COMMUNITY FOUNDATION
of
ORANGE and SULLIVAN

2018
ANNUAL REPORT

Connecting People Who Care with Causes that Matter
MISSION STATEMENT

Our mission is to enable charitable individuals and organizations to become meaningful donors by providing trusted support and expertise for their contributions to make a difference in our community, now and forever.

OUR CORE VALUES

1. Excellence in achieving the highest standard in all aspects of the organization.
2. Stewardship by ensuring the planned legacy of donors through sound financial management.
3. Strategic partnerships to understand and address the needs of individuals and organizations in our region.

OUR STAFF

The staff of the Community Foundation offers you the opportunity of a lifetime to support the causes that are important to you.

Whether you are interested in making a gift, establishing a fund or charitable trust, becoming a President’s Circle Member, joining the Greenleaf Legacy Society, or learning more about all of the services we offer, we are here to help. We offer personal services and planned giving expertise to help you fulfill your charitable dreams, for good, for ever.

Elizabeth Rowley, CFRE
President and CEO
Elizabeth@cfosny.org

Stacey Muller
Finance Manager
Stacey@cfosny.org

Michelle Hathaway
Director of Development
Michelle@cfosny.org

Sarah Pruschki
Communications & Program Coordinator
Sarah@cfosny.org

Melissa Pawlak
Administrative Assistant
Melissa@cfosny.org
Greetings friends, neighbors and colleagues,

As the Community Foundation nears its 20th year of providing trusted support and expertise for enhanced charitable giving in the region, we say thank you to our many donors and fund representatives who work through CFOS to support the charitable causes and community initiatives that matter most to them. The 2017-2018 giving year marked continued growth for the Community Foundation as we distributed a record-breaking number of charitable grants and scholarships, all while working with new donors to establish permanent endowments that will benefit our community – now and forever.

Josh Sommers concluded his term as Chairman in June of 2018 after serving in this role since 2016. His marketing expertise, broad network and thoughtful leadership have been tremendous assets to the Community Foundation and we thank him for his exceptional involvement since 2006. Josh joins an esteemed group of former board leaders since our inception in 1999, including Ruth Kassel, R.J. Smith, Gerald Jacobowitz and Derrik Wynkoop.

As you flip through the pages of this year’s Annual Report, you will read about your remarkable friends, neighbors and colleagues who have made charitable giving a top priority in their lives. We hope this will inspire and encourage you on many levels.

We look forward to continuing to expand the well-being, vibrancy and philanthropic spirit of the communities we serve and thank you for your commitment to our community.

Warmly,

Elizabeth Rowley
President & CEO

Josh Sommers
(Past) Chairman, Board of Directors

Timothy S. McCausland
Chairman, Board of Directors
2017–2018 Highlights

**Established**
- **44** new charitable funds with assets totaling **$579,740**

**Achieved**
- Total assets of **$29.1 M** as of 6.30.18

**Distributed**
- **$1,545,090** in charitable grants and education scholarships

**Received**
- **$4,325,438** in contributions for existing CFOS Funds

**Completed**
- 7th perfect financial audit

**Executed the**
- 3rd annual Hudson Valley Gives raising **$240,849** for 174 nonprofits in the region

**Distributed**
- The 5th round of Make a Difference grants to Orange and Sullivan organizations while focusing on increasing available funds for future grantmaking

**Completed**
- Year 2 of 3-year strategic plan, making significant progress on several outcomes and goals, with a productive working retreat of the CFOS Board of Directors held in June

**Accepted gifts from**
- 5,166 donors during the year
OFFICERS

Timothy S. McCausland, Esq., Chair
Managing Director, Private Banking
Orange Bank & Trust Company

Michael Bonura, Chair Elect
Principal
Bonura Hospitality Group

Dr. Michelle A. Koury, 1st Vice Chair
Chief Operating Officer
Crystal Run Health

Richard Shapiro, Esq., 2nd Vice Chair
Partner
Blustein, Shapiro, Rich & Barone, LLP

Christopher Corallo, Treasurer
Senior VP & CFO
Mid-Hudson Valley Federal Credit Union

Maggie Smith, Assistant Treasurer
President
First Federal Savings of Middletown

Bonnie J. Orr, CPA, Secretary
Partner
Judelson, Giordano & Siegel, CPA, P.C.

Josh Sommers, Immediate Past Chair
President
Focus Media

Eric Fuentes, Member at Large
Manager – Public Affairs
Orange & Rockland Utilities, Inc.

Gerald J. Skoda, Member at Large
Skoda Enterprises, Inc.

DIRECTORS

David Apps
Vice President, Commercial and Middle Market Lending
Lakeland Bank

William J. Bratton, Jr.
Financial Management Consultant
WJB Consulting

John M. Davies
Regional President & Chief Lending Officer
Riverside Bank – A Division of Salisbury Bank New York

Charles Degliomini*
Executive VP of Governmental Affairs & Corporate Communications
Empire Resorts, Inc.

Katharine F. Fitzgerald
Community Volunteer

Gerald N. Jacobowitz, Esq.
Partner
Jacobowitz and Gubits, LLP

George Kinne
Chief Executive Officer
Jeff Bank

Barry Lewis*
Executive Editor
Times Herald-Record

Wayne Martin, CPA
Partner
Goldstein, Karlewicz & Goldstein, LLP

David Mistretta
General Manager
Woodbury Common Premium Outlets

Susan D. Najork
Community Volunteer

William Quackenbush, MBA, ASA, MCBA, BCA, ABAR
Managing Director
Advent Valuation Advisors, LLC

Gary Siegel
President
CD Trips, LLC

R.J. Smith*
President
RJ Smith Realty

Amanda Ward
Sr. Director of Training and Workforce Development
The Center for Discovery

Derrik Wynkoop
President and CEO
Walden Savings Bank

Valerie K. Zammitti, JD, MBA, LLM
Partner
Tuckfelt & Zammitti, PLLC

*Not Pictured

BOARD OF DIRECTORS EMERITUS

David T. Cocks**
Ruth B. Kassel
James H. Ottaway, Jr.
**deceased

LEGAL COUNSEL

Gary M. Schuster, Esq.
Jacobowitz and Gubits, LLP

We thank Andrew Pavloff, CPA, Partner,
Waschitz Pavloff CPA LLP for his service
on our Board of Directors from 2009–2017.
FINANCE AND INVESTMENT COMMITTEE: Oversees the finances and professional investment management
Christopher Corallo, Mid-Hudson Valley Federal Credit Union (Chair); David Apps, Lakeland Bank; Kevin DeHond, Wilmington Trust, N.A.; Domenick T. Del Rosso, CPA, MST, Judelson, Giordano & Siegel, CPA, PC; Don Frommer, Community Volunteer; Donald Karlewicz, CPA Goldstein, Karlewicz & Goldstein, LLP; Timothy S. McCausland, Esq., Orange Bank & Trust Company; Douglas J. Messina, CFP, CRPC, APMA, Pell Wealth Partners; David Mistretta, Woodbury Common Premium Outlets; Patrick Murphy, CPA, Cornerstone Family Healthcare; Kurtis Nordahl, CPA, MBA, RBT CPA’s, LLP; Robert Quinlan, Quinlan Care LLC; Maggie Smith, First Federal Savings of Middletown; Tom Sperzel, Empire State Bank

