625,870

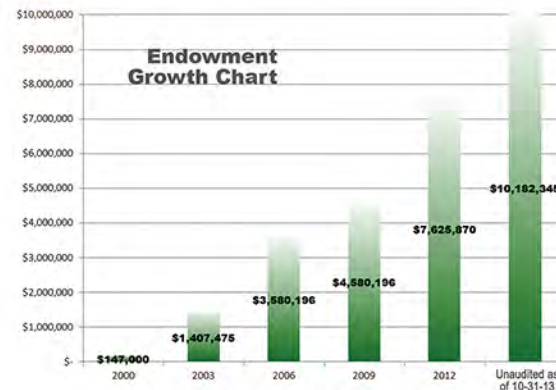
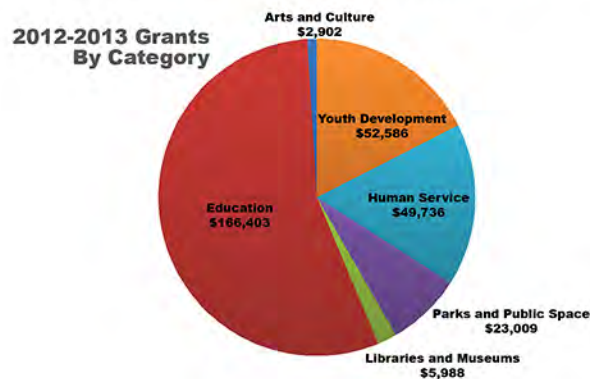
Liabilities and Net Assets

	2013	2012
Current Liabilities:		
Agency Endowments	\$1,736,398	\$1,278,702
Accounts Payable and Accrued Expenses	6,125	5,107
Deferred Revenue	11,160	67,655
Total Current Liabilities	1,753,683	1,351,464
Liability under Split-Interest Agreement	17,350	15,300
Total Liabilities	1,771,033	1,366,764
Net Assets:		
Unrestricted	405,433	318,661
Temporarily Restricted	573,897	519,884
Permanently Restricted	6,699,872	5,420,561
Total Net Assets	7,679,202	6,259,106
Total Liabilities and Net Assets	\$9,450,235	\$7,625,870

Total Liabilities and Net Assets grew 23.9% between fiscal year 2011-2012 and 2012-2013. Investment performance for the most recent fiscal year 2012-2013 was 13.48%. Community Foundation assets are invested in a diversified portfolio overseen by the Finance and Investment Committee.

Investments are professionally managed by Hudson Valley Investment Advisors.

This report presents only the highlights of our financial activities. The Foundation's complete audited financial statements, and a public inspection of our Form 990 may be obtained during regular business hours or on the Foundation's website at www.cfooc-nv.org.



2012-2013 HONOR ROLL OF DONORS

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- Ms. Jill M. Brennan-Cook
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- Mr. Eric Brosius
- Mr. Erik Brower
- Ms. Christine Bush
- Ms. Barbara S. Butler
- Mr. Michael J. Cacciola
- Mr. and Mrs. Robert K. Canavan, Jr.
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- Dr. and Mrs. John F. Carey
- Mr. and Mrs. Robert S. Carroll
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- Ms. Cara B. Cea
- Mr. Robert R. Cebula and Ms. Justine T. Rucki
- The Chamber of Commerce of Orange County, Inc.
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President and CEO,
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Vice Chairman
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Dottie Fein
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Vice Chairman - Devel - SC
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Vice Chairman
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Bonura Hospitality Group



Secretary
Kathy Fitzgerald
Community Volunteer

A sincere thanks to outgoing Directors Anthony Karie, Jay Anthony and Ed Devitt for their service to the Community Foundation as Directors.

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Stacey Muller, Finance Manager
Nicolette Curcio, Communications Associate

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President and CEO, Jeff Bank

OUR FAMILY OF FUNDS

SCHOLARSHIP AND MEMORIAL FUNDS

NEW! Anonymous Scholarship Fund #1

Grants from the Anonymous Scholarship Fund #1 will be used to support students who demonstrate financial need, are in good academic standing and are identified and recommended by the educational institution.

The Ashley and Sierra Memorial Scholarship Fund

Created by the families of Ashley Lynn Morgan and Sierra Lynn Cerrone to honor and celebrate the lives of two best friends who tragically lost their lives together in a car crash in 2004. This fund provides scholarships to graduating students who reside within the territorial limits of the Monticello Central School District and exhibit well-rounded scholarship and vocational aptitude geared to the service of others and the ever-changing needs of society.

The Lillian J. Bauer Memorial Scholarship Fund

Created through a bequest, this fund memorializes and celebrates the life of Port Jervis resident Lillian J. Bauer through scholarships awarded at Port Jervis High School.

Ian C. Bennett/Situation Cares Memorial Fund

This memorial fund was created by the co-workers, friends and family of Ian Bennett who tragically lost his life in a pedestrian accident. This scholarship is awarded to high school students in Orange County who demonstrate a passion for the arts, in the form of design, music and/or performing arts.



NEW! The Matthew R. Bertholf Scholarship Fund

This fund was established to honor and remember a remarkable young man, Matthew “Matty” Bertholf, who was the epitome of what it meant to live in and embrace Sullivan County. This Fund will award scholarships to graduating seniors of the Tri-Valley Central School District who plan to continue their education in the fields of trades or applied technology.

The Samuel Beytin Fallsburg Central Community Scholarship Fund

The fund provides scholarships to graduating students at Fallsburg Central School District who have been accepted and ultimately matriculate as full-time students at any accredited college or university located in the United States. Scholarships will be awarded based on character, potential for success, academic achievement, participation in school activities and community service.

Michelle Renee Bratton Memorial Scholarship Fund

Created to celebrate the life of Michelle Renee Bratton who tragically lost her life on September 11, 2001. This fund provides a scholarship to a graduating student from Pine Bush High School who, like Michelle, is a member of the National Honor Society and who is also either an athlete, on the women’s swimming and diving team, or a member of the chorus.

NEW! Builders Association of the Hudson Valley Scholarship Fund

Established by the founding contributors and supporters of the scholarship fund for the Builders Association of the Hudson Valley, Inc., this fund awards merit scholarships of \$1,000.00 for post secondary education. It is available to individuals sponsored by a member of the BAHV who have maintained a 2.5 equivalent grade point average in high school or college, and have been accepted to a post secondary college or technical school.

The Carly Fund

Created to celebrate the life of Carly Marie Sigelbaum, who tragically lost her life on October 17, 2008, and to keep Carly’s love for others alive and vibrant. This fund provides scholarships to graduating students from Newburgh Free Academy where Carly would have graduated in 2017, and grants to schools or non-profit organizations that focus on “random acts of kindness.”

Chester Kiwanis Scholarship Fund

Created by the Chester Kiwanis, a civic organization, to provide scholarships to students attending Chester Academy who exhibits leadership qualities through community service.

The David T. Cocks Walden Savings Bank Memorial Scholarship

Beginning in 2012, deserving students will be recipients of this scholarship established by the board of Walden Savings Bank in memory of David T. Cocks, former president who passed away suddenly in 2011. Mr. Cocks was beloved by family and friends, left an indelible mark on his community and a legacy of distinguished citizenship.

Scott F. Coen Memorial Scholarship Fund

Created to celebrate the life of Scott F. Coen who tragically lost his life in an automobile accident. This fund provides a scholarship to a graduating student from Pine Bush High School who is planning a two- or four-year college course of study in criminal justice and has participated in an athletic program at Pine Bush High School.

