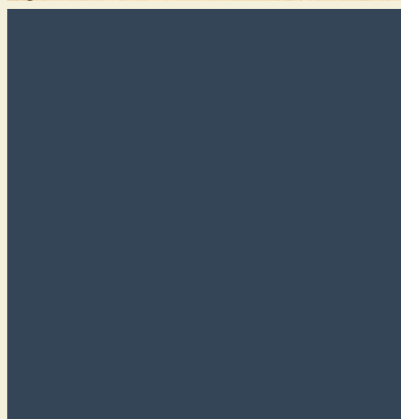


## COMMUNITY FOUNDATION OF ORANGE AND SULLIVAN

30 Scott's Corners Drive, Suite 203  
Montgomery, NY 12549

NON-PROFIT  
ORGANIZATION  
US POSTAGE PAID  
NEWBURGH, NY  
PERMIT NO. 39




VISIT US ONLINE AT: [WWW.CFOSNY.ORG](http://WWW.CFOSNY.ORG)

Office: (845) 769-9393 Fax: (845) 769-9391

30 Scott's Corners Drive, Suite 203

Montgomery, NY 12549

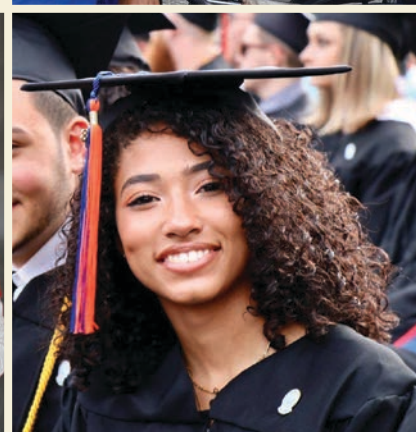
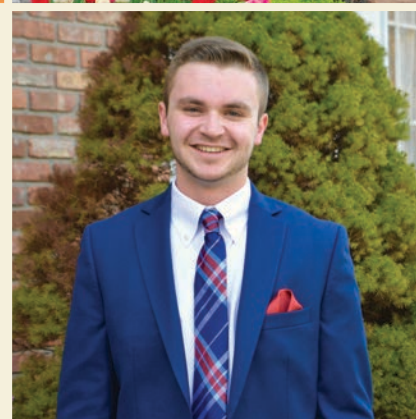




COMMUNITY  
FOUNDATION  
— of —  
ORANGE and SULLIVAN

**2018**  
ANNUAL REPORT

Connecting People Who Care  
with Causes that Matter







# {MISSION STATEMENT}

Our mission is to enable charitable individuals and organizations to become meaningful donors by providing trusted support and expertise for their contributions to make a difference in our community, now and forever.

## OUR CORE VALUES

1. Excellence in achieving the highest standard in all aspects of the organization.
2. Stewardship by ensuring the planned legacy of donors through sound financial management.
3. Strategic partnerships to understand and address the needs of individuals and organizations in our region.

## OUR STAFF

The staff of the Community Foundation offers you the opportunity of a lifetime to support the causes that are important to you.

Whether you are interested in making a gift, establishing a fund or charitable trust, becoming a President's Circle Member, joining the Greenleaf Legacy Society, or learning more about all of the services we offer, we are here to help. We offer personal services and planned giving expertise to help you fulfill your charitable dreams, for good, for ever.



**Elizabeth Rowley, CFRE**  
President and CEO  
Elizabeth@cfosny.org



**Stacey Muller**  
Finance Manager  
Stacey@cfosny.org



**Michelle Hathaway**  
Director of Development  
Michelle@cfosny.org



**Sarah Pruscki**  
Communications &  
Program Coordinator  
Sarah@cfosny.org



**Melissa Pawlak**  
Administrative Assistant  
Melissa@cfosny.org

### CONTENT:

Elizabeth Rowley  
Michelle Hathaway  
Stacey Muller  
Melissa Pawlak  
Sarah Pruscki

### DESIGN:

BBG&G Advertising  
& Public Relations

### PRINTING:

Steingart Printing

### COMMUNITY FOUNDATION OF ORANGE AND SULLIVAN

30 Scott's Corners Drive, Suite  
203 Montgomery, NY 12549  
(845) 769-9393

[www.cfosny.org](http://www.cfosny.org)



**Elizabeth Rowley**  
President & CEO

**Josh Sommers**  
(Past) Chairman, Board of Directors

**Timothy S. McCausland**  
Chairman, Board of Directors

## { GREETINGS FROM THE PRESIDENT & CEO AND CHAIRMAN

### Greetings friends, neighbors and colleagues,

As the Community Foundation nears its 20th year of providing trusted support and expertise for enhanced charitable giving in the region, we say thank you to our many donors and fund representatives who work through CFOS to support the charitable causes and community initiatives that matter most to them. The 2017-2018 giving year marked continued growth for the Community Foundation as we distributed a record-breaking number of charitable grants and scholarships, all while working with new donors to establish permanent endowments that will benefit our community – now and forever.

Josh Sommers concluded his term as Chairman in June of 2018 after serving in this role since 2016. His marketing expertise, broad network and thoughtful leadership have been tremendous assets to the Community Foundation and we thank him for his exceptional involvement since 2006. Josh joins an esteemed group of former board leaders since our inception in 1999, including Ruth Kassel, R.J. Smith, Gerald Jacobowitz and Derrik Wynkoop.

As you flip through the pages of this year's Annual Report, you will read about your remarkable friends, neighbors and colleagues who have made charitable giving a top priority in their lives. We hope this will inspire and encourage you on many levels.

We look forward to continuing to expand the well-being, vibrancy and philanthropic spirit of the communities we serve and thank you for your commitment to our community.

Warmly,

**Elizabeth Rowley**  
President & CEO

**Timothy S. McCausland**  
Chairman, Board of Directors



**DOLLARS  
GIVEN BACK:**  
**\$11,194,815**



**FUNDS  
ESTABLISHED:**  
**335**



**ASSETS:**  
**\$29,079,039**

ESTABLISHED

**44** NEW

charitable funds  
with assets totaling

**\$579,740**

DISTRIBUTED

**\$1,545,090**

in charitable  
grants and  
education  
scholarships

ACHIEVED  
total assets of

**\$29.1 M**

as of 6.30.18

## { 2017–2018 Highlights }

RECEIVED

**\$4,325,438**

in contributions for

**EXISTING**

CFOS FUNDS

COMPLETED

**7<sup>th</sup>**  
**PERFECT**  
financial audit

Executed the  
3RD ANNUAL  
HUDSON VALLEY GIVES  
raising

**\$240,849**

for 174 nonprofits  
in the region

DISTRIBUTED  
THE 5<sup>TH</sup> ROUND of  
MAKE A DIFFERENCE  
grants to Orange and  
Sullivan organizations  
while focusing on  
increasing available  
funds for future  
grantmaking

COMPLETED

**YEAR 2 of 3-YEAR  
STRATEGIC PLAN,**

making significant  
progress on several  
outcomes and goals,  
with a productive working  
retreat of the CFOS Board  
of Directors held in June

Accepted gifts from



**5,166 DONORS**  
during the year

# { BOARD OF DIRECTORS }

## OFFICERS

**Timothy S. McCausland, Esq., Chair**  
Managing Director, Private Banking  
Orange Bank & Trust Company

**Michael Bonura, Chair Elect**  
Principal  
Bonura Hospitality Group

**Dr. Michelle A. Koury, 1<sup>st</sup> Vice Chair**  
Chief Operating Officer  
Crystal Run Health

**Richard Shapiro, Esq., 2<sup>nd</sup> Vice Chair**  
Partner  
Blustein, Shapiro, Rich & Barone, LLP

**Christopher Corallo, Treasurer**  
Senior VP & CFO  
Mid-Hudson Valley Federal Credit Union

**Maggie Smith, Assistant Treasurer**  
President  
First Federal Savings of Middletown

**Bonnie J. Orr, CPA, Secretary**  
Partner  
Judelson, Giordano & Siegel, CPA, P.C.

**Josh Sommers, Immediate Past Chair**  
President  
Focus Media

**Eric Fuentes, Member at Large**  
Manager – Public Affairs  
Orange & Rockland Utilities, Inc.

**Gerald J. Skoda, Member at Large**  
Skoda Enterprises, Inc.

## DIRECTORS

**David Apps**  
Vice President, Commercial  
and Middle Market Lending  
Lakeland Bank

**William J. Bratton, Jr.**  
Financial Management  
Consultant  
WJB Consulting

**John M. Davies**  
Regional President & Chief  
Lending Officer  
Riverside Bank – A Division of  
Salisbury Bank New York

**Charles Degliomini\***  
Executive VP of Governmental  
Affairs & Corporate  
Communications  
Empire Resorts, Inc.

**Katharine F. Fitzgerald**  
Community Volunteer

**Gerald N. Jacobowitz, Esq.**  
Partner  
Jacobowitz and Gubits, LLP

**George Kinne**  
Chief Executive Officer  
Jeff Bank

**Barry Lewis\***  
Executive Editor  
Times Herald-Record

**Wayne Martin, CPA**  
Partner  
Goldstein, Karlewicz & Goldstein,  
LLP

**David Mistretta**  
General Manager  
Woodbury Common Premium  
Outlets

**Susan D. Najork**  
Community Volunteer

**William Quackenbush, MBA, ASA,  
MCBA, BCA, ABAR**  
Managing Director  
Advent Valuation Advisors, LLC

**Gary Siegel**  
President  
CD Trips, LLC

**R.J. Smith\***  
President  
RJ Smith Realty

**Amanda Ward**  
Sr. Director of Training and  
Workforce Development  
The Center for Discovery

**Derrik Wynkoop**  
President and CEO  
Walden Savings Bank

**Valerie K. Zammitti, JD, MBA, LLM**  
Partner  
Tuckfelt & Zammitti, PLLC

\*Not Pictured

## BOARD OF DIRECTORS EMERITUS

David T. Cocks\*\*  
Ruth B. Kassel  
James H. Ottaway, Jr.