PROFESSIONAL ADVISORS COUNCIL: Develops and presents high-level professional education seminars
Richard J. Shapiro, Esq., Blustein, Shapiro, Rich & Barone, LLP (Chair); Don Badgley, Northwestern Mutual; Maureen Crush, Esq., Crush & Varma Law Group, PC; Todd Goldstein, The Misner Agency, Inc.; Tom Gorman, Raymond James; J. Sadler Hayes, II, CLU, Sadler Hayes Associates, Inc.; Edie Haughney, CIMA®, Ameriprise Financial, Inc.; Gerald N. Jacobowitz, Esq., Jacobowitz and Gabits, LLP; Kate Maloney, Orange Bank & Trust Company; Wayne Martin, CPA, Goldstein, Karlewicz & Goldstein; Benjamin Mills, CPA, Goldstein Lieberman & Company LLC; Bonnie J. Orr, CPA, Judelson, Giordano & Siegel, CPA, P.C.; Gary M. Schuster, Esq., Jacobowitz and Gabits, LLP

PROFESSIONAL ADVISORS SOCIETY: Committed to encouraging charitable giving in our community
Tracy L. Badgley, CPA, Goldstein, Karlewicz & Goldstein, LLP; James Biagi, Esq., Retired Attorney, Professor; Jacob Brett, Focused Wealth Management; Susan Brown Otto, CPA, International Tax Advisory Services, LLC; James Bufalo, Northwestern Mutual; Grace Caporale, Harness Caporale Advisors; Ryan Coakley, CFPA®, Merrill Lynch Wealth Management; Corinne Cody, CPA, Judelson, Giordano & Siegel CPA, PC; Austin DuBois, Esq., Blustein, Shapiro, Rich & Barone, LLP; Frank Dwyer, Rimebeck Asset Management; Linda Hannigan, Sedore & Co.; Jeremy Havens, Esq., Havens Law Firm; Martin Hersh, Esq., Martin Hersh Law Offices; Scott Lask, The Scott Lask Wealth Management Group, LLC; Kevin Mulqueen, CLU, ChFC, CFP, New York Life; Jonathan Rouis, CPA, RBT, CPA’s, LLP; Tiombe Tallie Carter, Esq., Tallie Carter Law; Rob Unger, CPA, CFE, Judelson, Giordano & Siegel, CPA, PC; Deborah Weisman-Estis, Esq., Rider, Weiner & Frankel, PC

GOVERNANCE COMMITTEE: Oversees nominating process, by-laws and board development
Bonnie J. Orr (Chair), Eric Fuentes, Gerald N. Jacobowitz, Timothy S. McCausland, Susan Najork, RJ Smith, Josh Sommers, Amanda Ward, Derrik Wynkoop

STRATEGIC PLANNING COMMITTEE:
Guides development and implementation of plan and organizational goals
Timothy S. McCausland (Chair), Michelle A. Koury, William Quackenbush, Josh Sommers, Derrik Wynkoop

AUDIT COMMITTEE:
Oversees audit process
Wayne Martin, (Chair), John M. Davies, William Quackenbush, Amanda Ward, Valerie K. Zammit

DISTRIBUTION COMMITTEE:
Oversees grant programs
Gerald J. Skoda (Chair), Molly Crist, Colleen Emery, Ron Feller, Heather Howley, Sandy Leonard, Scott Lerner, Dali Levy, Eileen Phillips, Dot Pinckney, Amanda Wilson

DEVELOPMENT AND MARKETING COMMITTEE:
Oversees marketing and development program
Timothy S. McCausland (Chair), Gianna Franco, Jean Campbell Galli, Lynn Haskin, George Kinne, Bethany Lunden, Shannon McSweeney, Gary Siegel, Josh Sommers, Laine Spadola, Derrik Wynkoop

SPECIAL EVENTS COMMITTEE:
Assists with fundraising and events
Sue Bliss, Michael Bonura, Molly Crist, Kristin Jensen, Pamela Lalonde, Barbara Malley, Timothy S. McCausland, Joann Menendez, Bonnie Orr, Rose Terwilliger, Carmen Vasquez, Allison Wynkoop, Derrik Wynkoop, Patricia Zang-DeClue

SULLIVAN COUNTY DEVELOPMENT COMMITTEE:
Assists with marketing and development in Sullivan County
George Kinne (Chair), Charles Degliomini, Barry Lewis, Timothy S. McCausland, Andrew Pavloff, Gary Siegel, Gerald J. Skoda, Amanda Ward
What Can the Community Foundation Do for You?

1. Provide a permanent vehicle for long-term charitable giving.
2. Offer an opportunity to support the causes that matter to you with little or no administrative work on your part.
3. Identify opportunities for maximum tax advantages based on your unique situation.
4. Ensure your favorite charitable causes are supported in perpetuity.
5. Create a lasting legacy for you in your community.
6. Create a platform for family philanthropy.

If you are looking to achieve any of these goals, call the Community Foundation to discuss the many ways we work with those looking to make a lasting impact in their community. We frequently collaborate with attorneys, accountants, financial planners or other trusted advisors to be sure that all details are covered.

We thank the following area professional advisors who referred their clients to CFOS for their charitable planning this year, resulting in established funds.

Sarita Bhandarkar, J.D., LL.M. Tax
Bhandarkar Law, P.C.
Jim Bufalo, CLU, ChFC
Northwestern Mutual
Allison G. Cappella, Esq.
Jacobowitz and Gubits, LLP
Dominic Cordisco, Esq.
Drake Loeb, PLLC
Maureen Crush, Esq.
Crush & Varma Law Group, PC
Glen L. Heller, Esq.
Drake Loeb, PLLC
William Onofry, Esq.
William A. Onofry, PLLC
Stephen E. Plain, CPA/PFS
SEP Financial Services
Nicholas Preddice
The Affinity Group, LLC
Gary M. Schuster, Esq.
Jacobowitz and Gubits, LLP
Richard Shapiro, Esq.
Blustein, Shapiro, Rich & Barone, LLP
## ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$77,271</td>
<td>$47,258</td>
</tr>
<tr>
<td>Restricted Cash and Cash Equivalents – Donor Imposed</td>
<td>2,360,222</td>
<td>1,476,098</td>
</tr>
<tr>
<td>Accounts Receivable</td>
<td>1,550</td>
<td>0</td>
</tr>
<tr>
<td>Prepaid Expenses</td>
<td>636</td>
<td>4,971</td>
</tr>
<tr>
<td>Investments</td>
<td>842,264</td>
<td>710,111</td>
</tr>
<tr>
<td>Restricted Investments – Donor Imposed</td>
<td>25,726,578</td>
<td>22,192,541</td>
</tr>
<tr>
<td>Student Loans Receivable</td>
<td>66,926</td>
<td>79,570</td>
</tr>
<tr>
<td>Fixed Assets, Net of Accumulated Depreciation</td>
<td>3,592</td>
<td>5,298</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$29,079,039</strong></td>
<td><strong>$24,516,247</strong></td>
</tr>
</tbody>
</table>

## LIABILITIES AND NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable and Accrued Expenses</td>
<td>$8,763</td>
<td>$7,625</td>
</tr>
<tr>
<td>Deferred Revenue</td>
<td>7,750</td>
<td>6,000</td>
</tr>
<tr>
<td>Due to the Rockland Community Foundation</td>
<td>1,931,926</td>
<td>1,695,570</td>
</tr>
<tr>
<td>Agency Endowments</td>
<td>5,086,846</td>
<td>4,286,424</td>
</tr>
<tr>
<td>Obligation Under Split–Interest Agreement</td>
<td>32,501</td>
<td>28,176</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>7,067,786</strong></td>
<td><strong>6,023,795</strong></td>
</tr>
</tbody>
</table>

Net Assets:

- Unrestricted: 908,800
- Temporarily Restricted: 1,239,398
- Permanently Restricted: 19,863,055

**Total Net Assets**: 22,011,253

**Total Liabilities and Net Assets**: $29,079,039

$24,516,247

The report represents only the highlights of our financial activities. The Foundation’s complete audited financial statements and Form 990 may be obtained during regular business hours or on the Foundation’s website at [www.cfosny.org](http://www.cfosny.org).
This report represents only the highlights of our financial activities. The Foundation’s complete audited financial statements and Form 990 may be obtained during regular business hours or on the foundation’s website at www.cfosny.org.