Edward C. Moulton, Jr.; Cornwall Alumni Scholarship Fund

Created by former Cornwall Mayor Edward Moulton to provide a scholarship to a graduating student of Cornwall High School who has by his or her conduct exemplified community service.

NEW! Cornwall Central High School Scholar’s Fund

Created by Cornwall native, Jim Duff, Class of 1966, to recognize three top scholars in the graduating class. Beginning in June 2013, the overall top scholar in the graduating class, along with two separately identified students, who are the top math and science scholars, will each receive a \$1,000 scholarship. The focus will be on students who have challenged themselves with a rigorous class load and who have performed at the highest level of achievement.

The Justin T. Dimino Memorial Scholarship Fund

The Justin T. Dimino Memorial Scholarship Fund was created by Justin’s family to honor and memorialize Justin who passed away suddenly on January 9, 2011 at the age of 16. Justin was in his junior year at Monroe-Woodbury High School and was the starting defensive back for the Championship Crusader Football Team. Beginning June 2012, the year Justin would have graduated, a scholarship award will be provided to a graduating member of the varsity football team at Monroe-Woodbury High School who has achieved a B average or better.

Corinne Feller Memorial Scholarship Fund

Created by Corinne’s parents, Ron and Anita Feller, to celebrate the life of Corinne, who passed away at age 18 from ovarian cancer. This fund provides a scholarship to a graduating student at Valley Central High School of high moral character who will be attending an institution of higher learning, and who, like Corinne, was an active member of at least one interscholastic sports team through his/her senior year, demonstrated leadership skills, and actively advocates concern for the less fortunate.

Firefighter Thomas J. Foley Memorial Scholarship Fund

Created to celebrate the life of Firefighter Thomas J. Foley who tragically lost his life in the September 11th attacks. This fund provides scholarships to dependent children of either active or retired FDNY firefighters or officers.

John D. Garrison Memorial Scholarship Fund (WSB)

Established by Walden Savings Bank and friends of John D. Garrison as a lasting tribute to the former President of Walden Savings Bank. This scholarship is awarded in the Valley Central and Walkkill Central School Districts to students who are of good character, exhibit community involvement, service-oriented and plan to study Business, Finance, or Education.

The FF Denis P. Germain Memorial Scholarship Fund

This fund was created by the family of FF Denis P. Germain to honor the 33 year-old New York City Firefighter with Ladder Company 2 who perished on September 11, 2001. Although Dennis spent his working hours in the canyons of Midtown Manhattan, he spent his free time in the winter on ski slopes coaching high school ski racing teams and actively participating in annual downhill races at Hunter Mountain with teams of firefighters. This fund provides an annual scholarship to a graduating male and female student at Suffern Senior High School who are also members of the Suffern Senior High School Ski Team.

Oscar B. Greenleaf Memorial Scholarship Fund

Created through a bequest, this fund will memorialize the name of Oscar B. Greenleaf forever through scholarships that are awarded annually at Port Jervis High School.

The Susan Gunther Memorial Scholarship Fund

Established to honor and memorialize Susan Gunther, who taught the Gifted and Talented Program in the Monroe-Woodbury School District. This fund will provide an annual scholarship to a college bound Monroe-Woodbury student of good character, who has excelled academically, is a member of the National Honor Society, has a minimum GPA of 3.5, and has been involved in bringing some environmental issue to light or involvement in remediating an environmental issue.

Caitlin M. Hammaren Memorial Foundation and Arts Institute Fund

Inspired by Caitlin’s love of the Arts and created following Caitlin’s senseless death on the morning of April 16, 2007 at Virginia Tech, this fund will make grants in the areas of arts, arts education, and cultural programs.

The Honigsbaum-Caplan-Bensley Fund

The ultimate goal of the Honigsbaum-Caplan-Bensley Fund is that students who are recipients of grants from this fund will help perpetuate the Honigsbaum-Caplan-Bensley Fund by either striving to raise additional money for the fund or by making their own donations to it once they have achieved their education and financial independence.

Hudson Valley Tuskegee Airmen Endowment Fund

Created to celebrate the legacy of the Tuskegee Airmen who overcame many obstacles as black servicemen in their quest for equality during World War II and beyond. This fund provides scholarships to all students throughout the Hudson Valley who exhibit leadership, academic excellence, and an understanding, as expressed through a written essay, of the “Tuskegee Airmen story.”

The Jodi’s Drive Scholarship Fund

This Fund was established by family and friends of Jodi-Ann Denmead, a loving wife and proud mother, dedicated community volunteer, and an avid sports fan who passed away in 2009 at the age of 47 after a long and courageous battle with breast cancer. Jodi’s “drive” to make the world a better place through her support of many community initiatives will be celebrated and honored through the scholarships that will be awarded from this fund to graduating students of Warwick Valley High School.



Is giving through
a community
foundation right
for your clients?

Seven questions
for estate and
financial advisors.

1. Do I have clients who care deeply about their local community?
2. Do they give to more than one charitable cause?
3. Are they interested in creating a personal or family legacy in their community?
4. Are they considering the creation of a private foundation, but concerned about cost and administrative complexity?
5. Would they like to stay personally involved in the use of their gift dollars?
6. Do they want to receive maximum tax benefit for their charitable contributions under federal law?
7. Do they place a priority on sound financial management of their contributions?

If you answered *yes* to any of these questions, your clients would benefit from knowing more about their local community foundation. We'd be happy to help you make an introduction.



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"YOU TOO, CAN BE PART OF SOMETHING GREAT! YOU DON'T HAVE TO BE RICH TO BE A PHILANTHROPIST..."

You don't have to be a Bill Gates or a Mark Zuckerberg to be a philanthropist. You can establish a named charitable fund at the Community Foundation to support organizations you care about, or for scholarships to deserving students. Your fund can even be funded later through a bequest, life insurance policy, stock, excess pension benefits, real estate, or other asset. Or you may choose to give to an existing fund listed within the pages of this Annual Report. Generation after generation – grants will be made because you cared enough to make a difference.

You may also choose to direct a gift to the Community Foundation for its work in cultivating charitable giving and improving the quality of life in our region. We make it simple for you to leave a legacy.

To find out more, please visit cfoc-ny.org or call Karen VanHouten Minogue at 769-9393.

GREENLEAF LEGACY SOCIETY

The Community Foundation wishes to recognize the following members of our community who have chosen to support the charitable goals of the Foundation through planned giving. The name honors Oscar Benton Greenleaf, an ordinary person of ordinary means, who lived life to the fullest and gave so that others could learn. His bequest to the Community Foundation made it possible for students in Port Jervis to enjoy scholarships not only now, but in perpetuity.

Mr. Greenleaf's goodwill lives on forever because of his gift to the Community Foundation. Through the Greenleaf Legacy Society, such thoughtful and generous decisions can be duly recognized. In honor of those who have informed us of bequests, insurance policies, trusts and other planned gifts, we list their names for the purpose of encouraging others.