\*\*deceased

## LEGAL COUNSEL

**Gary M. Schuster, Esq.**  
Jacobowitz and Gubits, LLP

**We thank Andrew Pavloff, CPA, Partner,  
Waschitz Pavloff CPA LLP for his service  
on our Board of Directors from 2009–2017.**





# { Nothing is Bigger than the Heart of a Volunteer }

## **FINANCE AND INVESTMENT COMMITTEE:** Oversees the finances and professional investment management

Christopher Corallo, Mid-Hudson Valley Federal Credit Union (Chair); David Apps, Lakeland Bank; Kevin DeHond, Wilmington Trust, N.A.; Domenick T. Del Rosso, CPA, MST, Judelson, Giordano & Siegel, CPA, PC; Don Frommer, Community Volunteer; Donald Karlewicz, CPA Goldstein, Karlewicz & Goldstein, LLP; Timothy S. McCausland, Esq., Orange Bank & Trust Company; Douglas J. Messina, CFP, CRPC, APMA, Pell Wealth Partners; David Mistretta, Woodbury Common Premium Outlets; Patrick Murphy, CPA, Cornerstone Family Healthcare; Kurtis Nordahl, CPA, MBA, RBT CPAs, LLP; Robert Quinlan, Quinlan Care LLC; Maggie Smith, First Federal Savings of Middletown; Tom Sperzel, Empire State Bank

## **PROFESSIONAL ADVISORS COUNCIL:** Develops and presents high-level professional education seminars

Richard J. Shapiro, Esq., Blustein, Shapiro, Rich & Barone, LLP (Chair); Don Badgley, Northwestern Mutual; Maureen Crush, Esq., Crush & Varma Law Group, PC; Todd Goldstein, The Misner Agency, Inc.; Tom Gorman, Raymond James; J. Sadler Hayes, II, CLU, Sadler Hayes Associates, Inc.; Edie Haughney, CIMA®, Ameriprise Financial, Inc.; Gerald N. Jacobowitz, Esq., Jacobowitz and Gubits, LLP; Kate Maloney, Orange Bank & Trust Company; Wayne Martin, CPA, Goldstein, Karlewicz & Goldstein; Benjamin Mills, CPA, Goldstein Lieberman & Company LLC; Bonnie J. Orr, CPA, Judelson, Giordano & Siegel, CPA, P.C.; Gary M. Schuster, Esq., Jacobowitz and Gubits, LLP

## **PROFESSIONAL ADVISORS SOCIETY:** Committed to encouraging charitable giving in our community

Tracy L. Badgley, CPA, Goldstein, Karlewicz & Goldstein, LLP; James Biagi, Esq., Retired Attorney, Professor; Jacob Brett, Focused Wealth Management; Susan Brown Otto, CPA, International Tax Advisory Services, LLC; James Bufalo, Northwestern Mutual; Grace Caporale, Harness Caporale Advisors; Ryan Coakley, CPFA®, Merrill Lynch Wealth Management; Corinne Cody, CPA, Judelson, Giordano & Siegel CPA, PC; Austin DuBois, Esq., Blustein, Shapiro, Rich & Barone, LLP; Frank Dwyer, Rhinebeck Asset Management; Linda Hannigan, Sedore & Co.; Jeremy Havens, Esq., Havens Law Firm; Martin Hersh, Esq., Martin Hersh Law Offices; Scott Lask, The Scott Lask Wealth Management Group, LLC; Kevin Mulqueen, CLU, ChFC, CFP, New York Life; Jonathan Rouis, CPA, RBT, CPA's, LLP; Tiombe Tallie Carter, Esq., Tallie Carter Law; Rob Unger, CPA, CFE, Judelson, Giordano & Siegel, CPA, PC; Deborah Weisman-Estis, Esq., Rider, Weiner & Frankel, PC

## **GOVERNANCE COMMITTEE:** Oversees nominating process, by-laws and board development

Bonnie J. Orr (Chair), Eric Fuentes, Gerald N. Jacobowitz, Timothy S. McCausland, Susan Najork, RJ Smith, Josh Sommers, Amanda Ward, Derrik Wynkoop

## **STRATEGIC PLANNING COMMITTEE:**

**Guides development and implementation of plan and organizational goals**

Timothy S. McCausland (Chair), Michelle A. Koury, William Quackenbush, Josh Sommers, Derrik Wynkoop

## **AUDIT COMMITTEE:**

**Oversees audit process**

Wayne Martin, (Chair), John M. Davies, William Quackenbush, Amanda Ward, Valerie K. Zammitti

## **DISTRIBUTION COMMITTEE:**

**Oversees grant programs**

Gerald J. Skoda (Chair), Molly Crist, Colleen Emery, Ron Feller, Heather Howley, Sandy Leonard, Scott Lerner, Dali Levy, Eileen Phillips, Dot Pinckney, Amanda Wilson

## **DEVELOPMENT AND MARKETING COMMITTEE:**

**Oversees marketing and development program**

Timothy S. McCausland (Chair), Gianna Franco, Jean Campbell Galli, Lynn Haskin, George Kinne, Bethany Lunden, Shannon McSweeney, Gary Siegel, Josh Sommers, Laine Spadola, Derrik Wynkoop

## **SPECIAL EVENTS COMMITTEE:**

**Assists with fundraising and events**

Sue Bliss, Michael Bonura, Molly Crist, Kristin Jensen, Pamela LaLonde, Barbara Malley, Timothy S. McCausland, Joann Menendez, Bonnie Orr, Rose Terwilliger, Carmen Vasquez, Allison Wynkoop, Derrik Wynkoop, Patricia Zang-DeClue

## **SULLIVAN COUNTY DEVELOPMENT COMMITTEE:**

**Assists with marketing and development in Sullivan County**

George Kinne (Chair), Charles Degliomini, Barry Lewis, Timothy S. McCausland, Andrew Pavloff, Gary Siegel, Gerald J. Skoda, Amanda Ward





# What Can the Community Foundation Do for You?



1. Provide a permanent vehicle for long-term charitable giving.
2. Offer an opportunity to support the causes that matter to you with little or no administrative work on your part.
3. Identify opportunities for maximum tax advantages based on your unique situation.
4. Ensure your favorite charitable causes are supported in perpetuity.
5. Create a lasting legacy for you in your community.
6. Create a platform for family philanthropy.

If you are looking to achieve any of these goals, call the Community Foundation to discuss the many ways we work with those looking to make a lasting impact in their community. We frequently collaborate with attorneys, accountants, financial planners or other trusted advisors to be sure that all details are covered.

**We thank the following area professional advisors who referred their clients to CFOS for their charitable planning this year, resulting in established funds.**

**Sarita Bhandarkar, J.D., LL.M. Tax**  
Bhandarkar Law, P.C.

**Jim Bufalo, CLU, ChFC**  
Northwestern Mutual

**Allison G. Cappella, Esq.**  
Jacobowitz and Gubits, LLP

**Dominic Cordisco, Esq.**  
Drake Loeb, PLLC

**Maureen Crush, Esq.**  
Crush & Varma Law Group, PC

**Glen L. Heller, Esq.**  
Drake Loeb, PLLC

**William Onofry, Esq.**  
William A. Onofry, PLLC

**Stephen E. Plain, CPA/PFS**  
SEP Financial Services

**Nicholas Preddice**  
The Affinity Group, LLC

**Gary M. Schuster, Esq.**  
Jacobowitz and Gubits, LLP

**Richard Shapiro, Esq.**  
Blustein, Shapiro, Rich  
& Barone, LLP



# COMMUNITY FOUNDATION OF ORANGE AND SULLIVAN

## STATEMENTS OF FINANCIAL POSITION: June 30, 2018 & 2017

### ASSETS

	2018	2017
Cash and Cash Equivalents	\$77,271	\$47,258
Restricted Cash and Cash Equivalents – Donor Imposed	2,360,222	1,476,098
Accounts Receivable	1,550	0
Prepaid Expenses	636	4,971
Investments	842,264	710,511
Restricted Investments – Donor Imposed	25,726,578	22,192,541
Student Loans Receivable		
less allowances of \$63,979 and \$36,643 as of		
June 30, 2018 and 2017, respectively	66,926	79,570
Fixed Assets, Net of Accumulated Depreciation	3,592	5,298
<b>Total Assets</b>	<b>\$29,079,039</b>	<b>\$24,516,247</b>

