

COMMUNITY
FOUNDATION
of
ORANGE and SULLIVAN
ANNUAL REPORT

20

Connecting people who care with
causes that matter since 1999

1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019

MISSION STATEMENT

Our mission is to enable charitable individuals and organizations to become meaningful donors by providing trusted support and expertise for their contributions to make a difference in our community, now and forever.

OUR CORE VALUES

1. Excellence in achieving the highest standard in all aspects of the organization.
2. Stewardship by ensuring the planned legacy of donors through sound financial management.
3. Strategic partnerships to understand and address the needs of individuals and organizations in our region.

OUR STAFF

The staff of the Community Foundation offers you the opportunity of a lifetime to support the causes that are important to you.

Whether you are interested in making a gift, establishing a fund or charitable trust, becoming a President's Circle Member, joining the Greenleaf Legacy Society, or learning more about all of the services we offer, we are here to help. We offer personal services and planned giving expertise to help you fulfill your charitable dreams, for good, for ever.



Michelle Hathaway
Director of Development
Michelle@cfsny.org

Stacey Muller
Director of Finance and Operations
Stacey@cfsny.org


Elizabeth Rowley, CFRE
President and CEO
Elizabeth@cfsny.org

Sarah Pruschki
Communications &
Program Coordinator
Sarah@cfsny.org

Melissa Pawlak
Administrative Assistant
Melissa@cfsny.org

2018-2019 ACCOMPLISHMENTS



**Distributed
\$3,236,489** 
in charitable grants
and scholarships,
an increase of
109% over 2018.



**Established
27 new**
charitable funds
with assets totaling
\$1,476,995



Achieved ✓
total assets of
\$31.6M
as of 6.30.19



**Launched Fund for
Women & Children
of Orange, Sullivan
& Ulster Counties,**
a new initiative to support
organizations offering
programming to empower
women and children in
the region.



**Transitioned long-time
Roy D. Parker**
Loan Fund to an endowed
scholarship fund which
will support the cost of
education for students
living in Orange and Sullivan
counties attending a college
located in Orange County.



**Launched new online
scholarship system
Foundant**
to streamline entire process
for all and to also increase
number of qualified applicants
applying for annual scholarships.



**Partnered on relaunch
and refresh of
Mid-Hudson Community
Profiles website,**
a community indicators
project providing data and
insight on the trends in our
community over time.

(www.mhvcommunityprofiles.org)



**Executed 4th
Annual Hudson Valley
Gives raising a
record breaking
\$405,611**
to support 183 organizations
in the region.



**Completed Year
3 of 3-Year
Strategic Plan,**
achieving all
outcomes and target
goals as CFOS
continues to flourish.



**Received
\$3,208,883**
in contributions
for existing
CFOS funds.



Accepted charitable gifts
**from 5,231
donors during
the year.**



**Achieved clean
financial audit**
for 8th year
in a row

GREETINGS FROM THE PRESIDENT & CEO AND CHAIRMAN

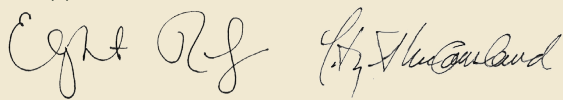
Twenty years ago, a group of Orange County visionaries believed that there was a genuine need for a community foundation in Orange County. Thanks to their leadership, perseverance and commitment, this year we proudly celebrate two decades of connecting people who care with causes that matter. Since the establishment of our 1st fund through our 311th fund established just this year, we pride ourselves on being a trusted, compassionate and permanent community resource for those who have created funds along with organizations, students and community initiatives that will be supported by grants and scholarships from CFOS.

Our growth is attributed to thousands of individuals who have supported the Foundation along the way – whether by making a donation to one of our many charitable funds, serving on a committee or as a board volunteer, attending, sponsoring and supporting our Annual Reception, contributing to our President's Circle program or one of the other countless ways that our community has helped to foster and support the Foundation's continued work.

As we reflect on all that has transpired since 1999, we are filled with pride for all we've accomplished, however we still have much to do and look to the next 20 years with optimism and determination. Our family of funds is growing every day as community needs evolve and more donors look to the Foundation to elevate their charitable giving. Ruth Kassel, the Founding Chair of CFOS, wrote in our very first Annual Report "The future of the Foundation looks bright ...Together we are creating a legacy of giving for future generations," a sentiment that still rings true today.

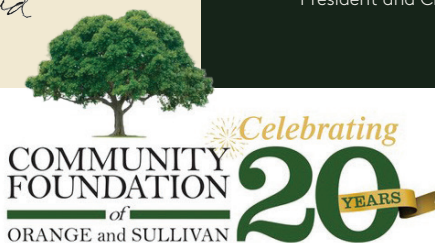
For good – for ever. This is just the first chapter in the story of the Community Foundation of Orange and Sullivan.

In appreciation,



Elizabeth Rowley, CFRE
President and CEO

Timothy S. McCausland
Chairman, Board of Directors



*Connecting people who care with
causes that matter since 1999*

FOUNDING CONTRIBUTORS

Kenneth and Peggy Abt
Advest
Alder's Wholesale Florist
Allegiance Healthcare
Joseph Amato
Bank of New York
Ann Barber Consulting
Elizabeth Bushey
Chester Printing
Church Communities
Community Bank of Orange
Cornwall Commons, LLC
Cuddeback and Onofry
F. Edward Devitt
Ellenville National Bank
Anne & Constantine Sidamon
Eristoff
First Federal Savings Bank
John Galanti
Cornelia and Edward Gallagher
Gayler Graphix
Gerry Foundation, Inc.
Patricia Gilchrest
Adrian & Donna Goddard
Goshen Savings Bank
Gladys & Roland Harriman Foundation

Margaret and David Hawkins
Holbert's Catering
Hudson United Bank
Hudson Valley Federal Credit Union
Marlene and Gerald Jacobowitz
Jacobowitz and Gubits, LLP
K & M Newspaper Services
Ruth and Bud Kassel
Key Foundation
ARK Graphics - Andy Komonchak
Cynthia A. Lowe & Glenn B. Sutherland
Lycian Centre
Anjali and David Makan
Jonah Mandelbaum
Masterwork Home
Nellie Mazur
Daniel Munoz
Susan and Roger Metzger
Joseph Murtaugh
Ralph E. Ogden Foundation
James Ottaway, Jr.
James H. Ottaway Trust
Ruth B. Ottaway
Orange County Citizens Foundation
Orange County Office for the Aging
Orange County Parks

Orange County Trust
Preston Pulliams
Provident Bank
Rider, Weiner & Frankel PC
Rieger Homes, Inc.
A.J. Ross Creative Media
Rich Rowley and Marianne Murray
R.J. and Elizabeth Smith
Jim Smith
The SOURCE
E. Tetz & Sons, Inc.
Storm King Publishing
Super Eight Management East, Inc.
Taylor Biomass Energy, LLC
Times Herald-Record
Vanacore, DeBenedictus, DiGiovanni & Weddell
Walden Federal Bank
Walden Savings Bank
Warwick Savings Foundation
Michelle and Thomas Weddell
West Point Tours

PAST MEMBERS OF THE BOARD OF DIRECTORS

Kenneth J. Abt
Joseph Amato
Jay Anthony
Chris Ashman
Jack F. Berkowitz
Debbie Bogdanski
Katie Bonelli
Stephen Burger
David T. Cocks
Charles Degliomini
F. Edward Devitt
William J. Devitt
Dorothy Fein
Debra Wilkins- Flippin
Ronald Gentile
Roger Gibboni
Patricia Gilchrest

Joanne Gross
Philip Guarnieri
Robert Hanna
Robert P. Hannan
David Hawkins
Ray Heuchling
Mark Jacobs
Hon. Anthony Kane
Ruth B. Kassel
Erika Leal
Sandy Leonard
Jonah Mandelbaum
Joseph Matta
Renee McCabe Lempka
Roger Metzger
Patrick E. Michel
Howard D. Mills III

Hon. Robert A. Onofry
James H. Ottaway, Jr.
Andrew Pavloff
Rolland Peacock III
Preston Pulliams
Gordon Rauer
Raymond Quattrini
Norma Schadt
Ann Barber Smith
Keith Suehnholz
Thomas P. Sullivan
Steven L. Tarshis
William F. Vacca
Thomas Weddell
John Werner
Todd Whitney
Michelle Winchester-Vega

STAFF LEADERSHIP

Anne Palmer
Executive Director
1999-2005

Karen VanHouten Minogue
President and CEO
2005-2015

Elizabeth Rowley
President and CEO
2015-Present



Past Chairmen of the Board of Directors (Not pictured Ruth B. Kassel, Esq.)

HISTORY OF THE COMMUNITY FOUNDATION



Community Foundation of Orange County, Inc. established under the auspices of the Orange County Citizens Foundation. Ruth B. Kassel, Esq. served as the 1st President of the Board of Directors with numerous individuals and area businesses supporting the organization as Founding Contributors.



Assets - \$297,333
Grants - \$31,832
Accounting software Foundation Information Management Systems (FIMS) is purchased to record and analyze individual fund accounting and grants management.

Assets - \$1,407,475
Grants - \$59,443

R.J. Smith begins his 6-year term as President of the CFOS Board of Directors.

First website is launched www.cfoc-nj.org.



Assets - \$4,600,794
Grants - \$178,551

CFOS debuts a new logo. 75 funds established under CFOS umbrella by this time.



Assets - \$3,255,292
Grants - \$185,171
Karen VanHouten Minogue hired as 2nd Executive Director, a role she thrives in until 2015.



Assets - \$4,580,196
Grants - \$247,029
Began partnership with Sullivan Renaissance to assist with scholarship program for summer interns.

1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009



Assets - \$147,001
Grants - \$28,558
Anne Palmer hired as 1st Executive Director.



Assets - \$1,093,000
Grants - \$190,126
Oscar Greenleaf leaves \$1M to CF to establish a scholarship fund to benefit graduates of Port Jervis High School, making history as the largest bequest to date at CFOS.

Assets - \$2,483,476
Grants - \$90,108
Nearly 40 funds were established by 2004 through grassroots marketing efforts of staff and board.