### Grants by Category

- **Educational** .................. $566,311
- **Human Services** .............. $419,447
- **Community Events** .......... $153,608
- **Health** ........................ $131,200
- **Youth Development** .......... $118,938
- **Parks/Public Space** .......... $57,391
- **Capital Projects** ............. $26,702
- **Philanthropy** ................. $23,667
- **Arts and Culture** .......... $17,901
- **Libraries/Museums** ........ $15,975
- **Animal Welfare** .............. $13,950

**TOTAL: $1,545,090**

### Endowment Growth Chart

<table>
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</thead>
<tbody>
<tr>
<td></td>
<td>$147,000</td>
<td>$1,093,100</td>
<td>$2,483,476</td>
<td>$3,580,196</td>
<td>$4,974,894</td>
<td>$5,843,210</td>
<td>$7,625,870</td>
<td>$12,318,758</td>
<td>$19,075,474</td>
<td>$29,079,039</td>
</tr>
</tbody>
</table>
**CHARITABLE FUNDS BY COUNTY**

- Orange: $19,831,105 (68.20%)
- Sullivan: $6,736,581 (23.17%)
- Rockland: $2,190,586 (7.53%)
- Other: $320,767 (1.10%)

**Total:** $29,079,039

**ASSETS OF FUNDS BY CATEGORY**

- Scholarship Funds: $10,538,510 (36.24%)
- Agency Endowment Funds: $5,086,846 (17.49%)
- Donor Advised Funds: $4,730,681 (16.27%)
- Field of Interest Funds: $3,758,286 (12.92%)
- Designated Funds: $2,546,547 (8.76%)
- Rockland Community Foundation: $1,930,977 (6.64%)
- Fiscal Sponsorships & Project Funds: $321,652 (1.11%)
- Unrestricted Funds: $162,540 (0.57%)

**Total:** $29,079,039
NEW FUNDS
Established 2017-2018

Over the past year, 44 new funds were established by thoughtful friends and neighbors to support a variety of causes. Each fund serves a specific purpose and will continue to grow over time to distribute grants and scholarships in perpetuity.
<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bold Gold Media Fund</td>
<td>This fund serves as a vehicle to collect funds for various charitable projects and events of the Bold Gold Media Group, including the annual Heart-A-Thon and fundraising for St. Jude’s Hospital.</td>
</tr>
<tr>
<td>Bonura Family Foundation</td>
<td>Established by the Bonura family, this fund will distribute grants annually to support various charitable and educational projects as recommended by the family.</td>
</tr>
<tr>
<td>Kara-Lynn Caltavuturo Fashion Award Fund</td>
<td>Established in memory of Kara-Lynn Caltavuturo, and in honor of her mother, Kathy Caltavuturo, a beloved paraprofessional, this fund will support a fashion or design award for a graduate of Valley Central High School.</td>
</tr>
<tr>
<td>Clarkstown Senior HS South Alumni Memorial Fund</td>
<td>Created by the Clarkstown High School South Class of 1987 to honor the memories of their departed classmates, this fund will distribute a scholarship to a graduate of Clarkstown High School South.</td>
</tr>
<tr>
<td>Buffy Cordisco Fund for Literacy and Learning</td>
<td>Established in memory of Buffy Cordisco, this fund will support youth from the Port Jervis area to gain new educational and cultural experiences, purchase supplies/books for school or extracurricular activities and/or other expenses.</td>
</tr>
<tr>
<td>Cornwall on Hudson Special Events Committee Fund</td>
<td>This fund is a vehicle to collect money raised by the Cornwall on Hudson Special Events Committee to support various community events.</td>
</tr>
<tr>
<td>Da Hunt For The Cure Fund</td>
<td>This fund distributes grants annually to nonprofit organizations that support children and families diagnosed with blood cancers, as well as other charitable organizations as recommended by the donors.</td>
</tr>
<tr>
<td>EKB Kitchens / Matthew &amp; Kathryn Wilhelm Charitable Fund</td>
<td>This fund will provide grants annually as recommended by the donors to support various charitable and educational projects.</td>
</tr>
<tr>
<td>Finkelstein Wellness Fund</td>
<td>This fund will support the costs of physical and mental health and wellness services for individuals and families in need.</td>
</tr>
<tr>
<td>Forever Foundation</td>
<td>This fund will distribute grants each year to nonprofit organizations as recommended by the donors, with a focus on children with disabilities, animal welfare, cancer research and scholarships.</td>
</tr>
<tr>
<td>Friends of Habitat for Humanity of Greater Newburgh Fund</td>
<td>This fund will help ensure long-term sustainability of their mission of developing neighborhoods through building projects which provide affordable housing for lower income people and families.</td>
</tr>
<tr>
<td>Friends of Older Adults Fund</td>
<td>This fund supports enhanced services already provided by Orange County Office for the Aging and/or provides additional services that are not currently funded by the Orange County Office for the Aging’s operating budget.</td>
</tr>
</tbody>
</table>
Global To Local Fund
This fund accepts charitable contributions to support the activities of the Global to Local program at the Newburgh Excelsior Academy.

Dustin James Fallen Police Officer Memorial Fund
Established in memory of Dustin James, a young Village of Walden Police Officer who died in an off-duty motorcycle accident, this fund will award scholarships annually to graduates of Valley Central High School and Beacon High School.

Goshen Volunteer Ambulance Corps Fund
This fund serves as a vehicle for fundraising to support the critical work of the Goshen Volunteer Ambulance Corps.

Lazare and Charlotte Kaplan Foundation Community Discretionary Grant Fund
Established as a sub fund of the Lazare and Charlotte Kaplan Foundation, this fund will distribute grants to organizations in the Town of Rockland.

Greater Washingtonville Lions Club Fund
This fund will receive donations for the building of an inclusive playground in Washingtonville for children of the Hudson Valley.

Lazare and Charlotte Kaplan Foundation Student Discretionary Fund
Established as a sub fund of the Lazare and Charlotte Kaplan Foundation, this fund will support students in the Town of Rockland.

H.A.W.K.E. Youth Sports Fund
Established in honor of Lonnie Hawke, this fund will provide grants to organizations and/or municipalities in the field of youth sports.

Keep It Moving
Keep It Moving provides young people with the opportunity to engage in healthy, life affirming activities. In addition, Keep It Moving trains community members on the use of Narcan.

Hudson Valley Honor Flight Fund
Established by an anonymous donor, this fund provides grants to Hudson Valley Honor Flight, a nonprofit organization that honors American Veterans by flying them to Washington, D.C. to see their war memorials at no cost.

Liberty, New York, Rotary Club Foundation Fund
This fund was created to support a hurricane relief mission team partnership consisting of members of the Liberty, NY Rotary Club, Operation Endeavor, Wings of Michael and Rotary District 7910.

Edward F.X. Hughes Scholarship Fund
Established in memory of Edward F.X. Hughes, a beloved educator, scholarships will be distributed annually to graduating seniors from James I. O’Neill High School.

Matamoras-Westfall Historical Society Educational Programs Endowment Fund
This fund will provide grants to the Matamoras-Westfall Historical Society for their educational programs.
Mel Mednick Memorial Scholarship Fund
Established in memory of Mel Mednick, this fund provides scholarships annually to a graduating senior from Fallsburg High School.