MEMBERS OF THE GREENLEAF LEGACY SOCIETY

- 5 Anonymous donors
- Joseph Amato
- Ann Barber Smith
- Lillian J. Bauer (estate of)
- Katie Bonelli
- William J. Jr., and Mary Bratton
- David Cocks
- Denise and Gregory Coen
- William Devitt
- Ron and Anita Feller
- Mark Fenton
- Deborah Wilkins-Flippin
- Katharine F. Fitzgerald
- Nicholas Gerten
- Roger Gibboni
- Patricia Gilchrest
- Oscar B. Greenleaf (estate of)
- Joanne Gross
- Kenneth I. Gumaer, Sr., DVM (estate of)
- Mr. and Mrs. Christian M. Hammaren
- J. Sadler Hayes
- Sheila Hayes
- David L. Hawkins
- Bud and Ruth Kassel
- Ronald E. and Ericka U. Leal
- Nicole and Robert Lee
- Sandy Leonard
- Harold Levine (estate of)
- Jonah Mandelbaum
- Dr. Douglas M. McBride & Nancy McBride (estate of)
- Renee McCabe
- Frances Melder
- Karen VanHouten Minogue
- Anne Palmer Moss
- Edward and Floranne Moulton
- Robert Onofry
- James H. Ottaway, Jr.
- Gordon Rauer
- Agnes C. Ringwood
- Willard and Norma Schadt
- Ruthe Silberman (estate of)
- Graham Skea
- RJ and Elizabeth Smith
- Mary J. Sullivan
- William Vacca
- Blake and Dorothy Washington (estate of)
- Mary Williamson
- Derrik Wynkoop

BECOMING A MEMBER

If you have made arrangements in your estate plan for a gift to the Community Foundation or a named fund administered by the Community Foundation, you are already eligible for membership in the Greenleaf Legacy Society. Just notify us that you have done so. There is no need to tell us the amount or any specifics unless you desire.

We can also help you create a deferred fund agreement that is tailored to your charitable interests to support a particular cause or area(s) of interest such as education, the environment, youth, health and human services, or the arts and culture.

Please feel free to call the Community Foundation at 769-9393 to discuss the many gift options available to you. Our process is simple, flexible, and effective so that your gift lasts for good, for ever!

The Alison Klepper Memorial Fund

This fund was established by Alison's parents as a way to honor and celebrate their daughter. In 2003, at just 23 years old, Alison was killed in an accident caused by a drunk driver. Alison was a talented artist and photographer as well as an accomplished skier, snowboarder, surfer and equestrian. Alison faced adversity, namely bi-polar disorder, but she never gave up and always looked forward to her next challenge. Alison's greatest talent was helping others in distress, both people and animals. The fund will award a scholarship each year to a Warwick Valley High School senior or an Orange-Ulster BOCES student who plans to pursue higher education and major in photography, equine studies, graphic or media arts.

NEW! Charlene Klieverik Memorial Scholarship Fund

In 2002, with the assistance of many others, Charlene played a major role in establishing The Goshen Science Olympiad Organization and a scholarship fund to provide scholarships to graduating Goshen High School students who have participated in Science Olympiad and are continuing their education. In 2004 the Goshen Science Olympiad Organization renamed the scholarship fund in her memory. Charlene's dedication for her work as a teaching assistant at the Goshen Middle School and her tireless efforts on behalf of the Goshen Science Olympiad teams will be celebrated and remembered through this scholarship fund.

Abraham, and Judith, and Jonathan R. Kopald Scholarship Fund

Created by the Kopald family in memory of Abraham and Judith, and Jonathan R. Kopald, this fund awards a scholarship at James I. O'Neill High School in the Highland Falls School District.

Elissa Lippen/Matthew Helm Memorial Scholarship Fund

Established as a component charitable fund of the Community Foundation of Orange and Sullivan. Originally created in 1995 in the Fallsburg School District as a legacy to honor and celebrate the lives of two close friends who lost their life together in a fire in 1995. Elissa Lippen and Matthew Helm were childhood sweethearts who graduated from Fallsburg Central High School in June 1991. This scholarship is available to graduating seniors at Fallsburg Central High School.



The David S. MacFarland Scholarship Fund

Created to provide scholarships to students graduating from Newburgh Free Academy who plan to attend Orange County Community College (SUNY Orange) and pursue a degree in business, finance or accounting.

Spencer McLaughlin Fund

Created by family, friends, and colleagues of Orange County Legislator Spencer McLaughlin in honor of his long term commitment to community service in Orange County. This scholarship is awarded annually to a student attending or planning to attend SUNY Orange.

John Mazur Memorial Scholarship Fund

This fund awards scholarships to students at Valley Central High School who are taking classes and pursuing an occupation or vocation in the field of agriculture; including horticulture, veterinary medicine, landscape architecture, environmental engineering, forestry, agribusiness, botany, or biology.

NEW! The Richard G. McCoy Foundation

The Richard G. McCoy Foundation was established to celebrate the life and honor the memory of Richard G. McCoy, who passed away unexpectedly on April 26, 2012. Rich made a major commitment to the children of the Monroe, NY community and his passion for their personal growth and success was unrivaled. Whether as a friend, coach, mentor or neighbor, he was always willing, and he was always there. This fund is intended to celebrate those students who have given back to their community through volunteering and community service. The fund will award scholarships to Monroe-Woodbury High School student/athletes who have made a strong commitment to community service, have displayed strong moral character and met certain educational requirements.

Middletown High School Academy of Finance / Academy of Information

Technology Scholarship Endowment Fund
Created to support the expenses involved for students attending these two institutes at Middletown High School.

Newburgh Enlarged City School District Fund

Created by the Board of Trustees of the Newburgh Enlarged City School District, this is an umbrella scholarship fund for the school district that will facilitate the establishment of future scholarships for the benefit of the school district.

Jennifer Newton Memorial Scholarship Fund

Created to celebrate the life of Jennifer Newton, this fund awards a scholarship at Middletown High School to a student pursuing a career in creative writing at a part-time or full-time accredited college or university.

Erin Ortiz Memorial Scholarship Fund

Created by the family and friends of Erin to honor and memorialize her. A scholarship is awarded to a graduate of Goshen High School who plans to pursue higher education and has excelled both academically and athletically.

David E. Phillips Music Scholarship Fund

Created by family and friends to honor the life of David Phillips, this fund provides a scholarship awarded annually to Music students in the Middletown Central School District.

Pine Bush Alumni Scholarship Fund

Created by RJ Smith, an alumnus of Pine Bush High School, and former President of the Community Foundation. This fund provides an annual scholarship to a graduating student at Pine Bush High School.

Pine Bush Youth Soccer Club Fund

Created to provide scholarships to seniors of Pine Bush Central School District who have participated in the Pine Bush Youth Soccer Club Program for at least one year in Grades K-12.

Michael Purcell Memorial Scholarship Fund

Created by colleagues of Washingtonville teacher Mike Purcell who passed away after a courageous battle with cancer. This fund awards scholarships to graduating students at both Washingtonville High School and Valley Central High School who are ranked #9 and plan to pursue higher education.

Anthony C. Quinn Memorial Fund

Created by family and friends of Anthony C. Quinn, a beloved teacher, swim coach, and alum of the Warwick Valley High School who passed away tragically from injuries sustained in an automobile accident. This fund awards a scholarship to a graduating student from Warwick Valley High School who has demonstrated consistent, outstanding, high school achievements during his/her four consecutive years of high school.



NEW! David Racine Scholarship Fund

Created following David Racine's tragic death on December 27, 2011 as the result of a brain aneurysm. At 25 years old, David was the only child of Patti and Tracy Racine. Racine was an avid outdoorsman, fisherman and had a passion for life, especially for football and Burke Catholic High School. In 2002, when Burke Catholic High School started its first-ever football team, David was a member of that team. The team's motto was "Family, Faith and Football." His love of football and his big heart inspired the Racines to establish The David Racine Scholarship Fund as a lasting way to honor David and to keep his memory alive and vibrant. Through this Fund, scholarships will be awarded annually to a graduating student of Burke Catholic High School who plays on the football team, is a leader, team player, and possesses the same characteristics and passion that David exhibited for family, faith, football, and Burke Catholic High School.