Assets - \$3,580,196
Grants - \$252,216
The Dyson Foundation makes a critical grant to CFOS to expand capacity and technology. This marks the beginning of a long partnership between the Foundations through present day.

Assets - \$4,974,694
Grants - \$4,297,066
**Includes \$4M pass-through grant for ORMC*
The Gerry Foundation, working in collaboration with CFOS, facilitated the purchase and lease-back of Arden Hill and Horton Hospital through two local development corporations in order for the new Orange Regional Medical Center to be built.

Community Foundation office relocates to Orange County Chamber of Commerce Business Center.

OF ORANGE AND SULLIVAN 1999 - PRESENT



Assets - \$6,765,376
Grants - \$390,221

Held 1st of 4 years of exclusive sneak peak performances of "Big Apple Circus" show for donor fund representatives, directors, volunteers and their families at Big Apple's World Headquarters in Walden.



1st Scholarship Reception is hosted by CFOS to gather donors, students and their families. Annual tradition has continued since, with additional reception held in Sullivan County beginning in 2016.



Assets - \$9,450,235
Grants - \$300,324

CFOS staff reorganization adds position of Director of Development and Elizabeth Rowley is hired.

4th President of the Board of Directors, Derrik Wynkoop, is elected.



Assets - \$15,276,917
Grants - \$522,197

CFOS enters into agreement with Rockland County Community Foundation to assist with back office management and administrative support.

CFOS becomes Chapter Administrator of Mid-Hudson Valley Association of Fundraising Professionals to support and bolster training and education for development professionals and volunteers in the region.



Assets - \$31,470,056
Grants - \$3,236,489

CFOS celebrates their 20th anniversary and distributes a record number of dollars in grants, scholarships and other distributions for community projects.

2010

2011

2012

2013

2014

2015

2016

2017

2018

2019



Assets - \$5,843,210
Grants - \$206,844

100th endowment fund (Lieutenant Gregg Atlas Foundation) is established.

9-24-10 CFOS Facebook page is launched.

Gerald N. Jacobowitz, Esq. becomes 3rd President of the Foundation's Board of Directors.



Assets - \$7,625,870
Grants - \$573,876

David T. Cocks Award for Commitment to Community established in memory of longtime board member, supporter and community leader.



Assets - \$12,318,758
Grants - \$284,500

Received updated accreditation from National Standards for U.S. Community Foundations, establishing legal, ethical, and effective practices for community foundations.



Assets - \$19,075,474
Grants - \$782,210

CFOS launches 1st ever Hudson Valley Gives 1-day online fundraising initiative raising \$143,000. Since inception, this initiative has raised \$993,047 for hundreds of charitable causes in the Mid-Hudson Valley region.

Inaugural grants distributed from the Hudson Valley Animal Shelter Fund in memory of Jean Rowe. This endowment fund was established through a generous bequest and will support animal organizations in the region in perpetuity.

Josh Sommers is elected Chairman of the Board of Directors.

6-22-16 Instagram account established

Assets - \$29,079,039
Grants - \$1,545,090

Timothy McCausland, Esq. is elected Chairman of the Board of Directors.

BOARD OF DIRECTORS



OFFICERS

Timothy S. McCausland, Esq., Chair
Managing Director, Private Banking
Orange Bank & Trust Company

Michael Bonura, Chair Elect
Principal
Bonura Hospitality Group

Michelle A. Koury, M.D, 1st Vice Chair
Crystal Run Health

Richard Shapiro, Esq., 2nd Vice Chair
Partner
Blustein, Shapiro, Rich & Barone, LLP

Christopher Corallo, Treasurer
Senior VP & CFO
Mid-Hudson Valley Federal Credit Union

Maggie Smith, Assistant Treasurer
President
First Federal Savings of Middletown

Bonnie J. Orr, CPA, Secretary
Partner
JGS, CPA, P.C.

Josh Sommers, Immediate Past Chair
President
Focus Media

Eric Fuentes, Member at Large
Manager - Public Affairs
Orange & Rockland Utilities, Inc.

Gerald J. Skoda, Member at Large
Skoda Enterprises, Inc.

DIRECTORS

David Apps
Vice President, Commercial and
Middle Market Lending
Lakeland Bank

William J. Bratton, Jr.
Financial Management Consultant
WJB Consulting

John M. Davies
President & Chief Lending Officer
Riverside Bank – A Division of Salisbury
Bank New York

Katharine F. Fitzgerald
Community Volunteer

Gerald N. Jacobowitz, Esq.
Founding Partner
Jacobowitz and Gubits, LLP

George Kinne
Chief Executive Officer
Jeff Bank

Barry Lewis*
Vice President of Communications
Construction Contractors Association
of the Hudson Valley

Wayne Martin, CPA
Partner
PKF O'Connor Davies, LLP

David Mistretta
General Manager
Woodbury Common Premium Outlets

Susan D. Najork
Community Volunteer

**William Quackenbush, MBA, ASA,
MCBA, BCA, ABAR**
Managing Director
Advent Valuation Advisors, LLC

Gary Siegel*
President
CD Trips, LLC

R.J. Smith
President
RJ Smith Realty

Amanda Ward, J.D.
Chief, The Division of People
Operations and Educational
Sustainability
The Center for Discovery

Derrik Wynkoop
President and CEO
Walden Savings Bank

Valerie K. Zammitti, JD, MBA, LLM
Partner
Zammitti Law, PLLC

**Not Pictured*

Board of Directors Emeritus
David T. Cocks**
Ruth B. Kassel
James H. Ottaway, Jr.
***deceased*

Legal Counsel
Gary M. Schuster, Esq.
Jacobowitz and Gubits, LLP

We thank Charles Degliomini
for his service on the Board of
Directors from 2018 – 2019.

CFOS COMMITTEES

FINANCE AND INVESTMENT COMMITTEE – Oversees the finances and professional investment management

Christopher Corallo, Mid-Hudson Valley Federal Credit Union (Chair); David Apps, Lakeland Bank; Senta Curran, MBA, CFP, CLU, ChFC, Curran Financial Group; Kevin DeHond, The Affinity Group, LLC; Domenick T. Del Rosso, CPA, MST, JGS, CPA, P.C.; Don Frommer, Community Volunteer; Donald Karlewicz, PKF O'Connor Davies; Timothy S. McCausland, Esq., Orange Bank & Trust Company; Douglas J. Messina, CFP, CRPC, APMA, Pell Wealth Partners; David Mistretta, Woodbury Common Premium Outlets; Patrick Murphy, CPA, Cornerstone Family Healthcare; Kurtis Nordahl, CPA, MBA, RBT CPAs, LLP; Robert Quinlan, Quinlan Care LLC; Maggie Smith, First Federal Savings of Middletown; Tom Sperzel, Empire State Bank

PROFESSIONAL ADVISORS SOCIETY – Committed to encouraging charitable giving in our community

Tracy L. Badgley, CPA, PKF O'Connor Davies; James Biagi, Esq., Retired Attorney, Professor; Jacob Brett, Focused Wealth Management; Susan Brown Otto, CPA, International Tax Advisory Services, LLC; James Bufalo, Northwestern Mutual; Ryan Coakley, CPFA®, Merrill Lynch Wealth Management; Corinne Cody, CPA, JGS, CPA, PC; Austin DuBois, Esq., DuBois Law Group; Frank Dwyer, Rhinebeck Asset Management; Linda Hannigan, Sedore & Co.; Jeremy Havens, Esq., Havens Law Firm; Martin Hersh, Esq., Martin Hersh Law Offices; Scott Lask, The Scott Lask Wealth Management Group, LLC; Kevin Mulqueen, CLU, ChFC, CFP, New York Life; Jonathan Rouis, CPA, RBT, CPA's, LLP; Tiombe Tallie Carter, Esq., Tallie Carter Law; Rob Unger, CPA, CFE, JGS, CPA, PC; Deborah Weisman-Estis, Esq., Rider, Weiner & Frankel, PC

PROFESSIONAL ADVISORS COUNCIL – Supports outreach and marketing to advisors in the community

Richard J. Shapiro, Esq., Blustein, Shapiro, Rich & Barone, LLP (Chair); Don Badgley, Northwestern Mutual; Maureen Crush, Esq., Crush & Varma Law Group, PC; Todd Goldstein, The Misner Agency, Inc.; Thomas Gorman, Raymond James; J. Sadler Hayes, II, CLU, Sadler Hayes Associates, Inc.; Edie Haughney, CIMAR, Ameriprise Financial, Inc.; Gerald N. Jacobowitz, Esq., Jacobowitz and Gubits, LLP; Kate Maloney, Orange Bank & Trust Company; Wayne Martin, CPA, PKF O'Connor Davies, LLP; Benjamin Mills, CPA, Goldstein Lieberman & Company LLC; Bonnie J. Orr, CPA, JGS, CPA, P.C.; Gary M. Schuster, Esq., Jacobowitz and Gubits, LLP

DISTRIBUTION COMMITTEE – Oversees grant programs

Gerald J. Skoda (Chair), Megan Bambino, Molly Crist, Karen R. Ellsweig, Colleen Emery, Ron Feller, Heather Howley, Sandy Leonard, Scott Lerner, Dali Levy, Eileen Phillips, Dot Pinckney, Amanda Wilson

GOVERNANCE COMMITTEE

Oversees nominating process, by-laws and board development

Bonnie J. Orr (Chair), Eric Fuentes, Gerald N. Jacobowitz, Timothy S. McCausland, Susan Najork, R.J. Smith, Josh Sommers, Amanda Ward, Derrik Wynkoop

STRATEGIC PLANNING COMMITTEE

Guides development and implementation of plan and organizational goals

Timothy S. McCausland (Chair), Michelle A. Koury, William Quackenbush, Josh Sommers, Derrik Wynkoop

AUDIT COMMITTEE

Oversees audit process

Wayne Martin, (Chair), John M. Davies, William Quackenbush, Amanda Ward, Valerie K. Zammitti

DEVELOPMENT AND MARKETING COMMITTEE

Oversees marketing and development program

Timothy S. McCausland (Chair), Gianna Franco, Jean Campbell Galli, Lynn Haskin, George Kinne, Bethany Lunden, Shannon McSweeney, Gary Siegel, Josh Sommers, Laine Spadola, Derrik Wynkoop

SPECIAL EVENTS COMMITTEE

Assists with fundraising and events

Sue Bliss, Michael Bonura, Molly Crist, Kristin Jensen, Pamela LaLonde, Barbara Malley, Timothy S. McCausland, Joann Menendez, Bonnie Orr, Rose Terwilliger, Carmen Vasquez, Allison Wynkoop, Derrik Wynkoop, Patricia Zang-DeClue

SULLIVAN COUNTY DEVELOPMENT COMMITTEE

Assists with marketing and development in Sullivan County

George Kinne (Chair), Charles Degliomini, Barry Lewis, Timothy S. McCausland, Andrew Pavloff, Gary Siegel, Gerald J. Skoda, Amanda Ward

What's happening in your backyard? Visit www.mhvcommunityprofiles.org for the most up to date information on 59 community indicators affecting our neighborhoods.