Monticello Kiwanis Foundation Inc. Fund
Established through fundraising efforts of the Monticello Kiwanis Club, this fund distributes scholarships to graduates of Monticello Central School District annually.

Mt. Hope Historical Society Educational Programs Endowment Fund
This fund will provide grants to the Mt. Hope Historical Society for their educational programs.

Newburgh Chorale Fund
The Newburgh Chorale Fund will accept charitable contributions to support the activities of the Newburgh Chorale.

Newburgh Urban Farm and Food Initiative (NUFFI)
Newburgh Urban Farm and Food Initiative (NUFFI) fosters community and residential gardens as well as the production and distribution of food for the City of Newburgh.

Christopher Page Memorial Scholarship Fund
This fund will distribute scholarships to graduating seniors from Highland Falls-Fort Montgomery Central School District with preference to students going into education.

The Periwinkle Fund For The Arts
This fund distributes the Sunna Rasch Memorial Scholarship for Excellence in the Performing Arts annually to students from Sullivan County pursuing a degree in performing arts.

Pets Alive Fund
This fund is a vehicle to help ensure long-term sustainability and growth of Pets Alive, a no-kill animal rescue organization in Middletown, New York.

Preddice Family Foundation
Established by the Preddice family, this fund will distribute grants to support various charitable/educational projects as recommended by the family.

RECAP (Regional Economic Community Action Program, Inc.) Endowment Fund
Established by RECAP, this fund provides general operating support to Orange County’s designated anti-poverty agency.

Charlie Reichle Memorial Scholarship Fund
In memory of Charlie Reichle, owner of Fred Reichle Diesel, this fund will distribute scholarships to a baseball player who exemplifies similar characteristics of giving back and kindness towards others.

Bud and Marie Reilly Fund
This fund provides grants to nonprofit organizations and charitable causes with a focus on supporting families in crisis and issues of homelessness and poverty.
<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rural Valley Cemetery Association Maintenance Fund</td>
<td>This fund will provide grants to the Rural Valley Cemetery Association for maintenance of the cemetery in perpetuity.</td>
</tr>
<tr>
<td>E.J. Szulwach Environmental Fund</td>
<td>This fund will distribute scholarships to graduates of Chester Union Free School District who are continuing their education in the areas of environmental studies, agriculture, land protection, forestry, horticulture, and more.</td>
</tr>
<tr>
<td>Village of Chester Community Association Fund</td>
<td>This fund supports the activities and projects in the Village of Chester with the goal to increase the pride held by Chester's residents and bring new visitors to the Village to boost local businesses.</td>
</tr>
<tr>
<td>Christine Thomas Memorial Fund for Helping Others</td>
<td>Established in memory of Christine Verheyleweghen Thomas, a counselor at Minisink Valley High School, this fund will provide support to suicide prevention initiatives and distribute scholarships.</td>
</tr>
<tr>
<td>Washingtonville Community Events Council Fund</td>
<td>This fund supports community events to promote social engagement, tourism and business success in Washingtonville.</td>
</tr>
<tr>
<td>Town of Shawangunk Community Clock Fund</td>
<td>Established by Shawangunk’s Main Street Revitalization Committee, this fund will collect donations towards the installation of a community clock in the Hamlet of Wallkill.</td>
</tr>
<tr>
<td>We Have Your 6 Fund</td>
<td>This charitable fund will support initiatives for veterans with Post Traumatic Stress Disorder (PTSD).</td>
</tr>
</tbody>
</table>

“We are grateful for this wonderful foundation that keeps the memory of our son alive. CFOS has helped to provide fourteen years of scholarships in 2018. We have much love and appreciation for the staff and all of their hard work. — John and Antoinette Quinn / Anthony C. Quinn Scholarship Fund"
Our Family of Funds Established by Donors in Orange County

Our family of funds in Orange County support a wide variety of charitable causes as reflected on the following pages. Full descriptions and additional background on any of these funds can be found on the Foundation’s website at www.cfosny.org.

Each fund listing is followed by grant recipients or scholarships disbursed in fiscal year July 1, 2017 – June 30, 2018. Please note that some funds are still growing (as marked with *) through fundraisers and donations and are not yet making charitable distributions in which case there is no recipient or grantee listed.
Scholarship Funds

These funds were established to distribute educational scholarships to assist students reach their academic and career-oriented goals. Each scholarship has specific criteria which is set by the donor(s).

Thanks to the generosity of those who established the following funds, CFOS is one of the largest providers of scholarships in the Orange and Sullivan County communities. For full descriptions of these scholarship funds or to apply, please visit [www.cfosny.org](http://www.cfosny.org).

Students listed in this report received scholarships in the Spring of 2017, with payments made during fiscal year July 1, 2017 – June 30, 2018.

Anonymous Scholarship Fund #1
Antonio Baglivo Memorial Scholarship Fund
Lillian J. Bauer Scholarship Fund
Edward C. Moulton, Jr.; Cornwall Alumni Scholarship Fund
The Cornell Central High School Scholar’s Fund
The Edward R. and J. Roscoe Crist Memorial Scholarship Fund
Ross B. & Ken L. Decker Scholarship for the Arts Fund
The Taylor and Kyle Doce Academic Scholarship Fund
Winifred Dunwald Memorial Scholarship Fund
The Corinne Feller Memorial Scholarship Fund
Edward C. Moulton, Jr.; Cornwall Alumni Scholarship Fund
Elizabeth Klosky
The Cornell Central High School Scholar’s Fund
Kristen Henry
Isma Rajpura
Skye Soss
The Edward R. and J. Roscoe Crist Memorial Scholarship Fund
Ross B. & Ken L. Decker Scholarship for the Arts Fund
Lili DeGraw
Josh Depew Scholarship Fund*
The Justin T. Dimino Memorial Scholarship Fund
Jenna N. Cupo
Olivia Peano
Kyle Strauss
The Taylor and Kyle Doce Academic Scholarship Fund
Sarah DeNicola
Joseph Peterson
Winifred Dunwald Memorial Scholarship Fund
Alex DeChiaro
Robert Hayes
Shelby Hoovler
Jack Piscitelli
Lauryn Rodriguez
Jennifer Schock
The Corinne Feller Memorial Scholarship Fund
Austin Crofoot
Mia Giordano
Valerie Giordano
Paul Laudati – “Spirit of Corinne Feller Award” funded by the Crane Fund for Widows and Children
Daniel Rechtoric
The FF (Firefighter) Thomas J. Foley Memorial Scholarship Fund
John D. Garrison Memorial Scholarship Fund
Yesenia D. Arias Magana
Sarah DeNicola
Oscar B. Greenleaf Memorial Scholarship Fund
Alexander Belsten
Trevor Flynn
Sarah Kean
Garrett Reichert
Morgan Sicuro
Emily Tigue
Susan Gunther Memorial Scholarship Fund
Samantha K. Christman
Caitlin M. Hammaren Memorial Foundation and Arts Institute Fund
Lovina John
Wendy Herr “Woman Warrior” Scholarship Fund*
Hoops For Hayes Fund
Paul J. Morais
Hudson Valley Builders & Remodelers Association Scholarship Fund
William Morehouse Scholarship Award
Hudson Valley Tuskegee Airmen Endowment Fund*
Marius Ivascu Aviation Foundation
Javier E. Cobian
Elizabeth Robertson
Janine Izzo Memorial Scholarship*
The Jodi’s Drive Scholarship Fund
Mika Leonard
Katherine Mattingly
Kiwanis Club of Middletown Scholarship Fund
Monticello N.Y. Kiwanis Foundation
The Alison Klepper Memorial Fund
Gianna Damato
Charlene Klieverik Memorial Scholarship Fund
Daniel J. Allspach
Jared Hludzinski
Abraham and Judith Kopald and Jonathan R. Kopald Scholarship Fund
Timothy Lubitz Memorial Fund
Calista Bond
Sean Masterson
The David S. MacFarland Scholarship Fund
The John Maher Foundation
Lizzy O’Connor
Brendan Rose
John Mazur Memorial Scholarship Fund
Grace Ciabattini
Cassandra Frankel
Colby Kresge
Theresa O’Leary
Caitlin Thorn
The Richard G. McCoy Foundation
Jennifer Lawson
Richard Martucci
New City Fire Engine Company #1
Megan Rettino
Spencer McLaughlin Fund
Olivia Pogozelski

*Fund is still growing and did not make any charitable distributions in 2017/2018
Scholarship Funds continued...