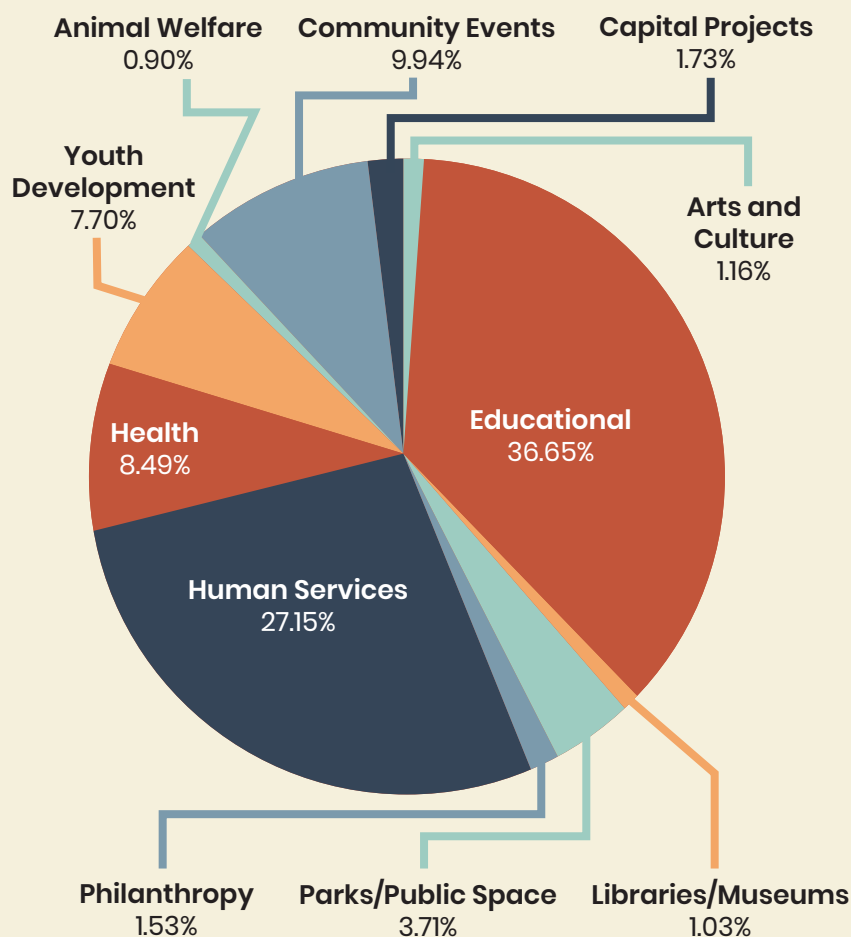
### LIABILITIES AND NET ASSETS

	2018	2017
Accounts Payable and Accrued Expenses	\$8,763	\$7,625
Deferred Revenue	7,750	6,000
Due to the Rockland Community Foundation	1,931,926	1,695,570
Agency Endowments	5,086,846	4,286,424
Obligation Under Split-Interest Agreement	32,501	28,176
<b>Total Liabilities</b>	<b>7,067,786</b>	<b>6,023,795</b>
<b>Net Assets:</b>		
Unrestricted	908,800	754,413
Temporarily Restricted	1,239,398	1,001,328
Permanently Restricted	19,863,055	16,736,711
<b>Total Net Assets</b>	<b>22,011,253</b>	<b>18,492,452</b>
<b>Total Liabilities and Net Assets</b>	<b>\$29,079,039</b>	<b>\$24,516,247</b>

The report represents only the highlights of our financial activities. The Foundation's complete audited financial statements and Form 990 may be obtained during regular business hours or on the Foundation's website at [www.cfosny.org](http://www.cfosny.org).

# { GRANTS BY CATEGORY }

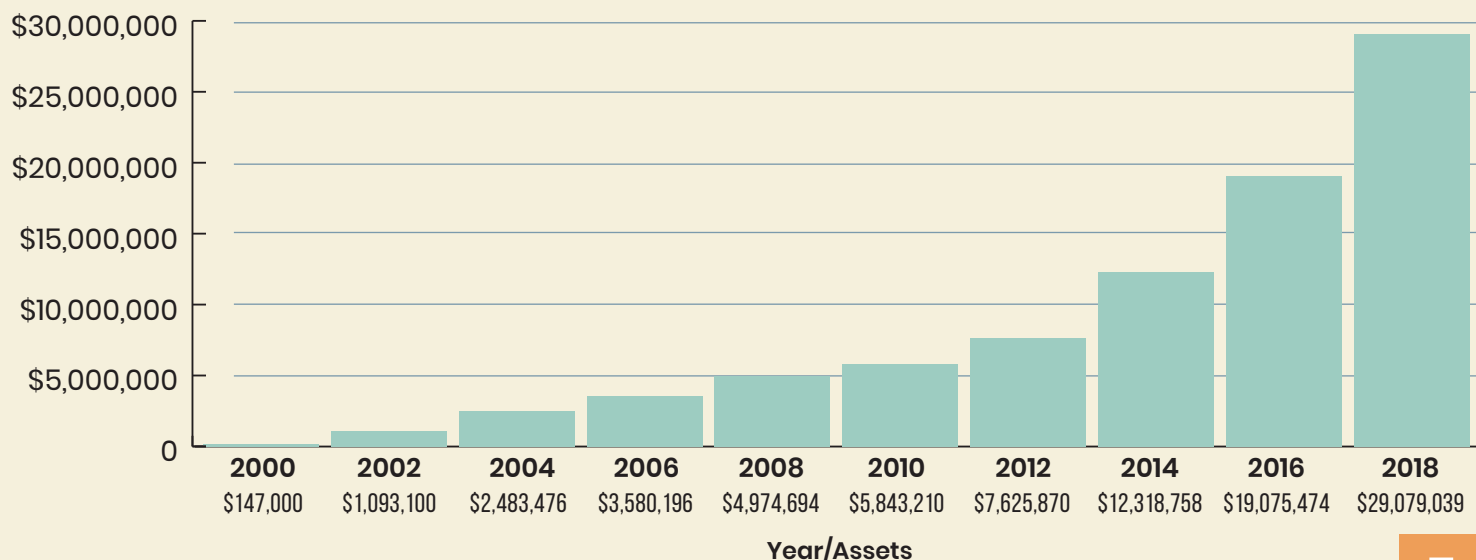
FISCAL YEAR  
2017-2018



Educational	\$566,311
Human Services	\$419,447
Community Events	\$153,608
Health	\$131,200
Youth Development	\$118,938
Parks/Public Space	\$57,391
Capital Projects	\$26,702
Philanthropy	\$23,667
Arts and Culture	\$17,901
Libraries/Museums	\$15,975
Animal Welfare	\$13,950