COMMUNITY FOUNDATION OF ORANGE AND SULLIVAN

STATEMENTS OF FINANCIAL POSITION: JUNE 30, 2019 & 2018

ASSETS

	2019	2018
Cash and Cash Equivalents	121,787	77,271
Restricted Cash and Cash Equivalents	3,447,347	2,360,222
Accounts Receivable	1,000	1,550
Prepaid Expenses	600	636
Investments	949,860	842,264
Restricted Investments	26,887,261	25,726,578
Student Loans Receivable		
Less Allowances of \$31,330 and \$63,979 as of June 30, 2019 and 2018, respectively	60,250	66,926
Furniture and Equipment, Net of Accumulated Depreciation	1,951	3,592
Total Assets	\$31,470,056	\$29,079,039

LIABILITIES AND NET ASSETS

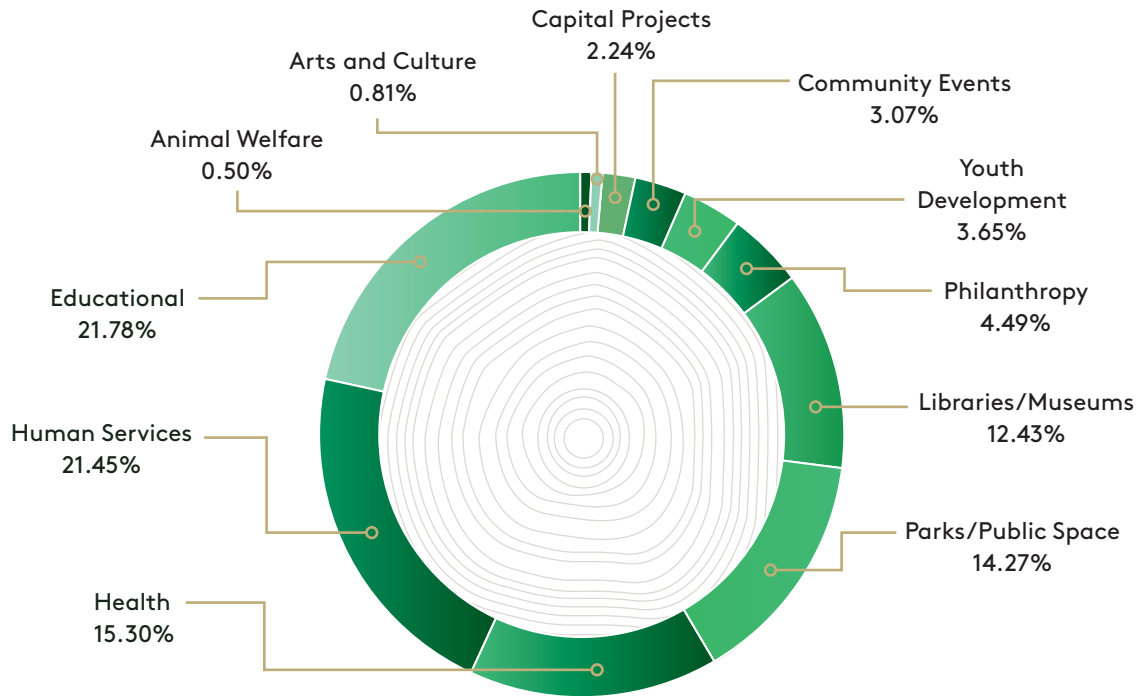
	2019	2018
Accounts Payable and Accrued Expenses	8,607	8,763
Deferred Revenue	5,000	7,750
Due to the Rockland Community Foundation	2,032,512	1,931,926
Agency Endowments	5,336,458	5,086,846
Obligation Under Split-Interest Agreement	33,029	32,501
Total Liabilities	7,415,606	6,023,795
Net Assets:		
Net Assets Without Donor Restrictions	1,061,590	908,800
Net Assets With Donor Restrictions	22,992,860	21,102,453
Total Net Assets	24,054,450	22,011,253
Total Liabilities and Net Assets	\$31,470,056	\$29,079,039

The report represents only the highlights of our financial activities. The Foundation's complete audited financial statements and Form 990 may be obtained during regular business hours or on the Foundation's website at www.cfosny.org.

A complete list of donors from 2018-2019 can also be found on our website.

GRANTS BY CATEGORY

FISCAL YEAR 2018-2019

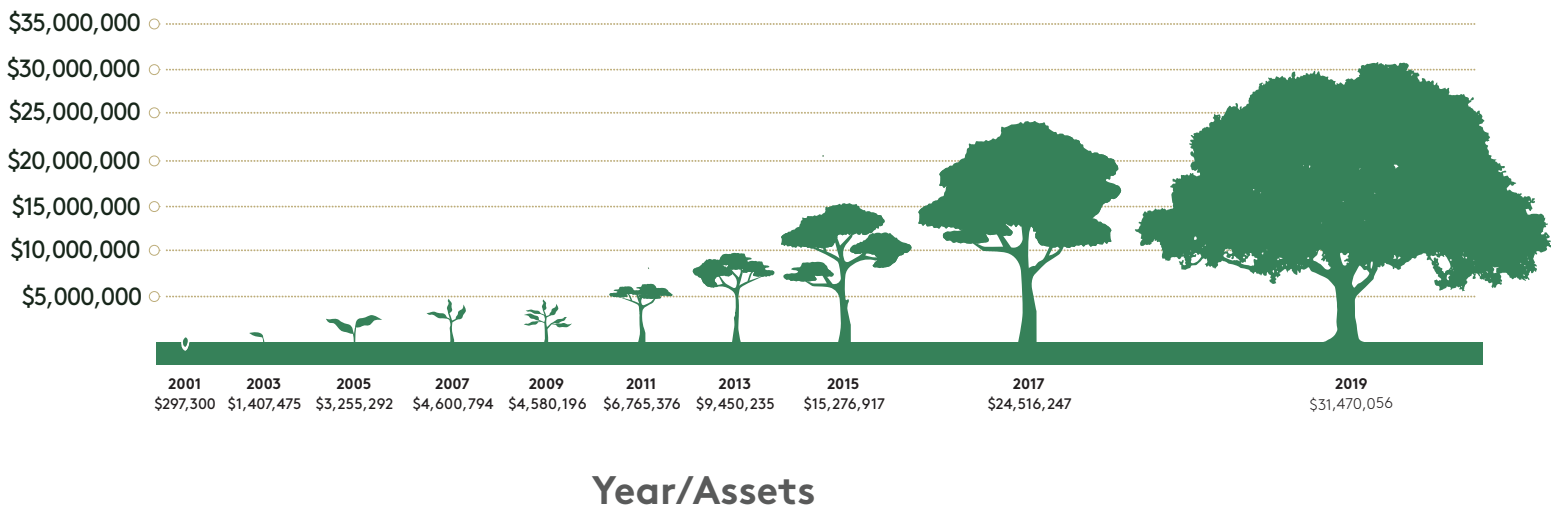


Animal Welfare		\$16,200	Youth Development		\$118,274	Health		\$495,283
Arts and Culture		\$26,262	Philanthropy		\$145,359	Human Services		\$694,083
Capital Projects		\$72,435	Libraries/Museums		\$402,395	Educational		\$705,000
Community Events		\$99,254	Parks/Public Space		\$461,944			