Dorothy Bronson Wicker Re Memorial Art Scholarship Fund

Created in memory of this beloved artist, writer, teacher and historian by her daughter, Sandy Leonard, who is a board member of the Community Foundation. This fund will award a scholarship to a graduating student with artistic talent at Monroe-Woodbury High School.

Rescue 3 Fallen Heroes 9/11 Scholarship Fund

Created by September 11th widows and family members in honor and memory of FDNY firefighters Thomas Foley, Thomas Gambino, Ray Meisenheimer, Christopher Blackwell, Don Regan, Gerry Schrang, and Joseph Spor who tragically lost their lives on September 11, 2001. This fund awards a scholarship to children of any Rescue 3 firefighter who are survivors of a qualified disaster, with special consideration given to children of firefighters who were assigned to Rescue 3 on September 11, 2001.

Rotary Club of Middletown Golden Gear Education Fund

Created to provide awards to students attending an area high school or college who have overcome a significant obstacle in their life and who have demonstrated real progress in turning their life around.

NEW! Rotary Club of Walden Fund

Created to provide educational awards, Rotary Youth Leadership Awards and support other worthy community organizations.

Isaac & Ruthe Silberman Legal Profession / Herbert J. Avrutis & Ruthe Silberman Medical Scholarship Fund

Created through a bequest, this scholarship fund provides tuition assistance to Monticello High School students involved in the district's "College in the Classroom" Program.

NEW! The Skoda Family Scholarship Fund at Cornell Cooperative

Extension Sullivan County
Annual scholarships will be awarded to students who are residents of Sullivan County and attend Delaware Valley College in Doylestown, PA with a preference to students majoring in Agriculture.

The Archie Stewart Rotary Scholarship Fund (Newburgh Rotary Club)

Created to provide scholarships to students graduating from Newburgh Free Academy, applicants must display a high degree of good moral character and community involvement, and must demonstrate an interest in improving the greater Newburgh area following graduation from college in accordance with the wishes of the late Archie Stewart.

SCHOLARSHIP AND MEMORIAL FUNDS (CONT.)

John Christopher Smith Scholarship Fund

Created by the family of John Christopher Smith, who tragically lost his life in an automobile accident as a way to celebrate his life and honor his memory. This fund is part of the Pine Bush Alumni Scholarship Fund. This scholarship is awarded to a graduating student from Pine Bush High School who plans to attend a four-year college, and who, like John, is planning a course of study in Civil Engineering, Land Use Planning, Real Estate, Surveying or Business.

The E. Bash Soderlund and Barbara Soderlund (Women's University Club of Middletown) Mentoring Fund

Created by Sandra Soons, Vassar College, Class of 1959, and Women's University Club of Middletown member, to provide an annual mentoring grant to a woman 21 years of age or older returning to the classroom at SUNY Orange. This fund was established to memorialize Sandra's mother, E. Bash Soderlund, and her step-mother, Barbara Soderlund, both of whom attended the University of Nebraska.

Joshua Stamm Memorial Scholarship Fund

Created by family and friends to memorialize Joshua, who was an Eagle Scout with Troop 63 in Goshen, a member of the 105th Air National Guard's Young Champions, an avid skier, music fan and baseball player. Joshua participated in countless wheelchair road races, including several Orange Classics and the Special Olympics at West Point. A scholarship is awarded annually to a graduating student at Goshen High School who demonstrates qualities of determination, caring, compassion, and an independent spirit, and who, despite a disability, was able to excel and will attend college.

Sullivan Renaissance Scholarship Fund

Created to provide scholarships to students who have volunteered in their communities on Sullivan Renaissance projects and who are currently attending college or planning to attend college.

The Timothy J. Sweitzer Memorial Fund

Created to honor the life of John S. Burke Catholic High School student Timothy Sweitzer who passed away in 1996 during his senior year, this fund will offer a scholarship to an incoming freshman or transfer student at John S. Burke Catholic High School.

Jim Taravella Scholarship Fund

Created to celebrate the life of beloved teacher and coach Jim Taravella, a Monroe-Woodbury teacher who passed away suddenly.

Jane Unhjem Memorial Scholarship Fund

Created to celebrate the life of this vibrant educator, wife, mother, daughter, and esteemed community leader who passed away on August 19, 2012 from injuries sustained in the crash of a small airplane. Established by her loving husband and college sweetheart, Erik, this fund will provide scholarships to graduating Goshen High School students who wish to study abroad. Jane's love of life, her infectious energy, believer in education, passion for the work of the Goshen Rotary Club and international exchange program for students from around the world, and work as a passionate advocate for the music and arts programs as Assistant Superintendent for Curriculum and Development in the Goshen Central School District, will be celebrated and remembered through this scholarship fund.

Rudolph Vallet Memorial Science and Education Scholarship Fund

Created by the family of beloved Chester Union Free School District teacher, Rudolph Vallet, this fund awards a scholarship at Chester Academy to a student pursuing the field of Science or Education.

Wallkill East Rotary Scholarship Fund

Created to provide awards to students who live in the Town of Wallkill, have an expectation of succeeding in life, and plan to attend an accredited two-year or four-year college or technical school in the United States.

Blake and Dorothy Washington Scholarship Fund

Established through the will of Dorothy Washington this fund provides scholarships to graduating students at Monticello High School who plan to pursue studies at a recognized institute of higher learning and exhibit attributes of scholastic achievement, character, integrity and industriousness. Immediate past recipients are also eligible for this scholarship.

Washingtonville 5 WTC Scholarship Fund

Created by family, friends, neighbors, and fellow firefighters, to honor the five FDNY firefighters who lived in Washingtonville (Dennis Devlin, Glenn Perry, Mark Whitford, Gerald Nevins, and Robert Hamilton), who tragically lost their lives on September 11, 2001. This fund awards scholarships to five students graduating from Washingtonville High School.

John P. Williamson Memorial Fund

Created to celebrate the life of John P. Williamson, an FDNY firefighter who tragically lost his life on September 11, 2001. This fund provides a scholarship to one young man and one young woman who are graduating from Warwick Valley High School.

NEW! Earl and Elizabeth Wilde - Cornell Cooperative Extension Sullivan County Scholarship Fund

This scholarship will be awarded annually to graduating High School seniors from the Sullivan County area, who will continue their education in an agricultural related field at either of the State University of New York College of Agriculture and Technology at Cobleskill or Morrisville.

Frederick B. and Dorothy A. Wildfoerster Fund

Created in memory of the Wildfoerstes to award scholarships to local honorably discharged veterans interested in pursuing a degree in architecture or a related field.

Isidore and Ethel Wittenberg Memorial Scholarship Fund

Created by the family of Isidore "Stitch" Wittenberg and Ethel Wittenberg, to honor their memory, this fund provides an award to a graduating student from Pine Bush High School who demonstrates civic duty and responsibility of the highest degree on and off the athletic field.

Women's University Club of Middletown Endowment Fund, a Sub-fund of the E. Bash Soderlund and Barbara Soderlund (Women's University Club of Middletown) Mentoring Fund

Grants from this fund support scholarships and/or Mentoring Grants to female students graduating from Middletown High School and/or attending SUNY Orange.

The Michael Ryan Zodda Foundation

The Michael Ryan Zodda Foundation was created to honor and memorialize Michael, who passed away on July 2, 2010, at the age of 25. Through the Michael Ryan Zodda Foundation, a research fellowship will be awarded annually to a Columbia University Medical student who exhibits Michael's talents, ambitions, and drive. This fund will provide a grant to students at Columbia who advance research and knowledge in the areas of Arterial Vessel Malformation (AVM), cerebral vascular diseases and blood disorders.