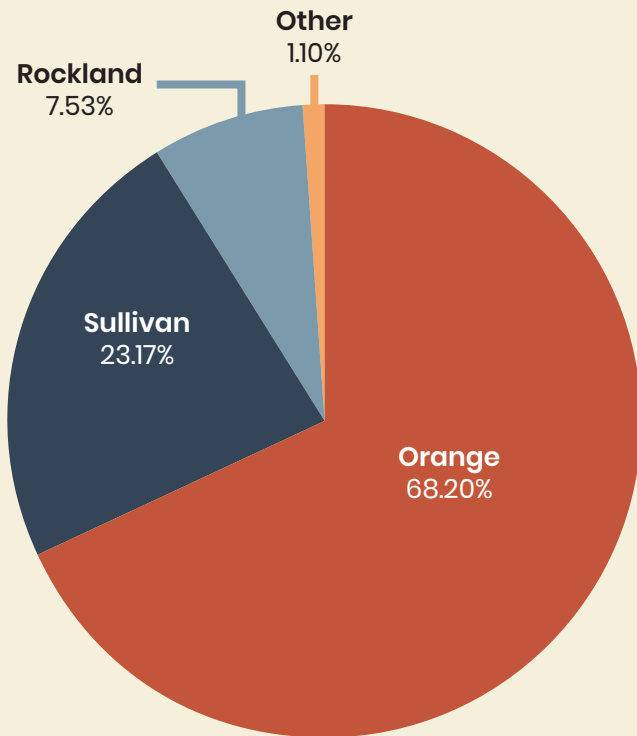
**TOTAL: \$1,545,090**

# { ENDOWMENT GROWTH CHART }





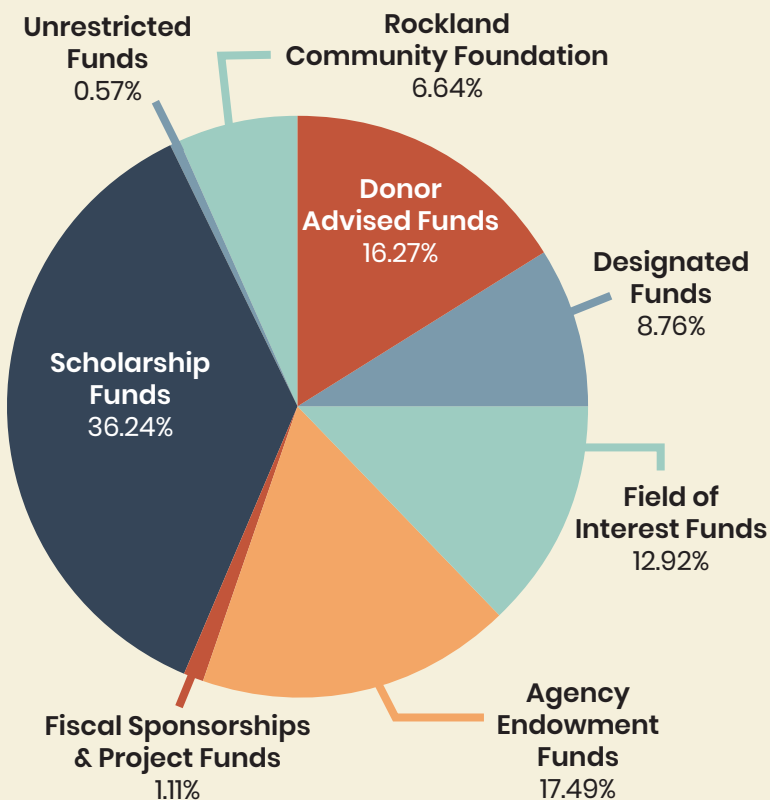
# { CHARITABLE FUNDS BY COUNTY }



Orange .....	\$19,831,105
Sullivan .....	\$6,736,581
Rockland .....	\$2,190,586
Other .....	\$320,767

**TOTAL: \$29,079,039**

# { ASSETS OF FUNDS BY CATEGORY }



Scholarship Funds .....	\$10,538,510
Agency Endowment Funds .....	\$5,086,846
Donor Advised Funds .....	\$4,730,681
Field of Interest Funds .....	\$3,758,286
Designated Funds .....	\$2,546,547
Rockland Community Foundation .....	\$1,930,977
Fiscal Sponsorships & Project Funds .....	\$321,652
Unrestricted Funds .....	\$162,540

**TOTAL: \$29,079,039**



# NEW FUNDS

**Established 2017–2018**

Over the past year, **44** new funds were established by thoughtful friends and neighbors to support a variety of causes. Each fund serves a specific purpose and will continue to grow over time to distribute grants and scholarships in perpetuity.





### **Bold Gold Media Fund**

This fund serves as a vehicle to collect funds for various charitable projects and events of the Bold Gold Media Group, including the annual Heart-A-Thon and fundraising for St. Jude's Hospital.



### **Da Hunt For The Cure Fund**

This fund distributes grants annually to nonprofit organizations that support children and families diagnosed with blood cancers, as well as other charitable organizations as recommended by the donors.



### **Bonura Family Foundation**

Established by the Bonura family, this fund will distribute grants annually to support various charitable and educational projects as recommended by the family.



### **EKB Kitchens / Matthew & Kathryn Wilhelm Charitable Fund**

This fund will provide grants annually as recommended by the donors to support various charitable and educational projects.



### **Kara-Lynn Caltavuturo Fashion Award Fund**

Established in memory of Kara-Lynn Caltavuturo, and in honor of her mother, Kathy Caltavuturo, a beloved paraprofessional, this fund will support a fashion or design award for a graduate of Valley Central High School.



### **Finkelstein Wellness Fund**

This fund will support the costs of physical and mental health and wellness services for individuals and families in need.



### **Clarkstown Senior HS South Alumni Memorial Fund**

Created by the Clarkstown High School South Class of 1987 to honor the memories of their departed classmates, this fund will distribute a scholarship to a graduate of Clarkstown High School South.



### **Forever Foundation**

This fund will distribute grants each year to nonprofit organizations as recommended by the donors, with a focus on children with disabilities, animal welfare, cancer research and scholarships.



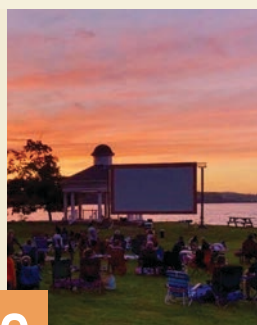
### **Buffy Cordisco Fund for Literacy and Learning**

Established in memory of Buffy Cordisco, this fund will support youth from the Port Jervis area to gain new educational and cultural experiences, purchase supplies/books for school or extracurricular activities and/or other expenses.



### **Friends of Habitat for Humanity of Greater Newburgh Fund**

This fund will help ensure long-term sustainability of their mission of developing neighborhoods through building projects which provide affordable housing for lower income people and families.



### **Cornwall on Hudson Special Events Committee Fund**

This fund is a vehicle to collect money raised by the Cornwall on Hudson Special Events Committee to support various community events.



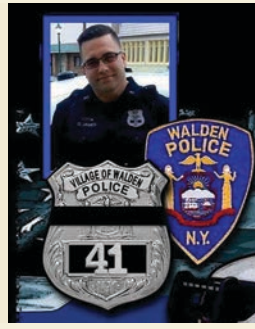
### **Friends of Older Adults Fund**

This fund supports enhanced services already provided by Orange County Office for the Aging and/or provides additional services that are not currently funded by the Orange County Office for the Aging's operating budget.



### Global To Local Fund

This fund accepts charitable contributions to support the activities of the Global to Local program at the Newburgh Excelsior Academy.



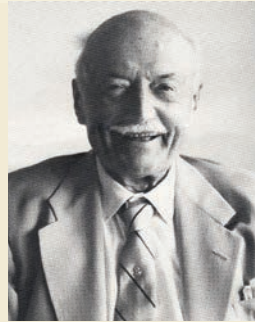
### Dustin James Fallen Police Officer Memorial Fund

Established in memory of Dustin James, a young Village of Walden Police Officer who died in an off-duty motorcycle accident, this fund will award scholarships annually to graduates of Valley Central High School and Beacon High School.



### Goshen Volunteer Ambulance Corps Fund

This fund serves as a vehicle for fundraising to support the critical work of the Goshen Volunteer Ambulance Corps.



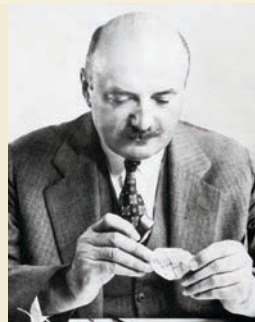
### Lazare and Charlotte Kaplan Foundation Community Discretionary Grant Fund

Established as a sub fund of the Lazare and Charlotte Kaplan Foundation, this fund will distribute grants to organizations in the Town of Rockland.



### Greater Washingtonville Lions Club Fund

This fund will receive donations for the building of an inclusive playground in Washingtonville for children of the Hudson Valley.



### Lazare and Charlotte Kaplan Foundation Student Discretionary Fund

Established as a sub fund of the Lazare and Charlotte Kaplan Foundation, this fund will support students in the Town of Rockland.



### H.A.W.K.E. Youth Sports Fund

Established in honor of Lonnie Hawke, this fund will provide grants to organizations and/or municipalities in the field of youth sports.



### Keep It Moving

Keep It Moving provides young people with the opportunity to engage in healthy, life affirming activities. In addition, Keep It Moving trains community members on the use of Narcan.



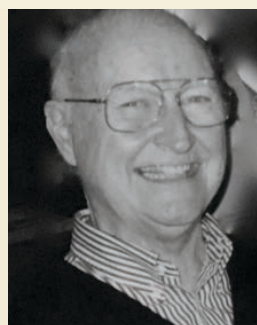
### Hudson Valley Honor Flight Fund

Established by an anonymous donor, this fund provides grants to Hudson Valley Honor Flight, a nonprofit organization that honors American Veterans by flying them to Washington, D.C. to see their war memorials at no cost.



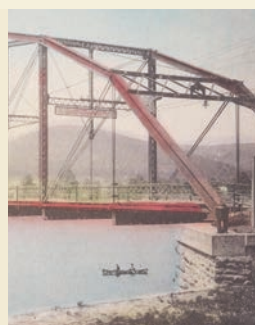
### Liberty, New York, Rotary Club Foundation Fund

This fund was created to support a hurricane relief mission team partnership consisting of members of the Liberty, NY Rotary Club, Operation Endeavor, Wings of Michael and Rotary District 7910.



### Edward F.X. Hughes Scholarship Fund

Established in memory of Edward F.X. Hughes, a beloved educator, scholarships will be distributed annually to graduating seniors from James I. O'Neill High School.



### Matamoras-Westfall Historical Society Educational Programs Endowment Fund

This fund will provide grants to the Matamoras-Westfall Historical Society for their educational programs.





### **Mel Mednick Memorial Scholarship Fund**

Established in memory of Mel Mednick, this fund provides scholarships annually to a graduating senior from Fallsburg High School.



### **The Periwinkle Fund For The Arts**

This fund distributes the Sunna Rasch Memorial Scholarship for Excellence in the Performing Arts annually to students from Sullivan County pursuing a degree in performing arts.



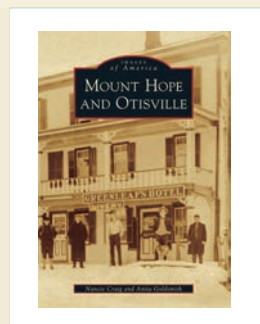
### **Monticello Kiwanis Foundation Inc. Fund**

Established through fundraising efforts of the Monticello Kiwanis Club, this fund distributes scholarships to graduates of Monticello Central School District annually.