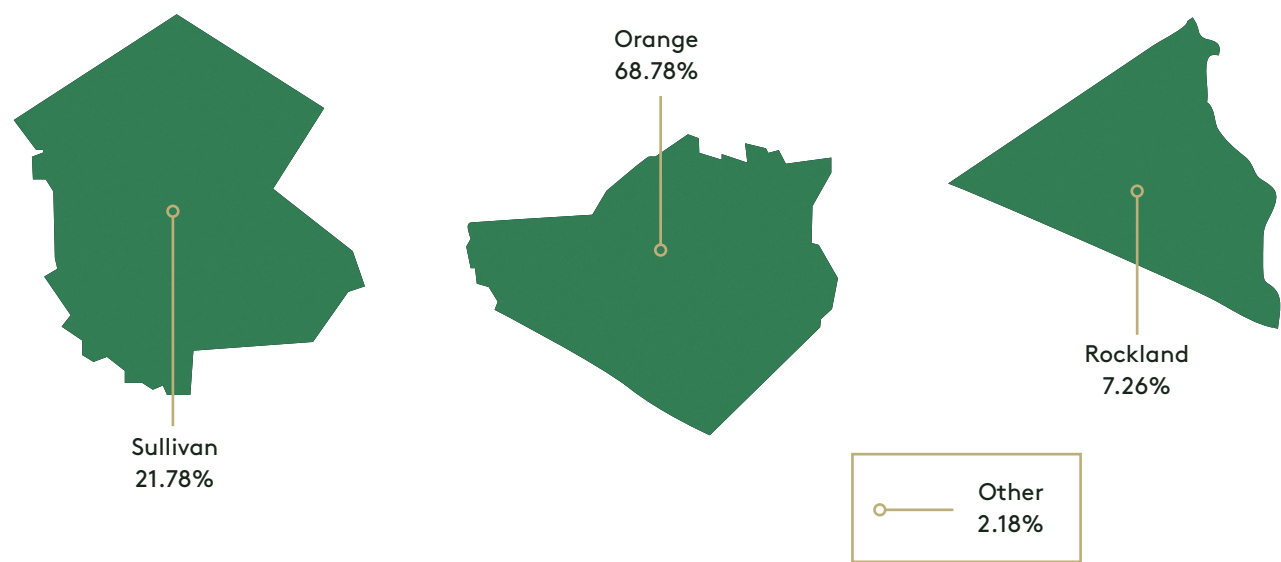
TOTAL:
\$3,236,489

ENDOWMENT

GROWTH CHART



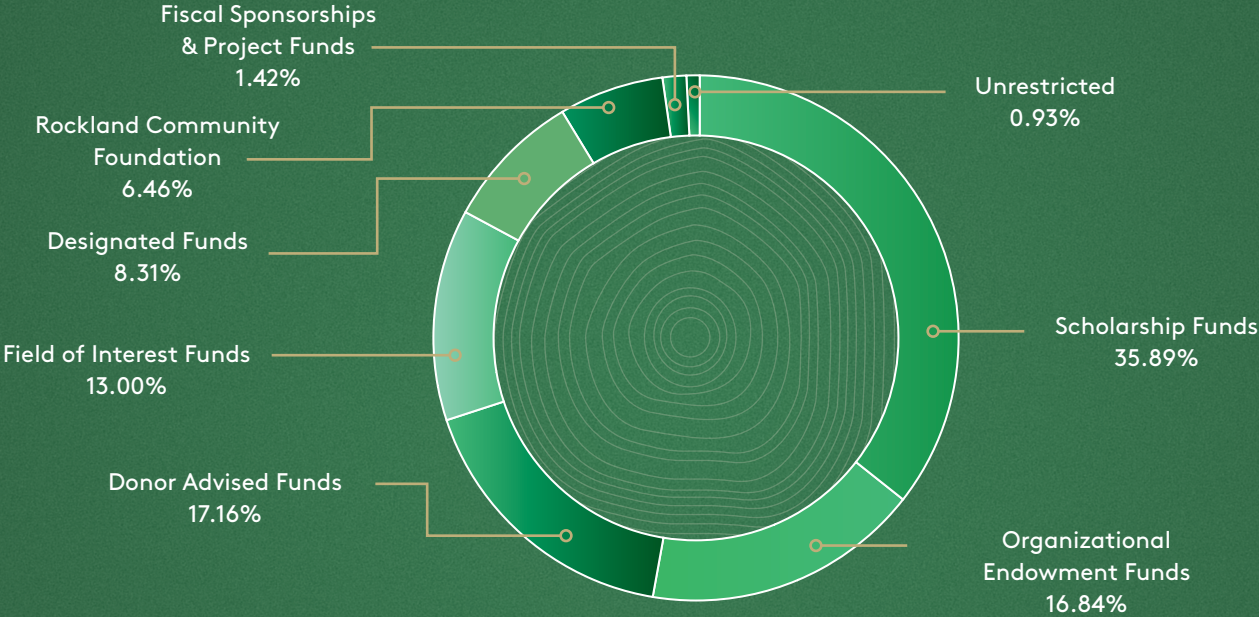
CHARITABLE FUNDS BY COUNTY



Orange | \$21,644,957 | Sullivan | \$6,854,594 | Rockland | \$2,283,830 | Other | \$686,675

TOTAL: \$31,470,056

ASSETS OF FUNDS BY CATEGORY



Scholarship Funds \$11,293,599	Organizational Endowment Funds \$5,299,258	Donor Advised Funds \$5,400,688	Field of Interest Funds \$4,090,753
Designated Funds \$2,615,873	Rockland Community Foundation \$2,032,511	Fiscal Sponsorships & Project Funds \$445,396	Unrestricted Funds \$291,978
TOTAL: \$31,470,056			

NEW FUNDS ESTABLISHED 2018-2019

Over the past year, 27 new funds were established by thoughtful friends and neighbors to support a variety of causes. Each fund serves a specific purpose and will continue to grow over time to distribute grants and scholarships in perpetuity.



Access Center for Education Fund

This fund will support the newly established Access: Supports for Living Center for Education.



American Snippets Fund

This fund was established to support non-profit programs, initiatives, and/or events related to military veterans and active duty families, including programs to transition combat veterans into society after service, and programs that assist soldiers with Traumatic Brain Injuries (TBI), Post Traumatic Stress Disorder (PTSD) and homelessness. Funding may also be given to support programs or initiatives related to first responders and/or police.



Be the Change Hudson Valley Fund

Established by anonymous donors, this fund will support various nonprofit organizations in the Hudson Valley.



Bonacic Family Foundation

This fund will distribute grants annually to 501(c)(3) nonprofit organizations focused on veterans, food pantries, and domestic violence primarily located in Orange, Sullivan and Delaware counties.



Braeside Camp Fund

Established by an anonymous donor, this fund will provide support to Braeside Camp in Middletown, New York.



Common Projects Newburgh Fund

Common Projects Newburgh is a research and design initiative established to advance an equitable and sustainable future for the City of Newburgh and the Hudson Valley region through initiation of public, creative placemaking projects.



Jodi Davis Performing Arts Scholarship Fund

This fund will support an annual scholarship in memory of Jodi Davis, a former guidance counselor and theatre director at Washingtonville High School. Graduates of Washingtonville High School who have participated in performing arts during their high school career and plan to pursue a major related to performing arts are eligible to apply.



Forever Dance Scholarship Fund

This fund was established in memory of 13-year-old dance student Lia Berardinelli and will distribute an annual scholarship toward dance tuition and competition fees.

CENTER FOR PRAYER AND MEDITATION

Center For Prayer and Meditation Scholarship Fund

This fund will distribute scholarships to students graduating from Chester, Middletown, Pine Bush, Port Jervis, Valley Central, Warwick, Liberty, Monticello and Ellenville who are pursuing a degree in the medical field. Preference will be given to children of Middletown Medical employees and veterans.



Friends of Orange County Arboretum

This fund will provide general operating support and/or support towards programs and activities of the Orange County Arboretum.



Eileen Haworth Weil Memorial Scholarship Fund

Established in memory of Eileen Haworth Weil, a tireless advocate for peace & justice, this fund will distribute scholarships to graduating seniors of SUNY Sullivan who are seeking a 4-year degree and continuing their education at another college/university.



Jesse J's Brain Aneurysm Foundation

Established in Jesse Jakubowski's memory, this fund will support an annual scholarship to graduates of Eldred Central School District, as well as grants to nonprofit organizations related to brain aneurysm research and support.



DeBow Freed Valedictorian Award Fund

This fund will support the purchase of two physical awards for the Valedictorian (or Co-Valedictorians if that should occur) from James I. O'Neill High School in the Highland Falls - Fort Montgomery Central School District in memory of DeBow Freed II, Valedictorian of Class of 1969.



Hudson Valley Caregivers Assistance Foundation

This fund will accept charitable contributions to support temporary assistance for caregivers in the Hudson Valley Region.



Kidde Family Foundation

Established by the Kidde Family, this fund will distribute grants to nonprofit organizations annually as recommended by the donors.



Dr. Carol Ann Malizia Legacy Foundation

Established to perpetuate the legacy of Dr. Carol Ann Malizia, this fund will support various charitable initiatives with a focus on women's empowerment, military support, chiropractic and wellness.



Fund for Women & Children

The Fund for Women and Children of Orange, Ulster and Sullivan Counties is a unique philanthropic effort designed to identify and address pressing issues impacting the most vulnerable members of our community.



Hudson Valley Youth Bureau Association Fund

The Hudson Valley Youth Bureau Association is a unified network of representatives of area Youth Bureaus that provides leadership in policy, planning, and coordination of strategies for its membership to promote the comprehensive well-being of youth and families. This fund will enhance the services already provided by HVYBA and/or provide services that are not currently funded in HVYBA's operating budget.



Tracey Kolkmeier Sensory Foundation

Established in memory of Tracey Kolkmeier, this fund supports expenses related to Zylofone Studio's enhanced Sensory Room for therapies for students with special needs along with other charitable and educational projects.



Michael & Erin Martucci Family Foundation

This fund will distribute grants to organizations providing programming to inspire and empower members of the community to develop innovative ideas to address the many needs of the Hudson Valley and Catskills regions' residents.



Montgomery Community Fund

This fund will provide grants annually to support organizations, individuals and families in and around the Montgomery, NY community.



Museum Village Endowment Fund

The Museum Village Endowment Fund will distribute funds to support the cost of facilities repair and maintenance necessary to museum operations.



PULSES Fund

The PULSES (Parents United Learning the Special Education System) Fund will support advocacy initiatives for families of children with all types of disabilities (physical and developmental) in 7 Hudson Valley counties.



Riverbank National Historic Sites & Patent Model Museum Fund

This fund will support conservation and preservation of three National Historic Sites in Cornwall-on-Hudson (Adams Estate, Clark-King House, and an archaeological pottery site) and will allow for a new museum to showcase a rare collection of 800 patent models that represent inventors from around the world.



Ray and Madeline Spagnoli Foundation

This fund will support various charitable and educational projects in Orange County.



Wallkill Valley Health Coalition Scholarship Fund

This fund will support annual scholarships for students graduating from Valley Central and Wallkill School Districts pursuing a college degree in the healthcare field.



Young Republican National Charitable Foundation

Established by members of the Young Republican National Federation, this fund will raise money for and accept charitable contributions to support charitable or educational projects.



Zen Charitable Fund

The Zen Charitable Fund will distribute grants to support various charitable and educational projects as determined by the donor and family.

In 2018, the final awards from the six-year running Nonprofit Leadership Summit were distributed, concluding this innovative and collaborative effort. Recipients were Catskill Regional Medical Center, Catskill Mountainkeeper's FarmHearts Program, Ride 2 Survive - Sullivan County, ENGN and Literacy Volunteers of Sullivan County receiving a total of \$12,000 in grants.

OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN



ORANGE COUNTY

Our family of funds in Orange County supports a wide variety of charitable causes as reflected on the following pages. Full descriptions and additional background on any of these funds can be found on the Foundation's website at www.cfosny.org.

Each fund listing is followed by grant recipients or scholarships disbursed in fiscal year July 1, 2018 – June 30, 2019. Please note that some funds are still growing (as marked with *) through fundraisers and donations and are not yet making charitable distributions in which case there is no recipient or grantee listed.

SCHOLARSHIP FUNDS

These funds were established to distribute educational scholarships to assist students with reaching their academic and career-oriented goals. Each scholarship has specific criteria which is set by the donor(s). Thanks to the generosity of those who established the following funds, CFOS is one of the largest providers of scholarships in the Orange and Sullivan County communities.

For full descriptions of these scholarship funds or to apply, please visit www.cfosny.org. Students listed in this report received scholarships in the Spring of 2018, with payments made during fiscal year July 1, 2018 - June 30, 2019

Anonymous Scholarship Fund #1

- The Storm King School

Antonio Baglivo Memorial Scholarship Fund

- Mark Lingerian
- Austin O'Malley

Lillian J. Bauer Scholarship Fund

- Conner Ross Decker
- Sophia DiGiantommaso
- Eliza Garcia
- Naomi Hoeg
- Caroline Kucher
- Douglas Prundl, Jr.
- Lauren Tiguer
- Austin Wilson

The Ian Bennett/Situation Cares Memorial Fund

- Chloe Borthwick

The Michael Bertolini & Jerry Duane Arts Education Scholarship Fund*

Michelle Renee Bratton Memorial Scholarship Fund

- Alexa Irwin

Elena Brodmerkel Scholarship For The Arts Fund*

The Christopher and Ellen Byrne Charitable Fund

- Melissa Ventura-Jacinto

The Carly Fund

- Julia Sager
- Newburgh Football Fund

Anthony Cavaliere Foundation

- Kellyanne Murphy

Center for Business Innovation Scholarship Fund*

Chester Kiwanis Scholarship Fund

- Kiwanis Club of Chester NY Inc.

The David T. Cocks Walden Savings Bank Memorial Scholarship Fund

- Joseph Post

Scott F. Coen Memorial Scholarship Fund

- Colleen Baer

Edward C. Moulton, Jr.; Cornwall Alumni Scholarship Fund

- James Bailey

The Cornwall Central High School Scholar's Fund

- Lauren Sharp
- Emma Sidoti
- Maia Tice

The Edward R. and J. Roscoe Crist Memorial Scholarship Fund

- Noah Eisenhardt

Ross B. & Ken L. Decker Scholarship for the Arts Fund

- Matteo Villanueva

The Justin T. Dimino Memorial Scholarship Fund

- Jack Colbath
- Gabriella Sullivan

The Taylor and Kyle Doce Academic Scholarship Fund

- Kim Vu
- Alexis Widas

Winifred Dunwald Memorial Scholarship Fund

- Alex DeChiara
- Kate Kucher
- Asia Ladson
- Jack Piscitelli
- Lauryn Rodriguez
- Jennifer Schock

The Corinne Feller Memorial Scholarship Fund

- Connor Prezioso
- Gianna Romano

The FF (Firefighter) Thomas J. Foley Memorial Scholarship Fund

- Jake Cassel
- Thomas Grogan
- Shane Kennedy
- Brendan McKiernan
- Meaghan McKiernan

John D. Garrison Memorial Scholarship Fund

- Liam Butler
- Diamond Vasquez

OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN ORANGE COUNTY

Oscar B. Greenleaf Memorial Scholarship Fund

- Alexander Belsten
- Marcia Cal
- Trevor Flynn
- Sarah Kean
- Coleman Parker
- Garrett Reichert
- Morgan Sicuro
- Emily Tighe

Susan Gunther Memorial Scholarship Fund

- Amanda Amilcar

Caitlin M. Hammaren Memorial Foundation and Arts Institute Fund

- Emma Krish

Wendy Herm "Woman Warrior" Scholarship Fund

- Emma Krish

Hoops For Hayes Fund

- John Palmer

Edward F.X. Hughes Scholarship Fund*

Hudson Valley Builders & Remodelers Association Scholarship Fund

- William Morehouse Scholarship Award

Hudson Valley Tuskegee Airmen Endowment Fund*

Marius Ivascu Aviation Foundation

- Sean Flynn
- Madeline Kutzera

Janine Izzo Memorial Scholarship

- Joshua Simpson

The Jodi's Drive Scholarship Fund

- Jacob Butchko
- Casey Purtell

Kiwanis Club of Middletown Scholarship Fund

- Angela Fiedler
- Sarina Howe

The Alison Klepper Memorial Fund

- Emma Davis
- Eileen Deehan

Charlene Klieverik Memorial Scholarship Fund

Abraham and Judith Kopald and Jonathan R. Kopald Scholarship Fund

Timothy Lubitz Memorial Fund

- Jerry Folefack
- Julian Martinez

The David S. Mac Farland Scholarship Fund

The John Maher Foundation

- Ryan Fischer
- John Schron

John Mazur Memorial Scholarship Fund

- Ginikachi Anyene
- Noah Eisenhardt
- Taylor Irizarry
- Colby Kresge
- Megan Roell

The Richard G. McCoy Foundation

- Michael Hannon
- Jessica Leach
- Olivia Vasti

Spencer McLaughlin Fund

- J. Jesus Ochoa Chavez

Middletown High School AoF/AoIT Scholarship Endowment Fund

Jennifer Newton Memorial Scholarship Fund

- Ariel Keener

Orange County Youth Football and Cheerleading Scholarship Fund

- DeAndre Bowens
- Kaylie Cullen
- Heath Hoovler
- Taylor Palen

Erin Ortiz Memorial Scholarship Fund

- Thomas Stickley
- Hayley Winship

Christopher Page Memorial Scholarship Fund*

The Pine Bush Alumni Scholarship Fund

- Cameryn Scali

Pine Bush Youth Soccer Club Fund

David E. Phillips Music Scholarship Fund

- Donato Napoletano

Michael Purcell Memorial Scholarship Fund

- David Quinones, Jr.

Anthony C. Quinn Memorial Scholarship Fund

- Emma Davis
- Christopher Sommer

The David Racine Scholarship Fund

- Heath Hoovler

Charlie Reichle Memorial Scholarship Fund

- Robert Hensey, Jr.

Rescue 3 Fallen Heroes 9/11 Scholarship Fund

Al Romm Interdisciplinary Journalism Scholarship Fund

- Brandon Bell

The Rotary Club of Middletown Golden Gear Educational Fund

- Rotary Club of Middletown
- Rotary Club of Walden Fund

Jean A. Rowe Scholarship Fund in Memory of John Culik and Anna Culik

- Klaire Martinez

Jean A. Rowe Scholarship Fund in Memory of Thomas J. Rowe and Jean A. Rowe

- Daisha Gady

Jean A. Rowe Scholarship Fund in Memory of Thomas Rowe and Winifred Rowe

- Shaun Burgos

Meghan Sager Memorial Fund

- Reagan Duval
- Hayley Winship

Elizabeth Sheldon Memorial Scholarship Fund

- Emily VanSkyock

E. Bash Soderlund and Barbara Soderlund - Women's University Club of Middletown Mentoring Fund

- Tiffany Marrero

Justin Speights Scholarship Fund

- Tyrese Gumbs

The Joshua Stamm Memorial Scholarship Fund

- Amanda Salmoriaghi
- AT Children's Project
- Camp Oakhurst
- Kayla Rosnagle
- URJ Camp Harlam
- Vermont Adaptive Ski and Sports

The Archie Stewart Rotary Scholarship Fund

- Alleyah Force
- Supriya Makam
- Cora Stepakoff

The Timothy J. Sweitzer Memorial Fund

- John Guerra Scholarship Fund
- Hudson Valley Honor Flight Fund
- Kevin Kless Athletic Scholarship

E.J. Szulwach Environmental Fund

Christine Thomas Memorial Foundation

- William Schiele

The Jane Unhjem Memorial Scholarship Fund

- Matthew Gomes

Rudolph Vallet Memorial Science and Education Scholarship Fund

- Jakob Melone

Wallkill East Rotary Scholarship Fund

Frederick B. and Dorothy A. Wildfoerster Endowment Fund*

John P. Williamson Memorial Fund*

Isidore and Ethel Wittenberg Memorial Scholarship Fund*

Women's University Club of Middletown End. Fund, A Sub-Fund of Soderlund Mentoring Fund

- Megan Dubin
- Angela Fiedler
- Grace Guh

Washingtonville 5 WTC Firefighters Memorial Fund

- Morgan Creeden
- David Quinones, Jr.
- Rebecca Small
- Dylan Spaulding



Through a fund at CFOS, the Goshen Library & Historical Society executed a successful fundraising campaign to support the construction of a state-of-the-art library and historical society in the Village of Goshen which opened in Spring, 2019.

OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN ORANGE COUNTY

ORGANIZATIONAL FUNDS

CFOS partners with a variety of area nonprofit organizations for administration of their endowment funds. Not only does CFOS assist with prudent investment of these long-term funds, but also offers planned giving support to our nonprofit partners to receive gifts of all kinds including appreciated stock, real estate, bequests, life insurance and more.

Access: Supports for Living Foundation Inc. Fund

- Access Center for Education Fund

Allegro Orchestra Fund

Big Brothers Big Sisters of Orange County Endowment Fund

- Big Brothers Big Sisters of Orange County, New York, Inc.

Cornell Cooperative Extension Orange County Endowment Fund

Chester Historical Society Endowment Fund

Cornerstone Family Healthcare Endowment Fund

Nora Cronin Presentation Academy Endowment Fund

Crystal Run Village Foundation Fund

Charles Van I Cuddeback Fund - Neversink Valley Area Museum

- The Neversink Valley Area Museum

Bill Devitt's Dream for Inspire

- Orange-Ulster BOCES
- SUNY Orange BRIDGES (Michael Cally and George Lukach)

Dispute Resolution Center, Inc.