AGENCY ENDOWMENT FUNDS
(NONPROFIT ORGANIZATIONAL ENDOWMENT FUNDS)

Created by the forward-thinking boards of each agency represented below, agency endowment funds are established to create a vehicle for immediate and planned gifts that will support their programs, operations and provide for their long-term sustainability. Gifts of cash, bequests, real estate, securities, life insurance, retirement assets, and tangible assets to these funds are encouraged and welcomed by the agencies listed below.

- Allegro Orchestra Fund
- Big Brothers Big Sisters of Orange County Fund
- Crystal Run Village Foundation Fund
- Bill Devitt's Dream for Inspire Fund
- Dispute Resolution Center Fund
- NEW! Greater Newburgh Symphony Orchestra Fund
- Historical Society of Newburgh Bay and The Highlands Endowment Fund
- Hudson Highlands Nature Museum Fund
- Independent Living Inc. Fund
- The Inspire Fund (The Orange County Cerebral Palsy Association)
- NEW! Literacy Orange Fund
- Neversink Valley Area Museum - Charles Van I Cuddeback Endowment Fund

- Neversink Valley Area Museum - Leonard Weissman Education Endowment Fund
- NEW! YMCA of Dutchess & Eastern Orange Fund
- Occupations Foundation, Inc. Fund
- Orange County Citizens Foundation Fund
- Orange County Firefighters Museum Fund
- Orange County Land Trust Endowment Fund
- Orange County United Way Endowment Fund in memory of Marion S. Murphy
- Pine Bush Area Public Library
- Southwinds Eleanor T. Snow Heritage Club Endowment Fund
- Wallkill Valley Health Coalition Corp Fund
- YWCA Orange County Endowment Fund

A COMMITMENT TO
Nurturing Philanthropy

The Community Foundation of Orange and Sullivan is an effective and innovative giving vehicle that combines maximum tax savings with maximum flexibility and the opportunity to make a difference right here at home... and beyond.

The President's Circle represents a group of committed individuals who pledge an annual amount of \$1,000 or more to support the work of the Community Foundation in growing charitable funds that strengthen local nonprofits and provide scholarships to students.

Your pledge makes our community stronger.

- A&E Advertising and Web Design
- Mr. & Mrs. Edison Guzman
- Mr. & Mrs. Kenneth Abt
- Anonymous #1
- Anonymous #2
- Mr. & Mrs. Jay Anthony
- Mr. & Mrs. Chris Ashman
- Mr. Jack Berkowitz &
- Dr. Suzanne Brown Berkowitz
- Blustein, Shapiro, Rich & Barone, LLP
- Bonura Hospitality Group
- Mr. & Mrs. William J. Bratton, Jr.
- Bruderhof Communities
- Catskill Hudson Bank
- Central Hudson Gas & Electric Corp.
- Cooper Arias LLP, CPA's
- Crystal Run Healthcare LLP
- Mr. Paul DelNunzio - DigiDr, LLC
- Mr. Ed Devitt - Devitt Management
- Mr. & Mrs. Peter Downes
- Empire State Bank
- Ms. Dorothy A. Fein
- Joel S. Finkelstein & Bonna L. Horovitz
- First Federal Savings of Middletown
- Ms. Katharine F. Fitzgerald
- Family of Firefighter Thomas J. Foley
- Greg Goldstein - The Misner Agency, Inc.
- Goldstein, Lieberman & Company, LLC
- Greater Hudson Bank
- Hometown Bank of the Hudson Valley
- Hudson Valley Federal Credit Union
- Mr. & Mrs. Gerald N. Jacobowitz
- Jeff Bank
- Knack, Pavloff & Company, LLP
- Ronald S. Kossar, Esq.
- Lanc & Tully Engineering and Surveying, P.C.
- Mr. Jonah Mandelbaum &
- Ms. Donna Applegate
- Masterwork Home
- Mr. & Mrs. Augustinos Mavrogiannis
- Mid-Hudson Valley Federal Credit Union
- Mr. & Mrs. Michael Minogue
- Ms. Susan Najork
- Ms. Marie Nevins
- Orange and Rockland Utilities, Inc.
- Orange County Trust Company
- Mr. & Mrs. James H. Ottaway, Jr.
- Pine Bush Equipment
- D.W. Porto - Alta East, Inc.
- The Pulver Family
- Riverside Bank
- Mr. & Mrs. Gerald Skoda
- Skoda Enterprises Inc.
- Mr. & Mrs. RJ Smith
- Mr. Josh Sommers - Focus Media, Inc.
- Steingart Printing
- Mr. & Mrs. Michael Struk - MS Jewelers
- Mr. & Mrs. Thomas Sullivan
- Smith Seaman & Quackenbush, Inc.
- E. Tetz & Sons, Inc.
- Times Herald-Record
- Walden Savings Bank
- Mr. & Mrs. Todd Whitney
- Dr. Michele Winchester-Vega
- Mr. Felix Vega, Ms. Natasha Vega
- Mr. & Mrs. Derrik Wynkoop
- Mr. & Mrs. Wayne Zanetti

Additional contributions toward the President's Circle in amounts less than \$1,000:
Mr. & Mrs. Joseph Amato, Mr. & Mrs. Bud Kassel

We are tremendously grateful to the Dyson Foundation, Gerry Foundation, Ralph E. Ogden Foundation, Key Bank Foundation, M&T Charitable Foundation, Provident Bank Foundation and Warwick Savings Foundation for generous grants in FY 2012-2013 that support the work of the Community Foundation.

COMMUNITY FOUNDATION 2012 ANNUAL RECEPTION

2012 Annual Reception honored Dr. Hal Teitelbaum and Mr. Anthony P. Cellini

Over 325 attended the November 14, 2012 Annual Reception to join us in honoring Dr. Hal Teitelbaum, JD, MBA, Managing Partner and CEO of Crystal Run Healthcare and Mr. Anthony P. Cellini, Town of Thompson Supervisor, with the 2012 *David T. Cocks Award for Commitment to Community*.

The evening celebrated the accomplishments of Cellini and Teitelbaum, and the Foundation's milestone of exceeding \$8.1 million in over 140 charitable funds that enhance the quality of life in the region.

One of the newest funds established, The Make a Difference Fund, the Foundation's discretionary grant fund that makes grants to organizations serving children and families at risk awarded inaugural grants to co-recipients Town of Wallkill Boys and Girls Clubs, Inc. for the *InfluenceHer and Boys Program* which serves at-risk and high-risk youth in Sullivan County, and Dispute Resolution Center for the agency's *Court Appointed Special Advocates CASA Volunteer Program* to assist with transportation expenses for CASA volunteers who work with abused and neglected children involved in the Family Court system in Orange County.

Sponsors for this event were: Crystal Run Healthcare, Orange Regional Medical Center, Bonura Hospitality Group, Cappelli Enterprises, Focus Media, Inc., Hudson Valley Federal Credit Union, Jacobowitz & Gubits, LLP, Laborers Local 17 L.E.C.E.T Fund, Orange & Rockland Utilities, TD Bank, Walden Savings Bank, Catskill Regional Medical Center, Empire State Bank, Empire Resorts, Inc., The First National Bank of Jeffersonville, Hometown Bank of the Hudson Valley, Hudson Heritage Federal Credit Union, Hudson Valley Ambulatory Surgery LLC, M&T Bank, Monticello Motor Club, Orange County Trust Company, Provident Bank, Stanley Marks & Company, LLP, and Thunder 102.