### **Pets Alive Fund**

This fund is a vehicle to help ensure long-term sustainability and growth of Pets Alive, a no-kill animal rescue organization in Middletown, New York.



### **Mt. Hope Historical Society Educational Programs Endowment Fund**

This fund will provide grants to the Mt. Hope Historical Society for their educational programs.



### **Preddice Family Foundation**

Established by the Preddice family, this fund will distribute grants to support various charitable/educational projects as recommended by the family.



### **Newburgh Chorale Fund**

The Newburgh Chorale Fund will accept charitable contributions to support the activities of the Newburgh Chorale.



### **RECAP (Regional Economic Community Action Program, Inc.) Endowment Fund**

Established by RECAP, this fund provides general operating support to Orange County's designated anti-poverty agency.



### **Newburgh Urban Farm and Food Initiative (NUFFI)**

Newburgh Urban Farm and Food Initiative (NUFFI) fosters community and residential gardens as well as the production and distribution of food for the City of Newburgh.



### **Charlie Reichle Memorial Scholarship Fund**

In memory of Charlie Reichle, owner of Fred Reichle Diesel, this fund will distribute scholarships to a baseball player who exemplifies similar characteristics of giving back and kindness towards others.



### **Christopher Page Memorial Scholarship Fund**

This fund will distribute scholarships to graduating seniors from Highland Falls-Fort Montgomery Central School District with preference to students going into education.



### **Bud and Marie Reilly Fund**

This fund provides grants to nonprofit organizations and charitable causes with a focus on supporting families in crisis and issues of homelessness and poverty.



### **Rural Valley Cemetery Association Maintenance Fund**

This fund will provide grants to the Rural Valley Cemetery Association for maintenance of the cemetery in perpetuity.



### **Paul Van Doran Memorial Fund**

This fund will support various charitable or educational projects in memory of Paul Van Doran, one of three Goshen High School students who perished in a Driver's Education car crash on July 14, 2015, in Warwick, NY.



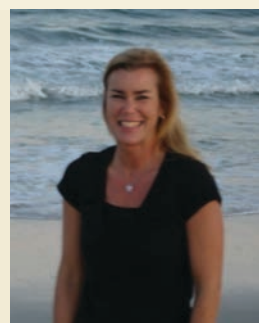
### **E.J. Szulwach Environmental Fund**

This fund will distribute scholarships to graduates of Chester Union Free School District who are continuing their education in the areas of environmental studies, agriculture, land protection, forestry, horticulture, and more.



### **Village of Chester Community Association**

This fund supports the activities and projects in the Village of Chester with the goal to increase the pride held by Chester's residents and bring new visitors to the Village to boost local businesses.



### **Christine Thomas Memorial Fund for Helping Others**

Established in memory of Christine Verheyleweghen Thomas, a counselor at Minisink Valley High School, this fund will provide support to suicide prevention initiatives and distribute scholarships.



### **Washingtonville Community Events Council**

This fund supports community events to promote social engagement, tourism and business success in Washingtonville.



### **Town of Shawangunk Community Clock Fund**

Established by Shawangunk's Main Street Revitalization Committee, this fund will collect donations towards the installation of a community clock in the Hamlet of Wallkill.



### **We Have Your 6 Fund**

This charitable fund will support initiatives for veterans with Post Traumatic Stress Disorder (PTSD).

**“ We are grateful for this wonderful foundation that keeps the memory of our son alive. CFOS has helped to provide fourteen years of scholarships in 2018. We have much love and appreciation for the staff and all of their hard work. — John and Antoinette Quinn / Anthony C. Quinn Scholarship Fund ”**

# Our Family of Funds Established by Donors in



Our family of funds in Orange County support a wide variety of charitable causes as reflected on the following pages. Full descriptions and additional background on any of these funds can be found on the Foundation's website at [www.cfosny.org](http://www.cfosny.org).

Each fund listing is followed by grant recipients or scholarships disbursed in fiscal year July 1, 2017 – June 30, 2018. Please note that some funds are still growing (as marked with \*) through fundraisers and donations and are not yet making charitable distributions in which case there is no recipient or grantee listed.



## OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN ORANGE COUNTY

### { Scholarship Funds }

These funds were established to distribute educational scholarships to assist students reach their academic and career-oriented goals. Each scholarship has specific criteria which is set by the donor(s).

Thanks to the generosity of those who established the following funds, CFOS is one of the largest providers of scholarships in the Orange and Sullivan County communities. For full descriptions of these scholarship funds or to apply, please visit [www.cfosny.org](http://www.cfosny.org).

Students listed in this report received scholarships in the Spring of 2017, with payments made during fiscal year July 1, 2017 – June 30, 2018

#### **Anonymous Scholarship Fund #1**

**Antonio Baglivo Memorial Scholarship Fund**  
Zachary Cole

#### **Lillian J. Bauer Scholarship Fund**

Eliza Garcia  
Naomi G. Hoeg  
Caroline Kucher  
Douglas Prundl, Jr.  
Austin Wilson

#### **The Ian Bennett/Situation Cares Memorial Fund**

Gabrielle Passick

#### **The Michael Bertolini & Jerry Duane Arts Education Scholarship Fund\***

**Michelle Renee Bratton Memorial Scholarship Fund**  
Corinne DeBeauvernet

#### **Elena Brodmerkel Scholarship For The Arts Fund\***

**The Christopher and Ellen Byrne Charitable Fund**  
Melissa Ventura-Jacinto

#### **The Carly Fund**

Lamisha Ahsan  
Newburgh Football Fund  
Jeongseok Suh

#### **Anthony Cavaliere Foundation**

Danele Lewis

#### **Center for Business Innovation Scholarship Fund\***

#### **Chester Kiwanis Scholarship Fund**

**The David T. Cocks Walden Savings Bank Memorial Scholarship Fund**  
Maxwell Marwin

#### **Scott F. Coen Memorial Scholarship Fund**

Alexis Barber

**Edward C. Moulton, Jr.; Cornwall Alumni Scholarship Fund**  
Elizabeth Klosky

#### **The Cornwall Central High School Scholar's Fund**

Kristen Henry  
Isma Rajpura  
Skye Soss

#### **The Edward R. and J. Roscoe Crist Memorial Scholarship Fund**

**Ross B. & Ken L. Decker Scholarship for the Arts Fund**  
Lili DeGraw

#### **Josh Depew Scholarship Fund\***

#### **The Justin T. Dimino Memorial Scholarship Fund**

Jenna N. Cupo  
Olivia Peano  
Kyle Strauss

#### **The Taylor and Kyle Doce Academic Scholarship Fund**

Sarah DeNicola  
Joseph Peterson

#### **Winifred Dunwald Memorial Scholarship Fund**

Alex DeChiara  
Robert Hayes  
Shelby Hoovler  
Jack Piscitelli  
Lauryn Rodriguez  
Jennifer Schock

#### **The Corinne Feller Memorial Scholarship Fund**

Austin Crofoot  
Mia Giordano  
Valerie Giordano  
Paul Laudati – *"Spirit of Corinne Feller Award" funded by the Crane Fund for Widows and Children*  
Daniel Rechterovic

#### **The FF (Firefighter) Thomas J. Foley Memorial Scholarship Fund**

Jake Cassel  
Shane Kennedy  
Emily Heghmann  
Meaghan McKiernan  
Ryan Thomas

#### **John D. Garrison Memorial Scholarship Fund**

Yesenia D. Arias Magana  
Sarah DeNicola

#### **Oscar B. Greenleaf Memorial Scholarship Fund**

Alexander Belsten  
Trevor Flynn  
Sarah Kean  
Garrett Reichert  
Morgan Sicuro  
Emily Tighe

#### **Susan Gunther Memorial Scholarship Fund**

Samantha K. Christman

#### **Caitlin M. Hammaren Memorial Foundation and Arts Institute Fund**

Lovina John

#### **Wendy Herm "Woman Warrior" Scholarship Fund\***

#### **Hoops For Hayes Fund**

Paul J. Morais

#### **Hudson Valley Builders & Remodelers Association Scholarship Fund**

William Morehouse Scholarship Award

#### **Hudson Valley Tuskegee Airmen Endowment Fund\***

#### **Marius Ivascu Aviation Foundation**

Javier E. Cobian  
Elizabeth Robertson

#### **Janine Izzo Memorial Scholarship\***

#### **The Jodi's Drive Scholarship Fund**

Mika Leonard  
Katherine Mattingly

#### **Kiwanis Club of Middletown Scholarship Fund**

Monticello N.Y. Kiwanis Foundation

#### **The Alison Klepper Memorial Fund**

Gianna Damato

#### **Charlene Klieverik Memorial Scholarship Fund**

Daniel J. Allspach  
Jared Hludzinski

#### **Abraham and Judith Kopald and Jonathan R. Kopald Scholarship Fund**

#### **Timothy Lubitz Memorial Fund**

Calista Bond  
Sean Masterson

#### **The David S. MacFarland Scholarship Fund**

#### **The John Maher Foundation**

Lizzy O'Connor  
Brendan Rose

#### **John Mazur Memorial Scholarship Fund**

Grace Ciabattoni  
Cassandra Frankel  
Colby Kresge  
Theresa O'Leary  
Caitlin Thorn

#### **The Richard G. McCoy Foundation**

Jennifer Lawson  
Richard Martucci  
New City Fire Engine Company #1  
Megan Rettino

#### **Spencer McLaughlin Fund**

Olivia Pogozelski

*\*Fund is still growing and did not make any charitable distributions in 2017/2018*

## OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN ORANGE COUNTY

### Scholarship Funds continued...

#### Middletown High School AoF/AoIT Scholarship Endowment Fund

#### Jennifer Newton Memorial Scholarship Fund

#### Orange County Youth Football and Cheerleading Scholarship Fund

Madison B. Ball  
Neal Chaudhry  
John Poplaski  
Gillian Presto

#### Erin Ortiz Memorial Scholarship Fund

Brendan Hughes  
Morgan Audrey Serkes

#### The Pine Bush Alumni Scholarship Fund

#### Pine Bush Youth Soccer Club Fund

#### David E. Phillips Music Scholarship Fund

Nicolas Haines

#### Michael Purcell Memorial Scholarship Fund

Francesca Scudroni  
John Tecklenburg, Jr.