Firefighters Burn Treatment Fund Inc. of Orange Ulster and Sullivan

Greater Newburgh Symphony Orchestra Fund

Goshen Volunteer Ambulance Corps Fund

Friends of Hill-Hold Fund

Historical Society of Newburgh Bay and The Highlands Endowment Fund

HONOR Endowment Fund

Hudson Highlands Nature Museum Endowment Fund

- Hudson Highlands Nature Museum

Independent Living, Inc. Fund

Jewish Family Service - Diane Finklestein Families in Crisis Fund

Leadership Orange Endowment Fund

Newburgh Chamber Music Endowment Fund

Orange County Arts Council Fund

Orange County Firefighters Museum Endowment Fund

Orange County Land Trust Endowment Fund

Pets Alive Fund

RECAP (Regional Economic Community Action Program, Inc.) Endowment Fund

The Record's People For People Fund

Safe Homes of Orange County Endowment Fund

Safe Harbors of the Hudson Endowment Fund

Touro College of Osteopathic Medicine - Middletown Endowment Fund

Temple Sinai Endowment Fund

- Temple Sinai

United Way of Orange County Endowment Fund in Memory of Marion S. Murphy

- United Way of the Dutchess-Orange Region

Walkill River School of Art Fund

Leonard Weissman Education Endowment Fund

- The Neversink Valley Area Museum

Wallkill Valley Health Coalition Corp. Fund

- Wallkill Valley Health Coalition Scholarship Fund

YWCA Orange County Endowment Fund

- YWCA Orange County

Zylofone Foundation: Performing Arts for Special Needs

DESIGNATED FUNDS

Through a designated fund, donors are able to support their favorite nonprofit organizations, now and forever. Distributions from these funds are restricted to those selected by the donor.

Anonymous Designated Fund #1

- Christ Church

Community Foundation of Orange County Endowment Fund

- Mid-Hudson Valley Census 2020 Fund

Ethel K. and Kenyon D. Ettinger Memorial Fund

- Northport Historical Society

Friends of Habitat for Humanity of Greater Newburgh Fund*

Friends of Orange County Youth Bureau Fund*

Friends of Valley View Foundation*

Goshen Library Foundation

- Goshen Public Library and Historical Society

Gumaer Cemetery/Pioneer Knoll Cemetery Fund

- Minisink Valley Historical Society

Hudson Valley Animal Shelter Fund

- Dutchess County SPCA
- The Friends of Green Chimneys
- Goshen Humane Society, Inc.
- Happy Kitty Inc.
- Will Spay Pets Inc.

Hudson Valley Honor Flight Fund

- Hudson Valley Honor Flight

The Jacobowitz Family Trust Fund, a Charitable Lead Trust

- Community Foundation of Orange and Sullivan
- Ronald I. Jacobowitz Health/Educational Fund

Jacques and Florence Levine SubFund of the OCLT Endowment Fund

- Orange County Land Trust

The Harold and Carol Levine Subfund of the Orange County Land Trust

- Orange County Land Trust

Matamoras-Westfall Historical Society Educational Programs Endowment Fund*

John Mazur Endowment Fund for the Benefit of Cornell Cooperative Extension of Orange County Education Center & 4-H Park

- Cornell Cooperative Extension of Orange County

John Mazur Endowment Fund for the Benefit of Orange County Arboretum/Ruth & Jim Ottaway Education Center

- Friends of the Orange County Arboretum

The McTamoney Fund*

The Military Appreciation Day Fund

Mt. Hope Historical Society Educational Programs Endowment Fund*

The Rowley Family Birthing Center Enhancement Fund

- Orange Regional Medical Center

Rural Valley Cemetery Association Maintenance Fund*

September 11th Anniversary Benefit Fund

Graham Skea Endowment Fund for the benefit of the OC Arboretum/Ottaway Education Center*

Valley Central Education Foundation

- Valley Central Education Foundation

FISCAL SPONSORSHIPS

CFOS offers fiscal sponsorship to newly established charitable groups that have not yet achieved 501(c)3 status so they are able to accept qualified charitable donations and begin their work in the community. Applications for fiscal sponsorship are reviewed by the Foundation's Board of Directors on a case by case basis.

Goshen Art League

Greater Washingtonville Lions Club Fund

Illuminate Goshen, Inc. Fund

Keep It Moving

Newburgh Football Fund

Newburgh Basketball Program

Newburgh Illuminated

Newburgh Urban Farm and Food Initiative (NUFFI)

Photographers for Hope

Village of Chester Community Association

Warwick Playground Dreams

Washingtonville Community Events Council

OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN ORANGE COUNTY

DONOR ADVISED FUNDS

These funds established by individuals, families, businesses or organizations offer a simple, powerful and highly personal approach for giving. Donors can make charitable grants to a variety of nonprofit organizations, which can change year to year. Donor advised funds are a great tool to teach future generations about the importance of giving back to the community through family philanthropy.

Advance Testing - James and Nancy Smith Scholarship Fund*

Anonymous Donor Advised Fund #1

The ATB Legacy Fund (Alexander Thomas Blazeski)

- 12th Rock Ministries

Bonura Family Foundation

- Mount Saint Mary College
- With Purpose

Anne F. Bourne Memorial Fund

- Mount Saint Mary College

The Daniel and Jason Coffey Memorial Fund

- Friends of Newburgh Crew Inc.

Deerpark Heritage Fund

- Town of Deerpark Museum

EKB Kitchens/Matthew & Kathryn Wilhelm Charitable Fund

- Storm King Fire

Empire State Bank Charitable Trust

- Chiari & Syringomyelia Foundation
- Independent Living, Inc.
- Institute of Family Health
- Meals on Wheels of Staten Island, Inc.
- Safe Harbors of the Hudson
- Staten Island Children's Museum

Chief And Detective James T. Giery (Father & Son) Memorial Fund*

The Ronnie Honigsbaum-Caplan-Bensley Fund

- Country Kids Food Pantry
- Dumped & Stray Animal Rescue
- Kind Keepers, Inc.
- Lolo's Lost & Found Animal Rescue
- Newburgh Scats, Inc.

Chris Farlekas Legacy Fund*

The Corinne Feller Memorial Fund

- Turn the Town Teal Campaign
- FF Thomas J. Foley Foundation

Forever Foundation*

The Meyer and Lillian Jacobowitz Memorial Fund

- Access: Supports for Living
- Catholic Charities of Orange, Sullivan and Ulster
- Ryan Diener - Edward Edsall Award
- Valerie Long - Meyer & Lillian Jacobowitz Business Award
- Shamari Pitts - Morton I. Blackman Award
- Joslyn Shepard-Stivers - Meyer & Lillian

Jacobowitz Award

Dustin James Fallen Police Officer Memorial Fund

- Ginikachi Anyene
- Kevin Roberts

The Bud and Ruth Kassel Fund

- Orange County Land Trust

Kidz4Causes Fund

- Nora Cronin Presentation Academy

Bhag Mall & Leela Wanti Kumar Foundation

Alvin Lehman Foundation

- Detroit Blight Busters, Inc.
- Love For A Child

Richard P. O'Beirne Memorial Foundation

- Kayla DeLeon
- Joelin Montanez-Wrancher
- Robert Randall

Lucas O'Connor Memorial Fund

- Lillian Jane Armistead
- Rida Watoo

Plain Family Charitable Fund*

Bud and Marie Reilly Fund

- Food Bank of the Hudson Valley

Richie Reynolds Memorial Fund

- Blake Anderson

The Robert Rowell Foundation

Rowley Family Foundation

- Community Foundation of Orange and Sullivan
- Community Foundations of the Hudson Valley
- Denizen Theater
- Corinne Feller Memorial Fund
- Corinne Feller Memorial Scholarship Fund
- Fund for Women and Children
- Habitat For Humanity of Greater Newburgh, Inc.
- Hailey's Hope Foundation
- HONOR ehg, Inc.
- Lehigh University Foundation
- Trevor Loughlin Foundation
- Middletown Rotary Club
- Walkkill Valley Land Trust
- YMCA of Middletown

John C. Smith Fund

- Skyler Von Deben

Brian Strommer II Fund*

Christine Thomas Memorial Fund for Helping Others

- Abigail Grace

The Wesley-Krueger Family Foundation

- Nora Cronin Presentation Academy
- Orange County Arts Council
- YWCA Orange County

FIELD OF INTEREST FUNDS

For donors who are interested in focusing their grant making in a particular area of community such as education, the arts, health and wellness, development disabilities, youth or veterans for example, field of interest funds are an effective vehicle. CFOS ensures that grants to qualified nonprofit organizations in your chosen focus area will be distributed, now and forever.

105th Airlift Wing Alumni Association Fund*

Amy Alexander Foundation*

Anthony Family Foundation for Autism Support

- Beautiful People - Adaptive Sports for Children with Disabilities
- Mental Health Association in Orange County, Inc.
- Town of Wallkill Boys and Girls Club, Inc.

The Lieutenant Gregg Atlas Foundation

- Autism Training for First Responders

Buffy Cordisco Fund for Literacy and Learning*

The Gertrude and Scott Dropkin AIDS Treatment and Care Fund*

Finkelstein Wellness Fund

- Altucare

H.A.W.K.E. Youth Sports Fund*

Ronald I. Jacobowitz Health/Educational Fund

- Julian Aviles

The Lake Foundation*

The Mike Levine Journalism Education Fund

- Supported expenses associated with publication of *Words to Repair the World* by Mike Levine

Marcello's Miracle Foundation*

The Gerry Nevins Foundation Fund

The Roy D. Parker Education Fund

- Owen Purcell

Bill Perry Memorial Fund For Music Education and Appreciation

- Chloe Borthwick

Joseph M. Rabess Memorial Foundation*

SAIL Foundation*

The Fund for Senior Services in Memory of Anne Coon*

St. Pat's Ramble Fund

- Morgan Maier
- Montgomery Community Fund
- St. Mary's Catholic Church
- Frank J. Torres
- Village of Montgomery

We Have Your 6

- Hidden Hollow Farms Riding Center

We Are Just Children Fund*

PROJECT FUNDS

Funds in this category are established for a specific project or cause, typically with a definitive end date or completion goal.