DESIGNATED FUNDS

NEW! Anonymous Designated Fund #1

Created by an anonymous donor to provide an annual grant (in alternating years) to Christ Church in Warwick and the Historical Society of the Town of Warwick.

Community Foundation of Orange and Sullivan Endowment Fund

Created to provide a modest annual grant to support the operating needs of the Foundation.

Gumaer Cemetery/Pioneer Knoll Cemetery Fund

Created by Kenneth Gumaer, DVM, to provide a fund that will award an annual grant to the Minisink Historical Society to oversee the perpetual maintenance of Gumaer Cemetery/Pioneer Knoll Cemetery in Cuddebackville.

NEW! Newburgh Illuminated Fund

The purpose of this project fund is to raise funds for the annual Newburgh Illuminated Festival, an event designed to celebrate the rich history of the City of Newburgh as well as its great cultural diversity. The event brings city residents together in celebration, to "illuminate" and market the great assets of the City, to bring new people into the City thus resulting in increased tourism, new business and positive regional perception.

REthink Local - A Better Hudson Valley

Established as a project fund to strengthen and connect networks of locally owned independent businesses committed to building a strong local living economy in the Hudson Valley.

NEW! Richie Reynolds Memorial Fund

The purpose of this project fund is to erect a statue in the Village of Montgomery to memorialize Richie Reynolds, who was an endeared member of the community. The Richie Reynolds Memorial Fund Advisory Group plans to fundraise for the statue. Statue will be located in a prominent and visible area of the Village of Montgomery. A community notice monument sign will also be erected nearby to display community activities and information.

Roger Ferris Agricultural Fund

Created by Elizabeth 'Betsy' Ferris in honor and memory of her late husband, Roger. Roger Ferris, a lifetime resident of Orange County, an Orange County Business Owner, and a longtime member of the NYS Association of Land Surveyors, was a well respected and regarded surveyor by both his clients, and Orange County Farmers who would often seek his advice. He was a trustworthy surveyor who subdivided Orange County farm land in the most responsible and respectful of ways. Roger loved the outdoors and wanted to keep it protected therefore, this fund will provide grants to The Orange County Land Trust in support of annual lectures that support local farms, agricultural distribution and industries, and/or the protection of agricultural land.

The Harold and Carol Levine Memorial Fund for the benefit of Orange County Land Trust

Created by the estate of Harold Levine, this fund will make an annual grant to the Orange County Land Trust.

The Jacques and Florence Levine Charitable Fund

Created by Jacques Levine, in honor and memory of his late wife Florence, this fund will make an annual grant to the Orange County Land Trust and is a sub-fund of the Orange County Land Trust Endowment Fund.

The Mike Levine Journalism Educational Fund

Created by the family and friends of beloved journalist Mike Levine, this fund supports an annual journalism workshop in Mike Levine's name.

John Mazur Endowment Fund for the benefit of the Orange County Arboretum/Ruth & Jim Ottaway Education Center

Created by an anonymous donor in honor and memory of her husband for the creation, maintenance and continuation of gardens and arboretum-related projects.

The September 11th Anniversary Benefit Fund

This fund will provide grants to the Washingtonville V World Trade Center (WTC) Firefighters Memorial Fund, the FDNY VFW, and the New York Firefighters Burn Center Foundation.

Graham Skea Endowment Fund for the benefit of the Orange County Arboretum/Ruth & Jim Ottaway Education Center

Established at the retirement of Orange County Commissioner of Parks and Recreation Graham Skea in 2005 to support the Orange County Arboretum.

The Valley Central Education Foundation

Created by friends of the Valley Central School District, this Foundation was established to create new opportunities for children and provide a vehicle for giving by the Valley Central community, staff, and alumni.

Washingtonville 5 WTC Firefighters Memorial Fund

Created by family, friends, neighbors, and fellow firefighters, this memorial fund was originally established to design, construct, erect and dedicate a monument as a memorial to the five New York City firemen residents of the Washingtonville area: Dennis Devlin, Glenn Perry, Mark Whitford, Gerald Nevins, and Robert Hamilton, who gave their lives in the line of duty at the World Trade Center disaster on September 11, 2001 in New York City. This fund is now used for the upkeep, maintenance, repair and preservation of the monument and site.

DONOR ADVISED FUNDS

Anonymous Donor Advised Fund #1

Will provide grants to local nonprofit organizations.

Anne F. Bourne Memorial Fund

Originally created through a bequest of Anne F. Bourne, this fund provides grants to nonprofit organizations for "programs for the spiritual, moral and general improvement of economically disadvantaged residents of the City of Newburgh."

NEW! The ATB Legacy Fund (Alexander Thomas Blazeski)

The ATB (Alexander T. Blazeski) Legacy Fund will support area youth-centered programs and projects. The fund honors and celebrates the life of 16-year old Alex, of Pine Bush, who passed away from injuries suffered in a tragic snowmobile accident at his home on January 19, 2013. According to Alex's parents, Rich and Allison, "The ATB Legacy Fund is a testament to Alexander's legacy of selflessness, genuine concern, and respect for all, young and old. He had a big heart, lived a life that was good, and thrived on helping others. Some of Alexander's friends and family called him the 'little shepherd' because of his benevolence."

Christopher and Ellen Byrne Charitable Fund

Created by the Byrne Family to provide grants to local nonprofit organizations.

Chester-Kiwanis 9/11 Memorial Fund

Created by the Chester Kiwanis to erect and dedicate a monument as a memorial honoring community victims lost in the World Trade Center disaster and all those who lost their lives on September 11, 2001.

The Daniel and Jason Coffey Memorial Fund

Created by the family of Daniel and Jason Coffey, this fund will provide grants to nonprofit organizations.

Deerpark Heritage Fund

Created by former board member Norma Schadt and her husband Willard to support art, music, history, and cultural programs in the Town of Deerpark that are offered or sponsored by the Town of Deerpark Museum.

Empire State Bank Charitable Trust Fund

Created by trustees of Empire State Bank as a way to 'give back to their community' through grants distributed on a regular basis to a wide variety of local nonprofits throughout our area.

Eustance and Horowitz Charitable Foundation

Created by Dr. Inderjit Kumar of Eustance & Horowitz, PC, to provide grants to eligible charities or to students in the form of scholarships.

Corinne Feller Memorial Fund

Created to honor and memorialize Corinne Feller, who passed away at age 18 of ovarian cancer, this fund focuses on raising awareness about ovarian cancer, by holding events and providing grants to organizations that conduct research focused on finding a cure for the disease.

The FF Thomas J. Foley Foundation

Created to celebrate the life of Firefighter Thomas J. Foley who tragically lost his life on September 11, 2001, this fund will provide grants to non-profit organizations.

Forgotten Women and Children's Relief Fund

Created by the Schlossberg family to provide grants to nonprofit organizations that support projects, plans and programs which focus on educational, vocational and health services for women and children.

The Meyer and Lillian Jacobowitz Memorial Fund

The purpose of this fund is to provide grants to nonprofit organizations as well as provide scholarships to Valley Central and Wallkill Central School Districts.

Bud and Ruth Kassel Fund

Created by the Kassel Family to provide grants to local nonprofit organizations.

NEW! Kiwanis Club of Middletown Fund

The Kiwanis Club of Middletown Fund was established to provide grants to local nonprofit organizations.

IRA CHARITABLE ROLLOVER EXTENDED!

Good news for the charitably inclined and their tax advisors!

The American Taxpayer Relief Act of 2012 extended the IRA Charitable Rollover through December 31, 2013. This provision permits tax-free distributions to an eligible charity from an IRA held by someone age 70 ½ or older of up to \$100,000 per taxpayer.