Middletown High School AoF/AoIT Scholarship Endowment Fund
Jennifer Newton Memorial Scholarship Fund
Orange County Youth Football and Cheerleading Scholarship Fund
Madison B. Ball
Neal Chaudhry
John Poplaski
Gillian Presto
Erin Ortiz Memorial Scholarship Fund
Brendan Hughes
Morgan Audrey Serkes
The Pine Bush Alumni Scholarship Fund
Pine Bush Youth Soccer Club Fund
David E. Phillips Music Scholarship Fund
Nicolas Haines
Michael Purcell Memorial Scholarship Fund
Francesca Scuadroni
John Tecklenburg, Jr.
Anthony C. Quinn Memorial Scholarship Fund
Gregory Knob
Hunter Reinhardt
The David Racine Scholarship Fund
Matthew Cushing
Rescue 3 Fallen Heroes 9/11 Scholarship Fund
Al Romm Interdisciplinary Journalism Scholarship Fund
Miranda Feeley
Rotary Club of Middletown Golden Gear Educational Fund
Rotary Club of Middletown
Rotary Club of Walden Fund
Jean A. Rowe Scholarship Fund in Memory of John Culik and Anna Culik
William Thorpe
Jean A. Rowe Scholarship Fund in Memory of Thomas J. Rowe and Jean A. Rowe
Diana Kapciova
Jean A. Rowe Scholarship Fund in Memory of Thomas Rowe and Winifred Rowe
John Carnevali
Meghan Sager Memorial Fund
Hannah Weishoff
Elizabeth Sheldon Memorial Scholarship Fund
Justin Starke

E. Bash Soderlund and Barbara Soderlund – Women’s University Club of Middletown Mentoring Fund
Harrie Mule
Justin Speights Scholarship Fund
William Bayer
The Joshua Stamm Memorial Scholarship Fund
AT Children’s Project
Camp Oakhurst
Brian McKeeby
Charles McMahon
Vermont Adaptive Ski and Sports
The Archie Stewart Rotary Scholarship Fund
Alleyah Force
Maria Jaffari
Bridget Ruggiero
Cora Stepakof
The Timothy J. Sweitzer Memorial Fund
Kevin Kless Athletic Scholarship
Paul Ocana Memorial Scholarship Fund
Christine Thomas Memorial Foundation
Alexis Vinolas
The Jane Unhiem Memorial Scholarship Fund
Alyson Rose Bjorkman
Rudolph Vallet Memorial Science and Education Scholarship Fund
Alexandra Steinberg
Wallkill East Rotary Scholarship Fund
Wallkill East Rotary
Frederick B. and Dorothy A. Wildfoerster Endowment Fund
John P. Williamson Memorial Fund
Erin McCurdy
Ben Zakzewski
Isidore and Ethel Wittenberg Memorial Scholarship Fund*
Women’s University Club of Middletown End. Fund, a Sub-Fund of Soderlund Mentoring Fund
Rosamaria Aviles
Washingtonville 5 WTC Firefighters Memorial Fund
Kate Annesi
Joseph DelGardo
Jillian Donlon
Katelyn Lerner
Bryan Neinstadt

Agency Funds

CFOs partners with a variety of area nonprofit organizations for administration of their endowment funds. Not only does CFOs assist with prudent investment of these long-term funds, but also offers planned giving support to our nonprofit partners to receive gifts of all kinds including appreciated stock, real estate, bequests, life insurance and more.

Access: Supports for Living Foundation Inc. Fund
Allegro Orchestra Fund
Big Brothers Big Sisters of Orange County Endowment Fund
Cornell Cooperative Extension Orange County Endowment Fund
Chester Historical Society Endowment Fund
Cornerstone Family Healthcare Endowment Fund
Nora Cronin Presentation Academy Endowment Fund
Crystal Run Village Foundation Fund
Charles Van I Cuddeback Fund – Neversink Valley Area Museum
The Neversink Valley Area Museum
Bill Devitt’s Dream for Inspire Orange Ulster BOCES (Max Papelsky and Sean Ruiz)
SUNY Orange BRIDGES (George Lukach and Michael Cally)
Dispute Resolution Center, Inc.
Firefighters Burn Fund (Firefighters Burn Treatment Fund Inc. of Orange Ulster and Sullivan)
Greater Newburgh Symphony Orchestra Fund
Friends of Hill-Hold Fund
Historical Society of Newburgh Bay and The Highlands Endowment Fund
HONOR Endowment Fund
Hudson Highlands Nature Museum Endowment Fund
Independent Living, Inc. Fund
Jewish Family Service – Diane Finklestein Families in Crisis Fund

*Fund is still growing and did not make any charitable distributions in 2017/2018
Agency Funds continued...

Leadership Orange Endowment Fund
Newburgh Chamber Music Endowment Fund
Orange County Arts Council Fund
Orange County Firefighters Museum Endowment Fund
Orange County Land Trust Endowment Fund
The Record’s People For People Fund
Safe Homes of Orange County Endowment Fund
Safe Harbors of the Hudson Endowment Fund
Touro College of Osteopathic Medicine – Middletown Endowment Fund
Temple Sinai Endowment Fund
United Way of Orange County Endowment Fund in Memory of Marion S. Murphy
Wallkill River School of Art Fund
Leonard Weissman Education Endowment Fund
The Neversink Valley Area Museum
Wallkill Valley Health Coalition Corp. Fund
YWCA Orange County Endowment Fund
Zylofone Foundation: Performing Arts for Special Needs

{ Designated Funds }
Through a designated fund, donors are able to support their favorite nonprofit organizations, now and forever. Distributions from these funds are restricted to those selected by the donor.