Kara-Lynn Caltavuturo Fashion Award

- Danica Alfano

Cornwall on Hudson Special Events Committee Fund

- Supported expenses associated with community outdoor movies

Friends of Older Adults Fund

- Supported expenses associated with Caregivers Symposium, Health & Fitness Day

Global to Local Fund

- Into the Wild, Inc.

Light It Up Blue Hudson Valley Fund

- Jewish Family Service of Orange County, Inc.

Newburgh Chorale Fund

- St. Andrew's Episcopal Church

Paul Van Doran Memorial Fund

- Goshen High School

Make A Difference Fund

- Hudson Valley Seed, Inc.
- The Newburgh Armory Unity Center, Inc.

- Sullivan County Head Start, Inc.
- Time and the Valleys Museum

UNRESTRICTED FUND

OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN



SULLIVAN COUNTY

Our family of funds in Sullivan County supports a wide variety of charitable causes. Full descriptions and additional background on any of these funds can be found on the Foundation's website at www.cfosny.org.

Each fund listing is followed by grant recipients or scholarships disbursed in fiscal year July 1, 2018 – June 30, 2019. Please note that some funds are still growing (as marked with *) through fundraisers and donations and are not yet making charitable distributions in which case there is no recipient or grantee listed.

SCHOLARSHIP FUNDS

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For full descriptions of these scholarship funds or to apply, please visit www.cfosny.org. Students listed in this report received scholarships in the Spring of 2018, with payments made during fiscal year July 1, 2018 - June 30, 2019

The Ashley & Sierra Memorial Scholarship Fund

- Dylan Broder
- Hunter Ferriero
- Autumn Herald
- Allison LaRuffa
- Morgan Mitchell
- Hailee Quiles

The Matthew R. Bertholf Scholarship Fund

- Brett Bagley
- Cody Totten

The Samuel Beytin Fallsburg Central Community Scholarship Fund

- Jennifer Davila
- Diamond Fannings
- Mary Elizabeth Kellerman
- Olav Peterson Langeland
- Justin Mednick
- Rashaad Nurse
- Kaitlyn Simms
- Pu Zheng

Sheila Birkett Gift of Life Scholarship Fund

- Julia Foster

Peter H. Cahalan Scholarship Fund

- Kelsey Farrell
- Hunter Ferriero
- Joseph Madera
- Caleb McCallion
- Morgan Mitchell
- John Rhodes
- Matthew Ryan

James and Eleanor Cain Scholarship Fund

- Daniel Clancy
- William Colpoys
- Camille Hondromaras
- Elizabeth Kuehn
- Desmond Lambe

The Marine P.F.C. Jerry B. Evans Memorial Scholarship Fund

- Camryn Hoar

Jocelyn Levner-Nissenbaum Memorial Scholarship Fund

Liberty Rotary Club Scholarship Fund

- Liberty Rotary Club

Elissa Lippen/Matthew Helm Memorial Scholarship Fund

Mel Mednick Memorial Scholarship Fund

- Justin Mednick

Monticello Kiwanis Foundation Inc. Fund

- Monticello Kiwanis Club

The Haddon C. Pantel Memorial Scholarship Fund*

The Periwinkle Fund for The Arts

- Mikhail Vainblat

Frank A. and Lulu Rose Foundation

- Nathaniel DePaul
- Khristopher DiBartolo
- Wyatt Fulton
- Ariel Galvez
- Vito Galvez

- Kayli Green
- Jeremy Johaneman
- Evan Madison
- Fern Mills
- Angelo Piscitelli
- Kaitlin Rau
- Dakota Rogers
- Dillon Taggart

The Isaac and Ruthe Silberman Legal Profession/Avrutis and Ruthe Silberman Medical Scholarship Fund*

The Skoda Family Scholarship Fund at Cornell Cooperative Extension, Sullivan County

- Patrick Coombe

Sullivan Renaissance Scholarship Fund

- McKinley Bernitt
- Nathaniel DePaul
- Hunter Ferriero
- Natalee Herling
- Cheyanne Matulewich
- Morgan Mitchell
- Andrew Russell
- Cristian Serapio

Blake & Dorothy Washington Scholarship Fund

- Allison LaRuffa
- Krista Novello

Earle and Elizabeth Wilde/Cornell Cooperative Extension Sullivan County Scholarship Fund

- Louise Bloom
- Michael Peters

OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN SULLIVAN COUNTY

FIELD OF INTEREST FUNDS

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Doug Ackermann and Brenna Darling Memorial Fund

All grants are to support individuals with catastrophic illnesses

- Crystal Run Healthcare
- WMC Advanced Physicians Services, PC

Congregation Ahavath Israel Perpetual Care Fund*

Entertainment Properties Trust/Empire Resorts Fund*

The Gerry Health Services Fund

- Sullivan 180, Inc.

Lazare and Charlotte Kaplan Foundation Funds

- Jade Bivins
- Jake Budd
- Catskill Arts Society
- Daniel Clancy
- William Colpoys
- Nathaniel DePaul
- Khristopher DiBartolo
- Erik Dusseldorp
- Mollie Engle

- Lindsay Fredenburg
- Wyatt Fulton
- Ariel Galvez
- Vito Galvez
- Lindsey Hefelee
- Kyle Hendrickson
- Brett Kiakis
- Elizabeth Kuehn
- Lucy Kunz
- Desmond Lambe
- Mara Marshall-LeRoy
- Livingston Manor Rotary Club
- Joseph Madera
- Evan Madison
- Manor Ink/Livingston Manor Free Library
- Joseph McDoal
- Fern Mills
- Chase Molinari
- Tristien Perez
- Angelo Piscitelli
- Kaitlin Rau
- Dakota Rogers

- Tara Roser
- Luke Sanders
- Sheone Santiago
- Austin Schneider-Kaner
- Hannah Shaver
- Kimberly Simon
- Aryanna Staudt
- Noah Steele
- Dillon Taggart
- Dana Will
- Cassandra Will

Jacob Kotin Teens in Crisis Fund

- NAMI Orange County, NY

Kathy McMichael Memorial Foundation

All grants are to support individuals with catastrophic illnesses

- Middletown Medical PC
- Mirabito Energy Products

The Sullivan Renaissance Fund

- Gerry Foundation

DONOR ADVISED FUNDS

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Anonymous Fund #2

- Anonymous Grant

Can't Hurt Steel Community Foundation

- Julia Foster
- Lyndsay Foster
- Kimberly Gonzales
- Jordan Lepas
- Kayla Maas

Darren Foss Memorial Fund*

Barry Foster Fund*

The Siegel Music and Arts Endowment Fund*

Robert Van Etten, Jr. Fund

- Cecilia Cimino

FISCAL SPONSORSHIPS

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Monticello Motor Club-Cops for Kids Fund

ND Studios Community Give Back Program Fund

ORGANIZATIONAL FUNDS

CFOS partners with a variety of area nonprofit organizations for administration of their endowment funds. Not only does CFOS assist with prudent investment of these long-term funds, but also offers planned giving support to our nonprofit partners to receive gifts of all kinds including appreciated stock, real estate, bequests, life insurance and more.

Congregation Agudas Achim Endowment Fund

Great Futures Fund (Town of Walkkill Boys & Girls Club)

Time and The Valleys Museum Terry Forshay Endowment Fund

PROJECT FUNDS

Funds in this category are established for a specific project or cause, typically with a definitive end date or completion goal.

Bold Gold Media Fund

- Catskill Regional Medical Center

Liberty, New York, Rotary Club Foundation Fund

- Asociacion de Rotarios Mocanos, Inc.

This year, CFOS proudly supported two playground projects – one in Cornwall-on-Hudson and one in Warwick. Both were completed after significant fundraising campaigns organized by community members and parents committed to providing fully accessible, safe and innovative playgrounds in their respective communities.

OUR FAMILY OF FUNDS ESTABLISHED BY DONORS IN

SURROUNDING AREAS

Our family of funds in surrounding areas supports a wide variety of charitable causes. Full descriptions and additional background on any of these funds can be found on the Foundation's website at www.cfosny.org.

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Destinations of New York State Travel, Tourism, Hospitality & Culinary College Education Scholarship Fund

- Gillian Harla
- Danielle Gormley
- Elizabeth Grese
- Yvonne Liddle
- Kaitlyn Peck
- Jessica Shultis

Clarkstown Senior HS South Alumni Memorial Fund

- Jordan Maraia
- The FF Denis P. Germain Memorial Scholarship Fund**
 - Carli Weisberg

ORGANIZATIONAL FUNDS

CFOS partners with a variety of area nonprofit organizations for administration of their endowment funds. Not only does CFOS assist with prudent investment of these long-term funds, but also offers planned giving support to our nonprofit partners to receive gifts of all kinds including appreciated stock, real estate, bequests, life insurance and more.

Rockland Community Foundation

- Grants to various organizations and projects in Rockland County

PROJECT FUNDS

Funds in this category are established for a specific project or cause, typically with a definitive end date or completion goal.

Cronin Contemporary's 12 Months of Giving Fund

- Go Doc Go

Town of Shawangunk Community Clock Fund*

DONOR ADVISED FUNDS

These funds established by individuals, families, businesses or organizations offer a simple, powerful and highly personal approach for giving. Donors can make charitable grants to a variety of nonprofit organizations, which can change year to year. Donor advised funds are a great tool to teach future generations about the importance of giving back to the community through family philanthropy.