For many, an IRA is one of their most valuable assets. Donors who meet the age requirement can make a significant gift to charity without dipping into their other investments.

The distribution counts toward the required minimum distribution, and donors do not have to recognize the distribution as income. A direct gift from an IRA is a great way to accelerate charitable gifts. Two donors have already utilized this charitable technique in 2013 by making a gift of \$10,000 and \$25,000 respectively to a named fund administered by the Community Foundation.

Considering a 2013 distribution? For more information, contact Executive Director Karen VanHouten Minogue at karen@cfoc-ny.org.



DONOR ADVISED FUNDS (CONT.)

Kidz4Causes Fund

This fund, established within the Community Foundation, is a group of high school students and young adults who find ways to give back by fundraising for various charitable causes. Through their efforts Kidz4Causes is cultivating the next generation of philanthropists. The vision of Kidz4Causes is to make the world a better place by educating others about issues that affect children globally, and supporting nonprofit organizations that address those issues.

The Richard P. O'Beirne Memorial Foundation

Created by family and friends to honor and memorialize Richard O'Beirne, a leading businessman and philanthropist who felt a strong need to give back to his community. Mr. O'Beirne was best known as executive director of the Construction Contractors Association of the Hudson Valley and also served on numerous boards including that of the Community Foundation. Through this fund, grants will be awarded to nonprofit organizations that advance humanitarian need and economic growth in the Hudson Valley.

RJM Superstar Fund

Created by family and friends of Richard J. Mohl, a "superstar" of a teacher, to honor his life and legacy. This fund makes grants to non-profit organizations.

The Robert Rowell Foundation

In 1994, Bobby was a dynamic, energetic teenager when a diving accident left him quadriplegic. Through many difficult situations related to his condition Bobby always remained brave, positive, loving and spirited. His dog, Harley, a companion dog from Canine for Companions, was always by his side. Bobby lost his battle as a young adult due to medical complications but it was not without leaving a tremendous impact on all who knew him. His courage, love of family and friends and his spirited personality will never be forgotten. The Robert Rowell Foundation was created by family and friends of Bobby to honor his life and legacy by providing grants to nonprofit organizations.

The Irma Schwinger DeAngele Fund

Established "to forever celebrate the life of a remarkable woman, a German immigrant who settled in the Hudson Valley in 1950. Despite many personal trials, through hard work, determination, and selflessness, she always put her family, friends, and others foremost in her mind and in her actions. Her death on January 20, 2010 was not an ending, but through this fund, a continuance of her thoughtfulness and generosity to others." This fund will provide grants to local nonprofit organizations.

FIELD OF INTEREST FUNDS

NEW! Amy Alexander Foundation (Fund)

This fund will provide grants to organizations that provide services and programs for people with spinal cord injuries.

Military Appreciation Day Fund

Created by concerned citizens in the business community and to which the wider community may contribute. The fund provides support for "Military Appreciation Day," a celebration for local military personnel and their families.

The Jay and Carol Anthony Foundation for Autism Support

Created by Jay and Carol Anthony to provide grants to nonprofit organizations that serve youth transitioning to adulthood.

ArtsLEAF

This fund provides grants to develop and maintain a website ARTSleaf.org to link artists, educators, students and organizations, and facilitate attendance of student groups at arts event, and identify and support the educational needs of future artists from all disciplines.

The Lieutenant Gregg Atlas Foundation

Created to honor and celebrate the life of Lieutenant Gregg Atlas, a New York City Firefighter, who tragically lost his life on September 11, 2001 in the World Trade Center attacks, this fund will provide grants to nonprofit organizations that support programs for adults with autism.

New! Congregation Ahavath Israel Perpetual Care Fund

Created to provide for the maintenance, repair and restoration of monuments, headstones and grave markers of historical or architectural significance to the community, and focusing on areas open to the public or to the public's view.

The Gertrude and Scott Dropkin AIDS Treatment and Care Fund

This fund will provide grants to nonprofit organizations delivering treatment and care to people afflicted by AIDS.

Entertainment Properties Trust/Empire Resorts Fund

This pass-through fund will accept charitable contributions that are used to provide financial support to existing nonprofit organizations that offer assistance to individuals and other nonprofits located in Sullivan County that suffer damage or injury or are otherwise in distress due to natural causes such as flood, hurricane, tornado, earthquake and the like.

The Gerry Health Services Fund

This fund will provide grants to nonprofit organizations providing health services.

The Keith B. Hayes Foundation

Created to honor and memorialize Keith and his spirit of giving to others in need. A scholarship is awarded to students at Ramapo College of New Jersey who are afflicted with similar medical and physical challenges as Keith. This fund also provides grants to nonprofit organizations that conduct research related to muscular and skeletal myopathy, muscular dystrophy, as well as heart diseases.

Hudson Valley Home Improvement Fund

This pass-through fund will provide grants on behalf of low-income, disadvantaged or distressed families in the Hudson Valley for the purpose of improving their homes.

Ronald I. Jacobowitz Health/Educational Fund

Created by the Jacobowitz family in memory of their son and brother Ronald, this fund's primary purpose is to provide grants to medical or health services or educational programs or scholarships to students for community service.

The Jacobowitz Family Charitable Trust

This fund will provide an annual grant to the Community Foundation and to local nonprofit organizations that provide medical or health services or educational programs.

The Lake Foundation

Created by Mike and Christine Lake as a way to provide support to nonprofit organizations that serve battered women, abused children, and disabled veterans.

The Kathleen McMichael Memorial Foundation

Created by friends and colleagues as a tribute to Kathy McMichael who passed away in May 2009 after a courageous battle with breast cancer. Through this Foundation, grants will be recommended, and facilitated through the United Way of Sullivan County, to families dealing with a catastrophic illness.

Monticello Motor Club-Cops for Kids Fund

This fund was created to generate funds to be distributed to: the NYS Troopers PBA Signal 30 Fund to support the members of the New York State Police in extraordinary circumstances such as illness, injury and loss of residences to fires or floods; the Monticello Police Department for youth programming and other charitable programs of the Monticello Police Department; Sullivan County Sheriff's Department for youth summer camp program; other local charities as may be determined.

The Gerry Nevins Foundation (Fund)

This fund, created in honor and memory of Gerry Nevins, will provide grants for housing support on behalf of widows/widowers of a recently deceased spouse who live in Orange and Rockland Counties and have dependent children under age 21.

The Fund for Senior Services

This fund will provide grants to local nonprofit organizations that promote health and quality of life for senior citizens.

NEW! Sullivan Renaissance Fund

This fund was established in 2013 through a bequest of Timothy D. Stoddard, a good friend, and firm believer, in the work of Sullivan Renaissance. As a long-time judge of Sullivan Renaissance projects, he shared his talents and expertise in the areas of architecture, landscape design, and community beautification. This fund will make grants for beautification and community revitalization projects in Sullivan County.

Roy D. Parker Education Fund

Created by the Trustees of the Parker Educational Trust, this fund provides "loans to worthy students who are enrolled at and attending, or are about to enroll at and attend, any college, university, two-year college or junior college in Orange County."