#### Anthony C. Quinn Memorial Scholarship Fund

Gregory Knob  
Hunter Reinhardt

#### The David Racine Scholarship Fund

Matthew Cushing

#### Rescue 3 Fallen Heroes 9/11 Scholarship Fund

#### Al Romm Interdisciplinary Journalism Scholarship Fund

Miranda Feeley

#### Rotary Club of Middletown Golden Gear Educational Fund

Rotary Club of Middletown

#### Rotary Club of Walden Fund

#### Jean A. Rowe Scholarship Fund in Memory of John Culik and Anna Culik

William Thorpe

#### Jean A. Rowe Scholarship Fund in Memory of Thomas J. Rowe and Jean A. Rowe

Diana Kapciova

#### Jean A. Rowe Scholarship Fund in Memory of Thomas Rowe and Winifred Rowe

John Carnevali

#### Meghan Sager Memorial Fund

Hannah Welshoff

#### Elizabeth Sheldon Memorial Scholarship Fund

Justin Starke

#### E. Bash Soderlund and Barbara Soderlund - Women's University Club of Middletown Mentoring Fund

Harrie Mule

#### Justin Speights Scholarship Fund

William Bayer

#### The Joshua Stamm Memorial Scholarship Fund

AT Children's Project  
Camp Oakhurst  
Brian McKeeby  
Charles McMahon  
Vermont Adaptive Ski and Sports

#### The Archie Stewart Rotary Scholarship Fund

Alleyah Force  
Maria Jaffari  
Bridget Ruggiero  
Cora Stepakoff

#### The Timothy J. Sweitzer Memorial Fund

Kevin Kless Athletic Scholarship  
Paul Ocana Memorial Scholarship Fund

#### Christine Thomas Memorial Foundation

Alexis Vinolas

#### The Jane Unhjem Memorial Scholarship Fund

Alyson Rose Bjorkman

#### Rudolph Vallet Memorial Science and Education Scholarship Fund

Alexandra Steinberg

#### Wallkill East Rotary Scholarship Fund

Wallkill East Rotary

#### Frederick B. and Dorothy A. Wildfoerster Endowment Fund

#### John P. Williamson Memorial Fund

Erin McCurdy  
Ben Zakzewski

#### Isidore and Ethel Wittenberg Memorial Scholarship Fund\*

#### Women's University Club of Middletown End. Fund, a Sub-Fund of Soderlund Mentoring Fund

Rosamaria Aviles

#### Washingtonville 5 WTC Firefighters Memorial Fund

Kate Annesi  
Joseph DelGardo  
Jillian Donlon  
Katelyn Lerner  
Bryan Neinstadt

## { Agency Funds }

CFOS partners with a variety of area nonprofit organizations for administration of their endowment funds. Not only does CFOS assist with prudent investment of these long-term funds, but also offers planned giving support to our nonprofit partners to receive gifts of all kinds including appreciated stock, real estate, bequests, life insurance and more.

#### Access: Supports for Living Foundation Inc. Fund

#### Allegro Orchestra Fund

#### Big Brothers Big Sisters of Orange County Endowment Fund

#### Cornell Cooperative Extension Orange County Endowment Fund

#### Chester Historical Society Endowment Fund

#### Cornerstone Family Healthcare Endowment Fund

#### Nora Cronin Presentation Academy Endowment Fund

#### Crystal Run Village Foundation Fund

#### Charles Van I Cuddeback Fund - Neversink Valley Area Museum

The Neversink Valley Area Museum

#### Bill Devitt's Dream for Inspire

Orange Ulster BOCES  
(Max Popelsky and Sean Ruiz)  
SUNY Orange BRIDGES  
(George Lukach and Michael Cally)

#### Dispute Resolution Center, Inc.

#### Firefighters Burn Fund (Firefighters Burn Treatment Fund Inc. of Orange Ulster and Sullivan)

#### Greater Newburgh Symphony Orchestra Fund

#### Friends of Hill-Hold Fund

#### Historical Society of Newburgh Bay and The Highlands Endowment Fund

#### HONOR Endowment Fund

#### Hudson Highlands Nature Museum Endowment Fund

#### Independent Living, Inc. Fund

#### Jewish Family Service - Diane Finklestein Families in Crisis Fund

\*Fund is still growing and did not make any charitable distributions in 2017/2018

*Agency Funds continued...*

**Leadership Orange Endowment Fund**

**Newburgh Chamber Music Endowment Fund**

**Orange County Arts Council Fund**

**Orange County Firefighters Museum Endowment Fund**

**Orange County Land Trust Endowment Fund**

**The Record's People For People Fund**

**Safe Homes of Orange County Endowment Fund**

**Safe Harbors of the Hudson Endowment Fund**

**Touro College of Osteopathic Medicine - Middletown Endowment Fund**

**Temple Sinai Endowment Fund**  
Temple Sinai

**United Way of Orange County Endowment Fund in Memory of Marion S. Murphy**

**Wallkill River School of Art Fund**

**Leonard Weissman Education Endowment Fund**  
The Neversink Valley Area Museum

**Wallkill Valley Health Coalition Corp. Fund**

**YWCA Orange County Endowment Fund**

**Zylofone Foundation: Performing Arts for Special Needs**

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## **{ Designated Funds }**

Through a designated fund, donors are able to support their favorite nonprofit organizations, now and forever. Distributions from these funds are restricted to those selected by the donor.

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**Anonymous Designated Fund #1**  
The Warwick Historical Society

**Community Foundation of Orange County Endowment Fund\***

**Ethel K. and Kenyon D. Ettinger Memorial Fund**  
Northport Historical Society

**Friends of Orange County Youth Bureau Fund\***

**Friends of Valley View Foundation\***  
**Goshen Library Foundation\***

**Gumaer Cemetery/Pioneer Knoll Cemetery Fund**  
Minisink Valley Historical Society

**Hudson Valley Animal Shelter Fund**  
Clopon's Safe Haven Rescue  
Hudson Valley SPCA  
Rocky's Refuge, Inc.  
Warwick Valley Humane Society

**The Jacobowitz Family Trust Fund, a Charitable Lead Trust**  
Community Foundation of Orange and Sullivan

**Jacques and Florence Levine SubFund of the OCLT Endowment Fund**  
Orange County Land Trust

**The Harold and Carol Levine Subfund of the Orange County Land Trust**  
Orange County Land Trust

**John Mazur Endowment Fund for the Benefit of Cornell Cooperative Extension of Orange County Education Center & 4-H Park**  
Cornell Cooperative Extension of Orange County

**John Mazur Endowment Fund for the Benefit of Orange County Arboretum/Ruth & Jim Ottaway Education Center**  
Friends of the Orange County Arboretum

**The McTamanev Fund\***

**The Military Appreciation Day Fund**  
Expenses associated with the 2017 Military Appreciation Day Picnic

**The Rowley Family Birthing Center Enhancement Fund**  
Orange Regional Medical Center

**September 11th Anniversary Benefit Fund**

**Graham Skea Endowment Fund for the benefit of the OC Arboretum/Ottaway Education Center\***

**Valley Central Education Foundation**  
Valley Central Education Foundation

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## **{ Donor Advised Funds }**

These funds established by individuals, families, businesses or organizations offer a simple, powerful and highly personal approach for giving. Donors can make charitable grants to a variety of nonprofit organizations, which can change year to year. Donor advised funds are a great tool to teach future generations about the importance of giving back to the community through family philanthropy.