Lou Bucci Memorial Fund for Athletes & The Arts

- Daniel Ball
- James Bethel
- Janine Clancy
- Angelina Clarino
- Tay Fisher
- Emillee Gallagher
- Greenville Middle School Drama Club
- Colden Staccio

Da Hunt For The Cure Fund

- Children's Home of Poughkeepsie
- Gigi's Playhouse
- Kids for Kids Foundation
- Sunshine Kid Foundation

Forgotten Women and Children's Relief Fund

- Latino U College Access

Ted Petrillo Community Fund*

Preddice Family Foundation*

RJM Super Star Fund

- Meredith Yoho

Terwilliger Family Legacy Fund for Charitable Endeavors

- Access: Supports for Living
- Pancreatic Cancer Action Network
- Hudson Valley Tuskegee Airmen

Salvatore & Patricia Trocino Foundation

- Gerard Dempsey

The Michael Ryan Zodda Foundation

- The University of California, San Francisco Foundation

FIELD OF INTEREST FUNDS

For donors who are interested in focusing their grantmaking in a particular area of community such as education, the arts, health and wellness, development disabilities, youth or veterans for example, field of interest funds are an effective vehicle. CFOS ensures that grants to qualified nonprofit organizations in your chosen focus area will be distributed, now and forever.

The Keith B. Hayes Foundation

- Trustees of Columbia University

Wallkill Alumni & Community Education Fund*

GREENLEAF LEGACY SOCIETY

Named in honor of Oscar Benton Greenleaf, this society recognizes thoughtful individuals who have informed the Community Foundation of planned gifts including bequests, insurance policies, trusts and more. Oscar was an ordinary person with extraordinary goals, who lived life to the fullest and gave so that others could learn. His goodwill lives on through 4-year education scholarships for students from Port Jervis now and in perpetuity.

If you have made arrangements in your estate plan for a gift to CFOS or a named fund, please notify us to become a member of the Greenleaf Legacy Society. For those who have not yet incorporated a planned gift into their estate plans, please call the team at the Community Foundation to make an informed giving decision.

Thank you to the following area professional advisors who encouraged their clients to connect with the Community Foundation for their charitable giving, resulting in established funds this year.

Allison Capella, Esq.

Anne DeRienzo, CPA – DeRienzo & Rossi, CPA's PLLC

Bonnie Orr, CPA – JGS, CPA, PC

Richard Shapiro, Esq. – Blustein, Shapiro, Rich & Barone LLP



Since this fund was established in 2002, nearly **\$400,000** has been distributed in multi-year scholarships to **59** students attending **37** different colleges and universities. Mr. Greenleaf's fund continues to grow, maintaining a principal balance that will support the education of thousands of students from Port Jervis in perpetuity.

Pictured below are a variety of students who have received the Oscar B. Greenleaf Scholarship since inception nearly 18 years ago.



MEMBERS

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For a full list of the generous donors who have contributed to the Community Foundation this year, please visit www.cfosny.org



INAUGURAL GRANTS FROM THE FUND FOR WOMEN & CHILDREN OF ORANGE, SULLIVAN AND ULSTER COUNTIES DISTRIBUTED IN 2019

In 2019, the Community Foundation of Orange & Sullivan worked with the Rowley Family Foundation as they embarked on their mission to support organizations providing innovative programs or projects geared towards the empowerment of women and children in the region. Inaugural grants totaled \$516,791 and were awarded to fifteen organizations in Orange, Sullivan and Ulster counties, in amounts ranging from \$15,000 - \$50,000.

The Selection Committee, led by Marianne Murray, reviewed 87 applications this year totaling nearly \$3M in requests. "After hours of reading, discussing, and making some heart wrenching decisions, we come together today feeling very full, excited, honored and humbled to be making our first round of funding to an incredible mix of organizations" says Marianne.

One inaugural recipient is the Newburgh Free Library for the Newburgh Girls Code Club which is a new program that addresses the issue of gender inequality in the technology field by providing inner city girls and young women, ages 10-18, with the access, education and exposure to engineering skills in a casual club environment. The project was launched earlier this Fall and will include 2 cohorts of

interactive coding workshops, a summer immersion coding bootcamp, monthly family code club, collaborations with local technology corporations, mentoring opportunities with professional women in the field, and "Enterprising Women" panel discussions and celebrations. Other grantees include the Children's Rights Society, Sullivan 180, the Center for Creative Education, Hudson Valley Manufacturing Workforce Center, and St. Lukes Cornwall Health System Foundation to name just a few.

As a precursor to this new initiative, the Rowley Family Foundation funded the creation of the 2018 Women and Children Report, a report filled with in-depth

research and the latest data driven statistics in the region affecting the target population. These reports were distributed to organizations and community stakeholders throughout the Hudson Valley, as well as to students in area school districts for inclusion in high school health class curriculum. A copy of this report can be found on the Foundation's website.

The Fund for Women and Children of Orange, Sullivan and Ulster Counties will continue to evolve to meet emerging community needs, with a dedicated focus on supporting women and children in the three-county area. To learn more or to get involved, please contact the Foundation.



Representatives from the inaugural grants gathered earlier this year

HUDSON VALLEY — GIVES —

HVGIVES.ORG

GIVE
WHERE YOU
LIVE

24 HOURS
HUNDREDS OF CHARITIES

7 COUNTIES
1 COMMON GOAL

The Community Foundation of Orange and Sullivan has proudly led Hudson Valley Gives - a 24 hour online initiative to support hundreds of nonprofits in seven Hudson Valley counties - for the past four years. Since Hudson Valley Gives was created in 2016, \$993,047 has been raised to support hundreds of local organizations and many component funds at the Community Foundation

This single day of online fundraising offers nonprofits in Orange, Ulster, Dutchess, Sullivan, Putnam, Rockland, and Westchester Counties the opportunity to reach thousands of new potential donors and boost their agency's visibility exponentially through social media and marketing.

\$993,047
has been raised over
the last **4 years** through
Hudson Valley Gives

Through the generosity
of many donors, including
corporate sponsors and area
foundations, **\$87,000** has been
awarded in prizes to organizations
for their hard work and creativity
through Hudson Valley Gives.

Nearly 10,000
individual donations
from approximately
8,719 donors for over
100 local organizations
in the Hudson Valley.

High achieving organizations and CFOS
funds include: Mid-Hudson Children's
Museum; Hudson Valley Honor Flight;
Ulster County SPCA; SUNY Orange
Foundation; Habitat for Humanity of
Greater Newburgh; Forever Foundation;
Terwilliger Family Legacy Fund; Joshua
Stamm Memorial Scholarship Fund
and more!



Save the Date May 13, 2020
for the 5th Annual Hudson Valley Gives

COMMUNITY FOUNDATION OF ORANGE AND SULLIVAN PRESIDENT'S CIRCLE MEMBERS

The President's Circle is a group of committed individuals and businesses who contribute \$1,000 or more annually to support the general operating expenses of the Community Foundation. Those in bold on this list have contributed to the Foundation since our establishment in 1999. Thank you to each member of the President's Circle for their commitment to growing charitable funds that strengthen our community.

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The Community Foundation of Orange and Sullivan is an effective and innovative giving vehicle that combines maximum tax savings with maximum flexibility and the opportunity to make a difference right here at home... and beyond.

TESTIMONIALS



We can't thank the Lazare & Charlotte Kaplan Foundation enough for all that you have done for William, and, therefore, for our entire family. You have helped to alleviate unforeseen expenses arising from sending William to a college whose tuition doesn't include dorms or a food plan. (There's not even a cafeteria on "campus.")

Sincerely,
Kate and Kevin Colpoys



I just received your letter that we are one of the lucky recipients of the Hudson Valley Animal Shelter Fund grant this year - we are so honored and couldn't be happier! It isn't an easy job overseeing this organization and making ends meet each year. Thank you for believing in us - it means the world to the hundreds of animals we help each year.

Sincerely,
Susan Bossley
President
Goshen Humane Society



Thank you for having me at the recent scholarship awards ceremony. I cannot tell you how much it meant to me but especially to Lauren and Roger to be recognized with their peers for achieving their education goals. Experiences like that are precisely why BRIDGES was created.

All the best,
Patti Bassey
Director, SUNY Orange BRIDGES Program



Through the generosity of the Wesley-Krueger Family Foundation, the students of Nora Cronin Presentation Academy enjoyed a variety of enriching summer activities including wellness and health workshops and presentations, STEM projects, African drumming, and literacy circles. Many thanks for making these opportunities available to our students!

Sister Yliana Hernández, PBVM
Principal
Nora Cronin Presentation Academy



I am reaching out to express my gratitude for receiving the Carly Fund Scholarship. The financial assistance has lightened the financial burden of higher education, and I am truly grateful for that. Throughout high school, I did not have much confidence and receiving this scholarship was a great boost and has motivated me to pursue my passion and work tirelessly towards my goals. Thank you again for your support!

Sincerely,
Imani Sumner
Scholarship Recipient



Wow! Just, wow! We are truly wowed, in awe and forever grateful for your generosity. We are deeply touched that you chose the KidsConnect Program to be the recipient of your annual fundraiser Hudson Valley Light It Up Blue event for 2019. Your efforts are extraordinary! This generous contribution is already having a significant impact on local children and teens on the Autism Spectrum and their Families.

With deep gratitude,
Elise Gold | Former Executive Director
Suzanne Schindler | Chair, Parents
Advisory Committee
Jewish Family Services



I can't thank you and the Fund for Women & Children enough for supporting our program focused on mothers struggling with substance use disorder. I can assure you that we will support mothers in our community and provide them alternatives to aid them in recovery treatment.

The incredible generosity of the Rowley Family Foundation, not only to Montefiore St. Luke's Cornwall, but to so many throughout our region is so impactful and quite frankly heartwarming...it truly makes a difference.

Warmly,
Joan Cusack-McGuirk
President & CEO
Montefiore St. Luke's Cornwall



Bethel Woods is proud to have received an inaugural grant from the Fund for Women & Children which will enable us to have a positive impact on the lives of dozens of women and their children in Orange and Sullivan Counties through a collaboration with Safe Homes of Orange County. We thank you for being our partner as we work together to have a lasting impact on the community and the region.

Very truly yours,
Darlene Fedun
Chief Executive Officer
Bethel Woods Center for the Arts



On behalf of the Sunshine Kids and their families, we thank Da Hunt for the Cure for their support which helps us to realize our mission of providing exciting, positive group activities for children with cancer, so they may once again do what kids are supposed to do ... have fun and celebrate life!

Rita Suchma
Director of Development
Sunshine Kids

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