Anonymous Designated Fund #1
The Warwick Historical Society
Community Foundation of Orange County Endowment Fund*
Ethel K. and Kenyon D. Ettinger Memorial Fund
Northport Historical Society
Friends of Orange County Youth Bureau Fund*
Friends of Valley View Foundation*
Goshen Library Foundation*
Gumaer Cemetery/Pioneer Knoll Cemetery Fund
Minisink Valley Historical Society
Hudson Valley Animal Shelter Fund
Clapton’s Safe Haven Rescue
Hudson Valley SPCA
Rocky’s Refuge, Inc.
Warwick Valley Humane Society
The Jacobowitz Family Trust Fund*
A Charitable Lead Trust
Community Foundation of Orange and Sullivan
Jacques and Florence Levine SubFund of the OCLT Endowment Fund
Orange County Land Trust
The Harold and Carol Levine Subfund of the Orange County Land Trust
Orange County Land Trust
John Mazur Endowment Fund for the Benefit of Cornell Cooperative Extension of Orange County Education Center & 4-H Park
Cornell Cooperative Extension of Orange County
John Mazur Endowment Fund for the Benefit of Orange County Arboretum/
Ruth & Jim Ottaway Education Center
Friends of the Orange County Arboretum
The McTamaney Fund*
The Military Appreciation Day Fund
Expenses associated with the 2017 Military Appreciation Day Picnic
The Rowley Family Birthing Center Enhancement Fund
Orange Regional Medical Center
September 11th Anniversary Benefit Fund
Graham Skea Endowment Fund for the benefit of the OC Arboretum/
Ottaway Education Center*
Valley Central Education Foundation
Valley Central Education Foundation
Advance Testing – James and Nancy Smith Scholarship Fund*
Anonymous Donor Advised Fund #1
Fundacion para la Comunicacion Social Luciernaga
The ATB (Alexander Thomas Blazeski) Legacy Fund
Anne F. Bourne Memorial Fund
Mount Saint Mary College
The Daniel and Jason Coffey Memorial Fund
Friends of Newburgh Crew Inc.
Deerpark Heritage Fund
Empire State Bank Charitable Trust
The Carl V. Bini Memorial Fund
Meals on Wheels of Staten Island
Safe Harbors of the Hudson
Staten Island Children’s Museum
Chris Farlekas Legacy Fund*
The Corinne Feller Memorial Fund
Athletes for Awareness Presentation
Orange Regional Medical Center
FF Thomas J. Foley Foundation
Chief And Detective James T. Giery (Father & Son) Memorial Fund*
The Ronnie Honigsbaum-Caplan-Bensley Fund
Country Kids Food Pantry
Kind Keepers, Inc.
Newburgh Scats, Inc.
The Meyer and Lillian Jacobowitz Memorial Fund
Hudson Highlands Nature Museum
Lauren Kaleta – Meyer & Lillian Jacobowitz Business Award
Daniel Rechtovic – The Morton I. Blackman Award
Rebecca Redner – Edward Edsall Award
The Bud and Ruth Kassel Fund
Orange County Land Trust
Kidz4Causes Fund
Safe Homes of Orange County, Inc.
South Mountain Community Church
Bhag Mall & Leela Wanti Kumar Foundation
India Temple Foundation of Catskill Region
Alvin Lehman Foundation
Richard P. O’Beirne Memorial Foundation
Shawn McNair
IBEW Local Union 363 Apprenticeship Program
Plumbers and Steamfitters Local Union 373 Joint Apprenticeship Training Program
Lucas O’Connor Memorial Fund
Daniel J. Allspach
Jared Hludzinski

{ Donor Advised Funds }
These funds established by individuals, families, businesses or organizations offer a simple, powerful and highly personal approach for giving. Donors can make charitable grants to a variety of nonprofit organizations, which can change year to year. Donor advised funds are a great tool to teach future generations about the importance of giving back to the community through family philanthropy.

Anonymous Designated Fund #1
The Warwick Historical Society
Community Foundation of Orange County Endowment Fund*
Ethel K. and Kenyon D. Ettinger Memorial Fund
Northport Historical Society
Friends of Orange County Youth Bureau Fund*
Friends of Valley View Foundation*
Goshen Library Foundation*
Donor Advised Funds continued...

Plain Family Charitable Fund*
Richie Reynolds Memorial Fund*
The Robert Rowell Foundation
Wells Fargo Home Mortgage
Rowley Family Foundation
Community Foundation of Orange and Sullivan
Corinne Feller Memorial Fund
Corinne Feller Memorial Scholarship Fund
Cornerstone Family Health Center Girls on the Run Hudson Valley, Inc.
Habitat For Humanity of Greater Newburgh, Inc.
Hailey’s Hope Foundation
HONOR ehg, Inc.
Lehigh University Foundation
Trevor Loughlin Foundation
Maternal Infant Services Network
RECAP – Regional Economic Community Action Program, Inc.
Rotary Club of Middletown
San Miguel Academy
Wallkill Valley Land Trust
YMCA of Middletown
John C. Smith Fund
Jared M. Sparks
Brian Strommer II Fund*
The Wesley-Krueger Family Foundation
Leadership Orange Endowment Fund
Nora Cronin Presentation Academy
Orange County Arts Council
RECAP – Regional Economic Community Action Program, Inc.
YWCA Orange County

Field of Interest Funds
For donors who are interested in focusing their grant making in a particular area of community, such as education, the arts, health and wellness, development disabilities, youth or veterans, for example, field of interest funds are an effective vehicle. CFOS ensures that grants to qualified nonprofit organizations in your chosen focus area will be distributed, now and forever.

105th Airlift Wing Alumni Association Fund*
Amy Alexander Foundation*
The Jay and Carol Anthony Foundation for Autism Support
Mental Health Association in Orange County, Inc.
Pine Bush High School

The Lieutenant Gregg Atlas Foundation
The Gertrude and Scott Dropkin AIDS Treatment and Care Fund*
Ronald I. Jacobowitz Health/Educational Fund
Bridget L. Urbanski
Aaron Weisblatt
The Lake Foundation*
The Mike Levine Journalism Education Fund*
Marcello’s Miracle Foundation*
The Gerry Nevins Foundation Fund
Grant made for housing support on behalf of widows/widowers
The Roy D. Parker Education Fund
Marina Caceres
Britney Ice
Tristen Mann
Heleigh Massa
Megan McCloskey
Maison Orsillo
Katherina Pierre
Shannon Ryan
Brianna Vita
Cara Walsh
Bill Perry Memorial Fund For Music Education and Appreciation
Mika Leonard
Joseph M. Rabess Memorial Foundation*
SAIL Foundation*
The Fund for Senior Services in Memory of Anne Coon*
St. Pat’s Ramble Fund
Ali Adaptive Sports and Fitness
American Legion Post 521
Boy Scout Troop #31
The Cancer Resource Center of the Hudson Valley
Humane Society of Walden, Inc.
Inspire – The CP Center
Montgomery Fire Department
Montgomery Food Pantry
Montgomery Little League
Orange County Soccer Club
Tri County Community Partnership
Valley Central Youth Football and Cheerleading
Veterans of Foreign Wars
Village of Montgomery PBA
Walden Ambulance Corps.
Walden PBA
We Are Just Children Fund*

Fiscal Sponsorships
CFOS offers fiscal sponsorship to newly established charitable groups that have not yet achieved 501(c)(3) status so they are able to accept qualified charitable donations and begin their work in the community. Applications for fiscal sponsorship are reviewed by the Foundation’s Board of Directors on a case by case basis.

Cornwall-on-Hudson Playground Project
Goshen Art League
Illuminate Goshen, Inc. Fund
Newburgh Football Fund
Newburgh Illuminated
Photographers for Hope
Warwick Playground Dreams

Project Funds
Funds in this category are established for a specific project or cause, typically with a definitive end date or completion goal.

Light It Up Blue Hudson Valley Fund
Mental Health Association in Orange County, Inc. – Autism Move-A-Thon
Marine Corps Wing VMGR 452
Children of Fallen Patriots Foundation
Wingman Foundation

Unrestricted Fund
Make A Difference Fund
Catskill Regional Medical Center
Grace Episcopal Church
HONOR ehg, Inc.
Interfaith Outreach United

*Fund is still growing and did not make any charitable distributions in 2017/2018
Our Family of Funds
Established by donors in

SULLIVAN COUNTY

Our family of funds in Sullivan County support a wide variety of charitable causes. Full descriptions and additional background on any of these funds can be found on the Foundation’s website at www.cfosny.org.