**Advance Testing - James and Nancy Smith Scholarship Fund\***

**Anonymous Donor Advised Fund #1**  
Fundacion para la Comunicacion Social Luciernaga

**The ATB (Alexander Thomas Blazeski) Legacy Fund**

**Anne F. Bourne Memorial Fund**  
Mount Saint Mary College

**The Daniel and Jason Coffey Memorial Fund**  
Friends of Newburgh Crew Inc.

**Deerpark Heritage Fund**

**Empire State Bank Charitable Trust**  
The Carl V. Bini Memorial Fund  
Meals on Wheels of Staten Island  
Safe Harbors of the Hudson  
Staten Island Children's Museum

**Chris Farlekas Legacy Fund\***

**The Corinne Feller Memorial Fund**  
Athletes for Awareness Presentation  
Orange Regional Medical Center

**FF Thomas J. Foley Foundation**

**Chief And Detective James T. Giery (Father & Son) Memorial Fund\***

**The Ronnie Honigsbaum-Caplan-Bensley Fund**  
Country Kids Food Pantry  
Kind Keepers, Inc.  
Newburgh Scats, Inc.

**The Meyer and Lillian Jacobowitz Memorial Fund**  
Hudson Highlands Nature Museum  
Lauren Kaleta - Meyer & Lillian Jacobowitz Business Award  
Daniel Rechterovic - The Morton I. Blackman Award  
Rebecca Redner - Edward Edsall Award

**The Bud and Ruth Kassel Fund**  
Orange County Land Trust

**Kidz4Causes Fund**  
Safe Homes of Orange County, Inc.  
South Mountain Community Church

**Bhag Mall & Leela Wanti Kumar Foundation**  
India Temple Foundation of Catskill Region

**Alvin Lehman Foundation**

**Richard P. O'Beirne Memorial Foundation**  
Shawn McNair  
IBEW Local Union 363 Apprenticeship Program  
Plumbers and Steamfitters Local Union 373 Joint Apprenticeship Training Program

**Lucas O'Connor Memorial Fund**  
Daniel J. Allspach  
Jared Hludzinski

# OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN ORANGE COUNTY

*Donor Advised Funds continued...*

## **Plain Family Charitable Fund\***

## **Richie Reynolds Memorial Fund\***

## **The Robert Rowell Foundation**

Wells Fargo Home Mortgage

## **Rowley Family Foundation**

Community Foundation of Orange and Sullivan

Corinne Feller Memorial Fund

Corinne Feller Memorial Scholarship Fund

Cornerstone Family Health Center

Girls on the Run Hudson Valley, Inc.

Habitat For Humanity of Greater Newburgh, Inc.

Hailey's Hope Foundation

HONOR ehg, Inc.

Lehigh University Foundation

Trevor Loughlin Foundation

Maternal Infant Services Network

RECAP - Regional Economic Community Action Program, Inc.

Rotary Club of Middletown

San Miguel Academy

Wallkill Valley Land Trust

YMCA of Middletown

## **John C. Smith Fund**

Jared M. Sparks

## **Brian Strommer II Fund\***

## **The Wesley-Krueger Family Foundation**

Leadership Orange Endowment Fund

Nora Cronin Presentation Academy

Orange County Arts Council

RECAP - Regional Economic

Community Action Program, Inc

YWCA Orange County

## **{ Field of Interest Funds }**

For donors who are interested in focusing their grant making in a particular area of community, such as education, the arts, health and wellness, development disabilities, youth or veterans, for example, field of interest funds are an effective vehicle. CFOS ensures that grants to qualified nonprofit organizations in your chosen focus area will be distributed, now and forever.

## **105th Airlift Wing Alumni Association Fund\***

## **Amy Alexander Foundation\***

## **The Jay and Carol Anthony Foundation for Autism Support**

Mental Health Association in

Orange County, Inc.

Pine Bush High School

## **The Lieutenant Gregg Atlas Foundation**

## **The Gertrude and Scott Dropkin AIDS Treatment and Care Fund\***

## **Ronald I. Jacobowitz Health/Educational Fund**

Bridget L. Urbanski

Aaron Weisblatt

## **The Lake Foundation\***

## **The Mike Levine Journalism Education Fund\***

## **Marcello's Miracle Foundation\***

## **The Gerry Nevins Foundation Fund**

Grant made for housing support on behalf of widows/widowers

## **The Roy D. Parker Education Fund**

Marina Caceres

Brittney Ice

Rachel Knight

Tristen Mann

Haleigh Massa

Megan McCloskey

Maisie Orsillo

Katherina Pierre

Shannon Ryan

Brianna Vita

Cara Walsh

## **Bill Perry Memorial Fund For Music Education and Appreciation**

Mika Leonard

## **Joseph M. Rabess Memorial Foundation\***

## **SAIL Foundation\***

## **The Fund for Senior Services in Memory of Anne Coon\***

## **St. Pat's Ramble Fund**

Ali Adaptive Sports and Fitness

American Legion Post 521

Boy Scout Troop #31

The Cancer Resource Center of

the Hudson Valley

Humane Society of Walden, Inc.

Inspire - The CP Center

Montgomery Fire Department

Montgomery Food Pantry

Montgomery Little League

Orange County Soccer Club

Tri County Community Partnership

Valley Central Youth Football

and Cheerleading

Veterans of Foreign Wars

Village of Montgomery PBA

Walden Ambulance Corps.

Walden PBA

## **We Are Just Children Fund\***

## **{ Fiscal Sponsorships }**

CFOS offers fiscal sponsorship to newly established charitable groups that have not yet achieved 501(c)(3) status so they are able to accept qualified charitable donations and begin their work in the community. Applications for fiscal sponsorship are reviewed by the Foundation's Board of Directors on a case by case basis.

## **Cornwall-on-Hudson Playground Project**

## **Goshen Art League**

## **Illuminate Goshen, Inc. Fund**

## **Newburgh Football Fund**

## **Newburgh Illuminated**

## **Photographers for Hope**

## **Warwick Playground Dreams**

## **{ Project Funds }**

Funds in this category are established for a specific project or cause, typically with a definitive end date or completion goal.

## **Light It Up Blue Hudson Valley Fund**

Mental Health Association in Orange County, Inc. - Autism Move-A-Thon

## **Marine Corps Wing VMGR 452**

Children of Fallen Patriots

Foundation

Wingman Foundation

## **{ Unrestricted Fund }**

## **Make A Difference Fund**

Catskill Regional Medical Center

Grace Episcopal Church

HONOR ehg, Inc.

Interfaith Outreach United

*\*Fund is still growing and did not make any charitable distributions in 2017/2018*



# Our Family of Funds Established by donors in



Our family of funds in Sullivan County support a wide variety of charitable causes. Full descriptions and additional background on any of these funds can be found on the Foundation's website at [www.cfosny.org](http://www.cfosny.org).

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## OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN SULLIVAN COUNTY

### { Scholarship Funds }

These funds were established to distribute educational scholarships to assist students reach their academic and career-oriented goals. Each scholarship has specific criteria which is set by the donor(s).

Thanks to the generosity of those who established the following funds, CFOS is one of the largest providers of scholarships in the Orange and Sullivan County communities.

For full descriptions of these scholarship funds or to apply, please visit [www.cfosny.org](http://www.cfosny.org).

Students listed in this report received scholarships in the Spring of 2017, with payments made during fiscal year July 1, 2017 – June 30, 2018.

#### **The Ashley & Sierra Memorial Scholarship Fund**

Taylor Parks  
Marina Porrata  
Patrick Sikorski

#### **The Matthew R. Bertholf Scholarship Fund**

Michael Ryan Jr.

#### **The Samuel Beytin Fallsburg Central Community Scholarship Fund**

Mary Elizabeth Kellerman  
Olav Peterson Langeland  
Brittany Leventoff  
Brittany Mackiel  
Alexandria Porter  
Brooke Sapolsky  
Brendon Sapolsky  
Morgan Williams  
Pu Zheng

#### **Sheila Birkett Gift of Life Scholarship Fund**

Audrey Mellan

#### **Peter H. Cahalan Scholarship Fund**

Taylor Pavese  
John Rhodes  
Sarah Rustic  
Patrick Sikorski

#### **James and Eleanor Cain Scholarship Fund**

William Colpoys  
Alyssa Diaz  
Ceili Horton  
Elizabeth Kuehn

#### **The Marine P.F.C. Jerry B. Evans Memorial Scholarship Fund**

Diana Kapciova

#### **Jocelyn Levner-Nissenbaum Memorial Scholarship Fund**

Brittany Mackiel

#### **Liberty Rotary Club Scholarship Fund**

Liberty Rotary Club

#### **Elissa Lippen/Matthew Helm Memorial Scholarship Fund**

Brittany Leventoff

#### **The Haddon C. Pantel Memorial Scholarship Fund**

Destinee Ramos

#### **Frank A. and Lulu Rose Foundation**

Kristopher DiBartolo  
Ariel Galvez  
Vito Galvez  
Kayli Green  
Jeremy Johaneman  
Farrah Mills  
Fern Mills  
Angelo Piscitelli  
Kaitlin Rau  
Dakota Rogers  
Brandon Sparkman  
Dillon Taggart

#### **The Isaac and Ruthe Silberman Legal Profession/Avrutis and Ruthe Silberman Medical Scholarship Fund\***

#### **The Skoda Family Scholarship Fund at Cornell Cooperative Extension, Sullivan County**

#### **Sullivan Renaissance Scholarship Fund**

Michael Dorn  
Samantha Dorn  
Cheyanne Matulewich  
Mackenzie Mitchell  
Michael Schulte  
Cristian Serapio

#### **Blake & Dorothy Washington Scholarship Fund**

Thomas Nola

#### **Earle and Elizabeth Wilde/Cornell Cooperative Extension Sullivan County Scholarship Fund**

Brent VanAken

### { Agency Funds }

CFOS partners with a variety of area nonprofit organizations for administration of their endowment funds. Not only does CFOS assist with prudent investment of these long-term funds, but also offers planned giving support to our nonprofit partners to receive gifts of all kinds including appreciated stock, real estate, bequests, life insurance and more.