2012-2013 SCHOLARSHIPS AND GRANTS

Scholarships

Anonymous Scholarship Fund #1
• The Storm King School

Ashley & Sierra Memorial Scholarship Fund

• Paulina Pavese
• Laurie Schoonmaker

Lillian J. Bauer Scholarship Fund

• Marissa Carlton
• Zachary Kondak

Ian Bennett/Situation Cares Memorial Fund

• Selina Tedesco

Samuel Beytin Fallsburg Central Community Scholarship Fund

• Allison Jones
• Maryanne Martineck
• Alexis McCarthy
• Isabel Mejia
• Aaron Schmitt

Michelle Renee Bratton Memorial Scholarship Fund

• Clare Smith

Carly Fund

• Gaelen McCartney
• Amanda Zambito

David T. Cocks Walden Savings Bank Memorial Scholarship Fund

• Colin O'Keefe

Justin T. Dimino Memorial Scholarship Fund

• Kevin Egan

Corinne Feller Memorial Scholarship Fund

• Nicolette Roselli

FF Thomas J. Foley Memorial Scholarship Fund

• Kimberly Athanas
• Connor Kelly
• Henry J. Schof
• John A. Schof
• Kelsey Shannon

John D. Garrison Memorial Scholarship Fund

• Joseph Geras
• Olivia Lee

FF Denis P. Germain Memorial Scholarship Fund

• Linda Dantico

Oscar B. Greenleaf Memorial Scholarship Fund

• Amanda Balch
• Kenneth Foss
• Hannah Myatt
• Matthew Parlier
• Nicholas Schields

Susan Gunther Memorial Scholarship Fund

• Phillip Kossover

Caitlin M. Hammaren Memorial Foundation and Arts Institute Fund

• Kody Andreas
• Morgan Decker

Keith B. Hayes Foundation

• Ramapo College of New Jersey

Honigsbaum-Caplan-Bensley Fund

• Tomas Uhlirak

Meyer and Lillian Jacobowitz Memorial Fund

• Brittany DiBenedetto
• Katie Dineen
• Alexis Oni-Eseleh
• Caitlin Piperato

Alison Klepper Memorial Fund

• Deirdre Davis

Abraham and Judith Kopald and Jonathan R. Kopald Scholarship Fund

• John Michael Patrick
• Abra Spisso

John Mazur Memorial Scholarship Fund

• Sara Belknap
• Alison Buermeyer
• Timothy Flannery
• Cassandra Slokes

Spencer McLaughlin Fund

• Britney Schoonmaker

Edward C. Moulton, Jr.; Cornwall Alumni Scholarship Fund

• Lora Rinaldi

Erin Ortiz Memorial Scholarship Fund

• Chase Bouchard
• Courtney Murphy

Pine Bush Alumni Scholarship Fund

• Danielle Williams

David E. Phillips Music Scholarship Fund

• Rafael Santiago

Michael Purcell Memorial Scholarship Fund

• Carolyn Mahoney
• Amber Santiago

Anthony C. Quinn Memorial Scholarship Fund

• Deirdre Davis

Rescue 3 Fallen Heroes 9/11 Scholarship Fund

• Alison Knabbe

Rotary Club of Middletown Golden Gear Educational Fund

• Rotary Club of Middletown

John Christopher Smith Scholarship Fund

• Connor Goldberg

E. Bash Soderlund and Barbara Soderlund - Women's University Club Of Middletown Mentoring Fund

• Racquel Rogers

Archie Stewart Rotary Scholarship Fund

• Chrysanthie Gianiodis
• Carla Guttilla
• Fizza Jaffon
• Jessica Newcomb

Sullivan Renaissance Scholarship Fund

• Luis Arango
• Gabriella Ginsberg
• Maya Grady
• Meaghan Hazen
• Kendall Menges
• Patrick Reiser
• Brandon Rieber
• Amanda Rosenberger
• Kane Sauchuk
• Aaron B. Schmitt
• Rebecca Wood

Rudolph Vallet Memorial Science and Education Scholarship Fund

• Marley Vil

John P. Williamson Memorial Fund

• Jessica Zakewski

Isidore and Ethel Wittenberg Memorial Scholarship Fund

• Karen Dognon

Women's University Club of Middletown End. Fund. A Sub-Fund of Soderlund Mentoring Fund

• Ashley Ten Eyck

Washingtonville 5 WTC Firefighters Memorial Fund

• Natasha Antona
• Victoria Cintron
• Kristen Lovenstein
• Caryn Nienstadt
• Sean O'Brien

Education Loans**Roy D. Parker Education Fund**

• Mervian Blue
• Anthony Krueger
• Brittany Luso

Agency Endowment

• Allegro Orchestra Fund
• Allegro Chamber Orchestra

Charles Van I Cuddeback Fund - Neversink Valley Area Museum

• Neversink Valley Area Museum

Hudson Highlands Nature Museum Endowment Fund

• Hudson Highlands Nature Museum

Leonard Weissman Education Endowment Fund

• Neversink Valley Area Museum

Donor Advised

Anonymous Donor Advised Fund #1
• Social Tap, Inc.

Anne F. Bourne Memorial Fund

• Mount Saint Mary College / HEOP Program

Carly Fund

• Camp Sunshine

Empire State Bank Charitable Trust

• Carve for a Cause
• Emergency Children's Help Organization
• Make-A-Wish Foundation
• New City Partners, Inc.
• New City Swarm Youth Sports People for People Fund, Inc. St. Francis of Assisi Church
• Staten Island Behavioral Network
• Staten Island Children's Museum
• Susie Reizod Foundation

Eustance & Horowitz Charitable Foundation

• Alzheimer's Association

Richard P. O'Beirne Memorial Foundation

• Hudson Valley Pattern for Progress
• Iron Workers Local #417 Training & Education
• The Newburgh Ministry
• Nora Cronin Presentation Academy
• St. Patrick's Church
• Storm King Art Center

Irma Schwinger DeAngele Fund

• John Falcone Memorial Fund

Designated

Gumaer Cemetery/Pioneer Knoll Cemetery Fund

• Minisink Valley Historical Society

Jacobowitz Family Trust Fund, a Charitable Lead Trust

• Community Foundation of Orange and Sullivan

Bud and Ruth Kassel Fund

• Orange County Land Trust

Harold and Carol Levine Subfund of the Orange County Land Trust

• Orange County Land Trust

Jacques and Florence Levine SubFund of the OCLT Endowment Fund

• Orange County Land Trust

John Mazur Endowment Fund for the benefit of Orange County Arboretum/Ruth & Jim Ottaway Education Center

• Friends of the Orange County Arboretum

Joshua Stamm Memorial Scholarship Fund

• Westchester Independent Center

Michael Ryan Zodda Foundation

• Regents of the University of California

Field of Interest**Lieutenant Gregg Atlas Foundation**

• First Responder Autism Training

Entertainment Properties Trust/Empire Resorts Fund

• MAFCO Youth Football

Keith B. Hayes Foundation

• Children's Cardiomypathy Foundation
• Rockland Independent Living Center
• Trustees of Columbia University
• Wheelchair Foundation

Ronald I. Jacobowitz Health/Educational Fund

• Mr. Timothy Cronin

Mike Levine Journalism Education Fund

• Boston University College of Communication

Kathy McMichael Memorial Foundation

• Sullivan County United Way

Monticello Motor Club-Cops for Kids Fund

• Friend of Troop 101
• Sheriff Institute
• Signal 30 Fund

Gerry Nevins Foundation Fund

• OC Rural Dev. Advisory Corporation

Unrestricted**Make A Difference Fund**

• Town of Wallkill Boys and Girls Club
• Dispute Resolution Center

COMMUNITY FOUNDATION UNRESTRICTED FUNDS

Funds that constitute the Unrestricted Fund that award grants to nonprofit organizations:

- Edward Babb Memorial Fund
- Community Foundation of Orange and Sullivan Board Designated Fund
- Community Foundation Unrestricted Fund
- Dorothy Marx Memorial Fund
- Surviving Children Education Relief Fund
- Make A Difference Fund