Each fund listing is followed by grant recipients or scholarships disbursed in fiscal year July 1, 2017 – June 30, 2018. Please note that some funds are still growing (as marked with *) through fundraisers and donations and are not yet making charitable distributions in which case there is no recipient or grantee listed.
OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN SULLIVAN COUNTY

**Scholarship Funds**

These funds were established to distribute educational scholarships to assist students reach their academic and career-oriented goals. Each scholarship has specific criteria which is set by the donor(s).

Thanks to the generosity of those who established the following funds, CFOS is one of the largest providers of scholarships in the Orange and Sullivan County communities. For full descriptions of these scholarship funds or to apply, please visit [www.cfosny.org](http://www.cfosny.org).

Students listed in this report received scholarships in the Spring of 2017, with payments made during fiscal year July 1, 2017 – June 30, 2018.

- **The Ashley & Sierra Memorial Scholarship Fund**
  - Taylor Parks
  - Marina Porrata
  - Patrick Sikorski

- **The Matthew R. Bertholf Scholarship Fund**
  - Michael Ryan Jr.

- **The Samuel Beytin Fallsburg Central Community Scholarship Fund**
  - Mary Elizabeth Kellerman
  - Olav Peterson Langeland
  - Brittnay Leventoff
  - Brittnay Mackiel
  - Alexandria Porter
  - Brooke Sapolsky
  - Brendan Sapolsky
  - Morgan Williams
  - Pu Zheng

- **Sheila Birkett Gift of Life Scholarship Fund**
  - Audrey Mellan

- **Peter H. Cahalan Scholarship Fund**
  - Taylor Pavese
  - John Rhodes
  - Sarah Rustic
  - Patrick Sikorski

- **James and Eleanor Cain Scholarship Fund**
  - William Colpoys
  - Alyssa Diaz
  - Ceili Horton
  - Elizabeth Kuehn

- **The Marine P.F.C. Jerry B. Evans Memorial Scholarship Fund**
  - Diana Kapciova

- **Jocelyn Levner-Nissenbaum Memorial Scholarship Fund**
  - Brittany Mackiel

- **Liberty Rotary Club Scholarship Fund**
  - Liberty Rotary Club

- **Elissa Lippen/Matthew Helm Memorial Scholarship Fund**
  - Brittany Leventoff

- **The Haddon C. Pantel Memorial Scholarship Fund**
  - Destinee Ramos

- **Frank A. and Lulu Rose Foundation**
  - Kristopher DiBartolo
  - Ariel Galvez
  - Vito Galvez
  - Kayli Green
  - Jeremy Johaneman
  - Farrah Mills
  - Fern Mills
  - Angelo Piscitelli
  - Kaitlin Rau
  - Dakota Rogers
  - Brandon Sparkman
  - Dillon Taggart

- **The Isaac and Ruthe Silberman Legal Profession/Avrutis and Ruthe Silberman Medical Scholarship Fund**

- **The Skoda Family Scholarship Fund at Cornell Cooperative Extension, Sullivan County**

- **Sullivan Renaissance Scholarship Fund**
  - Michael Dorn
  - Samantha Dorn
  - Cheyanne Matulewich
  - Mackenzie Mitchell
  - Michael Schulte
  - Cristian Serapio

- **Blake & Dorothy Washington Scholarship Fund**
  - Thomas Nola

- **Earle and Elizabeth Wilde/Cornell Cooperative Extension Sullivan County Scholarship Fund**
  - Brent VanAken

*Fund is still growing and did not make any charitable distributions in 2017/2018

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"I can’t thank the Community Foundation enough for your continued support of NOVA. The increased donation is so greatly appreciated and truly makes a difference for the people who need this financial assistance to achieve their dreams of mobility. — Andrea Vrobel / Executive Director, National Organization for Vehicle Accessibility"
**Donor Advised Funds**

These funds established by individuals, families, businesses or organizations offer a simple, powerful and highly personal approach for giving. Donors can make charitable grants to a variety of nonprofit organizations, which can change year to year. Donor advised funds are a great tool to teach future generations about the importance of giving back to the community through family philanthropy.

**Anonymous Fund #2**
Anonymous Grant

**Can’t Hurt Steel Community Foundation**
Lynzee Kelty
Garrett M. Kolvenbach
Samantha Laput
Jordan Lepes

**Darren Foss Memorial Fund***

**Barry Foster Fund***

**The Siegel Music and Arts Endowment Fund**

**Robert Van Etten, Jr. Fund**
Mr. Anderson Herm
Ms. Dana Kurthy

**Field of Interest Funds**

For donors who are interested in focusing their grantmaking in a particular area of community, such as education, the arts, health and wellness, development disabilities, youth or veterans, for example, field of interest funds are an effective vehicle. CFOS ensures that grants to qualified nonprofit organizations in your chosen focus area will be distributed, now and forever.

**Doug Ackermann and Brenna Darling Memorial Fund**

**Congregation Ahavath Israel Perpetual Care Fund***

**Entertainment Properties Trust/ Empire Resorts Fund***

**The Gerry Health Services Fund**

**Lazare and Charlotte Kaplan Foundation Fund**
Kyle Banks
Rachel Barnhart
William Brosius
Jake Budd
Toni Ann Chianese
William Colpoys

Justin Cristaldi
Kristopher DiBartolo
Mollie Engle
Rheanna Fiddle
Liam Fogarty
Ariel Galvez
Vito Galvez
Matthew Heintz
Kyle Hendrickson
Nickolas Hill
Robert Johaneman
Brett Kiakis
Elizabeth Kuehn
Lucy Kunz
Livingston Manor Free Library
Livingston Manor Rotary Club
Manor Ink/Livingston Manor Free Library
Joseph McDoal
Faith Mills
Farrah Mills
Fern Mills
Chase Molinari
Heather Mustavs
Tristin Perez
Angelo Piscitelli
Kaitlin Rau
Dakota Rogers
Jessica Roser
Tara Roser
Tristin M. Sabatini
Brandon Sparkman
Aryanna Staudt
Dillon Taggart
Patrick Valentine
Dana Will

**Jacob Kotin Teens in Crisis Fund***

**Kathy McMichael Memorial Foundation**

All grants are to support individuals with catastrophic illnesses
- Catskill Regional Medical Center
- Jewish Family Service of Orange County, Inc.
- Westchester Medical Center

**The Sullivan Renaissance Fund**
Gerry Foundation

**Fiscal Sponsorships**

CFOS offers fiscal sponsorship to newly established charitable groups that have not yet achieved 501(c)(3) status so they are able to accept qualified charitable donations and begin their work in the community. Applications for fiscal sponsorship are reviewed by the Foundation’s Board of Directors on a case by case basis.

Monticello Motor Club-Cops for Kids Fund

ND Studios Community Give Back Program Fund

Sullivan County Nonprofit Leadership Summit

“Hands down the best nonprofit in the region. There’s something connected to the Community Foundation that literally anyone can get behind.”

— Whitney Bowers / Volunteer & Past Committee Member
Our Family of Funds Established by Donors in SURROUNDING AREAS

From time to time, CFOS works with donors from outside of Orange and Sullivan counties. Full descriptions and additional background on any of these funds can be found on the Foundation’s website at www.cfosny.org.

Each fund listing is followed by grant recipients or scholarships disbursed in fiscal year July 1, 2017 – June 30, 2018. Please note that some funds are still growing (as marked with *) through fundraisers and donations and are not yet making charitable distributions in which case there is no recipient or grantee listed.
These funds were established to distribute educational scholarships to assist students reach their academic and career-oriented goals. Each scholarship has specific criteria which is set by the donor(s).

Thanks to the generosity of those who established the following funds, CFOS is one of the largest providers of scholarships in the Orange and Sullivan County communities. For full descriptions of these scholarship funds or to apply, please visit [www.cfosny.org](http://www.cfosny.org).