#### **Congregation Agudas Achim Endowment Fund**

#### **Great Futures Fund (Town of Wallkill Boys & Girls Club)**

#### **Time and The Valleys Museum Terry Forshay Endowment Fund**

*\*Fund is still growing and did not make any charitable distributions in 2017/2018*

“ I can't thank the Community Foundation enough for your continued support of NOVA. The increased donation is so greatly appreciated and truly makes a difference for the people who need this financial assistance to achieve their dreams of mobility. — Andrea Vrobel / Executive Director, National Organization for Vehicle Accessibility ”

Sullivan County Funds continued...

## { Donor Advised Funds }

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### **Anonymous Fund #2**

Anonymous Grant

### **Can't Hurt Steel Community Foundation**

Lynzee Kelty  
Garrett M. Kolvenbach  
Samantha Laput  
Jordan Lepes

### **Darren Foss Memorial Fund\***

### **Barry Foster Fund\***

### **The Siegel Music and Arts Endowment Fund**

### **Robert Van Etten, Jr. Fund**

Mr. Anderson Herm  
Ms. Dana Kurthy

## { Field of Interest Funds }

For donors who are interested in focusing their grantmaking in a particular area of community, such as education, the arts, health and wellness, development disabilities, youth or veterans, for example, field of interest funds are an effective vehicle. CFOS ensures that grants to qualified nonprofit organizations in your chosen focus area will be distributed, now and forever.

### **Doug Ackermann and Brenna Darling Memorial Fund**

### **Congregation Ahavath Israel Perpetual Care Fund\***

### **Entertainment Properties Trust/ Empire Resorts Fund\***

### **The Gerry Health Services Fund**

### **Lazare and Charlotte Kaplan Foundation Fund**

Kyle Banks  
Rachel Barnhart  
William Brosius  
Jake Budd  
Toni Ann Chianese  
William Colpoys

Justin Cristaldi  
Kristopher DiBartolo  
Mollie Engle  
Rheanna Fiddle  
Liam Fogarty  
Ariel Galvez  
Vito Galvez  
Matthew Heintz  
Kyle Hendrickson  
Nickolas Hill  
Robert Johaneman  
Brett Kiakis  
Elizabeth Kuehn  
Lucy Kunz  
Livingston Manor Free Library  
Livingston Manor Rotary Club  
Manor Ink/Livingston Manor Free Library  
Joseph McDoal  
Faith Mills  
Farrah Mills  
Fern Mills  
Chase Molinari  
Heather Mustavs  
Tristien Perez  
Angelo Piscitelli  
Kaitlin Rau  
Dakota Rogers  
Jessica Roser  
Tara Roser  
Tristin M. Sabatini  
Brandon Sparkman  
Aryanna Staudt  
Dillon Taggart  
Patrick Valentine  
Dana Will

### **Jacob Kotin Teens in Crisis Fund\***

### **Kathy McMichael Memorial Foundation**

*All grants are to support individuals with catastrophic illnesses*

Catskill Regional Medical Center  
Jewish Family Service of  
Orange County, Inc.  
Westchester Medical Center

### **The Sullivan Renaissance Fund**

Gerry Foundation

## { Fiscal Sponsorships }

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### **Monticello Motor Club-Cops for Kids Fund**

### **ND Studios Community Give Back Program Fund**

### **Sullivan County Nonprofit Leadership Summit**

“Hands down the best nonprofit in the region. There's something connected to the Community Foundation that literally anyone can get behind.”

— Whitney Bowers / Volunteer & Past Committee Member

# Our Family of Funds Established by Donors in

# { SURROUNDING AREAS

From time to time, CFOS works with donors from outside of Orange and Sullivan counties. Full descriptions and additional background on any of these funds can be found on the Foundation's website at [www.cfosny.org](http://www.cfosny.org).

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Students listed in this report received scholarships in the Spring of 2017, with payments made during fiscal year July 1, 2017 – June 30, 2018

#### **Destinations of New York State Travel, Tourism, Hospitality & Culinary College Education Scholarship Fund**

Emily Gray  
Jennifer Martinez  
Linden Pohland  
Elizabeth T. Popson

#### **The FF Denis P. Germain Memorial Scholarship Fund**

Jake Spence  
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### { Agency Funds }

CFOS partners with a variety of area nonprofit organizations for administration of their endowment funds. Not only does CFOS assist with prudent investment of these long-term funds, but also offers planned giving support to our nonprofit partners to receive gifts of all kinds including appreciated stock, real estate, bequests, life insurance and more.

#### **Rockland Community Foundation**

Grants to various organizations and projects in Rockland County

### { Donor Advised Funds }

These funds established by individuals, families, businesses or organizations offer a simple, powerful and highly personal approach for giving. Donors can make charitable grants to a variety of nonprofit organizations, which can change year to year. Donor advised funds are a great tool to teach future generations about the importance of giving back to the community through family philanthropy.

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### { Field of Interest Funds }

For donors who are interested in focusing their grantmaking in a particular area of community such as education, the arts, health and wellness, development disabilities, youth or veterans for example, field of interest funds are an effective vehicle. CFOS ensures that grants to qualified nonprofit organizations in your chosen focus area will be distributed, now and forever.

#### **The Keith B. Hayes Foundation**

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The Children's Cardiomyopathy  
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#### **Wallkill Alumni & Community Education Fund\***

### { Project Funds }

Funds in this category are established for a specific project or cause, typically with a definitive end date or completion goal.

#### **Cronin Contemporary's 12 Months of Giving Fund**

Go Doc Go  
TMI Project

“RECAP's partnership with the Community Foundation's network strengthens our agency's ability to survive in this uncertain economic climate and secures our services for the region's most vulnerable populations. — Charles Quinn / C.E.O., RECAP”

# { Greenleaf Legacy Society }

Named in honor of Oscar Benton Greenleaf, this society recognizes thoughtful individuals who have informed the Community Foundation of planned gifts including bequests, insurance policies, trusts and more. Oscar was an ordinary person with extraordinary goals, who lived life to the fullest and gave so that others could learn. His goodwill lives on through 4-year education scholarships for students from Port Jervis now and in perpetuity.

If you have made arrangements in your estate plan for a gift to CFOS or a named fund, please notify us to become a member of the Greenleaf Legacy Society. For those who have not yet incorporated a planned gift into their estate plans, please call the team at the Community Foundation to make an informed giving decision.

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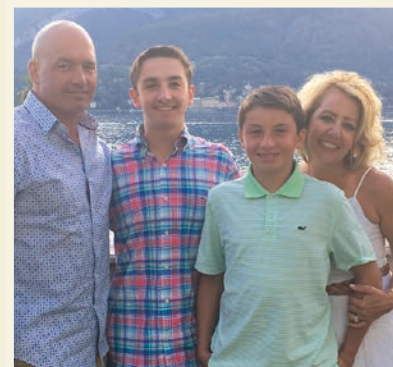
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# { Inspired Family Philanthropy }

As a successful businessman, valued board member, generous donor, husband and father, Nick Preddice is dedicated to supporting his community on many levels. His deep commitment to a variety of causes - with a focus on those supporting individuals with disabilities - is inspiring. Not only does he give of his time, talent and treasure, he consistently brings innovative ideas to the organizations for which he volunteers to elevate their development efforts.

Earlier this year, Nick sought to bring his philanthropy to new heights, while also teaching his children the value of giving back. Upon sage advice from his estate planning attorney, Nick established a donor advised fund at CFOS, creating a vehicle to distribute grants to his favorite charities both during his lifetime and after his death with the involvement of the next generation. He took his generosity one step further and incorporated a life insurance policy into his plan for the Preddice Family Foundation, of which CFOS is both the owner and the beneficiary. Nick will make an annual

contribution to the Foundation which will cover the cost of the premium payments, along with additional direct contributions to the fund so he and his family can make charitable grants now, too. Upon Nick's passing, the fund will distribute funds to three pre-selected charities of his choice, with the remaining invested in the Preddice Family Foundation. His sons and future generations will continue to make annual distributions in their family's name for years to come. Nick is leading by example for not only his children, but for others who are interested in extending their charitable giving beyond just writing a check.



# { 2017-2018 HONOR ROLL OF DONORS

More than 5,160 generous individuals and organizations gave **to** and **through** the Community Foundation during Fiscal Year 2017-2018. Space limitations in this report preclude our ability to list donors who contributed less than \$500, however, we are grateful and appreciative of every contribution, large and small. For a complete listing of Fiscal Year 2017-2018 donors, please visit our website at [www.cfosny.org](http://www.cfosny.org). Let our office know of any errors in this report or in the report listed on our website.

\*Includes donations made to Community Foundation Operating Account

\*\* Includes donations made to Community Foundation Endowment Fund

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