Students listed in this report received scholarships in the Spring of 2017, with payments made during fiscal year July 1, 2017 - June 30, 2018.

**Destinations of New York State Travel, Tourism, Hospitality & Culinary College Education Scholarship Fund**

Emily Gray  
Jennifer Martinez  
Linden Pohland  
Elizabeth T. Popson

**The FF Denis P. Germain Memorial Scholarship Fund**

Jake Spence  
Amanda B. Wannamaker

**Agency Funds**

CFOS partners with a variety of area nonprofit organizations for administration of their endowment funds. Not only does CFOS assist with prudent investment of these long-term funds, but also offers planned giving support to our nonprofit partners to receive gifts of all kinds including appreciated stock, real estate, bequests, life insurance and more.

**Rockland Community Foundation**

Grants to various organizations and projects in Rockland County

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RECAP’s partnership with the Community Foundation’s network strengthens our agency’s ability to survive in this uncertain economic climate and secures our services for the region’s most vulnerable populations.  
— Charles Quinn / C.E.O., RECAP
Named in honor of Oscar Benton Greenleaf, this society recognizes thoughtful individuals who have informed the Community Foundation of planned gifts including bequests, insurance policies, trusts and more. Oscar was an ordinary person with extraordinary goals, who lived life to the fullest and gave so that others could learn. His goodwill lives on through 4-year education scholarships for students from Port Jervis now and in perpetuity.

MEMBERS
Beth Anderson
Gil Anderson
5 Anonymous Donors
Ann Barber Smith
Lillian J. Bauer
Michael Bertolini
Mary Bratton
William J. Bratton, Jr.
Kenn Brodmerkel
Jerry Duane
Joseph Dunwald
Anita Feller
Ron Feller
Mark Fenton
Katharine F. Fitzgerald
Nicholas Gerten
Oscar B. Greenleaf
The Grillo Family
Joanne Gross
Kenneth I. Gumaer, Sr., DVM
Christian M. Hammaren
Marian Hammaren
J. Sadler Hayes
Sheila Hayes
David L. Hawkins
Nicole Lee
Robert Lee
Sandy Leonard
Harold Levine
Douglas McBride
Nancy McBride
David McTamaney
Mary McTamaney
Karen Minogue
Edward Moulton
Floranne Moulton
Robert Onofry
Anne Palmer
Nicholas Preddice
Jean A. Rowe
Agnes C. Ringwood
Norma Schadt
Willard Schadt
Graham Skea
Elizabeth Smith
RJ Smith
Joshua Sommers
Mary J. Sullivan
Michelle Terwilliger-Hathaway
Dana Terwilliger-O’Neill
Mary Williamson
Allison Wynkoop
Derrik Wynkoop

As a successful businessman, valued board member, generous donor, husband and father, Nick Preddice is dedicated to supporting his community on many levels. His deep commitment to a variety of causes – with a focus on those supporting individuals with disabilities – is inspiring. Not only does he give of his time, talent and treasure, he consistently brings innovative ideas to the organizations for which he volunteers to elevate their development efforts.

Earlier this year, Nick sought to bring his philanthropy to new heights, while also teaching his children the value of giving back. Upon sage advice from his estate planning attorney, Nick established a donor advised fund at CFOS, creating a vehicle to distribute grants to his favorite charities both during his lifetime and after his death with the involvement of the next generation. He took his generosity one step further and incorporated a life insurance policy into his plan for the Preddice Family Foundation, of which CFOS is both the owner and the beneficiary. Nick will make an annual contribution to the Foundation which will cover the cost of the premium payments, along with additional direct contributions to the fund so he and his family can make charitable grants now, too. Upon Nick’s passing, the fund will distribute funds to three pre-selected charities of his choice, with the remaining invested in the Preddice Family Foundation. His sons and future generations will continue to make annual distributions in their family’s name for years to come. Nick is leading by example for not only his children, but for others who are interested in extending their charitable giving beyond just writing a check.
More than 5,160 generous individuals and organizations gave to and through the Community Foundation during Fiscal Year 2017–2018. Space limitations in this report preclude our ability to list donors who contributed less than $500, however, we are grateful and appreciative of every contribution, large and small. For a complete listing of Fiscal Year 2017–2018 donors, please visit our website at www.cfosny.org. Let our office know of any errors in this report or in the report listed on our website.

*Includes donations made to Community Foundation Operating Account
**Includes donations made to Community Foundation Endowment Fund

### $50,000 AND UP

- Anonymous Donor
- Arden LDC**
- Da Hunt For The Cure, LLC
- Inspire – The CP Center*
- The Kaplan Family Private Foundations*
- Monticello N.Y. Kiwanis Foundation
- Nora Cronin Presentation Academy
- Estate of Frank A. Rose
- Mr. Richard Rowley*
- Mr. Edward Joseph Szulwach*
- Wallkill Valley Health Coalition Corp.

### $10,000–$49,999

- Anonymous Donors
- Mrs. JoAnn T. Atlas*
- Blacc Vanilla Cafe LLC
- Mr. and Mrs. Michael E. Bonura*
- Mr. and Mrs. Christopher J. Byrne
- Community Foundations of the Hudson Valley
- Computershare
- Cornerstone Family Healthcare*
- Crystal Run Healthcare LLP*
- Dr. and Mrs. Ralph W. Decker
- Mr. and Mrs. Martin A. Dlugatz
- Mr. James R. Duff
- The Dyson Foundation*
- Fallsburg Central School District
- Mr. and Mrs. Mark Fenton
- Mr. Joel S. Finkelstein and Ms. Bonna Lynn Horovitz*
- Mr. and Mrs. Frank & Judy Gallagher
- The Greater Newburgh Symphony Orchestra
- Mr. Christopher Grillo*
- Habitat For Humanity of Greater Newburgh, Inc.*
- HONOR ehg, Inc.*
- Independent Living, Inc.*

- Ms. Barbara Johnson
- Mr. and Mrs. Steven E. Kern
- Leprechaun Lines Foundation
- Liberty Rotary Club
- Mr. and Mrs. Joseph Matta*
- Mrs. Elizabeth McCurdy
- Mr. and Mrs. Donald W. Mirro
- Newburgh Chamber Music, Inc.
- NYS Tourism Industry Association, Inc.
- Ralph E. Ogden Foundation, Inc.*
- Old Rhinebeck Aerodrome Airshows Inc.
- Orange County Firefighters Museum
- Orange County Youth Football and Cheerleading
- Mr. Arthur A. Patchett
- Periwinkle Productions Inc.
- Pets Alive, Inc.
- Mr. and Mrs. Nicholas S. Preddice*
- Red Bulls New York, Inc.
- Mr. and Mrs. George Reilly
- Mr. Robert A. Reynolds Jr.
- Mr. and Mrs. Keith Suehnholz
- Walden Savings Bank*
- Mr. Matthew Wilhelm
- Michael Ryan Zodda Foundation

### $5,000–$9,999

- BNY Mellon Wealth Management*
- Mr. Kenn Brodmerkel
- Ms. Kim Bushane
- Dr. and Mrs. John F. Carey
- Catskill Regional Medical Center*
- Chester Historical Society
- Ms. Lillian Chiat
- Ms. Catrine Giery
- The Charles and Marilyn Clark Charitable Fund
- Mr. and Mrs. Lester M. Cohen
- Mr. Samuel A. Cohen
- The Stephen Colbert Americone Dream Fund

- Mr. and Mrs. Richard A. Coleman
- Construction Contractors Association of the Hudson Valley, Inc.*
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<td>$500-$999</td>
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